Analytical study on the Sunyaev-Zeldovich effect for clusters of galaxies

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Starting from a covariant formalism of the Sunyaev-Zeldovich effect for the thermal and nonthermal distributions, we derive the frequency redistribution function identical to Wright's method assuming the smallness of the photon energy (in the Thomson limit). We also derive the redistribution function in the covariant formalism in the Thomson limit. We show that two redistribution functions are mathematically equivalent in the Thomson limit, which is fully valid for the cosmic microwave background photon energies. We will also extend the formalism to the kinematical Sunyaev-Zeldovich effect. With the present formalism we will clarify the situation for the discrepancy existed in the higher-order terms of the kinematical Sunyaev-Zeldovich effect.

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I. INTRODUCTION

The Sunyaev-Zeldovich (SZ) effect [1–4], which arises from the Compton scattering of the cosmic microwave background (CMB) photons by hot electrons in clusters of galaxies (CG), provides a useful method for studies of cosmology. For the reviews, for example, see Birkinshaw [5] and Carlstrom, Holder, and Reese [6]. The original SZ formula has been derived from the Kompaneets equation [7] in the nonrelativistic approximation. However, recent x-ray observations (for example, Schmidt et al. [8] and Allen *et al.* [9]) have revealed the existence of hightemperature CG such as $k_B T_e \approx 20$ keV. Wright [10] and Rephaeli and his collaborator [11,12] have done pioneering work including the relativistic corrections to the SZ effect for the CG.

In the last ten years remarkable progress has been made in theoretical studies of the relativistic corrections to the SZ effects for the CG. Stebbins [13] generalized the Kompaneets equation. Challinor and Lasenby [14] and Itoh, Kohyama, and Nozawa [15] have adopted a relativistically covariant formalism to describe the Compton scattering process and have obtained higher-order relativistic corrections to the thermal SZ effect in the form of the Fokker-Planck approximation. Nozawa, Itoh, and Kohyama [16] have extended their method to the case where the CG is moving with a peculiar velocity with respect to the CMB and have obtained the relativistic corrections to the kinematical SZ effect. Their results were confirmed by Challinor and Lasenby [17] and also by Sazonov and Sunyaev [18,19]. Itoh, Nozawa, and Kohyama [20] have also applied the covariant formalism to the polarization SZ effect [3,4]. Itoh and his collaborators (including the present authors) have done extensive

studies on the SZ effects, which include the double scattering effect [21], the effect of the motion of the observer [22], high precision analytic fitting formulae to the direct numerical integrations [23,24], and high precision calculations [25,26]. The importance of the relativistic corrections is also exemplified through the possibility of directly measuring the cluster temperature using purely the SZ effect [27].

On the other hand, the SZ effect in the CG has been studied also for the nonthermal distributions by several groups [28–30]. The nonthermal distribution functions, for example, the power-law distributions, have a long tail in high electron energy regions. Therefore, the relativistic corrections for the SZ effect could be more important than the thermal distribution.

Shimon and Rephaeli [31] have discussed on the equivalence of different formalisms to the SZ effect. The relativistic SZ effect has been studied analytically so far in three different approaches. The first method is the calculation of the frequency redistribution function in the electron rest frame using the scattering probability derived by Chandrasekhar [32]. This method was used Wright [10] and extended by Rephaeli [11]. We call it as Wright's method in the present paper. The second approach solves the photon transfer equation in the electron rest frame. This approach was used by Sazonov and Sunyaev [18]. We call it the radiative transfer method. The third approach is the relativistic generalization of the Kompaneets equation [7], where the relativistically covariant Boltzmann collisional equation is solved for the photon distribution function. This approach was used by Challinor and Lasenby [14] and Itoh, Kohyama, and Nozawa [15]. We call it the covariant formalism in the present paper. In Shimon and Rephaeli [31] they have shown the equivalence between Wright's method and the radiative transfer method. They *snozawa@josai.ac.jp also have claimed the equivalence between Wright's

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method and the covariant formalism. However, no mathematical relations are shown between the redistribution function in Wright's method and the expression of the scattering probability in the covariant formalism. Therefore, their claim is incomplete. In the present paper we will show explicitly that two approaches are mathematically equivalent.

On the other hand, recently Boehm and J. Lavalle [30] also have discussed the equivalence of the different approaches for the SZ effect in the nonthermal distribution. They have shown that the radiative transfer method is equivalent to the covariant formalism. However, they have concluded that Wright's method is incorrect. In the present paper we will show that their conclusion is incorrect. We will show that Wright's method, which has been widely used in the literature, is still fully valid.

The fourth method for the study of the SZ effect is the direct numerical integration of the rate equation of the photon spectral distortion function. The first-order calculation in terms of the optical depth τ was done by Itoh, Kohyama, and Nozawa [15] for $\tau \ll 1$. The full-order calculation was done by Dolgov *et al.* [33] for $\tau \gg 1$.
The rate equation in the present formalism has a simple The rate equation in the present formalism has a simple form. Therefore, it is more suitable for the direct numerical application. We will present the numerical calculation elsewhere [34].

The present paper is organized as follows: In Sec. II, we show the equivalence between Wright's method and the covariant formalism of the SZ effect for both thermal and nonthermal distributions. We also derive the rate equations and their formal solutions for the photon distribution function and for the spectral intensity function. In Sec. III, we extend the formalism to the kinematical SZ effect, and derive the rate equations in Wright's method. Finally, concluding remarks are given in Sec. IV.

II. SUNYAEV-ZELDOVICH EFFECT

A. Equivalence between covariant formalism and Wright's method

Let us consider that both the CG and observer are fixed to the CMB frame. As a reference system, we choose the system that is fixed to the CMB. (Three frames are identical in the present case.) In the CMB frame, the time evolution of the photon distribution function $n(\omega)$ is written as follows [15]:

$$
\frac{\partial n(\omega)}{\partial t} = -2 \int \frac{d^3 p}{(2\pi)^3} d^3 p' d^3 k' W\{n(\omega)[1 + n(\omega')] \times f(E) - n(\omega')[1 + n(\omega)]f(E')\},
$$
\n(1)

$$
W = \frac{(e^2/4\pi)^2 \bar{X} \delta^4(p+k-p'-k')}{2\omega \omega' E E'},\tag{2}
$$

$$
\bar{X} = -\left(\frac{\kappa}{\kappa'} + \frac{\kappa'}{\kappa}\right) + 4m^4\left(\frac{1}{\kappa} + \frac{1}{\kappa'}\right)^2 - 4m^2\left(\frac{1}{\kappa} + \frac{1}{\kappa'}\right), \tag{3}
$$

