Improved approximate inspirals of test bodies into Kerr black holes

Jonathan R Gair

Institute of Astronomy, Madingley Road, Cambridge, CB3 0HA, United Kingdom

Kostas Glampedakis

School of Mathematics, University of Southampton, Southampton SO17 1BJ, United Kingdom (Received 31 October 2005; published 30 March 2006)

We present an improved version of the approximate scheme for generating inspirals of test bodies into a Kerr black hole recently developed by Glampedakis, Hughes and Kennefick. Their original ''hybrid'' scheme was based on combining exact relativistic expressions for the evolution of the orbital elements (the semilatus rectum *p* and eccentricity *e*) with an approximate, weak-field, formula for the energy and angular momentum fluxes, amended by the assumption of constant inclination angle ι during the inspiral. Despite the fact that the resulting inspirals were overall well behaved, certain pathologies remained for orbits in the strong-field regime and for orbits which are nearly circular and/or nearly polar. In this paper we eliminate these problems by incorporating an array of improvements in the approximate fluxes. First, we add certain corrections which ensure the correct behavior of the fluxes in the limit of vanishing eccentricity and/or 90[°] inclination. Second, we use higher order post-Newtonian formulas, adapted for generic orbits. Third, we drop the assumption of constant inclination. Instead, we first evolve the Carter constant by means of an approximate post-Newtonian expression and subsequently extract the evolution of ι . Finally, we improve the evolution of circular orbits by using fits to the angular momentum and inclination evolution determined by Teukolsky-based calculations. As an application of our improved scheme, we provide a sample of generic Kerr inspirals which we expect to be the most accurate to date, and for the specific case of nearly circular orbits we locate the critical radius where orbits begin to decircularize under radiation reaction. These easy-to-generate inspirals should become a useful tool for exploring LISA data analysis issues and may ultimately play a role in the detection of inspiral signals in the LISA data.

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I. INTRODUCTION

Among the most promising and rewarding sources of gravitational radiation for the future LISA space observatory [1] are the so-called extreme mass ratio inspirals (EMRIs). These binary systems are formed as the result of the capture of compact stellar remnants by supermassive black holes in the nuclei of galaxies [2]. As a result of twobody scattering in the surrounding cusp stellar population, such objects can end up on orbits that pass close to the central black hole. Occasionally these objects are captured by the massive black hole's gravitational ''pit'' with initial orbital parameters which ensure that the subsequent dynamics of the newly formed binary are almost entirely governed by gravitational radiation. The expected event rate for this scenario is quite promising (taking into account the capabilities of LISA), despite the uncertainties $[2 - 4]$.

The detection of EMRIs and the subsequent extraction for the system's parameters will rely heavily on the technique of matched filtering [5] which requires an accurate theoretical model of the true gravitational wave signal. The computation of EMRI waveforms is an ongoing effort, which is currently limited by our inability to accurately describe the orbital motion of the small body in the Kerr spacetime under the influence of radiation reaction. The traditional way of describing the system is via the celebrated Teukolsky perturbation formalism [6] (where the system is modeled as a test-body in the field of a Kerr black hole) combined with the assumption of adiabatic evolution (see [7,8] for recent reviews and further references). This latter property is well justified as a first order approximation: the system's extreme mass ratio $\mu/M \sim 10^{-6}$ guarantees that any influence of gravitational backreaction will become significant at time scales much longer than any orbital time scale. In the adiabatic approach, one first assumes that the small body is moving on a geodesic and computes averaged fluxes of energy *E* and angular momentum L_z for this orbit. These fluxes are used to update the parameters of the geodesic and the procedure is then repeated. This procedure works very well in special cases: orbits that are either equatorial, or inclined and circular. For those two families the change in the third integral of motion, the Carter constant *Q*, is either trivial or can be directly inferred from the other two fluxes. This is no longer possible for generic (i.e., eccentric and inclined) orbits. Dealing with them requires input from the more advanced framework of gravitational self-force computations (see [9,10] for recent reviews in the field).

Generating an inspiral and the associated waveform is a computationally expensive exercise even at the level of the Teukolsky formalism, let alone a self-force based calculation. Presently there are Teukolsky-based results for equatorial or inclined-circular orbits that show how a given

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orbit would evolve under radiation reaction [11–13] and recently some initial results have become available for generic orbits [14]. However, to date the only available full inspiral computation is the one by Hughes [15] for circular-inclined orbits. A computation along the same lines can be carried out for equatorial-eccentric orbits and full generic inspirals should appear in the near future. However, these will be computationally very expensive.

Since present perturbative methods are either computationally demanding or incomplete, it is highly desirable to have at hand a "quick and dirty" scheme for generating Kerr inspirals and waveforms, which can then be utilized in crucial data analysis computations for LISA [4]. Glampedakis, Hughes and Kennefick [16] (hereafter GHK) proposed a hybrid scheme for computing approximate generic EMRI trajectories. This hybrid scheme works by combining post-Newtonian radiation reaction formulas with a strong-field definition of the orbital parameters. It is able to reproduce many of the features expected from true inspirals and compares well to existing Teukolsky-based results [11–13].

However, there are some significant problems with the approach in certain regions of the orbital phase space. We describe in the present paper a set of fixes and improvements to the GHK formalism that address these problems. The most crucial improvement comes from the study of the limiting cases of nearly circular and/or nearly polar orbits. In order to guarantee a smooth orbital evolution, the exact fluxes need to satisfy certain consistency relations. By adding appropriate correction terms we can enforce the fluxes to satisfy these relations, thereby eliminating the pathologies of the GHK scheme in those regions of phase space.

We also make improvements to the weak-flux expressions for E and L_z . An immediate improvement comes from simply using available higher post-Newtonian (PN) expressions. By combining Tagoshi's [17] 2.5PN fluxes for equatorial small-eccentricity orbits, Shibata *et al.*'s [18] 2PN fluxes for circular small-inclination orbits and Ryan's [19] fluxes (which are fully accurate in the leading Newtonian and 1.5PN pieces), we construct approximate 2PN fluxes which perform well for practically all eccentricities and inclinations and improve the strong-field behavior of the GHK inspirals.

A further modification is to change the prescription for the evolution of the orbital inclination, or equivalently for the Carter constant flux. GHK adopted the simple (but fairly accurate) rule of fixed inclination during inspiral. Here we improve on this by adding the next order spindependent correction, and allowing inclination to evolve. A final improvement to the fluxes comes by fitting functions to the results of Teukolsky-based computations for circular-inclined orbits [12]. The combination of the above ingredients ensures the new hybrid scheme is applicable throughout parameter space, is qualitatively correct everywhere, and exhibits very good performance when compared to accurate, Teukolsky-based inspirals.

The paper is organized as follows. In Sec. II we give a brief overview of the GHK approach to computing inspirals. In Secs. III and IV we describe two corrections that are required to give physically reasonable behavior in nearly circular and nearly polar inspirals. These corrections must be included when any approximation is used for the energy and angular momentum fluxes. Then, in Secs. V and VI, we provide new flux approximations that are accurate to higher post-Newtonian order than the leading order fluxes used in [16]. In Sec. VII we illustrate the use of these expressions by investigating the properties of some example inspirals. Finally, in Sec. VIII, we briefly discuss the conservative component of the self-force which is not otherwise considered in this analysis. In the standard manner we adopt geometrized units $G = c = 1$.

II. SUMMARY OF GHK HYBRID SCHEME

In the GHK paper [16], the orbit is reparametrized in terms of an eccentricity, *e*, semilatus rectum, *p*, and inclination angle, ι . The parameters e and p are defined in terms of the turning points of the radial motion, which are determined by the roots of the radial potential

$$
R(r) = [E(r^2 + a^2) - aL_z]^2
$$

– (r² – 2Mr + a²)[$\mu^2 r^2$ + (L_z – aE)² + Q]. (1)

We use M and μ to denote the masses of the primary and secondary, respectively. For a given value of the energy, *E*, *z*-component of the angular momentum, L_z , and Carter constant, Q , the motion oscillates between a periapse, r_p , and an apoapse, r_a . Once these have been determined from (1), *p* and *e* are defined by

$$
r_p = \frac{p}{1+e}, r_a = \frac{p}{1-e} \Rightarrow p = \frac{2r_a r_p}{r_a + r_p}, e = \frac{r_a - r_p}{r_a + r_p}.
$$
 (2)

The orbital inclination is defined by

$$
Q = L_z^2 \tan^2 t. \tag{3}
$$

In the limit $a \to 0$, $Q \to L_x^2 + L_y^2 = L^2 - L_z^2$, and definition (3) agrees with the usual notion of inclination.

GHK constructed inspirals by evolving E, L_z and Q . The energy and angular momentum were evolved using lowest order post-Newtonian fluxes, modified from Ryan [19]

$$
\dot{E}_R = -\frac{32}{5} \frac{\mu^2}{M^2} \left(\frac{M}{p}\right)^5 (1 - e^2)^{3/2} \left[f_1(e) - \frac{a}{M} \left(\frac{M}{p}\right)^{3/2} \times \cos t f_2(e)\right],\tag{4}
$$

$$
\dot{L}_{zR} = -\frac{32}{5} \frac{\mu^2}{M} \left(\frac{M}{p}\right)^{7/2} (1 - e^2)^{3/2} \left[\cos t f_3(e) + \frac{a}{M} \left(\frac{M}{p}\right)^{3/2} \left[f_4(e) - \cos^2 t f_5(e)\right]\right],
$$
\n(5)

in which

$$
f_1(e) = 1 + \frac{73}{24}e^2 + \frac{37}{96}e^4,
$$

\n
$$
f_2(e) = \frac{73}{12} + \frac{823}{24}e^2 + \frac{949}{32}e^4 + \frac{491}{192}e^6,
$$

\n
$$
f_3(e) = 1 + \frac{7}{8}e^2,
$$

\n
$$
f_4(e) = \frac{61}{24} + \frac{63}{8}e^2 + \frac{95}{64}e^4,
$$

\n
$$
f_5(e) = \frac{61}{8} + \frac{91}{4}e^2 + \frac{461}{64}e^4.
$$
\n(6)

Ryan also provides an expression for the evolution of *Q*, but this was found to overpredict the change in inclination angle, when compared to accurate Teukolsky-based calculations for circular-inclined orbits [12]. For this reason, GHK used a "constant inclination" approximation to evolve *Q*

$$
\dot{\iota} = 0 \Rightarrow \dot{Q}_{\text{sph}} = \frac{2Q}{L_z} \dot{L_z}.
$$
 (7)

The energy and angular momentum fluxes (4) and (5) are evaluated using the *p* and *e* given by definition (2). This was found to work much better in the strong field than rewriting the right-hand sides of (4) and (5) using the Keplerian relation between E , L_z and p , e and evaluating the resulting expressions for the orbit with the same E, L_z and *Q*.

III. CORRECTING THE BEHAVIOR OF NEARLY CIRCULAR INSPIRALS

The original GHK inspirals exhibit some unphysical features for nearly circular ($e \approx 0$) and nearly polar ($\iota \approx$ $\pi/2$) inspirals. These problems arise because the GHK approach uses post-Newtonian expressions to evolve *E*, L_z and Q , which are only valid to certain orders in the spin, eccentricity etc., but then computes the evolution of the eccentricity and semilatus rectum using the *exact* transformation law, accurate to arbitrary order. As a consequence, sensitive cancellations which are needed to ensure reasonable behavior in certain limits do not occur and this leads to some bizarre behavior. This can be ameliorated somewhat by extending the flux expressions to higher post-Newtonian order (see Sec. V), but the problems are not eliminated entirely. However, it is possible to make corrections to the fluxes that force the necessary cancellations to occur. We describe these corrections in this and the following section.

