

Geometric optics in relativistic cosmology: New formulation and a new observable

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We discuss a new formalism for light propagation which can be used within the regime of validity of geometric optics, but with no limitation on the scales of interest: from inside the Galaxy to the ultralarge scales of cosmology. One of our main results is that within this framework it is possible to calculate all relevant observables (image magnification, parallax, position drift or proper motion) by simply differentiating the photon trajectory with respect to the initial data. We then focus on a new observable, which we name the distance slip: it is defined as the relative difference between the angular diameter distance and the parallax distance. Its peculiarity lies in the fact that its value is independent of the momentary motions of both the source and the observer and that for short distances it shows a tomographic property, being proportional to the amount of matter along the line of sight. After describing further its properties and methods of measurement, we specialize our study of the distance slip to cosmology. We show that it does not depend on the Hubble constant H_0 and that its dependence on the other cosmological parameters is different from other distance indicators. This suggests that the distance slip may contain new information.

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I. INTRODUCTION

In general relativity the spacetime geometry, related via Einstein equations to the matter and energy content, leaves an imprint on the light beams received by the observer, affecting this way all the observable quantities, e.g., the magnification of distant objects, their redshift, but also on the parallax and proper motions. This is the physical foundation of most—if not all—the methods we use to extract information about our Universe by measuring electromagnetic radiation and gravitational waves emitted from distant sources.

Recently a new theoretical formulation of the problem of light propagation in curved spacetimes within the geometric optics approximation has been introduced in [1]. It provides a new, covariant, frame-independent and unified framework to calculate all the optical observables one can construct from comparing the properties of neighboring geodesic through the spacetime from the source to the observer. It also extends the standard Sachs formalism (see [2–4] and [5], the last one translated and reprinted in [6]) by considering the view of distant objects from various observation points, displaced in both space and time, instead of a single observer at a fixed spacetime event. It is therefore particularly suited for calculating the parallax effects as well as the time variations, also called the drifts, of the values of optical observables registered by an observer [7–10].

In the literature different methods are proposed for various observables, and for some observable more than one method has been used (see e.g., [11] for a comparison of four different approaches for the calculation of the luminosity distance in the cosmological context). On the other hand the main result of the new formulation of [1] emphasizes the advantage of having a unified framework: all the observables—the parallax, the magnification, the position drift, the angular diameter distance etc.—registered by a given observer are expressed in terms of one key quantity only, the so-called *bilocal geodesic operators* (BGOs), and the kinematical variables characterizing the momentary positions and motions of the source and the observer with respect to their local inertial frames. In addition the BGOs can be written as (nonlocal and non-linear) functionals of the curvature tensor along the line of sight, given by solutions of certain matrix ODEs [1,8]. Therefore, in their turn, the observables can be expressed in terms of the curvature along the line of sight and the momentary 4-velocities and 4-accelerations of both the observer and the source. Finally, we remark that the bilocal formulation provides a simple and transparent way to investigate the dependence of the observables on the choice of the frame by just changing the 4-velocities we plug into the appropriate expressions. This is especially important for the drift effects, which depend on the momentary motions of the sources and the observer via a number of effects, including the relative transverse motion, the aberration effect, the Shapiro delay of light signals etc.

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The results presented in [1] are completely general. However the case of spacetimes such that the null geodesic equation can be integrated exactly up to quadratures turns out to be particularly interesting. As we show here, this property provides a shortcut for calculating the bilocal geodesic operators between any two points connected by a null geodesic without solving any additional (nonlinear) ODE, besides the geodesic equation. Indeed, we show that it is possible to obtain the components of the BGOs directly by simply differentiating the null geodesic curve with respect to the initial data. Within the bilocal formulation for geometric optics, this means also that the general solution of the null geodesic equation is the only quantity we need to obtain expressions for observables like the angular diameter distance, the parallax, the parallax distance and the position drift for *any* pair of source and observer, located at *any* two points connected by a null geodesic. In this paper we describe this method, which we call “the variation method,” and we specialize our result for the observables to cosmology and in particular to the Friedmann-Lemaître-Robertson-Walker (FLRW) spacetimes flat, open and closed. Note that a part of the results derived for the FLRW metric here has already been published in [12]: the authors derived there the expressions for the transverse, spatial components of two BGOs, called in their terminology the Jacobi and scale matrices. In [12] they were derived as an intermediate result when discussing the Hubble diagram for an inhomogeneous swiss-cheese Universe model.

The main topic of our paper is a new observable introduced in [1]: it is defined as the relative difference between the parallax distance and the angular diameter distance. We name it the *distance slip* and it can be expressed as $\mu = 1 - D_{\text{ang}}^2/D_{\text{par}}^2$ (in the absence of strong lensing).¹ It is an interesting observable in astrophysics for three reasons. First, it can in principle be measured using purely astrometric methods, by combining the parallax distance—measured via parallax effects—with the angular diameter distance—measured via the angular size of the image. Second, it is a direct signature of the spacetime curvature. This can be seen as follows: in a flat spacetime the results of both distance measurements must coincide. On the other hand, if curvature is present between the source and the observer, it affects both methods of distance determination and, as it turns out, it affects each of them differently. Therefore the relative difference between the two distances may serve as a direct measure of the spacetime curvature along the line of sight. In this respect, one can also prove that for short distances μ is directly related to an integral of the stress-energy tensor along the line of sight, giving this way a new, tomographylike

method to map the dark and ordinary matter content of the spacetime. Third, the value of the distance slip is completely independent of the momentary motions of both the observer and the source, eliminating this way any possible measurement systematics or noise due to the peculiar motions.

The distance slip seems fairly challenging to measure, because for sources located at short distances its value is quite small, and therefore very precise astrometric measurements are needed to determine its value. However, as we show in this work, μ attains significant values (of the order of 1) on cosmological distances. The difficult task on these scales is to measure both the parallax and the angular diameter distance of the same object. Distant quasars seem very promising candidates for such a measurement. Although parallax measurements on extragalactic scales seem currently beyond the reach of available instruments, in the near future, a realistic possibility of observing the cosmic parallax of distant quasars is offered by the Gaia mission, see [7,13] for recent discussions. In addition, the measurements of the angular diameter distance or the closely related luminosity distance, also required for measuring the distance slip, have either been recently proven possible, [14], or are already under way: in [15] the authors present a new measurement of the expansion rate of the Universe based on a Hubble diagram of quasars up to redshift $z \sim 6$. The use of this kind of sources offers new possibilities to test the Λ CDM concordance model in a redshift range which is yet poorly explored, between the farthest observed Supernovae Ia and the cosmic microwave background radiation (CMB).

On the one hand, exploiting new probes at our disposal, e.g., using other sources for the very same observation, as in [15], is one crucial way to take advantage of the huge progress in observational cosmology: it has been evolving rapidly during the last century and now it is considered a precision science, offering an unprecedented opportunity to test gravity on ultralarge scales and/or high redshift. However, the success of precision cosmology depends not only on accurate observations, but also on the theoretical modeling, which must be understood to at least to the same level of accuracy. Therefore, on the other hand, the contribution from the theory side is also important: theoretical studies have to be targeted to a better interpretation of the cosmological observations and potentially to provide new, clean probes. In this respect, a unified and comprehensive approach valid for all observables, as the one proposed in [1], would be particularly useful because it may help to better understand and to keep track of different approximations/assumptions that are commonly used in the literature but that we may eventually want to relax. In our work we specialize the machinery of [1] to the FLRW spacetime and we focus our study on the new observable μ with the aim to investigate its potential use as a new cosmological probe.