$$
\kappa = -2(p \cdot k) = -2\omega E(1 - \beta \mu), \tag{4}
$$

$$
\kappa' = 2(p \cdot k') = 2\omega' E(1 - \beta \mu'),\tag{5}
$$

where e is the electric charge, m is the electron rest mass, W is the transition probability of the Compton scattering, and $f(E)$ is the electron distribution function. The fourmomenta of the initial electron and photon are $p = (E, \vec{p})$ and $k = (\omega, \vec{k})$, respectively. The four-momenta of the final electron and photon are $p' = (E', \vec{p}')$ and $k' = (\omega', \vec{k}')$,
respectively In Eqs. (4) and (5) $\beta = |\vec{p}|/E$, $\mu = \cos\theta$ is respectively. In Eqs. [\(4](#page-1-0)) and ([5](#page-1-1)), $\beta = |\vec{p}|/E$, $\mu = \cos \theta$ is the cosine between \vec{p} and \vec{k} , and $\mu' = \cos\theta'$ is the cosine between \vec{p} and \vec{k}' . Throughout this paper, we use the natural unit $\hbar = c = 1$, unless otherwise stated explicitly. For later convenience we rewrite Eq. ([3\)](#page-1-2) as follows:

$$
\bar{X} = \bar{X}_A + \bar{X}_B,\tag{6}
$$

$$
\bar{X}_A = 2 + 4m^4 \left(\frac{1}{\kappa} + \frac{1}{\kappa'}\right)^2 - 4m^2 \left(\frac{1}{\kappa} + \frac{1}{\kappa'}\right),\tag{7}
$$

$$
\bar{X}_B = -4 \frac{(k \cdot k')^2}{\kappa \kappa'}.
$$
 (8)

By eliminating the δ function, Eq. (1) is rewritten as follows:

$$
\frac{\partial n(\omega)}{\partial \tau} = -\frac{3}{64\pi^2} \int d^3 p \int d\Omega_{k'} \frac{1}{\gamma^2} \frac{1}{1 - \beta \mu} \left(\frac{\omega'}{\omega}\right)^2
$$

$$
\times \bar{X} \{n(\omega)[1 + n(\omega')]p_e(E)
$$

- $n(\omega')[1 + n(\omega)]p_e(E')\},$ (9)

$$
d\tau = n_e \sigma_T dt, \qquad (10)
$$

$$
\gamma = \frac{1}{\sqrt{1 - \beta^2}},\tag{11}
$$

$$
f(E) = n_e \pi^2 p_e(E), \tag{12}
$$

where n_e is the electron number density, σ_T is the Thomson scattering cross section, and $p_e(E)$ is normalized by $\int_0^{\infty} dp p^2 p_e(E) = 1$. By choosing the direction of the initial electron momentum (\vec{p}) along the z axis, the photon initial electron momentum (\vec{p}) along the z axis, the photon momenta \vec{k} and \vec{k}^{\prime} are expressed by

$$
\vec{k} = \omega(\sqrt{1-\mu^2}\cos\phi_k, \sqrt{1-\mu^2}\sin\phi_k, \mu), \qquad (13)
$$

$$
\vec{k}' = \omega'(\sqrt{1 - \mu'^2} \cos \phi_{k'}, \sqrt{1 - \mu'^2} \sin \phi_{k'}, \mu'), \quad (14)
$$

where ϕ_k and $\phi_{k'}$ are the azimuthal angles of \vec{k} and $\vec{k}',$ respectively. Inserting Eqs. (13) and ([14](#page-1-3)) into Eqs. [\(7\)](#page-1-4) and (8), one obtains

$$
\bar{X}_A = 2 + \frac{(1 - \cos \Theta)^2}{\gamma^4 (1 - \beta \mu)^2 (1 - \beta \mu')^2} - 2 \frac{1 - \cos \Theta}{\gamma^2 (1 - \beta \mu) (1 - \beta \mu')},
$$
(15)

$$
\bar{X}_B = \left(\frac{\omega}{\gamma m}\right)^2 \frac{\omega'}{\omega} \frac{(1 - \cos \Theta)^2}{(1 - \beta \mu)(1 - \beta \mu')}
$$
(16)

$$
\frac{\omega'}{\omega} = \frac{1 - \beta\mu}{1 - \beta\mu' + (\omega/\gamma m)(1 - \cos\Theta)},\qquad(17)
$$

$$
\cos \Theta = \mu \mu' + \sqrt{1 - \mu^2} \sqrt{1 - \mu'^2} \cos(\phi_k - \phi_{k'}), \quad (18)
$$

where $\cos\Theta$ is the cosine between \vec{k} and \vec{k}' . It should be noted that \bar{X}_A and \bar{X}_B will not be mixed each other under an arbitrary Lorentz transformation, because \bar{X}_A depends only on μ , μ' , β , and γ , whereas \bar{X}_B depends also on ω and ω' .

Now let us introduce the transformations for μ and μ' , which will play a key role in the present paper.

$$
\mu = -\frac{\mu_0 + \beta}{1 - \beta \mu_0},\tag{19}
$$

$$
\mu' = \frac{-\mu'_0 + \beta}{1 - \beta \mu'_0},\tag{20}
$$

where $\mu_0 = \cos\theta_0$ and $\mu_0' = \cos\theta_0'$ are cosines in the electron rest frame. The suffix 0 denotes the electron rest electron rest frame. The suffix 0 denotes the electron rest frame throughout this paper, unless otherwise stated explicitly. Equations (19) and ([20](#page-2-0)) are the composition of the Lorentz transformation for the photon angles from the CMB frame to the electron rest frame and the transformation $\theta_0 \to \pi - \theta_0$, $\theta'_0 \to \pi - \theta'_0$. Note that the latter trans-
formation is not essential. Applying Eqs. (19) and (20) to formation is not essential. Applying Eqs. (19) and ([20](#page-2-0)) to Eqs. (15)–[\(18\)](#page-2-1), one obtains the following:

$$
\bar{X}_A = 1 + \cos^2 \Theta_0, \tag{21}
$$

$$
\bar{X}_B = \left(\frac{\omega}{\gamma m}\right)^2 \frac{\omega'}{\omega} \frac{(1 - \cos \Theta_0)^2}{(1 - \beta \mu_0)(1 - \beta \mu_0')}
$$
 (22)

$$
\frac{\omega'}{\omega} = \frac{1 - \beta \mu'_0}{1 - \beta \mu_0 + (\omega/\gamma m)(1 - \cos \Theta_0)},\qquad(23)
$$

$$
\cos \Theta_0 \equiv \mu_0 \mu_0' + \sqrt{1 - \mu_0^2} \sqrt{1 - \mu_0^2} \cos(\phi_k - \phi_{k'}),
$$
\n(24)

where $\cos\Theta_0$ is the cosine between \vec{k} and \vec{k}' in the electron rest frame. It can be seen that Eq. (21) was surprisingly simplified compared with Eq. (15). On the other hand, Eq. ([22](#page-2-2)) did not change its form compared with Eq. [\(16\)](#page-2-3). As we will see later in this section, Eqs. (21) and [\(22\)](#page-2-2) are the key points for connecting the covariant formalism with Wright's method. The terms \bar{X}_A and \bar{X}_B did not mix each other by the above reason. Furthermore, \bar{X}_A is the expression in the electron rest frame, whereas X_B is not, because it contains β and γm .