In Fig. 1 we show a selection of inspirals in the equatorial plane of a black hole with spin parameter $a = 0.9M$. Three inspirals are shown, with initial semilatus rectums and eccentricities given by the pairs $(20M, 0.3)$, 15*M;* 0*:*001 and 10*M;* 0*:*001. The inspirals have been

FIG. 1. Illustration of the problem with the hybrid fluxes for nearly circular orbits. We show three inspirals in the equatorial plane of a black hole with spin $a = 0.9M$.

computed using the original GHK fluxes (4) and (5). The unphysical behavior near $e = 0$ manifests itself in two ways. For inspirals that start with comparatively large semilatus rectum, but very small eccentricity, the inspiral moves rapidly away from circularity—in fact, the trajectories are almost vertical near to the $e = 0$ axis. For inspirals that start with high eccentricity, the turnover point at which the eccentricity starts to increase occurs at a higher value of p/M than one would expect from Teukolsky-based calculations [20]. There is also a strange tendency for the curves to attract— for these quite diverse choices of initial parameters, every inspiral plunges at nearly the same point in phase space. Changing from the original GHK fluxes to the higher order fluxes described in Sec. V alleviates the rapid increase in eccentricity prior to plunge, but the nearly circular orbits are still pushed away from circularity and the trajectories still converge at plunge.

A. The cause of the problem

The origin of this problem can be understood by considering the behavior of the fluxes near $e = 0$. The rate of change of the eccentricity is given by the fluxes of energy, angular momentum and the rate of change of the inclination angle, i (or equivalently, the flux of the Carter constant \dot{Q}) by

$$
\dot{e} = \frac{\partial e}{\partial E} \dot{E} + \frac{\partial e}{\partial L_z} \dot{L}_z + \frac{\partial e}{\partial t} \dot{\iota}.\tag{8}
$$

The partial derivatives may be derived from the definitions of the radial potential (1) and eccentricity (2)

$$
R(r) = (E2 - \mu2)(r - ra)(r - rp)(r - r3)(r - r4)
$$

= $(\mu2 - E2) \left(-r2 + \frac{2p}{1 - e2} r - \frac{p2}{1 - e2} \right)$
 $\times (r - r3)(r - r4).$ (9)

¹This rule is in fact exact in a spherically symmetric gravitational field (see [16] for a discussion).

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Since the eccentricity enters this equation only as e^2 , it follows that *E*, L_z and the fluxes \dot{E} and \dot{L}_z must be functions of p , e^2 and ι . The post-Newtonian fluxes (4) and (5) satisfy this condition. However, it also means that $e²$ may be written as a function of E and L_z . We anticipate that $\partial(e^2)/\partial E$ is well behaved for all eccentricities, but $\partial e/\partial E = (\partial (e^2)/\partial E)/e$ will diverge like $1/e$. Differentiation of the condition (9) yields the necessary partial derivatives

$$
e \frac{\partial e}{\partial E} = \frac{e(1 - e^2)}{2p} \Big((1 + e) \frac{N_1(r_p)}{D(r_p)} - (1 - e) \frac{N_1(r_a)}{D(r_a)} \Big),
$$

\n
$$
e \frac{\partial e}{\partial L_z} = \frac{e(1 - e^2)}{2p} \Big((1 + e) \frac{N_2(r_p)}{D(r_p)} - (1 - e) \frac{N_2(r_a)}{D(r_a)} \Big),
$$

\n
$$
e \frac{\partial e}{\partial t} = \frac{e(1 - e^2)}{2p} \Big((1 + e) \frac{N_3(r_p)}{D(r_p)} - (1 - e) \frac{N_3(r_a)}{D(r_a)} \Big),
$$

where

$$
N_1(r) = Er^4 + a^2 Er^2 - 2aM(L_z - aE)r,
$$

\n
$$
N_2(r) = -L_z \sec^2 \nu^2 + 2M(L_z \sec^2 \nu - aE)r - a^2L_z \tan^2 \nu
$$

\n
$$
N_3(r) = L_z^2 \tan \iota \sec^2 \nu (r(2M - r) - a^2),
$$

$$
D(r) = -2(\mu^2 - E^2)r^3 + 3\mu^2 Mr^2 - (a^2(\mu^2 - E^2) + L_z^2 \sec^2 \nu) r + L_z^2 \tan^2 \nu M + (L_z - aE)^2 M. \tag{10}
$$

The substitution $e \leftrightarrow -e$ leaves the right-hand side of these expressions unchanged, so as expected the derivatives are functions of e^2 only. The function $D(r)$ is given by the derivative of the radial potential $\frac{1}{2} \partial R / \partial r$ and so we can rewrite it

$$
D(r) = -\frac{1}{2}(\mu^2 - E^2)[- (r - r_p)(r - r_3)(r - r_4) + (r_a - r)(r - r_3)(r - r_4) + (r_a - r)(r - r_p) \times (r - r_4) + (r_a - r)(r - r_p)(r - r_3)] \Rightarrow D(r_p) = \frac{ep}{1 - e^2}(\mu^2 - E^2(p, \iota, e))(r_p - r_3(p, \iota, e)) \times (r_p - r_4(p, \iota, e)) D(r_a) = -\frac{ep}{1 - e^2}(\mu^2 - E^2(p, \iota, e))(r_a - r_3(p, \iota, e)) \times (r_a - r_4(p, \iota, e)).
$$
\n(11)

In the limit of small eccentricity at fixed p and ι , we deduce

$$
\lim_{e \to 0} \left(e \frac{\partial e}{\partial E} \right) = \frac{N_1(p, \iota)}{p^2(\mu^2 - E^2(p, \iota, 0))(p - r_3(p, \iota, 0))(p - r_4(p, \iota, 0))} + \mathcal{O}(e^2),
$$
\n
$$
\lim_{e \to 0} \left(e \frac{\partial e}{\partial L_z} \right) = \frac{N_2(p, \iota)}{p^2(\mu^2 - E^2(p, \iota, 0))(p - r_3(p, \iota, 0))(p - r_4(p, \iota, 0))} + \mathcal{O}(e^2),
$$
\n
$$
\lim_{e \to 0} \left(e \frac{\partial e}{\partial \iota} \right) = \frac{N_3(p, \iota)}{p^2(\mu^2 - E^2(p, \iota, 0))(p - r_3(p, \iota, 0))(p - r_4(p, \iota, 0))} + \mathcal{O}(e^2)
$$
\n(12)

where $N_1(p, \iota) = N_1(r_a) = N_2(r_p)$ for $e = 0$ and similarly for N_2 , N_3 .

It is now clear from (8) that $\dot{e} \propto 1/e$ for small *e*, unless the fluxes satisfy a consistency condition in the limit $e \rightarrow 0$

$$
N_1(p, \iota)\dot{E}(p, \iota, 0) + N_2(p, \iota)\dot{L}_z(p, \iota, 0) + N_3(p, \iota)\dot{\iota}(p, \iota, 0) = 0.
$$
 (13)

We will see in Sec. IV that it can be better to evolve the Carter constant, Q , instead of ι . Using the definition (3) to write *i* in terms of \dot{Q} and \dot{L}_z , (13) becomes

$$
N_1(p, \iota)\dot{E}(p, \iota, 0) + N_4(p, \iota)\dot{L}_z(p, \iota, 0) + N_5(p, \iota)\dot{Q}(p, \iota, 0) = 0 \quad (14)
$$

where

$$
N_4(p, \iota) = (2Mp - p^2)L_z - 2MaEp,
$$

\n
$$
N_5(p, \iota) = (2Mp - p^2 - a^2)/2.
$$
 (15)

It is understood that the N_i 's are evaluated for the circular orbit with the specified p and ι . The GHK fluxes [16] do *not* satisfy this relation, which explains the bizarre behavior seen for small eccentricity.

What does the condition (13) or (14) mean physically? For simplicity, we first examine equatorial orbits before extending to inclined orbits. In the equatorial plane, $i = 0$ by symmetry, and this condition is satisfied by the GHK scheme (7). In the circular equatorial limit, the energy and angular momentum are given in terms of the semilatus rectum by

$$
\frac{E}{\mu} = \frac{1 - 2(M/p) \pm (a/M)(M/p)^{3/2}}{\sqrt{1 - 3(M/p) \pm 2(a/M)(M/p)^{3/2}}},
$$
\n
$$
\frac{L_z}{\mu M} = \pm \left(\frac{p}{M}\right)^{1/2} \frac{1 \mp 2(a/M)(M/p)^{3/2} + (a/M)^2(M/p)^2}{\sqrt{1 - 3(M/p) \pm 2(a/M)(M/p)^{3/2}}} \tag{16}
$$

where the upper (lower) sign is for prograde (retrograde) orbits. We find that condition (13) reduces to

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$$
\dot{E}(p,0/\pi,0) = \pm \frac{\sqrt{M}}{p^{3/2} \pm a\sqrt{M}} \dot{L}_z(p,0/\pi,0)
$$

$$
= \Omega_{\phi}(p)\dot{L}_z(p,0/\pi,0) \tag{17}
$$

where $\Omega_{\phi}(p)$ is the azimuthal velocity, $d\phi/dt$, of the circular orbit. Expression (17) is just the condition that circular orbits remain circular under radiation reaction, which must be true for the actual gravitational waves emitted by the orbit [21]. The general condition (13) is similarly just another way to write the circular goes to circular rule [21]. By forcing the leading term to cancel from our *e* expression, we ensure that $e \propto e$ and therefore that $\dot{e} = 0$ for circular orbits.

We can compute the difference $\dot{E} - \Omega_{\phi} \dot{L}_z$ for circular equatorial orbits under the GHK scheme. Expanding in powers of the spin parameter, *a*, we find

$$
\dot{E} - \Omega_{\phi}\dot{L}_{z} = -\frac{32}{5} \frac{\mu^{2}}{M^{2}} \left(\frac{M}{p}\right)^{5} \left(1 \mp \frac{73}{12} \frac{a\sqrt{M}}{p^{3/2}}\right) \n+ \frac{M^{3/2}}{p^{3/2} + a\sqrt{M}} \frac{32}{5} \frac{\mu^{2}}{M^{2}} \left(\frac{M}{p}\right)^{7/2} \n\times \left(1 \mp \frac{61}{12} \frac{a\sqrt{M}}{p^{3/2}}\right) \n= \mathcal{O}\left(\frac{a^{2}M}{p^{3}}\right).
$$
\n(18)

The cancellation occurs correctly to linear order in the spin. This is expected since the fluxes were derived in a low-spin limit. If we use the higher order fluxes (37) and (38) described in Sec. V, we similarly find

$$
\dot{E} - \Omega_{\phi}\dot{L}_{z} = -\frac{32}{5}\frac{\mu^{2}}{M^{2}}\left(\frac{M}{p}\right)^{5}\left(1 \mp \frac{73}{12}\frac{a\sqrt{M}}{p^{3/2}} - \frac{1247}{336}\frac{M}{p} + 4\pi\left(\frac{M}{p}\right)^{3/2} - \frac{44711}{9072}\left(\frac{M}{p}\right)^{2} + \frac{33}{16}\left(\frac{a}{p}\right)^{2}\right) \n+ \frac{1}{p^{3/2} + a\sqrt{M}} \frac{32}{5} \frac{\mu^{2}M^{3}}{p^{7/2}} \left(1 \mp \frac{61}{12}\frac{a\sqrt{M}}{p^{3/2}} - \frac{1247}{336}\frac{M}{p} + 4\pi\left(\frac{M}{p}\right)^{3/2} - \frac{44711}{9072}\left(\frac{M}{p}\right)^{2} + \frac{33}{16}\left(\frac{a}{p}\right)^{2}\right) \n= \mathcal{O}\left(\frac{a^{2}M^{3/2}}{p^{5/2}}\right).
$$
\n(19)

In each case, the cancellation occurs to the post-Newtonian order at which the fluxes were derived. However, when we use the fluxes to evolve inspirals, this is no longer accurate enough since we are using definitions of eccentricity and semilatus rectum that are accurate to arbitrary order. Since we know that the circular goes to circular rule must hold for real inspirals, we can improve our approximate scheme by modifying our fluxes to enforce this condition.