¹More precisely, the definition of the distance slip is $\mu = 1 - \sigma D_{\text{ang}}^2/D_{\text{par}}^2$, where $\sigma = \pm 1$. We may have $\sigma = -1$ in some situations, but only for strongly lensed objects. For more details see Sec. IV.

The paper is organized as follows: in Sec. II we review the formulation of geometric optics in terms of the BGOs and we show how to calculate them using the variation of the null geodesic curve with respect to initial data. In Sec. III we derive the expressions of the Jacobi map, the magnification matrix, the angular diameter distance, the parallax distance and the position drift in terms of the BGOs. Section IV is dedicated to the distance slip μ : we discuss its general properties and some issues related to its measurement. In Sec. V we focus on cosmology: after discussing the possibility of its measurement on cosmological scales, we begin by reporting the expression for μ in any FLRW metric, flat and curved, of which we give a detailed derivation with our new variation method in the Appendix. We investigate the dependence of this new observable on the cosmological parameters in the redshift range accessible to the observations and we also give and comment its expansion at low redshift. We collect our final remarks in Sec. VI.

A. Notation

Greek indices (α, β, \dots) run from 0 to 3, while Latin indices (i, j, \dots) run from 1 to 3 and refer to spatial coordinates only. Latin indices (A, B, \dots) run from 1 to 2. Boldface indices denote tensors and bitensors expressed in a semi-null frame(s) [as opposed to a coordinate frame(s)], namely the Greek boldface ($\boldsymbol{\alpha}, \boldsymbol{\beta}, \dots$) run again from 0 to 3, Latin boldface indices ($\boldsymbol{i}, \boldsymbol{j}, \dots$) from 1 to 3 and capital boldface Latin ($\boldsymbol{A}, \boldsymbol{B}, \dots$) again from 1 to 2. Dot denotes derivative with respect to conformal time. The subscript \mathcal{O} denotes quantities evaluated at the observer position, i.e., $f(\lambda_{\mathcal{O}}) \equiv f_{\mathcal{O}} \equiv f(\mathcal{O})$, λ being the affine parameter along the null geodesic connecting observer and source. We will use $f_{\mathcal{O}}$ or $f(\mathcal{O})$ depending on notational convenience. Analogously, subscript \mathcal{E} denotes the point of emission by the source. We use the unit system in which $c = 1$. The conventions regarding the sign of the Riemann tensor and the metric are consistent with the Wald's textbook [16].

II. FORMULATION

We begin by a short review of the bitensorial formalism applied to geometric optics, for a longer discussion see [1]. Let γ_0 be a null geodesic segment connecting the observation point $x_{\mathcal{O}}$, corresponding to the value $\lambda_{\mathcal{O}}$ of the affine parameter, with the emission point $x_{\mathcal{E}}$, corresponding to an arbitrary value λ . We fix a coordinate system which covers the neighbourhoods of both geodesic endpoints. The geodesic curve $x^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda)$ is function of the initial point $x_{\mathcal{O}}^\mu$ and the initial tangent vector $\ell_{\mathcal{O}}^\mu$ at the observer's position, and of the affine parameter value λ .

Consider a perturbation of the initial data for the geodesic at $\lambda_{\mathcal{O}}$, namely the variation position and the tangent vector at the observer ($x_{\mathcal{O}}^\mu, \ell_{\mathcal{O}}^\mu$). Then the deviation at the other endpoint for a fixed value $\lambda_{\mathcal{E}}$ of the affine parameter at linear order takes the form

$$\delta x^\mu = \mathcal{W}_{XX^\mu}{}_\nu \delta x_{\mathcal{O}}^\nu + \mathcal{W}_{XL^\mu}{}_\nu \Delta \ell_{\mathcal{O}}^\nu, \quad (1)$$

where $\delta x_{\mathcal{O}}^\mu$ and δx^μ are the displacements at $\lambda_{\mathcal{O}}$ and λ respectively, and $\Delta \ell_{\mathcal{O}}^\mu$ is the covariantly defined deviation of the initial tangent vector, given by

$$\Delta \ell_{\mathcal{O}}^\mu = \delta \ell_{\mathcal{O}}^\mu + \Gamma^\mu{}_{\alpha\beta}(\mathcal{O}) \ell_{\mathcal{O}}^\alpha \delta x_{\mathcal{O}}^\beta. \quad (2)$$

$\mathcal{W}_{XX^\mu}{}_\nu$ and $\mathcal{W}_{XL^\mu}{}_\nu$ are bitensors, mapping tangent vectors from \mathcal{O} to \mathcal{E} , called the bilocal geodesic operators, or BGOs (transport operators in differential geometry literature or bundle transfer matrices in nonrelativistic geometric optics [17]). They can be expressed as solutions of matrix ODEs along the fiducial geodesic γ_0 involving the Riemann tensor [1,12]. Namely, it follows from the 1st order GDE that in a parallel-propagated frame $\mathcal{W}_{XX^\mu}{}_\nu$ and $\mathcal{W}_{XL^\mu}{}_\nu$ solve the equations

$$\frac{d^2}{d\lambda^2} \mathcal{W}_{XX^\mu}{}_\nu - R^\mu{}_{\alpha\beta\sigma} \ell^\alpha \ell^\beta \mathcal{W}_{XX^\sigma}{}_\nu = 0 \quad (3)$$

$$\frac{d^2}{d\lambda^2} \mathcal{W}_{XL^\mu}{}_\nu - R^\mu{}_{\alpha\beta\sigma} \ell^\alpha \ell^\beta \mathcal{W}_{XL^\sigma}{}_\nu = 0 \quad (4)$$

with the initial data

$$\mathcal{W}_{XX^\mu}{}_\nu|_{\lambda=\lambda_{\mathcal{O}}} = \delta^\mu{}_\nu \quad (5)$$

$$\frac{d}{d\lambda} \mathcal{W}_{XX^\mu}{}_\nu|_{\lambda=\lambda_{\mathcal{O}}} = 0 \quad (6)$$

$$\mathcal{W}_{XL^\mu}{}_\nu|_{\lambda=\lambda_{\mathcal{O}}} = 0 \quad (7)$$

$$\frac{d}{d\lambda} \mathcal{W}_{XL^\mu}{}_\nu|_{\lambda=\lambda_{\mathcal{O}}} = \delta^\mu{}_\nu. \quad (8)$$

A. Bilocal geodesic operators from the variations of the general solution of the geodesic equation

Equations (3)–(8) relate the bitensors \mathcal{W}_{XX} and \mathcal{W}_{XL} directly to the curvature along γ_0 , but they are not all that useful in the cosmological setting. We present therefore another way to evaluate them, based on direct differentiation of the general solution of the geodesic equation.

Consider the general solution of the geodesic equation $x^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda)$, given in a particular coordinate system, depending on the initial point $x_{\mathcal{O}}^\mu$ at the observer's position, the initial tangent vector $\ell_{\mathcal{O}}^\mu$ at the observer's position, and on the affine parameter λ at the emission point. The idea is to express the BGOs, decomposed in the coordinate frames, by the derivatives of this general solution with respect to the initial data and by other geometric objects, such as the Christoffel symbols. This is an entirely new method and, to our knowledge, it has not been comprehensively discussed in the literature so far. It can be applied whenever we know

the general solution of the general geodesic equation or just the null geodesic equation. The solution can be perturbative or exact, possibly even given by implicit relations and quadratures. We will now sketch this method briefly.