The phase space volumes are transformed as follows:

$$
d^3 p = \frac{1}{\gamma^2 (1 - \beta \mu_0)^2} d^3 p_0, \tag{25}
$$

$$
d\Omega_{k'} = \frac{1}{\gamma^2 (1 - \beta \mu_0')^2} d\Omega_{k'0},
$$
 (26)

where $d^3 p_0 = p^2 dp d\mu_0 d\phi_p$, $d\Omega_{k/0} = d\mu_0' d\phi_{k'}$. Note that the z axis was chosen along the \vec{k} direction for the d^3p integration. With these variables Eq. ([9\)](#page-1-5) is reexpressed by

$$
\frac{\partial n(\omega)}{\partial \tau} = -\frac{3}{64\pi^2} \int d^3 p_0 \int d\Omega_{k/0} \frac{1}{\gamma^4} \frac{1}{1 - \beta \mu_0}
$$

$$
\times \frac{1}{(1 - \beta \mu_0')^2} \left(\frac{\omega'}{\omega}\right)^2 \bar{X} \{n(\omega)[1 + n(\omega')] \times p_e(E) - n(\omega')[1 + n(\omega)]p_e(E')\}.
$$
(27)

In deriving Eq. [\(27\)](#page-2-4) we used the relation $\gamma^2(1 - \beta \mu)$ = $(1 - \beta \mu_0)^{-1}$.
Before pro

Before proceeding to the next step, some explanations might be necessary for Eq. [\(27\)](#page-2-4). In Eq. ([27](#page-2-4)) photon zenith angles (μ_0 and μ_0') are described in the electron rest frame with the transformations of Eqs. (19) and [\(20](#page-2-0)). On the other hand, energies $(\omega, \omega'$, and p) and azimuthal angles (ϕ_k, ω') $\phi_{k'}$, and ϕ_p) are left in the CMB frame. As seen later in this section, this peculiar hybrid coordinate system makes the connection from the covariant formalism to Wright's method in a straightforward manner. It is needless to say that the familiar Klein-Nishina formula in the electron rest frame will be obtained by the Lorentz transformations ω = $\omega_0 \gamma (1 - \beta \mu_0)$ and $\omega' = \omega'_0 \gamma (1 - \beta \mu'_0)$ into Eqs. (21) and ([22](#page-2-2)).

Now let us introduce an assumption that was also used in Boehm and Lavalle [30]:

$$
\gamma \frac{\omega}{m} \ll 1. \tag{28}
$$

For the CMB ($k_B T_{\text{CMB}} = 2.348 \times 10^{-4}$ eV) photons ω < 5×10^{-3} eV is well satisfied. Then $\omega/m < 1 \times 10^{-8}$, which implies $\gamma \ll 10^8$. Therefore, as far as the CMB photon energies are concerned, Eq. [\(28\)](#page-2-5) is fully valid from the nonrelativistic region to the extreme-relativistic region for the electron energies. With Eq. ([28](#page-2-5)) the following approximations are valid.

$$
\frac{\omega'}{\omega} \approx \frac{1 - \beta \mu'_0}{1 - \beta \mu_0},\tag{29}
$$

$$
\bar{X}_B = O\bigg[\bigg(\gamma \frac{\omega}{m}\bigg)^2\bigg],\tag{30}
$$

$$
E' = E\left[1 + O\left(\beta \gamma \frac{\omega}{m}\right)\right],\tag{31}
$$

$$
p_e(E') = p_e(E) \begin{bmatrix} [1 + O(T_{\text{CMB}}/T_e)] & \text{for thermal distribution} \\ [1 + O(\gamma \omega/m)] & \text{for power law distribution} \end{bmatrix}
$$
 (32)

As seen from Eqs. ([29](#page-2-6))–[\(32\)](#page-3-0), the Thomson limit is realized in the scattering kinematics by the assumption of Eq. ([28\)](#page-2-5). With these approximations Eq. (27) is reduced to

$$
\frac{\partial n(\omega)}{\partial \tau} = \frac{3}{64\pi^2} \int d^3 p_0 p_e(E) \int d\Omega_{k'0} \frac{1}{\gamma^4} \frac{1}{(1 - \beta \mu_0)^3}
$$

× (1 + cos²Θ₀)[n(\omega') - n(\omega)]. (33)

Furthermore the $\phi_{k'}$ integral can be performed and one obtains

$$
\frac{1}{2\pi} \int_0^{2\pi} d\phi_{k'} (1 + \cos^2 \Theta_0)
$$

= 1 + $\mu_0^2 \mu_0'^2 + \frac{1}{2} (1 - \mu_0^2)(1 - \mu_0'^2)$. (34)

Inserting Eq. ([34](#page-3-1)) into Eq. ([33](#page-3-2)) and assuming the spherical symmetry for $p_e(E)$, one obtains the following:

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 p_e(E) \int_{-1}^1 d\mu_0 \int_{-1}^1 d\mu_0' \frac{1}{2\gamma^4} \times \frac{1}{(1 - \beta \mu_0)^3} f(\mu_0, \mu_0') [n(\omega') - n(\omega)], \quad (35)
$$

$$
f(\mu_0, \mu'_0) = \frac{3}{8} \bigg[1 + \mu_0^2 \mu_0^2 + \frac{1}{2} (1 - \mu_0^2)(1 - \mu_0^2) \bigg].
$$
\n(36)

According to Wright [10], we introduce a new variable s by

$$
e^{s} = \frac{\omega'}{\omega} = \frac{1 - \beta \mu'_{0}}{1 - \beta \mu_{0}},
$$
\n(37)

which implies $d\mu_0' = -(1/\beta)(1 - \beta \mu_0)e^s$
Eq. (35) is finally rewritten by Then Eq. (35) is finally rewritten by

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 p_e(E) \int_{-s_{\text{max}}}^{s_{\text{max}}} ds P(s, \beta) [n(e^s \omega) - n(\omega)],
$$
\n(38)

$$
P(s, \beta) = \frac{e^s}{2\beta\gamma^4} \int_{\mu_1(s)}^{\mu_2(s)} d\mu_0 (1 - \beta\mu_0)
$$

$$
\times \frac{1}{(1 - \beta\mu_0)^3} f(\mu_0, \mu_0'), \qquad (39)
$$

where

mal distribution
ver law distribution

$$
s_{\max} = \ln[(1+\beta)/(1-\beta)], \tag{40}
$$

$$
\mu'_0 = [1 - e^s(1 - \beta \mu_0)]/\beta,
$$
 (41)

$$
\mu_1(s) = \begin{cases}\n-1 & \text{for } s \le 0 \\
[1 - e^{-s}(1 + \beta)]/\beta & \text{for } s > 0\n\end{cases}
$$
\n(42)

$$
\mu_2(s) = \begin{cases} [1 - e^{-s}(1 - \beta)]/\beta & \text{for } s < 0\\ 1 & \text{for } s \ge 0 \end{cases}
$$
 (43)

Equation [\(39\)](#page-3-3) is the probability for a single scattering of a photon of a frequency shift s by an electron with a velocity β , which is described in the electron rest frame. By using the identity relation $1 - \beta \mu_0' = e^s (1 - \beta \mu_0)$, Eq. ([39](#page-3-3)) is
identical to $P(s; \beta)$ (Eq. (7)) in Wright [10] Thus Wright's identical to $P(s; \beta)$ (Eq. [\(7\)](#page-1-4)) in Wright [10]. Thus, Wright's redistribution function has been derived from the covariant formalism.