B. Correcting the hybrid fluxes

The condition (13) is a relationship between the fluxes for circular orbits. The easiest way to impose it is to specify two of the flux expressions and use (13) to determine the other. Since this relation applies only to circular orbits, we adopt the approach of leaving the eccentricity corrections largely unchanged, and correct only the circular piece of the fluxes. However, we must include the usual $(1 - e^2)^{3/2}$ factor in front of the near-circular correction to ensure reasonable behavior at high eccentricity. As the eccentricity approaches the parabolic limit, $e = 1$, at fixed semilatus rectum, we expect the total change in E, L_z, Q and ι to be approximately constant, since the strong-field part of the orbit, where most of the radiation is lost, does not change significantly. However, the orbital period diverges like $(1 - e^2)^{-3/2}$, and therefore the orbital averaged flux must tend to zero in the same way. This is the origin of the $(1 (e^2)^{3/2}$ prefactor in (4) and (5), and we must also include it

in the circular correction. We cannot reliably say anything about further eccentricity corrections, since such corrections are higher order than the available post-Newtonian results. Our approach ensures that the eccentricity pieces are asymptotically correct and the new fluxes have the right leading order behavior at high eccentricity. It may be possible to get more accurate expressions by applying the correction to the other eccentricity terms as well, but *a priori* we have no justification for doing this.

If we chose to fix \dot{E} and \dot{L}_z by expressions (4) and (5) and use (13) to determine i, we would find that $i \neq 0$ in the equatorial plane, which is unphysical. For simplicity, we want to use the same correction throughout parameter space, so we will modify either \dot{E} or $\dot{L_z}$. In Fig. 2 we show new equatorial inspirals computed by imposing the fix in two different ways. For the solid lines we use the post-Newtonian \hat{E} expression (4), and correct the circular piece of the post-Newtonian \dot{L}_z using (13). For the dashed lines, we leave the post-Newtonian \vec{L}_z expression (5) unchanged, and correct the circular piece of the *E*_ expression. We note first that it does not make a great deal of difference which way the fix is implemented. The trajectories differ a little near to plunge, but are largely the same. The most striking feature of Fig. 2 is how much better the inspirals now look. The orbits are no longer pushed away from circularity and the turnover in the eccentricity occurs much later—both features that are expected in true inspirals. The different trajectories also plunge at somewhat

FIG. 2. Improved inspiral trajectories after implementation of the fix described in the text. We show inspirals in the equatorial plane of a black hole with spin $a = 0.9M$. The solid lines correspond to using the post-Newtonian \hat{E} expression (4) to correct the angular momentum flux, \dot{L}_z . The dashed lines correspond to using the post-Newtonian \vec{L}_z expression (5) to correct the energy flux, \dot{E} .

more different points. There is some excess growth in eccentricity close to plunge, but this is due to the failure of the GHK flux expressions (4) and (5). Using higher order expressions (see Sec. V) eliminates this feature. We conclude that it does not make too much difference how the fix is imposed, but imposing the fix gives a significant improvement in the qualitative behavior of the inspirals deep in the strong-field region of the spacetime.

In the limit of a nearly polar orbit, we find that $e(\partial e/\partial L_z)|_{E,\iota}$ and $e(\partial e/\partial \iota)|_{E,L}$ both diverge like $1/L_z$, while $e(\partial e/\partial E)|_{L,\iota}$ is finite (this will be discussed in more detail in the next section). As a result, if we specify \dot{L}_z and *i* and use (13) to correct the circular piece of \dot{E} , the correction diverges in the limit $\iota \to \pi/2$. Therefore, when evolving ι one should use \dot{E} and $\dot{\iota}$ to correct \dot{L}_z . However, if we evolve Q instead of ι , the functions $e(\partial e/\partial L_z)|_{E, Q}$ and $e(\partial e/\partial Q)|_{E,L}$ are both finite at the pole and there is no problem. However, $e(\partial e/\partial L_z)|_{E,O}$ vanishes for certain retrograde orbits. Using \dot{E} and \dot{Q} to correct \dot{L}_z would therefore lead to a divergence at this point (unless \dot{E} and \dot{Q} are constrained to cancel appropriately). Thus, when evolving Q, it is better to use \vec{L}_z and \vec{Q} to correct \vec{E} . The modified \vec{E} is

$$
\dot{E} = (1 - e^2)^{3/2} \left[(1 - e^2)^{-(3/2)} (\dot{E})_{\text{GHK}}(p, \iota, e, a) - (\dot{E})_{\text{GHK}}(p, \iota, 0, a) - \frac{N_4(p, \iota)}{N_1(p, \iota)} (\dot{L}_z)_{\text{GHK}}(p, \iota, 0, a) - \frac{N_5(p, \iota)}{N_1(p, \iota)} (\dot{Q})_{\text{GHK}}(p, \iota, 0, a) \right].
$$
\n(20)

In this, $(\dot{E}, \dot{L}_z, \dot{Q})_{\text{GHK}}$ refer to the prescription of the energy

and angular momentum fluxes being used, e.g., (5) and (7) in this case. If the fluxes are modified (e.g., to the 2PN expressions given in Sec. V) the correction is applied as above, with $(E)_{\text{GHK}}$ replaced by $(E)_{\text{2PN}}$ etc.

IV. CORRECTING THE BEHAVIOR OF NEARLY POLAR INSPIRALS

The GHK hybrid scheme also exhibits some pathological behavior for orbits that are nearly polar, i.e., with $\iota \approx$ $\pi/2$. In Fig. 3 we show inspirals for four different initial inclination angles, computed under the original GHK scheme. The inspirals have two strange properties. First, the transition passing across the pole is not smooth—there is a discontinuity between trajectories with ι slightly less than 90 $^{\circ}$, and those with ι slightly above 90 $^{\circ}$. In fact, it is not possible to compute trajectories in this approximation for ι slightly less than 90 $^{\circ}$, since it predicts an increase in *p*. Second, orbits with high prograde inclinations rapidly circularize, which is unphysical. This latter effect looks like a manifestation of the problem $\dot{e} \propto 1/e$ for small *e* discussed in the previous section, but the coefficient of proportionality is now positive. We might hope that the correction for near-circular orbits discussed above will fix this problem. Figure 4 shows the same set of inspirals, computed including the near-circular correction (20). As expected, the correction does fix the rapid circularization problem, but the transition across the pole is still discontinuous.

The remaining problem near $\iota = \pi/2$ can again be understood by considering the behavior of \dot{e} (or \dot{p}) in that limit. The derivatives $\partial e/\partial L_z$ and $\partial e/\partial \iota$ are both singular, diverging like sec*u* as $\iota \rightarrow \pi/2$. This is clear from looking at $N_2(r)$ and $N_3(r)$ in that limit (10). In

FIG. 3. Inspirals into a black hole of spin $a = 0.9M$ for initial eccentricity $e = 0.3$ and initial semilatus rectum $p = 10M$. These inspirals were computed using the fluxes (4) and (5), but without the small-eccentricity correction. The inspirals are shown for initial inclinations of $\iota = 75^{\circ}$, 80°, 85°, 100° and 105°.

FIG. 4. The same inspirals as in Fig. 3, but now computed using the fluxes (4) and (5) and the small-eccentricity correction (20).

fact, in terms of the Carter constant *Q* of the polar orbit, we find

$$
N_2(r) \approx \sqrt{Q}(-r^2 + 2Mr - a^2)\sec\iota,
$$

$$
N_3(r) \approx Q(-r^2 + 2Mr + a^2)\sec\iota \Rightarrow \frac{N_3(r)}{N_2(r)} \approx \sqrt{Q}.
$$
 (21)

The divergence of \dot{e} , which corresponds to a divergence in \dot{r}_p and \dot{r}_a is unphysical. It will be avoided if the singularities in the L_z and ι fluxes cancel appropriately, which implies

$$
\dot{L}_z(p, e, \iota = \frac{\pi}{2}) = -\sqrt{Q(p, e, \iota = \frac{\pi}{2})}i\left(p, e, \iota = \frac{\pi}{2}\right).
$$
\n(22)

There is nothing special about polar orbits which should allow us to specify an additional condition, so where does (22) come from? This is answered by looking at the derivative of the Carter constant

$$
\dot{Q} = 2L_z \tan^2 i \dot{L}_z + 2L_z^2 \tan i \sec^2 i i
$$

$$
= 2\sqrt{Q} \frac{\sin i}{\cos i} \left(\dot{L}_z + \sqrt{Q} \frac{1}{\sin^2 i} i \right).
$$
(23)

The condition (22) is equivalent to requiring that $\dot{\theta}$ is finite in the limit $\iota \rightarrow \pi/2$. The problem has arisen because we have chosen to evolve the inclination angle rather than evolve *Q* directly. A real radiation field will generate a finite change in the Carter constant, and the rate of change of ι computed from this will automatically satisfy (22). The main thing this tells us is that the constant inclination approximation, $i = 0$, is unphysical—polar orbits lose angular momentum, which drives them to become retrograde. An alternative prescription for the evolution of ι is therefore required. If we specify \dot{L}_z and $\dot{\iota}$ at some post-Newtonian order, the relation (22) will not hold exactly, as Newtonian order, the relation (22) will not hold exactly, as \sqrt{Q} is accurate to arbitrary PN order. We can account for

FIG. 5. The same inspirals as in Fig. 4, but now including evolution of the inclination angle using (24). We also show an inspiral with initial inclination of $\iota = 95^{\circ}$ which could not be computed under the original version of the hybrid scheme.

this by adding a correction to \dot{L}_z , as for the near-circular correction. However, since this correction is only required at the pole, it is difficult to extend it smoothly to nonpolar orbits. The need for a correction can be eliminated entirely if we evolve Q instead of ι , i.e., we choose to specify \dot{Q} and derive i from this.