Note first that if we allow additionally for a variation of the affine parameter λ at the endpoint \mathcal{E} of the geodesic segment, instead of (1) we obtain

$$\delta x^\mu = \mathcal{W}_{XX}{}^\mu{}_\nu \delta x^\nu_{\mathcal{O}} + \mathcal{W}_{XL}{}^\mu{}_\nu \Delta \ell^\nu_{\mathcal{O}} + \ell^\mu_{\mathcal{E}} \delta \lambda, \quad (9)$$

where $\ell^\mu_{\mathcal{E}}$ is the tangent vector to γ_0 at \mathcal{E} . This is because for fixed initial data (i.e., $\delta x^\mu_{\mathcal{O}} = 0$ and $\Delta \ell^\mu_{\mathcal{O}} = 0$) a small variation of the final value of λ produces a shift of the endpoint proportional to the tangent vector at the endpoint. We can interpret relation (9) as follows: the total variation of the geodesic endpoint with respect to the initial data and the affine parameter, obtained by differentiating the general solution $x^\mu(x^\nu_{\mathcal{O}}, \ell^\nu_{\mathcal{O}}, \lambda)$ and expressed in the basis given by the variations $\delta x^\mu_{\mathcal{O}}$, $\Delta \ell^\mu_{\mathcal{O}}$ and $\delta \lambda$, yields the components of the bilocal geodesic operators \mathcal{W}_{XX} , \mathcal{W}_{XL} , as well as the tangent vector $\ell_{\mathcal{E}}$ in the appropriate coordinate basis. We can therefore regard the 4 functions $x^\mu(x^\nu_{\mathcal{O}}, \ell^\nu_{\mathcal{O}}, \lambda)$, representing the general solution of the general geodesic equation, as analogs of the thermodynamical potentials: their total derivatives give physically interesting quantities as expansion coefficients (components) *when expressed in the correct basis of differentials*. Keep in mind that it is important that we take the variations in *all* components of the initial data as well as the affine parameter, and that the basis of expansion is precisely the one described above, i.e., $(\delta x^\mu_{\mathcal{O}}, \Delta \ell^\mu_{\mathcal{O}}, \delta \lambda)$ in the chosen coordinate system.

For the practical purpose of a convenient calculation of the bilocal geodesic operators, assume we are given the functions $x^\mu(x^\nu_{\mathcal{O}}, \ell^\nu_{\mathcal{O}}, \lambda)$ in a coordinate system. Then we calculate their total variation with respect to all variables²

$$\delta x^\mu = \left(\frac{\partial x^\mu}{\partial x^\nu_{\mathcal{O}}} \right)_{\ell_{\mathcal{O}}, \lambda} \delta x^\nu_{\mathcal{O}} + \left(\frac{\partial x^\mu}{\partial \ell^\nu_{\mathcal{O}}} \right)_{x_{\mathcal{O}}, \lambda} \Delta \ell^\nu_{\mathcal{O}} + \left(\frac{\partial x^\mu}{\partial \lambda} \right)_{x_{\mathcal{O}}, \ell_{\mathcal{O}}} \delta \lambda. \quad (10)$$

We can now make use of (2) to change the basis of variations from $(\delta x^\mu_{\mathcal{O}}, \delta \ell^\mu_{\mathcal{O}}, \delta \lambda)$ to $(\delta x^\mu_{\mathcal{O}}, \Delta \ell^\mu_{\mathcal{O}}, \delta \lambda)$ and compare the result with (9). We obtain the following relations:

$$\mathcal{W}_{XX}{}^\mu{}_\nu = - \left(\frac{\partial x^\mu}{\partial \ell^\sigma_{\mathcal{O}}} \right)_{x_{\mathcal{O}}, \lambda} \Gamma^\sigma{}_{\alpha\nu}(\mathcal{O}) \ell^\alpha_{\mathcal{O}} + \left(\frac{\partial x^\mu}{\partial x^\nu_{\mathcal{O}}} \right)_{\ell_{\mathcal{O}}, \lambda} \quad (11)$$

$$\mathcal{W}_{XL}{}^\mu{}_\nu = \left(\frac{\partial x^\mu}{\partial \ell^\nu_{\mathcal{O}}} \right)_{x_{\mathcal{O}}, \lambda} \quad (12)$$

²We use here the notation borrowed from thermodynamics, where $\left(\frac{\partial F}{\partial x}\right)_{y,z}$ means the partial derivative of F with respect to x with y and z kept fixed.

$$\ell^\mu_{\mathcal{E}} = \left(\frac{\partial x^\mu}{\partial \lambda} \right)_{x_{\mathcal{O}}, \ell_{\mathcal{O}}}. \quad (13)$$

They express the two geodesic bitensors (and the tangent vector at \mathcal{E}) explicitly in terms of the partial derivatives of the solution of the geodesic equation. In the next section we will demonstrate how these bitensors can then be used directly to calculate the magnification matrix, the parallax and the position drifts for any observers and sources located at \mathcal{O} and \mathcal{E} respectively. Therefore the method of endpoint variations sketched here allows for calculating all those three optical effects for any observer-source pair with one calculation.

Now, in many physically interesting cases, including the FLRW metric, we do not have a simple, closed form of the general solution of the geodesic equation, but rather the general solution for *null* geodesics. This restricts the type of variations of the initial tangent vector we may consider, and thus restricts the components of \mathcal{W}_{XL} we may obtain by the variational method. Note that it should nevertheless be possible to recover the *optical* properties of the spacetime just from that limited information. While the variational method sketched above requires the knowledge of all geodesics in the neighbourhood of a given one, we may modify it a little bit to make it work even if only the general solution for null geodesics is available.

The requirement for the perturbed geodesics to remain null at linear order is equivalent to a constraint on the admissible initial deviation vector:

$$\Delta \ell^\sigma_{\mathcal{O}} \ell_{\sigma} = 0, \quad (14)$$

or

$$\Delta \ell^0_{\mathcal{O}} = - \frac{\ell_{\mathcal{O}i}}{\ell_{\mathcal{O}0}} \Delta \ell^i_{\mathcal{O}} \quad (15)$$

Assume we are just given the solution for past-directed null geodesics, parametrized by the initial point and the three spatial components of the initial tangent vector $x^\mu(x^\mu_{\mathcal{O}}, \ell^i_{\mathcal{O}}, \lambda)$. The number of independent variables is thus reduced by one and the total variation reads

$$\delta x^\mu = \left(\frac{\partial x^\mu}{\partial x^\nu_{\mathcal{O}}} \right)_{\ell_{\mathcal{O}}, \lambda} \delta x^\nu_{\mathcal{O}} + \left(\frac{\partial x^\mu}{\partial \ell^i_{\mathcal{O}}} \right)_{x_{\mathcal{O}}, \lambda} \delta \ell^i_{\mathcal{O}} + \left(\frac{\partial x^\mu}{\partial \lambda} \right)_{x_{\mathcal{O}}, \ell_{\mathcal{O}}} \delta \lambda, \quad (16)$$

where i runs from 1 to 3. This formula needs to be related to (9) in order to obtain the relation between the partial derivatives and the bilocal operators. Note that admissible deviation vectors $\Delta \ell^\mu_{\mathcal{O}}$, satisfying (14), can be parametrized just by the spatial components $\Delta \ell^i_{\mathcal{O}}$.

Let us introduce the notation $\mathcal{V}_{XL}{}^\mu{}_i$ for the \mathcal{W}_{XX} operator acting on admissible vectors, and expressed in terms of their spatial components, i.e., let

$$\mathcal{V}_{XL}{}^\mu{}_i \Delta \ell_{\mathcal{O}}^i = \mathcal{W}_{XL}{}^\mu{}_\nu \Delta \ell_{\mathcal{O}}^\nu \quad (17)$$

for all vectors $\Delta \ell_{\mathcal{O}}^\mu$ satisfying (14). From (15) we can get an exact relation to the components of \mathcal{W}_{XL} :

$$\mathcal{V}_{XL}{}^\mu{}_i = \mathcal{W}_{XL}{}^\mu{}_i - \mathcal{W}_{XL}{}^\mu{}_0 \frac{\ell_{\mathcal{O}i}}{\ell_{\mathcal{O}0}}. \quad (18)$$

Briefly speaking, \mathcal{V}_{XL} is the \mathcal{W}_{XL} operator restricted to variations of directions respecting the null conditions, and expressed in a convenient, purely spatial parametrization. On the other hand, its components constitute precisely those combinations of components of \mathcal{W}_{XL} which we can extract from the variations of the initial data restricted to null geodesics, i.e., those variations to which we have access via the relation (16).