Now we will derive the redistribution function in the covariant formalism under the assumption of Eq. [\(28](#page-2-5)) [the Thomson limit]. The derivation is straightforward but lengthy. We will give the derivation in Appendix A and will quote the result here. The expressions that correspond to Eqs. (38) and ([39](#page-3-3)) in the covariant formalism (in the CMB frame) are

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 p_e(E) \int_{-s_{\text{max}}}^{s_{\text{max}}} ds \tilde{P}(s, \beta) [n(e^s \omega) - n(\omega)],
$$
\n(44)

$$
\tilde{P}(s,\beta) = \frac{e^{2s}}{2\beta\gamma^2} \int_{\mu_1(s)}^{\mu_2(s)} d\mu' \tilde{f}(\mu,\mu'), \qquad (45)
$$

$$
\mu = [1 - e^{s}(1 - \beta \mu')] / \beta,
$$
 (46)

$$
\tilde{f}(\mu, \mu') = \frac{3}{8} \bigg[2 + \frac{(1 - \mu \mu')^2 + \frac{1}{2} (1 - \mu^2)(1 - \mu'^2)}{\gamma^4 (1 - \beta \mu)^2 (1 - \beta \mu')^2} - 2 \frac{1 - \mu \mu'}{\gamma^2 (1 - \beta \mu)(1 - \beta \mu')} \bigg],\tag{47}
$$

where s_{max} , $\mu_1(s)$ and $\mu_2(s)$ are defined in Eqs. (40), ([42\)](#page-3-4), and [\(43\)](#page-3-5), respectively. In the present paragraph we show that $\tilde{P}(s, \beta)$ is identical to $P(s, \beta)$. In order to show the equivalence, we apply the transformations of Eqs. ([19](#page-2-7)) and (20) to Eq. (45) (45) (45) . First, inserting Eqs. (19) (19) (19) and (20) (20) (20) into Eq. ([47](#page-3-7)), one obtains

$$
\tilde{f}(\mu, \mu') = f(\mu_0, \mu'_0).
$$
 (48)

The variables μ' and μ_0 have the relation

$$
\mu' = \frac{1}{\beta} \left[1 - \frac{e^{-s}}{\gamma^2 (1 - \beta \mu_0)} \right],\tag{49}
$$

which implies

$$
d\mu' = -\frac{e^{-s}}{\gamma^2 (1 - \beta \mu_0)^2} d\mu_0 \tag{50}
$$

and boundary values

$$
\mu_0 = \begin{cases} \mu_2(s) & \text{at } \mu' = \mu_1(s) \\ \mu_1(s) & \text{at } \mu' = \mu_2(s) \end{cases}
$$
 (51)

Inserting Eqs. (48) – (51) (51) (51) into Eq. (45) (45) (45) , one finally obtains

$$
\tilde{P}(s,\beta) = \frac{e^s}{2\beta\gamma^4} \int_{\mu_1(s)}^{\mu_2(s)} d\mu_0 \frac{1}{(1 - \beta\mu_0)^2} f(\mu_0, \mu_0'),
$$
\n(52)

which is identical to Eq. ([39](#page-3-3)). Therefore, one obtains

$$
\tilde{P}(s,\beta) = P(s,\beta). \tag{53}
$$

Thus, the equivalence between the covariant formalism of the Boltzmann collisional equation [15] and Wright's method [10,11] has been shown mathematically under the assumption $\gamma \omega / m \ll 1$, where the assumption is fully valid for the CMB photon energies. It should be emphasized that no nonrelativistic approximations are made for the electron energies in deriving Eqs. ([39](#page-3-3)) and [\(45\)](#page-3-6). This is the reason why the calculations by two different formalisms produced same results for the SZ effect even in the relativistic electron energies. In Appendix B, we have also shown the derivation of Eq. ([27](#page-2-4)) in terms of the Klein-Nishina cross section formula.

Boehm and Lavalle [30] also discussed the equivalence between the radiative transfer approach and the covariant formalism. However, they concluded that Wright's method was incorrect. We conclude that their conclusion is incorrect. The reason why they lead the erroneous conclusion is as follows: They start with the covariant form for the squared Compton amplitude [their Eq. (43)]. They derived the familiar Chandrasekhar's form [their Eq. (50)] by taking the nonrelativistic limit ($\beta \rightarrow 0$) in their Eq. (49). Because of the nonrelativistic approximation they used, they concluded that Wright's method [their Eq. (50)] should not be used for the relativistic calculation. On the other hand, we have also started with the same covariant form for the squared Compton amplitude. We have derived the same expression [Eq. ([34](#page-3-1))] without taking the nonrelativistic limit. We have shown that Eq. ([34](#page-3-1)) is connected to

its covariant form by the Lorentz transformations of Eqs. ([19](#page-2-7)) and [\(20\)](#page-2-0). Therefore, Wright's method is equivalent to the covariant formalism. We conclude that their criticism is incorrect. Shimon and Rephaeli [31] also

claimed the equivalence between the covariant formalism and Wright's method. Their Eq. (19) looks similar to Eq. ([38](#page-3-8)), however, no mathematical relations are shown explicitly in their paper between W in their Eq. (19) and $P(s; \beta)$ of Wright [10].

B. Rate equations and formal solutions

We now proceed to derive the rate equations and their formal solutions. Since two formalisms are equivalent, one can use either $P(s, \beta)$ or $\tilde{P}(s, \beta)$. We start with Eq. ([38](#page-3-8)) and rewrite as follows:

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s) [n(e^s \omega) - n(\omega)], \qquad (54)
$$

$$
P_1(s) = \int_{\beta_{\min}}^1 d\beta \beta^2 \gamma^5 \tilde{p}_e(\beta) P(s, \beta), \tag{55}
$$

$$
\beta_{\min} = (1 - e^{-|s|})/(1 + e^{-|s|}),\tag{56}
$$

where $\tilde{p}_e(\beta) \equiv m^3 p_e(E)$. As seen from Eq. [\(55\)](#page-4-2), $P_1(s)$ is the probability for a single scattering of a photon of a frequency shift s averaged over the electron distribution function, which is the so-called the redistribution function of a shift s. The total probability is $\int_{-\infty}^{\infty} ds P_1(s) = 1$.
Multiplying ω^3 to Eq. (54), one obtains the rate equation Multiplying ω^3 to Eq. (54), one obtains the rate equation for the spectral intensity function

$$
\frac{\partial I(\omega)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s) [e^{-3s} I(e^s \omega) - I(\omega)], \qquad (57)
$$

where $I(\omega) = \omega^3 n(\omega)/2\pi^2$ is the spectral intensity function for ω . Now let us introduce the following key identity tion for ω . Now let us introduce the following key identity relations:

$$
P(s, \beta)e^{-3s} = P(-s, \beta),
$$
 $P_1(s)e^{-3s} = P_1(-s).$ (58)

The derivation is straightforward. Inserting Eq. ([58](#page-4-3)) in Eq. [\(57\)](#page-4-4) and replacing s by $-s$, one obtains the rate equation for the spectral intensity function

$$
\frac{\partial I(\omega)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s) [I(e^{-s}\omega) - I(\omega)]. \tag{59}
$$