Ryan's expression [19] for \dot{Q} , written in terms of our orbital elements is

$$
\dot{Q}_R = -\frac{64}{5} \mu^3 \left(\frac{M}{p}\right)^3 (1 - e^2)^{3/2} \sin^2 \iota \left[f_3(e) - \frac{a}{M} \left(\frac{M}{p}\right)^{3/2} \times \cos \iota f_6(e)\right],
$$
\n(24)

with

$$
f_3(e) = 1 + \frac{7}{8}e^2, \qquad f_6(e) = \frac{85}{8} + \frac{211}{8}e^2 + \frac{517}{64}e^4.
$$
\n(25)

We can use this in conjunction with the fluxes (4) and (5) to compute inspirals. Figure 5 shows the set of inspirals depicted in Figs. 3 and 4, but now evolved using (24) instead of the constant inclination approximation. The resulting inspirals now change smoothly as the inclination angle is increased. However, the change in ι over the course of the inspiral is much too large when compared to the results of Teukolsky computations for circular orbits [15]. This is the reason GHK chose to evolve ι rather than *Q*. In Sec. VI we will show how to improve the approximation for \dot{Q} to give more reasonable evolutions.

V. INCLUSION OF HIGHER ORDER POST-NEWTONIAN FLUXES

The corrections discussed in the previous two sections must be applied in any version of the hybrid scheme, and ensure that the inspiral properties are physically reasonable. However, the expressions used to evolve E, L_z and Q

can be improved, to give better agreement with perturbative calculations [12,13,15].

A. Equatorial orbits

A natural way to extend GHK is to replace (4) and (5) with higher order expressions for the evolution of E and L_z . Tagoshi [17] derived 2.5 Post-Newtonian (PN) fluxes for the case of *equatorial* and eccentric orbits under the assumption of *small* eccentricity [Tagoshi kept up to $O(e^2)$] terms]. The assumption of small *e* is not as restrictive as it initially sounds, as can be demonstrated by comparing inspirals generated using the GHK fluxes (4) and (5) to those generated using GHK truncated at $O(e^2)$. This comparison is shown in Fig. 6 and indicates that inspirals can be faithfully reproduced using the *e*-truncated fluxes provided $e \le 0.8$. We expect the same to be true for the higher order PN fluxes that we construct below.

In his calculation, Tagoshi [17] describes the test-body's orbital motion with the parameters r_0 , e_j and $v^2 = M/r_0$. The parameter r_0 is the radius at which the potential, V_r , governing the radial motion has a minimum. Then, e_j is defined by the requirement that $r = r_0(1 + e_i)$ is a turning point for the radial motion, i.e. $V_r(r = r_0(1 + e_i)) = 0$. It turns out that the radial motion $r(t)$, to $\mathcal{O}(e_j^2)$ accuracy, is given by

$$
r(t) = r_0[1 + e_j r^{(1)}(t) + e_j^2 r^{(2)}(t) + \mathcal{O}(e_j^3)], \qquad (26)
$$

where

$$
r^{(1)}(t) = \cos \Omega_r t, \qquad (27)
$$

$$
r^{(2)}(t) = q_3(1 - \cos \Omega_r t) + q_4(1 - \cos 2\Omega_r t). \tag{28}
$$

The quantity Ω_r is the angular frequency associated with the radial motion, while q_3 , q_4 are functions of r_0 and the

FIG. 6. Approximate equatorial inspirals for an orbit with initial parameters $p = 20M$, $e = 0.8$. The dashed curve was produced by use of the full-*e* Ryan fluxes while for the solid curve only $O(e^2)$ terms were retained. The black hole spin is $a =$ 0*:*5*M*.

hole's spin $q = a/M$ (we write explicitly only the former),

$$
q_3(r_0) = 1 - \frac{M}{r_0} + 2q \left(\frac{M}{r_0}\right)^{3/2} - (6 + q^2) \left(\frac{M}{r_0}\right)^2 + 20q \left(\frac{M}{r_0}\right)^{5/2} + \mathcal{O}(v^6).
$$
 (29)

From Eq. (26) we can immediately see that the apoastron and periastron are given by

$$
r_a = r_0(1 + e_j) + \mathcal{O}(e_j^3),\tag{30}
$$

$$
r_p = r_0(1 - e_j + 2q_3e_j^2) + \mathcal{O}(e_j^3). \tag{31}
$$

The averaged fluxes at infinity are given by [17],

$$
\dot{E} = -\frac{32}{5} \frac{\mu^2}{M^2} v^{10} \bigg[1 - \frac{1247}{336} v^2 + 4 \pi v^3 - \frac{73}{12} q v^3 - \frac{44711}{9072} v^4 + \frac{33}{16} q^2 v^4 - \frac{8191}{672} \pi v^5 + \frac{3749}{336} q v^5 \n+ e_i^2 \bigg(\frac{37}{24} - \frac{65}{21} v^2 + \frac{1087}{48} \pi v^3 - \frac{211}{6} q v^3 - \frac{465337}{9072} v^4 + \frac{105}{8} q^2 v^4 - \frac{118607}{1344} \pi v^5 - \frac{95663}{672} q v^5 \bigg) + \mathcal{O}(v^6) \bigg],
$$
\n
$$
\dot{L}_z = -\frac{32}{5} \frac{\mu^2}{M} v^7 \bigg[1 - \frac{1247}{336} v^2 + \left(4 \pi - \frac{61}{12} q \right) v^3 + \left(-\frac{44711}{9072} + \frac{33}{16} q^2 \right) v^4 + \left(-\frac{8191}{672} \pi + \frac{417}{56} q \right) v^5 + e_i^2 \bigg(-\frac{5}{8} + \frac{749}{96} v^2 + \left(\frac{49}{8} \pi - \frac{57}{4} q \right) v^3 + \left(-\frac{232181}{6048} + \frac{203}{32} q^2 \right) v^4 + \left(\frac{773}{336} \pi - \frac{28807}{224} q \right) v^5 \bigg) + \mathcal{O}(v^6) \bigg].
$$
\n(32)

In order to adapt these fluxes to the GHK scheme, we first need to rewrite them in terms of our parameters *p* and *e*. Assuming a small eccentricity, $e \ll 1$, we have

$$
r_a = \frac{p}{1 - e} = p(1 + e + e^2) + \mathcal{O}(e^3),\tag{33}
$$

$$
r_p = \frac{p}{1+e} = p(1-e+e^2) + \mathcal{O}(e^3).
$$
 (34)

Combining these with Eqs. (30) and (31) leads to

$$
e_j = e + e^2 q_3(p), \t\t(35)
$$

$$
\frac{1}{r_0} = \frac{1}{p} [1 + e^2(q_3(p) - 1)].
$$
 (36)

It is now straightforward to rewrite the fluxes (32) in terms of *p* and *e*. To enhance accuracy, we adopt the approach ''where possible, include higher order terms in *e*'' (for example, by comparing with Ryan's expressions). In particular, we must have the factor $(1 - e^2)^{3/2}$ to ensure the

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behavior is qualitatively correct for high eccentricity, as discussed earlier in the context of the near-circular correction. We find

$$
\dot{E} = -\frac{32}{5} \frac{\mu^2}{M^2} \left(\frac{M}{p}\right)^5 (1 - e^2)^{3/2} \left[g_1(e) - q\left(\frac{M}{p}\right)^{3/2} g_2(e) - \left(\frac{M}{p}\right) g_3(e) + \pi \left(\frac{M}{p}\right)^{3/2} g_4(e) - \left(\frac{M}{p}\right)^2 g_5(e) + q^2 \left(\frac{M}{p}\right)^2 g_6(e) - \pi \left(\frac{M}{p}\right)^{5/2} g_7(e) + q \left(\frac{M}{p}\right)^{5/2} g_8(e) \right],
$$
\n(37)

$$
\dot{L}_z = -\frac{32}{5} \frac{\mu^2}{M} \left(\frac{M}{p}\right)^{7/2} (1 - e^2)^{3/2} \left[g_9(e) - q\left(\frac{M}{p}\right)^{3/2} g_{10}(e) - \left(\frac{M}{p}\right) g_{11}(e) + \pi \left(\frac{M}{p}\right)^{3/2} g_{12}(e) - \left(\frac{M}{p}\right)^2 g_{13}(e) + q^2 \left(\frac{M}{p}\right)^2 g_{14}(e) - \pi \left(\frac{M}{p}\right)^{5/2} g_{15}(e) + q \left(\frac{M}{p}\right)^{5/2} g_{16}(e) \right],
$$
\n(38)

where the various *e*-dependent coefficients are

$$
g_1(e) = 1 + \frac{73}{24}e^2 + \frac{37}{96}e^4, \t g_2(e) = \frac{73}{12} + \frac{823}{24}e^2 + \frac{949}{32}e^4 + \frac{491}{192}e^6,
$$

\n
$$
g_3(e) = \frac{1247}{336} + \frac{9181}{672}e^2, \t g_4(e) = 4 + \frac{1375}{48}e^2,
$$

\n
$$
g_5(e) = \frac{44711}{9072} + \frac{172157}{2592}e^2, \t g_6(e) = \frac{33}{16} + \frac{359}{32}e^2,
$$

\n
$$
g_7(e) = \frac{8191}{672} + \frac{44531}{336}e^2, \t g_8(e) = \frac{3749}{336} - \frac{5143}{168}e^2,
$$

\n
$$
g_9(e) = 1 + \frac{7}{8}e^2, \t g_{10}(e) = \frac{61}{12} + \frac{119}{8}e^2 + \frac{183}{32}e^4,
$$

\n
$$
g_{11}(e) = \frac{1247}{336} + \frac{425}{336}e^2, \t g_{12}(e) = 4 + \frac{97}{8}e^2,
$$

\n
$$
g_{13}(e) = \frac{44711}{9072} + \frac{302893}{6048}e^2, \t g_{14}(e) = \frac{33}{16} + \frac{95}{16}e^2,
$$

\n
$$
g_{15}(e) = \frac{8191}{672} + \frac{48361}{1344}e^2, \t g_{16}(e) = \frac{417}{56} - \frac{37241}{672}e^2.
$$

\n(39)

It is a well known fact that PN expansions are characterized by poor convergence, that is, a higher PN order does not necessarily mean more accurate result. The same behavior is found in these fluxes also. After some testing we found that the optimal order is 2PN (in agreement with the literature on the subject). This is illustrated in Fig. 7 where we compare 2PN with 2.5PN fluxes. Note that, in this and subsequent figures, we are including the near-circular correction (20) and, for inclined inspirals, are evolving the inclination by prescribing \dot{Q} .

Figure 8 illustrates a set of inspirals computed using the revised fluxes (37) and (38) (truncated at 2PN level). These represent equatorial inspirals into a black hole of spin *a* 0*:*8*M*. This is one case for which the original GHK scheme did not perform accurately. The revised inspirals are a significant improvement over the GHK results, particularly near the separatrix. Comparison of the numerical values of \dot{L}_z and \dot{E} with the results of Teukolsky-based calculations [13] also indicate we are making a significant improvement.

FIG. 7. Determining which PN order is more reliable: the figure shows inspirals with initial parameters $p = 20M$, $e =$ 0.5 and spin $a = 0.5M$ generated using the fluxes (37) and (38) truncated at 2.5PN (dashed curve) and 2PN (solid curve). It is clear that 2PN is the best choice.

FIG. 8. Equatorial inspirals generated with the help of the new fluxes (37) and (38) (solid curves) compared to the original GHK inspirals (dashed curves). The initial parameters are $p = 20M$, $e = 0.6$ and $p = 10M$, $e = 0.6$ for black hole spin $a = 0.8M$.