The reader may now check that for the restricted variations we have

$$\delta x^\mu = \mathcal{W}_{XX}{}^\mu{}_\nu \delta x_{\mathcal{O}}^\nu + \mathcal{V}_{XL}{}^\mu{}_i \Delta \ell_{\mathcal{O}}^i + \ell_{\mathcal{E}}^\mu \delta \lambda. \quad (19)$$

Applying the identity $\Delta \ell_{\mathcal{O}}^i = \delta \ell_{\mathcal{O}}^i + \Gamma_{\alpha\beta}^i(\mathcal{O}) \ell_{\mathcal{O}}^\alpha \delta x_{\mathcal{O}}^\beta$ and comparing with (16) we get the analog of relations (11)–(13) for null geodesics

$$\mathcal{W}_{XX}{}^\mu{}_\nu = - \left(\frac{\partial x^\mu}{\partial \ell_{\mathcal{O}}^i} \right)_{x_{\mathcal{O}},\lambda} \Gamma_{\alpha\beta}^i(\mathcal{O}) \ell_{\mathcal{O}}^\alpha + \left(\frac{\partial x^\mu}{\partial x_{\mathcal{O}}^\nu} \right)_{\ell_{\mathcal{O}},\lambda} \quad (20)$$

$$\mathcal{V}_{XL}{}^\mu{}_i = \left(\frac{\partial x^\mu}{\partial \ell_{\mathcal{O}}^i} \right)_{x_{\mathcal{O}},\lambda} \quad (21)$$

$$\ell_{\mathcal{E}}^\mu = \left(\frac{\partial x^\mu}{\partial \lambda} \right)_{x_{\mathcal{O}},\ell_{\mathcal{O}}} \quad (22)$$

The equations above allow to calculate the *optical part* of the two geodesic bitensors in terms of partial derivatives of the general solution of the *null* geodesic equation. They constitute the first important result of this article. We shall use them throughout the rest of the paper to calculate \mathcal{W}_{XX} and \mathcal{V}_{XL} for the unperturbed FLRW solution.

III. OPTICAL OBSERVABLES FROM THE BILOCAL GEODESIC OPERATORS

The main advantage of the BGOs lies in the fact that we can express a number of observables of interest in a unified framework via \mathcal{W}_{XX} and \mathcal{V}_{XL} (or \mathcal{W}_{XL}) and the kinematical variables describing the momentary motions of the source and the observer in the moments of light emission and observation respectively [1,8]. The observables in question are the angular diameter distance D_{ang} , the luminosity distance D_{lum} , the magnification matrix $M^A{}_B$, the parallax and the position drift (or proper motion) $\delta_{\mathcal{O}r^A}$. We can therefore consider not only observers and sources comoving with the cosmic flow or defined in a particular gauge,

but also consider situations in which both are boosted with respect to the large-scale flow, for example due to the small-scale nonlinearities.

We first note that the Jacobi map can be expressed using \mathcal{W}_{XL} or \mathcal{V}_{XL} . Let e_A denote a parallel-propagated Sachs basis of two vectors orthogonal to ℓ^μ along γ_0 . Recall that the Jacobi map \mathcal{D} relates the initial direction deviation with the displacement along a null geodesic for vectors orthogonal to ℓ^μ :

$$\xi^A(\lambda) = \mathcal{D}^A{}_B(\lambda) \Delta l_{\mathcal{O}}^B. \quad (23)$$

Adding two more vectors, a parallel-propagated, normalized timelike vector u^μ and the null tangent ℓ^μ , we obtain the parallel-propagated seminull frame (SNF) $(u^\mu, e_A^\mu, \ell^\mu)$. In this frame the components of the Jacobi map \mathcal{D} simply coincide with the transverse components of \mathcal{V}_{XL} and \mathcal{W}_{XL} :

$$\mathcal{D}^A{}_B = \mathcal{V}_{XL}{}^A{}_B = \mathcal{W}_{XL}{}^A{}_B. \quad (24)$$

This allows us to write all the observables derived from the Jacobi map in terms of the transverse components of the BGOs. Note that we may use either \mathcal{W}_{XL} or \mathcal{V}_{XL} for this purpose since their transverse components always coincide. Substituting \mathcal{V}_{XL} by \mathcal{W}_{XL} is also possible for the other observables discussed below, since they only make use of the transverse components of \mathcal{V}_{XL} . It is also noteworthy that the values of $\mathcal{D}^A{}_B$ do not depend on the choice of the timelike vector, making this way the formalism observer frame-invariant [1,8].

The Jacobi matrix is directly related to the magnification matrix $M^A{}_B$, which in turn relates the transverse displacements along the null geodesics to the angles on the observer's sky:

$$\delta \theta^A = M^A{}_B \delta x_{\mathcal{E}}^B.$$

Namely, for an observer with 4-velocity $u_{\mathcal{O}}$ we have

$$\begin{aligned} M^A{}_B &= (l_{\mathcal{O}\mu} u_{\mathcal{O}}^\mu)^{-1} \mathcal{D}^{-1}{}^A{}_B \\ &= (l_{\mathcal{O}\mu} u_{\mathcal{O}}^\mu)^{-1} (\mathcal{V}_{XL}{}^A{}_B)^{-1}, \end{aligned} \quad (25)$$

where $(\mathcal{V}_{XL}{}^A{}_B)^{-1}$ denotes the inverse of the transverse submatrix of \mathcal{V}_{XL} .

The angular diameter distance to an object is formally defined as the square root of the ratio between the cross-sectional area of a luminous object and the solid angle taken by its image in the observer's celestial sphere [4]. It can be expressed as the determinant of the magnification map in a Sachs frame:

$$\begin{aligned} D_{\text{ang}} &= |\det M^A{}_B|^{-1/2} = (l_{\mathcal{O}\mu} u_{\mathcal{O}}^\mu) |\det \mathcal{D}^A{}_B|^{1/2} \\ &= (l_{\mathcal{O}\mu} u_{\mathcal{O}}^\mu) |\det \mathcal{V}_{XL}{}^A{}_B|^{1/2}. \end{aligned} \quad (26)$$

The prefactor $(l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu})$ in (25) and (26) represents the relativistic light aberration effect: the same objects appear larger or smaller for observers passing through the same point \mathcal{O} with different 4-velocities. The difference in the apparent size is related to the difference of 4-velocities and to the direction of observation, defined by the null tangent vector $\ell_{\mathcal{O}}^{\mu}$.