It should be remarked that $n(e^s \omega)$ appears in the right-hand side (RHS) of Eq. (54), whereas $I(e^{-s}\omega)$ appears in the RHS of Eq. [\(59](#page-4-5)). It is also straightforward to show that Eq. (54) satisfies the photon number conservation

$$
\frac{d}{d\tau} \int_0^\infty d\omega \,\omega^2 n(\omega) = 0. \tag{60}
$$

Let us now derive formal solutions for the rate Eqs. (54) and ([59](#page-4-5)). We consider an ideal condition that the CG is infinitely large. We introduce a new function $\tilde{n}(\omega, \tau)$ by

$$
n(\omega) \equiv e^{-\tau} \tilde{n}(\omega, \tau). \tag{61}
$$

By inserting Eq. [\(61\)](#page-4-6) into Eq. (54), one obtains the equation for $\tilde{n}(\omega, \tau)$

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$$
\frac{\partial \tilde{n}(\omega,\tau)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s) \tilde{n}(e^s \omega, \tau), \tag{62}
$$

where $\int_{-\infty}^{\infty} ds P_1(s) = 1$ was used. Equation ([62](#page-5-0)) can be integrated and one has integrated, and one has

$$
\tilde{n}(\omega,\tau) = n_0(\omega) + \int_0^{\tau} d\lambda \int_{-\infty}^{\infty} ds P_1(s)\tilde{n}(e^s\omega,\lambda). \tag{63}
$$

In deriving Eq. ([63](#page-5-1)) an initial condition $\tilde{n}(\omega, \tau = 0)$ = $n_0(\omega)$ was used, where $n_0(\omega)$ is the initial photon distribution function. We solve Eq. ([63](#page-5-1)) with a successive approximation method. The first-order term is obtained by inserting $n_0(\omega)$ into the RHS of Eq. [\(63\)](#page-5-1).

$$
\tilde{n}_1(\omega,\tau) = n_0(\omega) + \tau \int_{-\infty}^{\infty} ds P_1(s) n_0(e^s \omega). \tag{64}
$$

The second-order term is also obtained by inserting $\tilde{n}_1(\omega, \tau)$ into the RHS of Eq. ([63](#page-5-1)).

$$
\tilde{n}_2(\omega, \tau) = n_0(\omega) + \tau \int_{-\infty}^{\infty} ds P_1(s) n_0(e^s \omega)
$$

$$
+ \frac{\tau^2}{2!} \int_{-\infty}^{\infty} ds P_2(s) n_0(e^s \omega), \tag{65}
$$

$$
P_2(s) \equiv \int_{-\infty}^{\infty} ds_1 P_1(s_1) P_1(s - s_1),
$$
 (66)

where $P_2(s)$ is the probability (redistribution function) of a shift s for the double scattering. By repeating the above procedure $N + 1$ times, one obtains the $(N + 1)$ -th order term

$$
\tilde{n}_{N+1}(\omega,\tau) = n_0(\omega) + \sum_{j=1}^{N} \frac{\tau^j}{j!} \int_{-\infty}^{\infty} ds P_j(s) n_0(e^s \omega),\tag{67}
$$

$$
P_j(s) = \int_{-\infty}^{\infty} ds_1 P_1(s_1) \cdots \int_{-\infty}^{\infty} ds_{j-1} P_1(s_{j-1})
$$

$$
\times P_1 \left(s - \sum_{i=1}^{j-1} s_i\right), \tag{68}
$$

where $P_i(s)$ is the probability (redistribution function) of a shift s for the multiple scattering of the j -th order. By taking the limit $N \rightarrow \infty$ in Eq. (67) and replacing $\lim_{N\to\infty}$ $\tilde{n}_N(\omega, \tau) = \tilde{n}(\omega, \tau)$, one finally obtains the formal solution for $n(\omega)$,

$$
n(\omega) = e^{-\tau} n_0(\omega) + \int_{-\infty}^{\infty} ds P(s, \tau) n_0(e^s \omega), \qquad (69)
$$

$$
P(s,\,\tau) = \sum_{j=1}^{\infty} \frac{\tau^j e^{-\tau}}{j!} P_j(s). \tag{70}
$$

Multiplying ω^3 to Eq. (69) and using $P(s, \tau)e^{-3s}$ = $P(-s, \tau)$, and also replacing s by $-s$, one obtains the formal solution for $I(\omega)$,

$$
I(\omega) = e^{-\tau}I_0(\omega) + \int_{-\infty}^{\infty} ds P(s, \tau)I_0(e^{-s}\omega), \qquad (71)
$$

where $I_0(\omega) = \omega^3/(2\pi^2)n_0(\omega)$. Note that this solution can
be also derived directly from Eq. (59). Note also that be also derived directly from Eq. ([59](#page-4-5)). Note also that Eq. ([70](#page-5-2)) is the Poisson distribution function. The distribution function is commonly used, for example, in Birkinshaw [5]. In the present paper, however, Eq. ([70](#page-5-2)) is derived as a natural consequence of the present formalism.

In practical cases, the CG has a finite size, and the optical depth is small ($\tau \ll 1$); therefore the first-order approximation is sufficiently accurate for the study of the SZ effect. From Eqs. (69)–([71](#page-5-3)) one obtains the following familiar forms for the distortion functions:

$$
\Delta n(\omega) \equiv n(\omega) - n_0(\omega)
$$

$$
\approx \tau \int_{-\infty}^{\infty} ds P_1(s) [n_0(e^s \omega) - n_0(\omega)], \qquad (72)
$$

$$
\Delta I(\omega) \equiv I(\omega) - I_0(\omega)
$$

$$
\approx \tau \int_{-\infty}^{\infty} ds P_1(s) [I_0(e^{-s}\omega) - I_0(\omega)], \qquad (73)
$$

$$
\tau = \sigma_T \int d\ell n_e. \tag{74}
$$

The integral in Eq. [\(74\)](#page-5-4) is done over the photon path length in the CG.

III. KINEMATICAL SUNYAEV-ZELDOVICH **EFFECT**

Let us now consider the case that the CG is moving with a peculiar velocity $\vec{\beta}_c (= \vec{v}_c/c)$ with respect to the CMB.
As a reference system, we choose the system that is fixed to As a reference system, we choose the system that is fixed to the CMB. The z axis is fixed to a line connecting the observer and the center of mass of the CG. (We assume that the observer is fixed to the CMB frame.) In the present paper we choose the positive direction of the z axis as the conventional one, i.e. the direction of the propagation of a photon from the observer to the cluster, which is opposite to that of Nozawa, Itoh, and Kohyama [16]. In the CMB frame, the time evolution of the photon distribution function $n(\omega)$ is same as for the thermal SZ effect as shown in Nozawa, Itoh, and Kohyama [16]. They are given by Eqs. (1) – (5) (5) . The electron distribution functions are Lorentz invariant and are related as follows:

$$
f(E) = f_c(E_c),\tag{75}
$$

$$
f(E') = f_c(E'_c),\tag{76}
$$

$$
E_c = E\gamma_c (1 + \vec{\beta}_c \cdot \vec{\beta}), \qquad (77)
$$

$$
E_c' = E' \gamma_c (1 + \vec{\beta}_c \cdot \vec{\beta}'), \tag{78}
$$

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$$
\gamma_c = \frac{1}{\sqrt{1 - \beta_c^2}},\tag{79}
$$