B. Extension to nonequatorial inspirals

The results presented in the previous section apply only to equatorial orbits, but ultimately the goal is to improve the inspiral of generic (inclined and eccentric) orbits. The only available higher order PN expansion for inclined orbits has been derived by Shibata *et al.* [18] for the case of *circular* orbits with *small* inclination. Shibata *et al.* use the inclination parameter

$$
y = \frac{Q}{L_z^2 + a^2(1 - E^2)},
$$
\n(40)

and assumed that this is a small number. The relation between ν and our inclination angle ι is

$$
\cos^2 \iota = \frac{1}{1 + y[1 + a^2(1 - E^2)/L_z^2]},\tag{41}
$$

which for small ι , γ and to 2PN accuracy becomes

$$
y \approx \iota^2 [1 - a^2 (1 - E^2) / L_z^2] = \iota^2 [1 - (a/M)^2 (M/p)^2].
$$
\n(42)

The fluxes derived by Shibata *et al.* are given by

$$
\dot{E} = -\frac{32}{5} \frac{\mu^2}{M^2} v^{10} \bigg[1 - \frac{1247}{336} v^2 + 4\pi v^3 - \frac{73}{12} q v^3 (1 - y/2) - \frac{44711}{9072} v^4 + \frac{33}{16} q^2 v^4 - \frac{527}{96} q^2 v^4 y + \mathcal{O}(v^5) \bigg],
$$
\n
$$
\dot{L}_z = -\frac{32}{5} \frac{\mu^2}{M} v^7 \bigg[1 - y/2 - \frac{1247}{336} v^2 (1 - y/2) + 4\pi v^3 (1 - y/2) - \frac{61}{12} q v^3 (1 - 3y/2) - \frac{44711}{9072} v^4 (1 - y/2) \tag{43}
$$
\n
$$
+ q^2 v^4 \bigg(\frac{33}{16} - \frac{229}{32} y \bigg) + \mathcal{O}(v^5) \bigg].
$$

At 2PN accuracy, we find that $1 - y/2 = 1 - \frac{i^2}{2} + ...$ $\mu^2/2(a/M)^2(M/p)^2$. Term by term comparison (where possible) between expressions (43) and Ryan's fluxes (4) and (5) suggests the correspondence $1 - y/2 \rightarrow \cos \iota$ and $1 - 3y/2 \rightarrow -1/2 + 3/2\cos^2\theta$ when one goes from small to arbitrary inclination for these terms. For the 2PN q^2 terms, we expect \dot{E} to contain terms proportional to 1 and $\cos^2 \iota$, while \tilde{L}_z should contain pieces proportional to $\cos \iota$ and $\cos^3 \iota$ [22]. This is born out by fits to circular Teukolsky computations [12] (see Sec. VIC1).

The cosine terms contribute in the equatorial plane and therefore, using (37) and (38), we know the *e*-dependent factors that multiply them. However, this is not true for the sine terms. Consequently, we expect terms that contain $\sin \iota$ to be incomplete and of modest accuracy. Nevertheless we have included them in our fluxes (and verified that for orbits not close to the equator these terms play an important role). Putting together all of the above, we extend the fluxes (37) and (38) to generic orbits as follows:

$$
(\dot{E})_{2PN} = -\frac{32}{5} \frac{\mu^2}{M^2} \left(\frac{M}{p}\right)^5 (1 - e^2)^{3/2} \left[g_1(e) - q\left(\frac{M}{p}\right)^{3/2} g_2(e) \cos\iota - \left(\frac{M}{p}\right) g_3(e) + \pi \left(\frac{M}{p}\right)^{3/2} g_4(e) - \left(\frac{M}{p}\right)^2 g_5(e) + q^2 \left(\frac{M}{p}\right)^2 g_6(e) - \frac{527}{96} q^2 \left(\frac{M}{p}\right)^2 \sin^2\iota + \mathcal{O}(\nu^5) \right],
$$
\n
$$
(\dot{L}_z)_{2PN} = -\frac{32}{5} \frac{\mu^2}{M} \left(\frac{M}{p}\right)^{7/2} (1 - e^2)^{3/2} \left[g_9(e) \cos\iota + q \left(\frac{M}{p}\right)^{3/2} \left\{g_{10}^a(e) - \cos^2\iota g_{10}^b(e)\right\} - \left(\frac{M}{p}\right) g_{11}(e) \cos\iota \right]
$$
\n(44)

$$
+ \pi \left(\frac{M}{p}\right)^{3/2} g_{12}(e) \cos\iota - \left(\frac{M}{p}\right)^2 g_{13}(e) \cos\iota + q^2 \left(\frac{M}{p}\right)^2 \cos\iota \left(g_{14}(e) - \frac{45}{8} \sin^2\iota\right) + \mathcal{O}(v^5) \Big], \tag{45}
$$

where

FIG. 9. Inspirals generated with the help of the new fluxes (44) and (45) (solid lines) compared to the original GHK inspirals (dashed lines). The initial parameters are $p = 20M$, $e = 0.6$, $\iota = 30^{\circ}$ and $\iota = 60^{\circ}$ for black hole spin $a = 0.9M$.

$$
g_{10}^{a}(e) = \frac{61}{24} + \frac{63}{8}e^2 + \frac{95}{64}e^4,
$$

\n
$$
g_{10}^{b}(e) = \frac{61}{8} + \frac{91}{4}e^2 + \frac{461}{64}e^4.
$$
\n(46)

As discussed earlier, we have included higher order eccentricity terms where possible and truncated the series at 2PN level. We must also remember that we do not actually use the circular pieces of the \dot{E} expression (44), but determine these using the circular fix (20).

Some numerical inspirals produced by incorporating these fluxes in the GHK scheme are shown in Fig. 9, along with the original GHK inspirals for comparison. These are inspirals into a black hole with spin $a = 0.9M$ for two different inclinations— $\iota = 30^{\circ}$ and $\iota = 60^{\circ}$. We are evolving *Q* using Ryan's expression (24). As for the case of equatorial orbits, we find that the new fluxes produce inspirals that are more physically reasonable than the original GHK results.

VI. AN IMPROVED PRESCRIPTION FOR THE CARTER CONSTANT FLUX

The constant inclination approximation (7) is a ''spherical'' approximation in the sense that it is exact in the limit $a \rightarrow 0$. In Sec. IV we saw that $i = 0$ cannot be used to evolve nearly polar orbits. High inclination orbits offer the orbiting body an opportunity to more effectively probe the aspherical nature of the Kerr metric, thus it is not surprising that the ''spherical'' rule fails in such cases. Unfortunately, the available (and approximate) expressions for computing *Q*_ for generic orbits are extremely limited. Ryan's weakfield expression [19] gives rather poor results. As discussed in [16], the bulk of the change in *Q* is reliably captured by Eq. (7). Hence, we will attempt to add a correction to this expression in order to improve the inspirals.

A. What is the connection between the ''spherical'' *Q***_ and the Kennefick-Ori formula?**

Kennefick and Ori [21] give an expression for the evolution of the Carter constant in terms of the theta component of the self-force. Expressing the Carter constant as

$$
Q = p_{\theta}^{2} + \cos^{2} \theta [a^{2}(\mu^{2} - E^{2}) + \sin^{-2} \theta L_{z}^{2}]
$$

= $p_{\theta}^{2} + H(E, L_{z}, \theta),$ (47)

the Kennefick-Ori formula [Eq. (11) of [21]] gives

$$
\dot{Q} = H_{,E}\dot{E} + H_{,L_z}\dot{L}_z + \frac{2\Sigma u^{\theta}}{u^t}F_{\theta},
$$
(48)

where $\Sigma = r^2 + a^2 \cos^2 \theta$. Writing this explicitly,

$$
\dot{Q} = -2a^2 E \cos^2 \theta \dot{E} + 2L_z \cot^2 \theta \dot{L}_z + \frac{2\Sigma u^{\theta}}{u^t} F_{\theta}. \quad (49)
$$

This formula and the spherical \dot{Q} (7) have both been discussed and used in calculations in the extreme mass ratio literature over recent years [12,16,21]. However, as yet there has been no discussion on their relation.

In the $a \rightarrow 0$ limit, the first term of (49) vanishes, $\Sigma \rightarrow$ r^2 , the Carter constant becomes $Q = L_{\text{tot}}^2 - L_z^2$ (where L_{tot} is the total angular momentum) and the inclination angle ι becomes the true inclination of the orbital plane, $tan^2 \iota =$ Q/L_z^2 . Taking the *y*-axis to lie in the orbital plane, without loss of generality, the Boyer-Lindquist coordinates of the particle at any point of the orbit obey the relation

$$
f(\theta, \phi) = \cos\theta - \sin\theta\cos\phi \tan\theta = 0. \tag{50}
$$

Symmetry ensures that the self-force has no component perpendicular to the orbital plane and therefore

$$
\mathbf{u} \cdot \mathbf{n} = 0 = \mathbf{F} \cdot \mathbf{n} \Rightarrow \frac{F^{\theta}}{F^{\phi}} = \frac{u^{\theta}}{u^{\phi}} = \frac{\sec \phi \tan \phi}{\sec^2 \theta \tan \theta}
$$

$$
= \sin^2 \theta \sqrt{\tan^2 \theta - \cot^2 \theta}. \tag{51}
$$

In this, $n_{\alpha} = \partial f / \partial x^{\alpha}$ is the normal to the orbital plane and $u^{\alpha} = dx^{\alpha}/d\tau$ is the particle four-velocity. The third term in Eq. (49) thus becomes

$$
\frac{2\Sigma u^{\theta}}{u^{t}}F_{\theta} = \frac{2r^{4}u^{\theta}F^{\theta}}{u^{t}} = 2\left(\frac{u^{\theta}}{u^{\phi}}\right)^{2}r^{4}\frac{u^{\phi}F^{\phi}}{u^{t}}
$$

$$
= 2\frac{(\tan^{2}t - \cot^{2}\theta)}{u^{t}}u_{\phi}F_{\phi}.
$$
(52)

But, $u_{\phi} = L_z$ and $F_{\phi} = dL_z/d\tau$, so $F_{\phi}/u^t = L_z$ and (49) becomes

$$
\dot{Q} = 2(\cot^2 \theta + \tan^2 t - \cot^2 \theta)L_z\dot{L}_z = 2\tan^2 tL_z\dot{L}_z
$$

$$
= 2Q\frac{\dot{L}_z}{L_z},
$$
(53)

which brings (49) to the form (7). Switching back on the spin makes (49) depart from its spherical value and consequently ι to change. It is easy to deduce that some

leading order (with respect to the spin) terms will be provided by the third term in (49). This is because the leading order change in F_{θ} is linear in *a*, as can be found from Ryan's expressions for the self-force [19]. The first term, on the other hand, contributes only at $O(a^2)$.