The emitter-observer asymmetry operator m^A_{α} determines how the effect of displacements on one end of the null geodesics differ from the displacements on the other one [1]. It was introduced first in [8] and it appears in the expressions for the parallax and position drifts, or proper motions. It can be read out from \mathcal{W}_{XX} expressed in a parallel-propagated seminull frame:

$$m^A_{\alpha} = \mathcal{W}_{XX}^A{}_{\alpha} - \delta^A_{\alpha} \quad (27)$$

(recall that the boldface indices are used for geometric objects decomposed in the seminull frame: capital Latin indices A, B, \dots run from 1 to 2, while Greek indices μ, ν, \dots run from 0 to 3). Consider now the parallax matrix Π^A_B , relating the displacement of the position of observation in a transverse direction $\delta x_{\mathcal{O}}^A$ with the apparent shift of the source's position $\delta\theta^A$ on the observer's sky, defined with respect to parallel propagated directions on the celestial sphere³:

$$\delta\theta^A = -\Pi^A_B \delta x_{\mathcal{O}}^B. \quad (28)$$

It can also be expressed using the BGOs. Namely, in [1] the following relation has been derived:

$$\Pi^A_B = (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu})^{-1} \mathcal{D}^{-1A}{}_C (\delta^C_B + m_{\perp}{}^C_B). \quad (29)$$

It follows then that

$$\Pi^A_B = (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu})^{-1} (\mathcal{V}_{XL}^A{}_C)^{-1} \mathcal{W}_{XX}{}^C_B. \quad (30)$$

The parallax effect is used in astronomy to measure distances to luminous sources in an astrometric technique as the trigonometric parallax. The theoretical justification of this method is based on the flat spacetime analysis of the geometry of light rays and obviously requires a modification if we want to include the curvature effects. The parallax distance in a general, curved spacetime can be defined in many ways [1,18], the differences coming from different methods of averaging over the baseline orientation. In this paper we use the one based on the determinant of the parallax matrix, fully analogous to (26):

³One can also prove that Π^A_B is always a symmetric matrix, but this is irrelevant for our purposes.

$$\begin{aligned} D_{\text{par}} &= |\det \Pi^A_B|^{-1/2} \\ &= (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu}) |\det \mathcal{D}^A_B|^{1/2} |\det (\delta^A_B + m_{\perp}{}^A_B)|^{-1/2}. \end{aligned} \quad (31)$$

In terms of the BGOs D_{par} is then given by

$$D_{\text{par}} = (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu}) |\det \mathcal{V}_{XL}^A_B|^{1/2} \cdot |\det \mathcal{W}_{XX}^A_B|^{-1/2}. \quad (32)$$

Finally we may consider the proper motions or position drifts, i.e., the rate of change of the sources' positions on the observer's celestial sphere in the observer's proper time. The position change is defined here with respect to the fixed spatial directions given by a Fermi-Walker transported frame. For a source with momentary 4-velocity $u_{\mathcal{E}}^{\mu}$ at \mathcal{E} and an observer with momentary 4-velocity $u_{\mathcal{O}}^{\mu}$ and 4-acceleration $w_{\mathcal{O}}^{\mu}$ at \mathcal{O} we have [8]:

$$\begin{aligned} \delta_{\mathcal{O}} r^A &= (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu})^{-1} \mathcal{D}^{-1A}{}_B \left(\left(\frac{1}{1+z} u_{\mathcal{E}} - \hat{u}_{\mathcal{O}} \right)^B - m^A_{\mu} u_{\mathcal{O}}^{\mu} \right) \\ &\quad + w_{\mathcal{O}}^A, \end{aligned} \quad (33)$$

where $\delta_{\mathcal{O}} r^A$ is the position drift rate in radians per a unit of the observer's proper time, z is the redshift measured by the observer and $\hat{u}_{\mathcal{O}}$ is the parallel transport of $u_{\mathcal{O}}$ from \mathcal{O} to \mathcal{E} . Again this quantity can be expressed directly using BGOs in parallel propagated SNF:

$$\begin{aligned} \delta_{\mathcal{O}} r^A &= (l_{\mathcal{O}\mu}u_{\mathcal{O}}^{\mu})^{-1} (\mathcal{V}_{XL}^A_B)^{-1} \left(\frac{1}{1+z} u_{\mathcal{E}}^B - \mathcal{W}_{XX}{}^B_{\nu} u_{\mathcal{O}}^{\nu} \right) \\ &\quad + w_{\mathcal{O}}^A. \end{aligned} \quad (34)$$

We stress that in order to calculate *any* of these observables, measured by *any* observer $u_{\mathcal{O}}$, comoving or not, and with respect to *any* source $u_{\mathcal{E}}$, we only need to evaluate the BGOs \mathcal{V}_{XL} or \mathcal{W}_{XL} as well as \mathcal{W}_{XX} between two points connected by a null geodesic. As we have shown above, this can be done by varying the functional form of the null geodesic, obtained exactly or perturbatively.

A. Remark

Although Eqs. (24)–(26) and (29)–(34), relating the observables to the BGO's, have been derived using a pair of parallel-propagated SNF's at \mathcal{O} and \mathcal{E} , they can also be applied given two arbitrary, unrelated SNF's at the two endpoints of γ_0 . The only exception is Eq. (27), which works only if the two frames are related by parallel transport—if they are not, the Kronecker delta on the right-hand side needs to be replaced by the parallel transport operator expressed in the pair of BGO's. As a consequence, it worth noting that Eqs. (26) and (31)–(32) for D_{ang} and D_{par} can be used with *any* pair of Sachs bases e_A at the endpoints \mathcal{O} and \mathcal{E} : the change of the SNF at any endpoint corresponds at most to a rotation of the corresponding Sachs basis [1,8] and both distance measures are defined using determinants of the transverse submatrices of

appropriate BGO's, expressed in the chosen Sachs bases. The determinants on the other hand are obviously insensitive to rigid rotations.

IV. A NEW OBSERVABLE: THE DISTANCE SLIP

A. Definition and properties

In [1] the following dimensionless quantity has been defined

$$\mu = 1 - \frac{\det \Pi^A_B}{\det M^A_B}. \quad (35)$$

We can rewrite with the help of Eqs. (25) and (29) in terms of the emitter-observer asymmetry operator, and thus in terms of the spacetime curvature:

$$\mu = 1 - \det(\delta^A_B + m_{\perp}^A_B), \quad (36)$$

$m_{\perp}^A_B$ denoting here the transverse components of the full operator m^A_{μ} . On the other hand, using Eqs. (31) and (26), it can be expressed in terms of the parallax distance and the angular diameter distance from the observation point to a single object far way:

$$\mu = 1 - \sigma \frac{D_{\text{ang}}^2}{D_{\text{par}}^2}, \quad (37)$$

where $\sigma = \pm 1$ defines the sign and depends on the parity of the magnification matrix and the parallax matrix, i.e., $\sigma = \text{sgn}(\det M^A_B) \text{sgn}(\det \Pi^A_B)$. Note that for most objects observed in the Universe we detect simple images, i.e., $\det M^A_B > 0$ (inverted images may appear only for strongly lensed objects, which are relatively rare) and the dependence of the parallax on the displacement is not inverted either (except, again, strongly lensed images), i.e., $\det \Pi^A_B > 0$. This means that for most objects we have simply

$$\mu = 1 - \frac{D_{\text{ang}}^2}{D_{\text{par}}^2}. \quad (38)$$

In other words, for a given observer and a given distant source μ measures the relative difference between the results of two methods of distance determination: by the source's parallax and by its angular size. We will therefore call μ the *distance slip*.

Since the angular diameter distance is related to the luminosity distance D_{lum} and the redshift by the Etherington's reciprocity relation $D_{\text{lum}} = D_{\text{ang}}(1+z)^2$ [4,19,20], we can also express μ using D_{lum} and z :

$$\mu = 1 - (1+z)^{-4} \frac{D_{\text{lum}}^2}{D_{\text{par}}^2} \quad (39)$$

The distance slip as an observable has a number of peculiar properties, not shared by the standard observables like the

redshift or the luminosity distance, which we will now briefly summarize. These properties hold for any spacetime as long as we may use the first order geodesic deviation equation approximation and the distant observer approximation. For proofs and longer discussion see [1].