where the suffix c denotes the CG frame. Therefore the formalism of Sec. II will be directly applicable to the present case. A modification should be made to the electron distribution function $p_e(E)$ by

$$
p_e(E) = p_{e,c}(E\gamma_c[1 + \vec{\beta}_c \cdot \vec{\beta}]),\tag{80}
$$

where $p_{e,c}(E_c)$ is normalized by $\int_0^\infty dp_c p_c^2 p_{e,c}(E_c) = 1$.
To generate the solution are supposed the graduat $\vec{\theta}$. To proceed the calculation, one expresses the product $\vec{\beta}_c \cdot \vec{\beta}$ in the coordinate system, where \vec{k} is parallel to the z exist. $\vec{\beta}$ in the coordinate system, where \vec{k} is parallel to the z-axis. Then one obtains

$$
\vec{\beta}_c \cdot \vec{\beta} = \beta_c \beta \{\mu_c \mu + \sqrt{1 - \mu_c^2} \sqrt{1 - \mu^2} \cos(\phi_c - \phi_p)\},\tag{81}
$$

where μ_c and ϕ_c are the cosine of the zenith angle and the azimuthal angle of $\vec{\beta}_c$, respectively. By applying the transformation of Eq. (19) (19) (19) to Eq. (81) (81) (81) , one obtains

$$
\vec{\beta}_c \cdot \vec{\beta} = \frac{\beta_c \beta}{1 - \beta \mu_0} \left[\mu_c (-\mu_0 + \beta) + \frac{1}{\gamma} \sqrt{1 - \mu_c^2} \sqrt{1 - \mu_0^2} \cos(\phi_c - \phi_p) \right].
$$
 (82)

Inserting Eqs. [\(80\)](#page-6-1) and ([82](#page-6-2)) into Eq. [\(33](#page-3-2)), one obtains the expression for the CG with nonzero peculiar velocity in Wright's method,

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 \int_{-1}^1 d\mu_0 \int_{-1}^1 d\mu_0' \frac{1}{2\gamma^4} \frac{1}{(1 - \beta \mu_0)^3} \times f(\mu_0, \mu_0') \frac{1}{2\pi} \int_0^{2\pi} d\phi_p p_{e,c}(E\gamma_c[1 + \vec{\beta}_c \cdot \vec{\beta}]) \times [n(\omega') - n(\omega)].
$$
\n(83)

Shimon and Rephaeli [31] also obtained the expression for the kinematical SZ effect based upon Wright's method, which is similar to Eq. ([83](#page-6-3)). For the expression of $\vec{\beta}_c \cdot \vec{\beta}$,
Eq. (82) agrees with their Eq. (39). As discussed in their Eq. [\(82\)](#page-6-2) agrees with their Eq. (39). As discussed in their paper, however, they have an extra factor $\gamma_c (1 + \vec{\beta}_c \cdot \vec{\beta})$ in
Form (83) which comes from F/F in their phase space Eq. [\(83\)](#page-6-3), which comes from E_c/E in their phase space factor, see their Eq. (37). As discussed also in Nozawa, Itoh, Suda, and Ohhata [26], the reason for the discrepancy is because they used the phase space in the CG frame instead of the CMB frame. As far as the present formalism is concerned, we have used the CMB frame as a reference system. Therefore, there are no extra factors needed in Eq. [\(83\)](#page-6-3). We conclude that the result of Shimon and Rephaeli is in error by the extra factor.

Let us now proceed with Eq. ([83](#page-6-3)). For most of the CG, $\beta_c \ll 1$ is realized. For example, $\beta_c \approx 1/300$ for a typical value of the peculiar velocity $v_c = 1000 \text{ km/s}$. In Nozawa, Itoh, and Kohyama [16] they made an expansion in terms of β_c in the Fokker-Planck approximation. They found that $O(\beta_c^2)$ terms are negligible for most of the CG.
Therefore, we will keep $O(\beta_c)$ terms and neglect higher-Therefore, we will keep $O(\beta_c)$ terms and neglect higherorder terms in the present paper. In this approximation the electron distribution function is approximated as follows:

$$
p_{e,c}(E_c) \approx p_e(E) \begin{cases} (1 - \frac{a}{\beta^2} \vec{\beta}_c \cdot \vec{\beta}) & \text{for } p_e(E) \propto p^{-a} \\ (1 - a\vec{\beta}_c \cdot \vec{\beta}) & \text{for } p_e(E) \propto E^{-a} \\ (1 - \frac{E}{k_B T_e} \vec{\beta}_c \cdot \vec{\beta}) & \text{for } p_e(E) \propto \exp(-E/k_B T_e) \end{cases}
$$
(84)

For simplicity, we consider the thermal distribution function. (Only a minor modification will be needed for the power-law distributions.) Inserting Eq. [\(82\)](#page-6-2) into Eq. [\(84\)](#page-6-4) the integral for the azimuthal angle is performed.

$$
\frac{1}{2\pi} \int_0^{2\pi} d\phi_p p_{e,c}(E\gamma_c[1+\vec{\beta}_c\cdot\vec{\beta}]) \approx p_e(E) \bigg[1 + \beta_c \mu_c \bigg(\frac{\gamma}{\theta_e}\bigg) \bigg(\frac{\beta\mu_0 - \beta^2}{1 - \beta\mu_0}\bigg)\bigg],\tag{85}
$$

where $\theta_e \equiv k_B T_e/m$. Repeating the same procedure done in Sec. II, one obtains the rate equations for the case of the CG with nonzero peculiar velocity,

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s, \beta_{c,z}) [n(e^s \omega) - n(\omega)], \quad (86)
$$

$$
\frac{\partial I(\omega)}{\partial \tau} = \int_{-\infty}^{\infty} ds P_1(s, \beta_{c,z}) [e^{-3s} I(e^s \omega) - I(\omega)], \quad (87)
$$

$$
P_1(s, \beta_{c,z}) = P_1(s) + \beta_{c,z} P_{1,K}(s),
$$
 (88)

where $P_1(s)$ is Eq. [\(55\)](#page-4-2) and $\beta_{c,z} = \beta_c \mu_c$ is the peculiar velocity parallel to the observer, because the photon direction is along z axis. In Eq. (88), $P_{1,K}(s)$ is the redistribution function due to the peculiar velocity of the CG. It is given as

$$
P_{1,K}(s) = \int_{\beta_{\min}}^{1} d\beta \beta^2 \gamma^5 \tilde{p}_e(\beta) P_K(s, \beta), \qquad (89)
$$

$$
P_K(s, \beta) = \frac{e^s}{2\beta\gamma^4} \left(\frac{\gamma}{\theta_e}\right) \int_{\mu_1(s)}^{\mu_2(s)} d\mu_0 (\beta \mu_0 - \beta^2)
$$

$$
\times \frac{1}{(1 - \beta \mu_0)^3} f(\mu_0, \mu_0'), \tag{90}
$$

where μ'_0 , $\mu_1(s)$, $\mu_2(s)$, and β_{min} are defined in Eqs. ([41](#page-3-9))–
(43) and (56) respectively It should be remarked that [\(43\)](#page-3-5) and [\(56\)](#page-4-7), respectively. It should be remarked that

Eq. ([87](#page-6-5)) is expressed by $e^{-3s}I(e^s\omega)$ instead of $I(e^{-s}\omega)$ in
Eq. (59) This is because $P(s, \beta)e^{-3s} = P(-s, \beta)$ is shown Eq. ([59](#page-4-5)). This is because $P(s, \beta)e^{-3s} = P(-s, \beta)$ is shown in Eq. ([58](#page-4-3)); however, $P_K(s, \beta)e^{-3s} \neq P_K(-s, \beta)$. For the power-law distributions, γ/θ_e should be replaced by a/β^2 and a in Eq. ([90](#page-6-5)) for the p -power distribution and the E-power distribution, respectively.