B. An improved formula for *Q***_**

If we expand the spherical formula (7) at the PN order of Ryan's expression, we find

$$
\dot{Q}_{\text{sph}} = -\frac{64}{5} \mu^3 \left(\frac{M}{p}\right)^3 (1 - e^2)^{3/2} \sin^2 t \left[f_3(e) + \frac{q}{\cos t} \left(\frac{M}{p}\right)^{3/2} \{f_4(e) - \cos^2 t f_6(e)\}\right],\tag{54}
$$

where $f_4(e) = 61/24 + 63e^2/8 + 95e^4/64$ as in Eq. (6), and $q = a/M$ as before. We see that the $O(a)$ piece of this expression is not the same as in Eq. (24) which by construction includes *all* terms of this order. We conclude that there is an $\mathcal{O}(a)$ piece *missing* in the spherical Q formula. Written explicitly,

$$
\delta_Q = \dot{Q}_R - \dot{Q}_{\text{sph}} = \frac{64}{5} \mu^3 \left(\frac{M}{p}\right)^{9/2} (1 - e^2)^{3/2} q \frac{\sin^2 \iota}{\cos \iota} f_4(e). \tag{55}
$$

This piece represents the leading ''aspherical'' contribution to Q . This gives rise to an evolution in ι . We note, however, that this term is *divergent* at the pole, since it is proportional to $1/cos\mu$. This is a manifestation of the near polar problem discussed in Sec. IV. In reality, *Q*_ will be finite at the pole, so physically $\dot{\iota}$ must be what is required to cancel all of the divergent pieces of the spherical \dot{Q} . We can therefore derive an improved prescription for *Q*_ by expanding the spherical formula (7) and removing all terms that diverge at the pole. In this way, we derive from the 2PN angular momentum flux (45) a new expression for *Q*_ of the form

$$
\dot{Q} = \frac{2\sqrt{Q}\sin\iota}{\cos\iota} \left(\frac{dL_z}{dt}\right)_{2PN} - (\text{terms proportional to sec }\iota)
$$

= $-\frac{64}{5} \frac{\mu^2}{M} \left(\frac{M}{p}\right)^{7/2} \sqrt{Q}\sin\iota (1 - e^2)^{3/2}$
 $\times \left[g_9(e) - q \left(\frac{M}{p}\right)^{3/2} \cos\iota g_{10}^b(e) - \left(\frac{M}{p}\right) g_{11}(e) + \pi \left(\frac{M}{p}\right)^{3/2} g_{12}(e) - \left(\frac{M}{p}\right)^2 g_{13}(e) + q^2 \left(\frac{M}{p}\right)^2 \left(g_{14}(e) - \frac{45}{8}\sin^2\iota \right) \right].$ (56)

This method for prescribing \dot{Q} removes the divergences at the pole, but is incomplete, since it tells us nothing about the pieces of ι that vanish at the pole (or equivalently, the corrections to the nondivergent pieces of $\dot{\theta}$ that come from $i \neq 0$). Nonetheless, this is an improved prescription for the evolution of *Q*. In the next section we derive a further improvement to the circular piece of the \dot{Q} expression.

C. Fitting to Teukolsky data

1. Circular orbits

The evolution of circular-inclined orbits has been computed accurately by solution of the Teukolsky equation [12,15]. We can use these results to improve the circular piece of our expression for \dot{Q} . It turns out that the best results are obtained by fitting functions to the Teukolsky *L*_ *z* and *i* data, and deriving \dot{Q} from these, via expression (23).

Using data provided by Scott Hughes, we find that a good fit to the angular momentum flux \dot{L}_z for circular orbits is given by the function

$$
(\dot{L}_{z})_{\text{fit}} = -\frac{32}{5} \frac{\mu^{2}}{M} \left(\frac{M}{p}\right)^{7/2} \left[\cos\iota + q\left(\frac{M}{p}\right)^{3/2} \left(\frac{61}{24} - \frac{61}{8}\cos^{2}\iota\right) - \frac{1247}{336} \left(\frac{M}{p}\right) \cos\iota + 4\pi \left(\frac{M}{p}\right)^{3/2} \cos\iota - \frac{44711}{9072} \left(\frac{M}{p}\right)^{2} \cos\iota + q^{2} \left(\frac{M}{p}\right)^{2} \cos\iota \left(\frac{33}{16} - \frac{45}{8}\sin^{2}\iota\right) + \left(\frac{M}{p}\right)^{5/2} \left\{ q\left(d_{1}^{a} + d_{1}^{b}\left(\frac{M}{p}\right)^{1/2} + d_{1}^{c}\left(\frac{M}{p}\right)\right) + q^{3} \left(d_{2}^{a} + d_{2}^{b}\left(\frac{M}{p}\right)^{1/2} + d_{2}^{c}\left(\frac{M}{p}\right)\right) \right\} + \cos\iota \left(c_{1}^{a} + c_{1}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{1}^{c}\left(\frac{M}{p}\right)\right) + q^{2} \cos\iota \left(c_{2}^{a} + c_{2}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{2}^{c}\left(\frac{M}{p}\right)\right) + q^{4} \cos\iota \left(c_{3}^{a} + c_{3}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{3}^{c}\left(\frac{M}{p}\right)\right) \right\} + q \cos^{2}\iota \left(c_{4}^{a} + c_{4}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{4}^{c}\left(\frac{M}{p}\right)\right) + q^{3} \cos^{2}\iota \left(c_{5}^{a} + c_{5}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{5}^{c}\left(\frac{M}{p}\right)\right) + q^{2} \cos^{3}\iota \left(c_{6}^{a} + c_{6}^{b}\left(\frac{M}{p}\right)^{1/2} + c_{6}^{c}\left(\frac{M}{p}\right)\right)
$$

$$
d_1^a = -10.7420, \t d_1^b = 28.5942, \t d_1^c = -9.07738, \t d_2^a = -1.42836, \t d_2^b = 10.7003, \t d_2^c = -33.7090, \t c_1^a = -28.1517, \t c_1^b = 60.9607, \t c_1^c = 40.9998, \t c_2^a = -0.348161, \t c_2^b = 2.37258, \t c_2^c = -66.6584, \t c_3^a = -0.715392, \t c_3^b = 3.21593, \t c_5^c = 5.28888, \t c_4^a = -7.61034, \t c_4^b = 128.878, \t c_4^c = -475.465, \t c_5^a = 12.2908, \t c_5^b = -113.125, \t c_5^c = 306.119, \t c_6^a = 40.9259, \t c_6^b = -347.271, \t c_6^c = 886.503, \t c_7^a = -25.4831, \t c_7^b = 224.227, \t c_7^c = -490.982, \t c_8^a = -9.00634, \t c_8^b = 91.1767, \t c_8^c = -297.002, \t c_9^a = -0.645000, \t c_9^b = -5.13592, \t c_9^c = 47.1982, \t f_1^a = -283.955, \t f_1^b = 736.209, \t f_2^a = 483.266, \t f_2^b = -1325.19, \t f_3^a = -219.224, \t f_3^b = 634.499, \t f_4^a = -25.8203, \t f_4^b = 82.0780, \t f_5^a = 301.478, \t f_5^b = -904.161, \t f_6^a = -271.966, \t f_6^b = 8
$$

Similarly, a good fit to the evolution of ι is given by

$$
(i)_{\text{fit}} = \frac{32}{5} \frac{\mu^2}{M} q \frac{\sin^2 \iota}{\sqrt{Q}} \left(\frac{M}{p}\right)^5 \left[\frac{61}{24} + \left(\frac{M}{p}\right) \left(d_1^a + d_1^b \left(\frac{M}{p}\right)^{1/2} + d_1^c \left(\frac{M}{p}\right)\right) + q^2 \left(\frac{M}{p}\right) \left(d_2^a + d_2^b \left(\frac{M}{p}\right)^{1/2} + d_2^c \left(\frac{M}{p}\right)\right) \right) + q \cos \iota \left(\frac{M}{p}\right)^{1/2} \left(c_{10}^a + c_{10}^b \left(\frac{M}{p}\right) + c_{10}^c \left(\frac{M}{p}\right)^{3/2}\right) + q^2 \cos^2 \iota \left(\frac{M}{p}\right) \left(c_{11}^a + c_{11}^b \left(\frac{M}{p}\right)^{1/2} + c_{11}^c \left(\frac{M}{p}\right)\right) \right) + \left(\frac{M}{p}\right)^{5/2} q^3 \cos \iota \left\{f_7^a + f_7^b \left(\frac{M}{p}\right)^{1/2} + q \left(f_8^a + f_8^b \left(\frac{M}{p}\right)^{1/2}\right) + \cos^2 \iota \left(f_9^a + f_9^b \left(\frac{M}{p}\right)^{1/2}\right) + q \cos^2 \iota \left(f_{10}^a + f_{10}^b \left(\frac{M}{p}\right)^{1/2}\right)\right]\right\},
$$

where

$$
c_{10}^{a} = -0.0309341, \t c_{10}^{b} = -22.2416, \t c_{10}^{c} = 7.55265, \t c_{11}^{a} = -3.33476, \t c_{11}^{b} = 22.7013,
$$

\n
$$
c_{11}^{c} = -12.4700, \t f_{7}^{a} = -162.268, \t f_{7}^{b} = 247.168, \t f_{8}^{a} = 152.125, \t f_{8}^{b} = -182.165,
$$

\n
$$
f_{9}^{a} = 184.465, \t f_{9}^{b} = -267.553, \t f_{10}^{a} = -188.132, \t f_{10}^{b} = 254.067.
$$
\n(58)

The pieces of \dot{L}_z and $\dot{\iota}$ that are nonvanishing at the pole were constrained to cancel so that the derived *is finite* there. The *d* coefficients describe these terms. The spin and inclination terms are polynomial in q and $\cos\iota$ and take the form of the next post-Newtonian terms that should enter the flux expressions. The *p*-dependence of the fit starts at 2.5PN order, but the factors of *p* are not consistent with the post-Newtonian orders of the spin and inclination terms they multiply. The *c* coefficients were obtained by a fit to data in the range $p = 5M$ to $p = 30M$. A fit that was consistent with post-Newtonian expansions was also derived, but this exhibited pathological behavior when it was used at low *p*. The above form of the fit is virtually identical in the range over which the fit was derived, but does not show the same problems for $p \rightarrow M$. Data was also available for some orbits with $p = 3M$. The parts of the fits parametrized by the *f* coefficients were derived to reduce the errors in the first fit at $p = 3M$ and $p = 5M$. The *p*-dependence was taken to be of a simple form that went to zero asymptotically at least as quickly as the rest of the fit. This ensured the quality of the fit was not degraded at large p. Note that several of the f terms in the \dot{L}_z fit have the same form as the *c* coefficient terms. These are separated in (57) only because they were derived in these two different ways.

The fit matches the data to an accuracy of *<*3% at all points. It should be trustworthy in the region $p > 3M$, but it will be less accurate as $p \rightarrow M$ since data was not used in this range. However, the fit is such that the behavior in this regime is qualitatively correct, namely $\dot{L}_z < 0$ for near equatorial prograde orbits and $i > 0$ for all orbits. Inspirals generated using this hybrid scheme will therefore evolve in a reasonable way, but the evolution will not be entirely accurate as the particle gets close to the central black hole. As this last stage of inspiral is very rapid anyway, the loss of accuracy in this regime should not affect the use of the hybrid scheme for exploring the inspiral problem. Moreover, the flux comparisons given in Sec. VII B indicate that the hybrid scheme does pretty well even for very strong-field orbits.