1. Independence from momentary motions of the observer and the emitter

Consider a spacetime with fixed emission and observation points \mathcal{E} and \mathcal{O} , connected by a null geodesic. The parallax distance and the angular diameter distance depend on both the spacetime geometry as well as the momentary 4-velocity of the observer $u_{\mathcal{O}}^{\mu}$ at the moment of observation:

$$D_{\text{ang}} \equiv D_{\text{ang}}[g_{\mu\nu}, u_{\mathcal{O}}^{\mu}] \quad (40)$$

$$D_{\text{par}} \equiv D_{\text{par}}[g_{\mu\nu}, u_{\mathcal{O}}^{\mu}], \quad (41)$$

where $g_{\mu\nu}$ denotes here the spacetime geometry. Note that they do not depend on the momentary 4-velocity of the emitter in the moment of light emission $u_{\mathcal{E}}^{\mu}$, or any other quantities describing the motions of both the emitter and observer, such as the momentary 4-accelerations. The independence of D_{ang} from the emitter's rest frame is a standard result (see [4]), which can be seen as a consequence of the Sachs shadow theorem [2]. The independence of D_{par} of the emitter's motion on the other hand is a fairly straightforward consequence of the relativistic parallax definition as given by a momentary measurement, using light emitted in a single moment along the source's worldline, see [1]. The remaining dependence of both distances on $u_{\mathcal{O}}^{\mu}$ is due to the standard light aberration effect, described by special relativity: small regions of the sky appear larger or smaller depending on the observer's 4-velocity. This dependence appears in (26) and (31) as the common prefactor $\ell_{\mathcal{O}\mu} u_{\mathcal{O}}^{\mu}$. The reader may check, however, that μ does not depend on *any* kinematical variables describing the momentary motions of the source and the observer, because in the ratio $D_{\text{ang}}^2/D_{\text{par}}^2$, appearing in its definition (37), the $u_{\mathcal{O}}^{\mu}$ -dependent prefactors cancel out. The remaining expression is a functional of the spacetime geometry only:

$$\mu \equiv \mu[g_{\mu\nu}]. \quad (42)$$

In other words, for a given spacetime and two events \mathcal{E} and \mathcal{O} , connected by a null geodesic, we can be sure that *any* emitter-observer pair will measure the same value of μ when passing through \mathcal{E} and \mathcal{O} respectively.

2. Distance slip as a functional of the curvature along the line of sight

Let γ_0 denote the null geodesic connecting \mathcal{E} and \mathcal{O} , λ be its affine parameter and ℓ^{μ} its tangent vector. One can show that the distance slip μ can be expressed as a nonlinear

functional of the curvature tensor along γ_0 . Namely, let e_A^μ denote the Sachs basis, i.e., two parallel propagated, normalized and orthogonal spatial vectors, perpendicular to ℓ^μ . Then we can define the matrix $m_\perp^A{}_B$ of the transverse emitter-observer symmetry operator as the solution of the following ODE in that basis:

$$\frac{d^2}{d\lambda^2} m_\perp^A{}_B - R^A{}_{\alpha\beta C} \ell^\alpha \ell^\beta m_\perp^C{}_B = R^A{}_{\alpha\beta B} \ell^\alpha \ell^\beta \quad (43)$$

with the initial data at \mathcal{O} :

$$\frac{d}{d\lambda} m_\perp^A{}_B|_{\lambda_{\mathcal{O}}} = 0 \quad (44)$$

$$m_\perp^A{}_B|_{\lambda_{\mathcal{O}}} = 0. \quad (45)$$

$m_\perp^A{}_B$ will now denote the solution at \mathcal{E} . Then we can apply (36):

$$\mu = 1 - \det(\delta^A{}_B + m_\perp^A{}_B). \quad (46)$$

We see therefore that μ depends on the spacetime geometry via the Riemann tensor along γ_0 or, more precisely, via the transverse components of the optical tidal tensor $R^\mu{}_{\nu\rho\sigma} \ell^\nu \ell^\rho$:

$$\mu \equiv \mu[R^A{}_{\alpha\beta B} \ell^\alpha \ell^\beta|_{\gamma_0}]. \quad (47)$$

The reader may check that μ given by (46) is independent of the choice of the parallel-transported Sachs frame.

3. Distance slip as a curvature detector

In a flat space we have $\mu = 0$ along any null geodesic. This can be seen directly from Eqs. (43)–(46) if we substitute $R^\mu{}_{\nu\rho\sigma} = 0$. Alternatively, we note that in a flat spacetime both methods of distance determination must give the same result for the same object, i.e., $D_{\text{ang}} = D_{\text{par}} = D$, where D is the spatial distance between \mathcal{O} and \mathcal{E} , calculated on the 3D hypersurface of the observer's rest frame. Since all images are simple in a flat spacetime and the parallax map is not inverted we have $\mu = 0$ from (38). Conversely, any deviation of μ from 0 means that the spacetime must be curved somewhere along γ_0 between points \mathcal{O} and \mathcal{E} . Note that this property makes μ somewhat similar to the angle deficit of a geodesic triangle in 2-dimensional non-Euclidean geometry. Namely, the measurement of the angle deficit probes curvature within a finite region of the manifold, defined by the interior of a geodesic triangle, and the same way the measurement of μ probes the curvature along the fiducial null geodesic γ_0 in the segment between the emission and the observation points.

4. Tomographic property for short distances

One can prove that for short distances or weak curvature μ can be expanded as a series in the powers of the curvature tensor:

$$\mu = \int_{\lambda_{\mathcal{O}}}^{\lambda_{\mathcal{E}}} R_{\mu\nu} \ell^\mu \ell^\nu (\lambda_{\mathcal{E}} - \lambda) d\lambda + O(\mathbf{R}^2) \quad (48)$$

$$= 8\pi G \int_{\lambda_{\mathcal{O}}}^{\lambda_{\mathcal{E}}} T_{\mu\nu} \ell^\mu \ell^\nu (\lambda_{\mathcal{E}} - \lambda) d\lambda + O(\mathbf{R}^2), \quad (49)$$

where $O(\mathbf{R}^2)$ denotes terms involving quadratic and higher powers of the Riemann tensor and for the second equality we make use of Einstein equations. The leading order linear term should be sufficient whenever the impact of curvature on light propagation is small. This is always true if the distance between \mathcal{O} and \mathcal{E} is short in comparison to the characteristic scale of the curvature of the spacetime. In the cosmological setting this condition means that the distance is small with respect to the Hubble radius and that the null geodesics γ_0 does not stay for too long in strongly overdense regions.

We note from (49) that in the leading, linear order the Weyl tensor drops out of the integral, leaving only the stress-energy tensor contracted twice with the null tangent. The cosmological constant drops out as well, since the term $\Lambda g_{\mu\nu}$, contracted twice with null vector ℓ^μ , vanishes too. In the end we are left in (48) with just the integral of the stress-energy tensor of the matter (dark and baryonic). Therefore μ depends in the leading order only on the gravitating matter content, both dark and ordinary, along the line of sight. The linear kernel $\lambda_{\mathcal{E}} - \lambda$ in the integral makes the result more sensitive to the matter distribution closer to the observer than far away.

Note also that mass concentrations located off the optical axis may easily influence the exact position of the emitter's image on the observer's sky due to gravitational light bending and at the same time cause a sizable image distortion due to tidal forces. However, as we can see from (48), they cannot directly influence μ in the leading order, unless they happen to be positioned exactly between the observer and the emitter along γ_0 . Thus μ yields a weighted integral of the matter density located precisely between the source and the emitter, reminiscent of tomography.