Finally, one obtains the distortions of the photon spectrum and the spectral intensity in the first-order approximation,

$$
\Delta n(\omega) \approx \tau \int_{-\infty}^{\infty} ds P_1(s, \beta_{c,z}) [n_0(e^s \omega) - n_0(\omega)], \quad (91)
$$

$$
\Delta I(\omega) \approx \tau \int_{-\infty}^{\infty} ds P_1(s, \beta_{c,z}) [e^{-3s} I_0(e^s \omega) - I_0(\omega)].
$$

$$
(92)
$$

IV. CONCLUDING REMARKS

We started with a covariant Boltzmann collisional equation of the SZ effect shown in Itoh, Kohyama, and Nozawa [15] for thermal and nonthermal distributions. First we have applied a rational transformation [Eqs. [\(19\)](#page-2-7) and ([20](#page-2-0))] to the photon angles, which is essentially a Lorentz transformation for photon angles from the CMB frame to the electron rest frame. The transformation has made the expression for the transition probability a surprisingly concise form. Then we introduced an assumption used by Boehm and Lavalle [30], namely, $\gamma \omega / m \ll 1$ (the Thomson limit). The assumption is fully valid for the CMB photon energies. Under the assumption, we have derived the redistribution function $P(s, \beta)$, which is the probability for a single scattering of a photon of a frequency shift s by a electron with a velocity β . The obtained redistribution function is identical to that of derived with Wright's method [10,11].

Similarly, starting from the covariant Boltzmann collisional equation of the SZ effect for thermal and nonthermal distributions, we have derived the redistribution function $\tilde{P}(s, \beta)$ in the covariant formalism under the assumption $\gamma \omega/m \ll 1$. We have shown that $\tilde{P}(s, \beta)$ is identical to $P(s, \beta)$. They are connected by the Lorentz transformation of Eqs. [\(19\)](#page-2-7) and ([20](#page-2-0)). Thus, we have shown mathematically that Wright's method is equivalent to the covariant formalism under the assumption $\gamma \omega/m \ll 1$. This result guarantees that existing works, which used Wright's method, for example, Birkinshaw [5], Enßlin and Kaiser [28] and Colafrancesco et al. [29], are still fully valid. This result also explains the reason why two different calculations for the thermal SZ effect agree extremely well even for the relativistic electron energies.

We have also extended the present formalism to the kinematical SZ effect. Starting from the covariant Boltzmann collisional equation for the kinematical SZ effect, we have repeated the same procedure. We have derived the redistribution function for the CG with nonzero peculiar velocity in Wright's method. We have compared the present result with that of Shimon and Rephaeli [31]. The obtained redistribution function differs by a factor $\gamma_c(1 + \vec{\beta}_c \cdot \vec{\beta})$. We have clarified the discrepancy between
their result and others [16–18]. Their result is in error by their result and others [16–18]. Their result is in error by the factor.

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We wish to acknowledge N. Itoh for enlightening us on this subject and also for giving us many useful suggestions. We would also like to thank our referee for valuable suggestions.

APPENDIX A: REDISTRIBUTION FUNCTION IN COVARIANT FORMALISM

In this appendix we will derive the redistribution function in the covariant formalism. The starting equation is Eq. ([9\)](#page-1-5).

$$
\frac{\partial n(\omega)}{\partial \tau} = -\frac{3}{64\pi^2} \int d^3 p \int d\Omega_{k'} \frac{1}{\gamma^2} \frac{1}{1 - \beta \mu} \left(\frac{\omega'}{\omega}\right)^2
$$

$$
\times \bar{X} \{n(\omega)[1 + n(\omega')]p_e(E)
$$

- $n(\omega')[1 + n(\omega)]p_e(E')$ }. (A1)

Then we assume the Thomson limit $\gamma \omega/m \ll 1$, which implies the approximations

$$
\frac{\omega'}{\omega} \approx \frac{1 - \beta \mu}{1 - \beta \mu'}
$$
 (A2)

and $\bar{X}_B \ll 1$, $E' \approx E$, and $p_e(E') \approx p_e(E)$. Under the as-
sumption Eq. (A1) is approximated as sumption, Eq. (A1) is approximated as

$$
\frac{\partial n(\omega)}{\partial \tau} = \frac{3}{64\pi^2} \int d^3 p \, p_e(E) \int d\Omega_{k'} \frac{1}{\gamma^2} \times \frac{1 - \beta \mu}{(1 - \beta \mu')^2} \bar{X}_A[n(\omega') - n(\omega)], \tag{A3}
$$

where \bar{X}_A is given by Eq. ([15](#page-2-7)). In Eq. (A3) the $\phi_{k'}$ integration can be done as

$$
\frac{1}{2\pi} \int_0^{2\pi} \bar{X}_A d\phi_{k'} = 2 + \frac{(1 - \mu\mu')^2 + \frac{1}{2}(1 - \mu^2)(1 - \mu'^2)}{\gamma^4 (1 - \beta\mu)^2 (1 - \beta\mu')^2} - 2\frac{1 - \mu\mu'}{\gamma^2 (1 - \beta\mu)(1 - \beta\mu')}.
$$
\n(A4)

Assuming the spherical symmetry for $p_e(E)$, Eq. (A3) is further simplified.

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 p_e(E) \int_{-1}^1 d\mu \int_{-1}^1 d\mu' \frac{1}{2\gamma^2} \times \frac{1 - \beta \mu}{(1 - \beta \mu')^2} \tilde{f}(\mu, \mu') [n(\omega') - n(\omega)], \quad (A5)
$$

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$$
\tilde{f}(\mu, \mu') = \frac{3}{8} \bigg[2 + \frac{(1 - \mu \mu')^2 + \frac{1}{2}(1 - \mu^2)(1 - \mu'^2)}{\gamma^4 (1 - \beta \mu)^2 (1 - \beta \mu')^2} - 2 \frac{1 - \mu \mu'}{\gamma^2 (1 - \beta \mu)(1 - \beta \mu')} \bigg].
$$
\n(A6)

Now let us introduce a new variable s by

$$
e^{s} = \frac{\omega'}{\omega} = \frac{1 - \beta\mu}{1 - \beta\mu'},
$$
 (A7)

which implies $d\mu = -(1/\beta)(1 - \beta \mu')e^{s} ds$. Then
Fo (A5) is finally rewritten by Eq. (A5) is finally rewritten by

$$
\frac{\partial n(\omega)}{\partial \tau} = \int_0^\infty dp \, p^2 p_e(E) \int_{-s_{\text{max}}}^{s_{\text{max}}} ds \tilde{P}(s, \beta)
$$

$$
\times [n(e^s \omega) - n(\omega)], \tag{A8}
$$

$$
\tilde{P}(s,\beta) = \frac{e^{2s}}{2\beta\gamma^4} \int_{\mu_1(s)}^{\mu_2(s)} d\mu' \tilde{f}(\mu,\mu'), \quad (A9)
$$

$$
\mu = [1 - e^s(1 - \beta \mu')] / \beta, \tag{A10}
$$

where s_{max} , $\mu_1(s)$ and $\mu_2(s)$ are given by Eqs. [\(40\)](#page-3-8), [\(42\)](#page-3-4), and ([43](#page-3-5)), respectively. Equation (A9) is the redistribution function in the covariant formalism, which is described in the CMB frame.