As discussed in Sec. IV, we want to specify \dot{Q} rather than i in the hybrid scheme. A suitable expression for O is obtained by substituting expressions (57) and (58) into contained by substituting expressions (57) and (58) into
Eq. (23). By including the factor $\sin^2 t / \sqrt{Q}$ in the *i* fit, we ensure that the divergent terms cancel precisely and *Q*_ is finite everywhere. The procedure of fitting ℓ and deriving \dot{Q} may seem more convoluted than fitting for \dot{Q} directly, but it ensures that the evolution of the inclination angle is always sensible, and thus generates more physically realistic inspirals. We have not presented a fit for \dot{E} here, but

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this is not necessary since the evolution of energy for circular orbits is determined precisely by the evolution of *Lz* and *Q* when we apply the circular orbit correction described in Sec. III.

This procedure has allowed us to improve the hybrid fluxes for circular orbits, but we have not yet improved the eccentricity-dependent terms in the fluxes. However, as discussed earlier, we must include the usual $(1 - e^2)^{3/2}$ prefactor to ensure reasonable behavior in the limit $e \rightarrow 1$. The resulting expression for \dot{L}_z is

$$
(\dot{L}_z)_{\text{mod}} = (1 - e^2)^{3/2} [(1 - e^2)^{-(3/2)} (\dot{L}_z)_{2\text{PN}}(p, \iota, e, a) - (\dot{L}_z)_{2\text{PN}}(p, \iota, 0, a) + (\dot{L}_z)_{\text{fit}}]
$$
(59)

in which the subscript ''2PN'' refers to expression (45) and the subscript ''fit'' refers to expression (57). We obtain the the subscript int refers to expression (expression for \dot{Q}/\sqrt{Q} in the same way:

$$
(\dot{Q})_{\text{mod}} = (1 - e^2)^{3/2} \sqrt{Q(p, \iota, e, a)} \left[(1 - e^2)^{-(3/2)} \times \left(\frac{\dot{Q}}{\sqrt{Q}} \right)_{2\text{PN}} (p, \iota, e, a) - \left(\frac{\dot{Q}}{\sqrt{Q}} \right)_{2\text{PN}} (p, \iota, 0, a) + 2 \tan \iota \left((\dot{L}_z)_{\text{fit}} + \frac{\sqrt{Q(p, \iota, 0, a)}}{\sin^2 \iota} (\dot{\iota})_{\text{fit}} \right) \right].
$$
 (60)

The final expression for \dot{E} is still obtained from Eq. (20) and expression (44).

2. Eccentric orbits

The expressions quoted above are missing some eccentricity-dependent pieces. The omission of these eccentricity terms manifests itself as some unphysical behavior for inspirals generated using the hybrid scheme. For prograde equatorial orbits with radius $p = 2M$ around a black hole of spin $a = 0.99M$, we find that the magnitude of \dot{L}_z becomes smaller as the orbital eccentricity increases, in stark contrast to the behavior of Teukolsky generated fluxes (see Table I). For eccentricity $e > 0.3$ we find \dot{L}_z 0 and $\dot{p} > 0$ which is unphysical. Glampedakis and Kennefick [13] tabulate Teukolsky-based fluxes for equatorial-eccentric orbits and these can be used to derive an additional eccentricity-dependent correction to the fluxes. However, the inclination dependence of this correction is unknown since the data is provided for equatorial orbits only, and it is difficult to constrain the *p* dependence with the limited data provided in [13]. Recently, Sago *et al.* published new 2PN results for the energy and angular momentum fluxes from orbits with small eccentricity *and* small inclination [23]. After rewriting the expressions in our coordinates, these results confirm the extrapolations that lead us to Eqs. (44) and (45) and also give the eccentricity dependence of one of the 2PN terms that we could not otherwise derive. We deduce that Eqs. (44) and (45) should only change in the final term, with the modifications

$$
-\frac{527}{96}q^2\left(\frac{M}{p}\right)^2\sin^2\theta \to -\left(\frac{527}{96} + \frac{6533}{192}e^2\right)q^2\left(\frac{M}{p}\right)^2\sin^2\theta
$$

inEq*:*44

$$
-\frac{45}{8}q^2\left(\frac{M}{p}\right)^2\cos\iota\sin^2\iota \to -\left(\frac{45}{8}+\frac{37}{2}e^2\right)q^2\left(\frac{M}{p}\right)^2\cos\iota\sin^2\iota
$$

in Eq. (45).

When these expressions (adding the consistency corrections and the fit for the circular flux) were tested by comparison to Teukolsky-based results, they were found to perform less well than the version of the hybrid scheme described above. It is not clear why this is the case. The new results in [23] are inconsistent at 2.5PN order with the results in [7]. Although we do not use the 2.5PN order results, it is possible the inconsistency is indicative of some other error which might also have affected the new eccentricity terms above. However, it may just be that the new expressions do not perform well because we are using a weak-field expansion (the PN expansion) and applying it in the strong field. The motivation for developing the hybrid scheme was to find a set of expressions that reproduce accurate, Teukolsky-based results as closely as possible. In that spirit, we recommend ignoring these new corrections and using the expressions quoted in Secs. V, VA, V B, VI, VI A, VI B, and VI C 1 instead. Once the new results have been more thoroughly tested, and perhaps augmented with further fits to Teukolsky-based data, it might be possible to improve our expressions further, but this will be considered in future publications.

Recent work by Sago *et al.* [24], based on a paper by Mino [25], provides an expression for the time evolution of the Carter constant, *Q*, which uses the same Teukolsky variables needed for the computation of the energy and angular momentum fluxes. The paper [23] makes use of this expression to derive a 2PN formula for \dot{Q} as well. The analogue of Eq. (56) is found to be

$$
\dot{Q} = -\frac{64}{5} \frac{\mu^2}{M} \left(\frac{M}{p}\right)^{7/2} \sqrt{Q} \sin\iota (1 - e^2)^{3/2} \n\times \left[g_9(e) - q \left(\frac{M}{p}\right)^{3/2} \cos\iota g_{10}^b(e) - \left(\frac{M}{p}\right) g_{11}(e) \n+ \pi \left(\frac{M}{p}\right)^{3/2} g_{12}(e) - \left(\frac{M}{p}\right)^2 g_{13}(e) \n+ q^2 \left(\frac{M}{p}\right)^2 \left(\frac{211}{96} + \frac{847}{96}e^2\right) \bigg].
$$
\n(61)

Note that Sago *et al.* actually give a 2PN expression for \dot{Q} , Note that sago *et al.* actually give a 2PN expression for Q , not \dot{Q}/\sqrt{Q} as given above. We quote the above result, not Q/\sqrt{Q} as given above. We quote the above result, obtained by expanding \sqrt{Q} at 2PN order and comparing to Sago *et al.*'s results, for consistency with (56). Also note that Sago *et al.*'s results were computed to linear order in ι^2 , so it is not possible to determine any pieces proportional to $\sin^2 \iota$ in the final term of Eq. (61), although such terms are present in expression (56).

Equation (61) shows amazing agreement with our previous result, considering the way in which the latter was derived and this gives us some confidence in our approach. At present, there is no strong-field Teukolsky-based data for dQ/dt , so we have no way of determining if Eq. (61) performs better than (56). Because of the inconsistencies in [23] mentioned above, at present we suggest ignoring (61) and using (56) [more precisely, (56) augmented with the circular fit (60)]. As Teukolsky data based on the new formula for dQ/dt [24] becomes available, we will be able to assess the alternative expressions for dQ/dt and determine which gives the best results in the hybrid scheme.

The results given in the following section are based on Eqs. (44), (45), and (56), augmented with the near-circular correction (13) and the fits to circular Teukolsky data (57)– (60). We recommend using this form of the hybrid scheme in calculations, although one should bear in mind that the eccentricity pieces in these fluxes are incomplete and the fluxes are unphysical in a few small regions of parameter space. However, the unphysical behavior appears only very close to plunge, thus the hybrid scheme in its current form should be adequate for most applications. Once Teukolskybased data is available for a wider range of generic orbits it will be possible to compute a significantly more accurate fit to the missing eccentricity-dependent pieces. As we saw earlier, it is likely that fitting only the e^2 pieces of Teukolsky-based fluxes will be sufficient to give accurate inspirals and this will be pursued in the future.

VII. INSPIRAL PROPERTIES

A. Stability of nearly circular orbits

Kennefick [20] examined the stability of nearly circular orbits in the equatorial plane using Teukolsky-based calculations. This involved expanding the eccentricity derivative *e* near $e = 0$. As described above, we expect $\dot{e} \approx f(p)e$ near $e = 0$. For orbits very close to the separatrix, $\dot{e} > 0$ as $e \rightarrow 0$, while for orbits with larger periapse, \dot{e} < 0 in that limit. It is possible to find the point where the transition in behavior occurs, i.e., where $f(p) = 0$. The locus of points where $\dot{e} = 0$ is important for determining the global properties of inspiral trajectories, and the root $f(p) = 0$ is the point where this curve intersects the $e = 0$ axis. Figure 8 indicates that the improvements to the hybrid scheme move the point where \dot{e} changes sign in a given inspiral much closer to plunge when compared to the original GHK scheme. This is in keeping with the results presented in [20]. We can compute the root $f(p) = 0$ as a function of the black hole spin, a/M , for the new hybrid fluxes and compare this to Kennefick's results (these were corrected in [13] and we use the corrected values in this plot). This comparison is shown in Fig. 10. We find that the agreement in the location of the critical radius is extremely good, within $\sim 5\%$ for all values of the black hole spin. This is particularly remarkable since the location of the

FIG. 10. Location of the critical radius r_{crit} , at which the $\dot{e} = 0$ curve intersects the $e = 0$ axis for equatorial orbits, as a function of spin. The pluses mark points computed using Teukolsky fluxes by Kennefick [20], while the crosses indicate points computed using the hybrid scheme described in this paper. The agreement between the two curves is within \sim 5% for all spins.

critical radius depends on the leading eccentricity terms in the fluxes, and we have already seen that the 2PN expressions used are somewhat inaccurate close to the separatrix. The structure of the inspiral phase space depends significantly on two curves—the separatrix at which orbits plunge, and the critical curve $\dot{e} = 0$, where inspirals turn up. The hybrid scheme includes the correct separatrix by construction and Fig. 10 indicates that the new hybrid fluxes recover the critical curve very well, so we can have some confidence that inspirals generated under this improved hybrid scheme are qualitatively correct.

B. Flux comparisons

The hybrid flux expressions allow us to compute the rates of loss of energy and angular momentum from an arbitrary geodesic orbit. The true fluxes are given by solution of the Teukolsky equation, and we can compare the hybrid results to existing Teukolsky-based results available in the literature. This comparison is shown in Table I. The table is divided into three sections. The top section is for circular and inclined orbits, for which the Teukolsky data was provided by Scott Hughes [12]. The middle section is for eccentric and equatorial orbits, for which the Teukolsky data was taken from Glampedakis and Kennefick [13]. The bottom section is for generic orbits, and the Teukolsky data was taken from Drasco and Hughes [14]. In each case we tabulate the hybrid and Teukolskybased fluxes of energy and angular momentum, plus the rate of change of inclination angle. Drasco and Hughes use the spherical formula (7) to evolve the inclination angle, which we have seen to be inaccurate. The Teukolsky results should not therefore be regarded as more accurate for that comparison.