B. Methods of measurement

One of the main advantages of μ as an observable is that it can be measured using purely astrometric methods, by comparing the parallax distance with the angular diameter distance to the same object. As we already noted, the latter can be also measured indirectly, by measuring the luminosity distance and the redshift, see Eq. (39). Therefore the objects we use for measurements must be standard rulers or standard candles for which we can additionally measure the parallax effect. The standard method of parallax determination uses the periodic, annual motion of the Earth, but it is applicable only to fairly close sources. For sources at extragalactic distances it has been suggested to use the motion of the Solar System with respect to the CMB frame [18,21]. Both methods need to deal with the problem of separating the

parallax signal from the effects of peculiar motions. In this subsection we will discuss the first method of measurement as well as some of the issues connected with calibration, postponing the discussion of the second one to Sec. V.

1. Parallax distance determination using the annual parallax in a curved spacetime

The definition of the parallax distance (31), introduced in [1], requires the determination of the exact position of the object simultaneously from at least 3 points of view, by three comoving observers (the classic parallax in the terminology of [1,18]). The measurements must be performed at the moment the observers cross the future light cone centered at a single point on the source's worldline. This way all observers register the light emitted by the source at the same moment. In the distant observer approximation this can be achieved by appropriate timing of observation using an appropriate null time coordinate, see [1]. This kind of simultaneous measurement from many points of view is not feasible in astronomy, and the standard trigonometric parallax measurements actually use the time variations of the apparent positions due to the annual Earth's motion, see [22]. In a flat spacetime this is easy to justify, because for sufficiently short timescales the apparent position on the sky (i.e., the single-worldline parallax defined in [1]) for Earth-based observers varies with time according to the formula⁴

$$\delta\theta^A(t_b) = v^A \cdot t_b - D_{\text{par}}^{-1} \delta x_{\mathcal{O}}^A(t_b), \quad (50)$$

t_b being the appropriate null time coordinate related to the barycentric time, $\delta x_{\mathcal{O}}^A(t_b)$ the momentary position of the Earth with respect to the Solar System barycenter. The first term in corresponds to the peculiar motion of the source with constant angular velocity v^A and the second one is the "pure" parallax effect we want to measure.

Note that both terms are easy to separate since the first one is linear, while the second one is periodic with the period of one year corresponding to the Earth's orbit. This decomposition is the cornerstone of all practical parallax measurements, including those performed from the space observatory Gaia, [22]. It is currently feasible only for objects at galactic distances, with the record distance of around 20 kpc obtained to a water maser source by the Very Long Baseline Array (VLBA) observatory [23].

Fortunately, it turns out that it is possible to determine the parallax matrix and the parallax distance in a curved spacetime, with all relativistic corrections, in a very similar way assuming that the gravitational field does not vary very much on short scales. More precisely, as was also shown in [1], for a source which is in free fall and for the observer in a gravitationally bound system, undergoing a periodic motion around a free falling barycenter, the variation of the

apparent position is given by the peculiar motion, i.e., drift of the source across the sky with constant angular velocity v^A , and a periodic signal proportional to the observer's transverse displacement with respect to the barycenter. The result is that the apparent position variation for short times is given by a relation with the same structure of the one in flat spacetime, Eq. (50), namely⁵

$$\delta\theta^A(t_b) = v^A \cdot t_b - \Pi^A_B \delta x_{\mathcal{O}}^B(t_b), \quad (51)$$

where the apparent velocity of the source's proper motion v^A and the parallax matrix Π^A_B are again constant, t_b is a null time coordinate related to the barycenter time and $\delta x_{\mathcal{O}}$ is the momentary displacement of the observer with respect to the barycenter. v^A corresponds to the proper motion of the source as observed from the Solar System's barycenter, given by Eq. (33): it depends on the 4-velocity of the barycenter $u_{\mathcal{O}}$, the 4-velocity of the source $u_{\mathcal{E}}$, but in the curved spacetime it also involves the gravitational light bending effects. Just like in the flat case the first term grows linear in time, while the second one has the annual periodicity of the Earth's orbital motion. Moreover, we see that the periodic component of the signal is given by the product of the constant parallax matrix Π^A_B and the transverse components of the observer's position. Both terms should therefore be easily separable in the observational data if the measurement is made over many orbital periods and the components of Π^A_B should be possible to determine after removing the linear drift from the data.

The result above holds for *any* curved spacetime as long as the curvature scale is much larger than the size of the object we observe and of the Solar System. Therefore, under the assumptions above, the standard method of parallax determination by decomposing the apparent motion of the source into the constant proper motion and periodic parallax should work well even if we take into account all relativistic corrections (gravitational light bending, Shapiro delays) to the light propagation due to the curved spacetime.⁶ The only small modification we need to introduce in nonflat geometry is that we cannot *a priori* assume that the parallax angle's direction is exactly opposite to the transverse displacement of the observer, as in (50). This proportionality of vectors holds if and only if the parallax matrix itself is proportional to the unit matrix, i.e., $\Pi^A_B = D_{\text{par}}^{-1} \delta^A_B$. This may happen for example if the geometry is rotationally symmetric with respect to the optical axis. However, if the light between the source

⁴We neglect here the contribution from the aberration, since it is commonly subtracted from the parallax measurements.

⁵Here we neglect again the aberration effects and also the light bending effects from the Solar System bodies, which are under control and subtracted from the parallax measurements.

⁶Note, however, that the corrections due to the nonflat geometry *within the Solar System*, i.e., light bending and Shapiro delays due to the Sun and large planets, need to be taken into account separately [22].

and the observer undergoes shear due to tidal forces the parallax matrix can in principle be any symmetric matrix. The data analysis should therefore assume a more general form of the periodic term, i.e., a linear relation between the momentary position of the Earth and the apparent position on the barycentric celestial sphere, given by a symmetric matrix, as assumed in (51).

The need to consider Π^A_B as a linear mapping in two dimensions rather than a rescaling should pose no problem for sources located sufficiently far from the ecliptic. For these sources the projection of the Earth's orbit on the transverse plane is an ellipse with semiaxes of comparable size, $\delta x^A_{\mathcal{O}}$ probes both transverse dimensions and therefore we can obtain all components of Π^A_B from the measurement. However, for sources close to the ecliptic the projected Earth's orbit degenerates to a line or an extremely elongated ellipse. In that case only one baseline direction is probed by the Earth's motion and we may obtain only 2 out of 3 independent components of Π^A_B . This is sufficient if we for some reason may also assume that the shear effects are negligible.

Another issue we would like bring up is connected with the problem of the fixed reference frame. Recall that the parallax is currently measured using the position variation with respect to the nonrotating frame given by a set of distant “fixed quasars” [18,24]. On the other hand, strictly speaking, the definition of parallax in (28) calls for the comparison of the apparent positions using the parallel transport between the observation events. Physically this means that we should use the local inertial frame, determined by the inertial effects within the Solar System, to define the notion nonrotating directions with respect to the barycenter. The results of these two measurements are in general different, the difference being due to a possible slow, secular rotation of one frame with respect to the other, caused for example by the peculiar motions of the quasars. For precise measurements this difference, as well as the variability and individual motions of the “fixed quasars,” need to be taken into account, [18].

Finally we note here also one important subtlety regarding the simultaneous measurements of D_{lum} and D_{par} : recall that the standard methods of measurement for the luminosity distance, either using the period-luminosity relation in variable stars (RR Lyrae, Cepheids) or the Type Ia supernovae, require calibration on short distances. This is achieved with the help other methods available in the distance ladder for sufficiently close objects. The methods of calibration for variable stars make use of various astrometric techniques of distance determination [25,26], including the trigonometric parallax distance measurements for stars contained within the Milky Way [27–31]. Therefore, in order to avoid a vicious circle in the distance ladder calibration and the data analysis we need to separate clearly the *local* measurements of parallax and luminosity distance, for which we neglect the distance slip and which

we then may use for calibration purposes only, and the measurements made at larger distances, which we use for the determination of μ using the calibration obtained from the short-distance data.