APPENDIX B: KLEIN-NISHINA CROSS SECTION

In this appendix we will derive Eq. (27) (27) in terms of familiar Klein-Nishina cross section formula. Notations are same as those in the main text, unless otherwise stated explicitly. As a reference frame we choose the electron rest frame. The energy-momentum conservation gives the relation for the photon energies as follows:

$$
\frac{\omega'_0}{\omega_0} = \frac{1}{1 + (\omega_0/m)(1 - \cos\Theta_0)},
$$
 (B1)

$$
\cos\Theta_0 \equiv \mu_0 \mu_0' + \sqrt{1 - \mu_0^2} \sqrt{1 - \mu_0'^2} \cos(\phi_{k_0} - \phi_{k_0'})
$$
 (B2)

where Θ_0 is the scattering angle. The Klein-Nishina cross section formula in the electron rest frame is expressed by

$$
\frac{d\sigma}{d\Omega_{k'_0}} = \frac{1}{2}r_e^2 \left(\frac{\omega'_0}{\omega_0}\right)^2 \left(\frac{\omega'_0}{\omega_0} + \frac{\omega_0}{\omega'_0} - \sin^2\Theta_0\right),\tag{B3}
$$

where r_e is the classical electron radius. With Eq. (B1) one obtains the following useful relation:

$$
\frac{\omega_0'}{\omega_0} + \frac{\omega_0}{\omega_0'} = 2 + \left(\frac{\omega_0}{m}\right)^2 \frac{\omega_0'}{\omega_0} (1 - \cos\Theta_0)^2.
$$
 (B4)

Inserting Eq. (B4) into Eq. (B3) one can rewrite the Klein-Nishina formula as follows:

$$
\frac{d\sigma}{d\Omega_{k'_0}} = \frac{1}{2} r_e^2 \left(\frac{\omega'_0}{\omega_0}\right)^2 \left[1 + \cos^2\Theta_0\right] + \left(\frac{\omega_0}{m}\right)^2 \frac{\omega'_0}{\omega_0} (1 - \cos\Theta_0)^2 \left.\right].
$$
 (B5)

It is needless to say that one obtains the Thomson cross section by taking the limit $\omega_0/m \ll 1$ and $\omega_0'/\omega_0 \rightarrow 1$ in Eq. (B5).

Now let us introduce the transformation from the electron rest frame to the CMB frame, where the electron is moving with a velocity β . The photon energies ω and ω' in the CMB frame are related to ω_0 and ω'_0 by the Lorentz transformation

$$
\omega = \omega_0 \gamma (1 - \beta \mu_0), \tag{B6}
$$

$$
\omega' = \omega'_0 \gamma (1 - \beta \mu'_0), \tag{B7}
$$

where $\mu_0 = \cos\theta_0$ and $\mu'_0 = \cos\theta'_0$. With the variables ω and ω' one obtains

$$
\frac{d\sigma}{d\Omega_{k'_0}} = \frac{1}{2} r_e^2 \left(\frac{1 - \beta \mu_0}{1 - \beta \mu'_0}\right)^2 \left(\frac{\omega'}{\omega}\right)^2 \left[1 + \cos^2\Theta_0\right] + \left(\frac{\omega}{\gamma m}\right)^2 \frac{\omega'}{\omega} \frac{(1 - \cos\Theta_0)^2}{(1 - \beta \mu_0)(1 - \beta \mu'_0)}.
$$
 (B8)

As seen from Eq. (B8) the square bracket in the RHS is identical to $\bar{X}_A + \bar{X}_B$, where they are defined by Eqs. ([21](#page-2-7)) and [\(22\)](#page-2-2). Note that Eq. (B8) is the expression in the hybrid coordinate system, where the energies are described in the CMB system, whereas the zenith angles are described in the electron rest frame.

The cross section is defined by the transition rate divided by the flux of the incident particles. The flux in the CMB frame is

$$
j_{\text{inc}} \equiv \frac{p \cdot k}{E \omega} = 1 - \beta \mu. \tag{B9}
$$

Therefore, one can write Eq. (1) in terms of the cross section in the CMB frame as follows:

$$
\frac{\partial n(\omega)}{\partial t} = -2 \int \frac{d^3 p}{(2\pi)^3} (1 - \beta \mu) \left(\frac{d\sigma}{d\Omega_{k'}}\right) d\Omega_{k'}
$$

$$
\times \{n(\omega)[1 + n(\omega')]f(E)
$$

$$
- n(\omega')[1 + n(\omega)]f(E')\}.
$$
(B10)

Since the cross section is Lorentz invariant, one can rewrite Eq. (B10) with the Klein-Nishina cross section in the hybrid system of Eq. (B8) as follows:

$$
\frac{\partial n(\omega)}{\partial t} = -2 \int \frac{d^3 p}{(2\pi)^3} (1 - \beta \mu) \left(\frac{d\sigma}{d\Omega_{k'_0}}\right) d\Omega_{k'_0}
$$

$$
\times \{n(\omega)[1 + n(\omega')]f(E)
$$

$$
- n(\omega')[1 + n(\omega)]f(E'). \tag{B11}
$$

Rewriting the phase space volume $d^3 p$ by

$$
d^3 p = \frac{1}{\gamma^2 (1 - \beta \mu_0)^2} d^3 p_0
$$
 (B12)

and inserting Eqs. (B8) and (B12), one finally obtains

$$
\frac{\partial n(\omega)}{\partial \tau} = -\frac{3}{64\pi^2} \int d^3 p_0 \int d\Omega_{k'0} \frac{1}{\gamma^4} \frac{1}{1 - \beta \mu_0}
$$

$$
\times \frac{1}{(1 - \beta \mu_0')^2} \left(\frac{\omega'}{\omega}\right)^2 \bar{X} \{n(\omega)[1 + n(\omega')]p_e(E)
$$

- $n(\omega')[1 + n(\omega)]p_e(E')\}.$ (B13)

In deriving Eq. (B13) we used the relations $\gamma^2(1 - \beta \mu)$ = $(1 - \beta \mu_0)^{-1}$, $f(E) = \pi^2 n_e p_e(E)$, $d\tau = n_e \sigma_T dt$, and
 $\sigma = 8\pi/3r^2$ One finds that Eq. (813) is identical to $\sigma_T = 8\pi/3r_e^2$. One finds that Eq. (B13) is identical to Eq. (27) Eq. ([27](#page-2-4)).

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