Overall, the agreement between the hybrid and Teukolsky results is remarkably good. The agreement for circular, inclined orbits is excellent, but this is unsurprising since we used Teukolsky data to fit the circular part of the hybrid fluxes. The hybrid scheme also performs very well for orbits of low eccentricity, but the performance is a little worse for orbits of higher eccentricity, particularly in the strong field. Specifically, we see the decrease in $|\dot{L}_z|$ with increasing eccentricity for $p = 2M$ and $p = 3M$ that was discussed earlier, and find one prograde equatorial orbit that has $\dot{L}_z > 0$. This is a consequence of the missing eccentricity-dependent terms in the fluxes. In the future, deriving a fit to the missing terms using Teukolsky-based data should correct these remaining problems.

C. Sample inspirals

The main application of the hybrid scheme is to generate inspiral trajectories. These can be used to investigate the general properties of extreme mass ratio inspirals, and also as input for the generation of approximate gravitational waveforms [26]. Such approximate waveforms are being used for scoping out data analysis issues for the detection of EMRIs with LISA [4] and may also find application as detection templates in the final analysis of LISA data.

In Fig. 11 we illustrate some inspirals in the $p - e$ plane computed using the final form of the hybrid scheme (59) for a black hole of spin $a = 0.5M$. We show the same inspirals as computed under the original GHK scheme for comparison. The improvement of the new scheme over the old one is quite evident and the old pathologies are no longer present. In Fig. 12 we show a further sequence of inspirals in the $p - e$ plane computed under the new

FIG. 11. Inspirals in the (p, e) plane computed using the revised hybrid scheme (solid curves). The dashed curves represent the original GHK results and are included for comparison. Initial values for (p, e, ι) are $(20M, 0.99, 100^{\circ})$, $(14M, 0.99, 100^{\circ})$ and $(20M, 0.4, 100^{\circ})$. The black hole spin is $a = 0.5M$.

FIG. 12. A set of inspirals in the $p - e$ plane computed using the revised hybrid scheme. For each inspiral we initially set $p =$ 20*M* and $\iota = 30^{\circ}$ (top panel) or $\iota = 100^{\circ}$ (bottom panel). The inspirals are shown for two different initial eccentricities, $e =$ 0.4 or $e = 0.99$, and three different values of the central black hole spin, $a = 0.3M$ (solid curves), $a = 0.5M$ (dotted curves) and $a = 0.9M$ (dashed curves).

hybrid scheme. These all have initial semilatus rectum of $p = 20M$, and have a variety of eccentricities, inclinations and spins. Every inspiral has the same basic structure initially the orbit circularizes as it inspirals, but once the orbit gets close to plunge, a critical point is reached where $\dot{e} = 0$ and the eccentricity then begins to increase until the object plunges into the black hole. Orbits of lower initial eccentricity circularize less rapidly. As the spin of the central black hole is increased, the plunge point moves closer to the central black hole, and so does the critical radius. Orbits of higher inclination plunge further from the central black hole, so the net effect of spin is reduced, as is clear from the $\iota = 100^{\circ}$ panel in Fig. 12.

Figure 13 illustrates the same inspirals, but shows how the inspiral proceeds in the $p - \iota$ plane. We see that, typically, ι changes only slightly over the inspiral, but always increases. The magnitude of this change increases as the spin is increased, and is greater for orbits nearer to polar ($\iota = 90^{\circ}$) than for nearly equatorial ($\iota = 0$) orbits.

FIG. 13. The radiation reaction induced evolution of ι during inspiral for the inspirals shown in Fig. 12. For each inspiral we initially set $p = 20M$ and $\iota = 30^{\circ}$ (top panel) or $\iota = 100^{\circ}$ (bottom panel). We used two different values of the initial eccentricity, $e = 0.4$ (dashed curves) or $e = 0.99$ (solid curves), and three values for the black hole spin (as labeled).

Orbits of lower initial eccentricity also exhibit a lower total change in inclination over the inspiral. For low spins, the change in ι is less than 1°, but it can be somewhat larger $($ \sim 3 $^{\circ}$) for near polar inspirals into rapidly rotating black holes. These features, and the nonzero, but small, increase in inclination is in good agreement with the results of Teukolsky-based calculations [15].

VIII. CONSERVATIVE SELF-FORCE CORRECTIONS

In this paper we have focused on improving the computation of the trajectories that EMRIs follow in phase space, specifically the evolution of the three principal constants of the motion, E, L_z and Q . These three constants determine the shape of any given geodesic. However, a geodesic also has three additional "positional" constants of the motion, which essentially label the position of the particle along the geodesic trajectory at some fiducial time. The self-force interaction between the inspiralling body and the central black hole acts to change not only the principal constants of the motion (the dissipative self-force), but also the positional constants (the conservative self-force). In this analysis we have looked only at the dissipative contribution. However, the influence of the conservative self-force on the orbital evolution cannot be ignored, since it could lead to several cycles of phase discrepancy in template waveforms over the course of an inspiral. In a recent paper [27] Pound *et al.* explored a toy problem in which an orbiting charged particle experienced both a dissipative and a conservative electromagnetic self-force. They found that in the weak-field the phasing contribution from the conservative self-force was comparable to or larger than the dissipative contribution. While that particular analysis was not applicable in the strong-field regime and did not look at the gravitational self-force directly, it is likely that the conservative gravitational self-force will have a significant influence on the phasing of an inspiral.

The conservative self-force alters the orbit that an inspiralling body with particular energy etc. follows. This change in the orbit in principle will modify the radiated fluxes of E , L_z and Q . However, this is a much lower order effect and so can be ignored. The expressions presented here can therefore be accurately used to model EMRI phase space trajectories. On the other hand, conservative effects should be included when an inspiral path (i.e., the path through space which the orbiting body follows) is computed based on the phase space evolution. This is the next step in constructing approximate waveforms (see discussion in next section and Fig. 14). One way to add conservative effects is to include the three positional constants of the motion when parametrizing the orbit and evolve these as well as the principal constants along the phase space trajectory. This is discussed in more detail in [26]. Perturbative calculations have not yet reached the stage of computing the conservative self-force for strongfield orbits, although this should be possible in the near future for Schwarzschild orbits [9]. There are post-Newtonian expressions for the conservative self-force available in the literature (e.g. [28]), so it should be possible to put together existing results to construct a hybrid scheme for the evolution of the positional orbital constants, along similar lines to the hybrid scheme described in this paper for the principal constants. However, this is a complicated procedure and we leave it for a future paper.

IX. CONCLUDING REMARKS

In this paper we have described a number of ways to alter the GHK hybrid scheme in order to expand its validity and reliability. The inclusion of all of these corrections leads to inspirals that are physically reasonable and seem qualitatively correct throughout parameter space. Moreover, direct comparisons of the hybrid fluxes to Teukolsky-based results indicate that the approach performs well. However, at present we can only judge the scheme based on physical intuition and lessons learned from studies of specific families of orbits (equatorialeccentric and circular-inclined) and the limited number of fluxes for generic (inclined-eccentric) orbits that are currently available [14]. As more extensive results for generic orbits are generated in the near future, we will be able to more thoroughly test this new hybrid scheme and improve it if necessary. An important point to note is that the new scheme is still computationally inexpensive, which is why it is valuable to pursue this approach in conjunction with more accurate perturbative calculations.

There are a number of ways in which the scheme might be further improved in the future. The \dot{E} , \dot{L}_z and \dot{Q} flux expressions, (44), (45), and (56) could be improved by including additional terms. The current expressions do not include all eccentricity terms, and we saw in Sec. VIC₂ that additional terms currently available in the literature can be easily included, although these do not appear to improve the performance of the hybrid scheme. However, it should hopefully still be possible to gain improvements by using higher order PN results as these become available. The spin-independent terms could also be amended by using the 2PN fluxes derived by Gopakumar and Iyer [29] for a binary system with nonspinning members moving in quasielliptical orbits. A modification like the latter should improve the numerical inspirals for $e \sim 1$. Another approach would be to construct the Padé approximants of the PN fluxes, which are typically more effective than the original Taylor-series fluxes [30]. Once generic Teukolsky data is available, the scheme could also be enhanced by improving the eccentricity-dependent pieces of the \vec{E} , \vec{L}_z and $\vec{\iota}$ fluxes using fits to the Teukolsky results. As discussed in Sec. VIII, a significant gap in the present hybrid scheme is the omission of conservative self-force corrections. While this omission does not affect the phase space inspiral trajectories described here, it might significantly influence the gravitational waveform phasing and cannot therefore be ignored. Using PN results and data from perturbative self-force calculations, it should be possible to include the conservative self-force by computing a positional phase space trajectory in conjunction with the ''principal'' phase space trajectory described here. This will be pursued in the future.

A key point to remember in any future version of the hybrid scheme is that the consistency condition (13) must be satisfied by the fluxes in order to produce reasonable inspirals. To incorporate this correction, we added a term to the energy flux that is essentially the difference between the prescribed energy flux and what it should be to be consistent with the prescribed angular momentum and inclination fluxes. As the flux expressions are pushed to higher and higher order, the size of this correction will naturally diminish and we will ultimately converge to the true adiabatic inspiral.

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The conditions (13) and (22) also have some relevance for Teukolsky-based calculations for generic orbits. Until recently, these had been carried out only for circular orbits of arbitrary inclination [12] and equatorial orbits of arbitrary eccentricity [13]. In both cases, the additional symmetries allow the Carter constant to be evolved correctly. More recently, Teukolsky-based calculations have been carried out for ''snapshots'' of generic orbits [14]. Because of the difficulties in computing the evolution of the Carter constant for a generic inspiral, these results made use of the constant inclination approximation, $i =$ 0, to compute Q . It is clear from the analysis here that this will not work for nearly circular or nearly polar orbits, since we need the correct i in those limits to ensure conditions (13) and (22) are satisfied. The constant inclination approach is therefore problematic. However, the new formula for the evolution of *Q* presented by Sago *et al.* [24] allows computation of \dot{Q} using the same Teukolsky variables used to evaluate \dot{E} and \dot{L}_z . Future generic codes should make use of this new formula to avoid the consistency problems described here.

As mentioned earlier, inspirals generated using this hybrid scheme can be used to investigate the qualitative properties of EMRIs, and also to construct approximate, ''kludge'', EMRI waveforms for use in LISA data analysis. By integrating the Kerr geodesic equations along the trajectory through phase space constructed using the method described here, the path followed by a particle can be computed in Boyer-Lindquist coordinates. Identifying these coordinates with spherical polar coordinates and constructing the corresponding flat space quadrupole moment tensor allows the generation of an approximate gravitational waveform. Such waveforms are being used to scope out LISA data analysis algorithms [4]. In Fig. 14 we show short snippets of the kludge gravitational waveform from one of the inspirals illustrated in Figs. 12 and 13, with $a = 0.9M$ and initial parameters $p = 20M$, $e = 0.99$ and $\iota = 30^{\circ}$. The snippets are of 6000 s duration (assuming masses of $M = 10^6 M_{\odot}$ and $\mu = 1 M_{\odot}$) and are shown at four points along the inspiral trajectory. We include this figure for illustration purposes only. More details on the construction of kludge waveforms can be found in [26].

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FIG. 14. Snapshots of an approximate gravitational waveform from an inspiral with $a = 0.9M$, $M = 10^6M \odot$, $\mu = 1M \odot$ and initial orbital parameters $p = 20M$, $e = 0.99$ and $\mu = 30^{\circ}$. The snapshots are each of 6000 s duration, and are shown when the semilatus rectum has the value $p = 20M$ (top left), $p = 10M$ (top right), $p = 5M$ (bottom left) and $p = 2.75M$ (bottom right).

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