V. COSMOLOGICAL APPLICATIONS

In this section we will show that the properties of μ make it a particularly interesting observable in the cosmological context. Before that, however, we must note that its measurement is much more difficult than on shorter distances. The measurement of the distance slip, as we mentioned, requires the determination of both the angular diameter distance, or equivalently the luminosity distance and the redshift, as well as the parallax distance. As for the former two, we need to note that different types of standard rulers or candles are available on extragalactic distances than on the galactic scales. Obviously the need for a simultaneous measurement of the parallax together with the luminosity or angular diameter distance strongly restricts the type of sources that may be used for measurements on cosmological scales. We will now briefly discuss the problems of determination of each of the quantities involved and go through the possible sources, as they appear in the recent literature.

Let us discuss first the measurement of the parallax. On extragalactic or cosmological scales the 1 AU baseline provided by the Earth's motion may be too small for an effective measurement of the parallax. It was therefore suggested to use the motion of the whole Solar System with respect to the CMB frame for the measurement, [21], which provides the baseline of around 78 AU yearly, with the signal growing secularly over the years. We refer the reader to Ref. [18] and references therein for the first studies on the cosmic parallax and to Ref. [9] for a more detailed discussion of the methods and feasibility of the measurements. Here we just note that separating out of the parallax effects due to the observer's motion from the drifts due to the peculiar motions of the sources is more difficult in this case, because both terms in (51) are monotonic and cannot be separated using periodicity in time. A way to overcome the proper motion-parallax degeneracy has been put forward in [9,32]: the authors propose to average the component of the observed drift aligned with the direction of the CMB dipole over many sources. The uncorrelated peculiar motions of the sources should then average out, leaving this way the signal due to the motion of the local group with respect to the CMB frame. This signal has been estimated in [9] to be around $0.3 \mu\text{as}/\text{yr}$ for objects at $z = 0.1$ and $0.06 \mu\text{as}/\text{yr}$ for $z = 1.48$, for short distances dominating over the aberration drift (although smaller than the aberration of Galactic origin).⁷ In [18] a similar order-of-

⁷In [9] the authors use a different terminology, separating the parallax effect as we define it in this paper into the aberration drift and “pure” parallax drift. This splitting is done using the standard coordinates of the background FLRW metric.

magnitude estimate of $10^{-2} \mu\text{as/yr}$ has been obtained for sources on cosmological distances, although without the contribution of the local environment or the peculiar motions of the sources. These values are much smaller than the precision of standard astrometric measurements of an *individual* source, but given sufficiently many sources the cosmic parallax can be measurable for the first time by the Gaia satellite⁸ launched in December 2013. In 5 years is expected the parallax measurement of at least $N \sim 5 \times 10^5$ quasars in the redshift range $z \in [0, 5]$ with an average precision for a single measurement of $100 \mu\text{as}$ which will be reduced of a factor of $1/\sqrt{2N}$ for the full duration of the mission. Therefore it is expected that the cosmic parallax signal is within the range of sensitivity of Gaia, see [33,34] for a more detailed analysis of the uncertainties, and [7] and references therein for further details.

The luminosity distance determination on the other hand requires sources whose absolute luminosity can be determined from optical observations alone. The most important standard candles on cosmological distances are the Type Ia supernovæ, see e.g., [35–37]. Note that supernovæ are luminous but also transient sources, lasting less than a year, while the parallax determination requires position measurements extending over many years or even decades. Supernovæ Ia events may therefore only be suitable if the host galaxy is identified as well. The same problem arises if we try to use the gravitational wave signal provided by binary black hole or neutron star mergers as standard sirens [38,39]: the transient nature of the signal and problems with precise pointing of the source precludes the secular position variation measurement.

The most promising sources to measure the distant slip are therefore quasars: their positions can be determined with fairly high precision and they are suitable for long-term position variation measurements. We will now briefly review the recent developments in the field of the angular diameter distance and the luminosity distance measurements to quasars. In Ref. [15] the authors obtained a Hubble diagram by measuring the luminosity distance from a sample of ~ 1600 quasars using a relation between UV and X ray emission that makes quasars standard candles. The advantage with respect to the same measurement from the luminosity distance of Type Ia supernovæ is that it is possible to probe a larger redshift range: in Ref. [15] the redshift range is $0.05 < z < 5.5$ whereas the farthest supernovæ are observed at $z \lesssim 2$. Another method to make quasars standard candle is related to the so-called reverberation-mapping technique. It consists in the measure of time-delay response between the continuum and the broad emission line region (BELR) of a quasar: the time delay is directly related with the physical size of the BELR which in turn is related to the continuum luminosity of the source, via the well-known radius-luminosity relation from which

the luminosity distance follows by its very definition. The values of the Λ CDM parameters determined this way are in agreement with other cosmological probes at 2σ level. In the near future the constraints will improve significantly: the redshift range of quasars detectable by the Large Synoptic Survey Telescope⁹ is $0 < z < 7$ and the quasar counts will raise enormously, with an estimation of ~ 3000 reverberation-mapped AGNs, thus providing a much better statistics for this type of signal for cosmological purposes. Finally the authors of Ref. [40] suggested to use the reverberation-mapping technique to make quasars standard rulers: according to their proposal, having estimated physical size of the BELR by accurately measuring the time delay, in principle it is possible to resolve angular size of the BELR region of the quasar by using interferometric methods. The GRAVITY collaboration has recently succeeded in applying this method to a quasar [14]. For a recent review on the reverberation-mapping technique applied to quasar for cosmological purposes we remind the reader to Ref. [41] and references therein.

In the rest of this section we simply assume that the distance slip, i.e., D_{par} together with D_{ang} (or with the redshift z and D_{lum}), is measured for a sufficiently large sample of sources on cosmological scales and we discuss what kind of information can be obtained from the results. We specialize the calculation of the distance slip μ to the FLRW spacetime, i.e., to a homogeneous and isotropic matter distribution. We consider comoving observer and emitter, although we note that the distance slip is in the end independent from the motions of both.

A. Distance slip in an unperturbed FLRW Universe

We start by considering the FLRW line element written in the form

$$ds^2 = -dt^2 + a(t)^2(d\chi^2 + S_k(\chi)^2d\Omega^2) \quad (52)$$

if cosmic time t is used as time variable and

$$ds^2 = a(\eta)^2[-d\eta^2 + (d\chi^2 + S_k(\chi)^2d\Omega^2)] \quad (53)$$

if we use conformal time η . The two time variables are linked by $dt = a d\eta$. In the above expressions for the metric $d\Omega^2$ is the infinitesimal solid angle and the specific form of the function $S_k(\chi)$ depends on the curvature of the spatial hypersurface. We have

$$S_k(\chi) = \begin{cases} \frac{1}{\sqrt{k}} \sin(\sqrt{k}\chi) & \text{if } k > 0 \\ \chi & \text{if } k = 0 \\ \frac{1}{\sqrt{|k|}} \sinh(\sqrt{|k|}\chi) & \text{if } k < 0, \end{cases} \quad (54)$$

⁸<http://www.cosmos.esa.int/web/gaia>.

⁹<https://www.lsst.org>.

where χ plays the role of the radial coordinate. We also define the derivative of $S_k(\chi)$ which will be useful in the following

$$C_k(\chi) \equiv \frac{dS_k}{d\chi} = \begin{cases} \cos(\sqrt{k}\chi) & \text{if } k > 0 \\ 1 & \text{if } k = 0 \\ \cosh(\sqrt{|k|}\chi) & \text{if } k < 0. \end{cases} \quad (55)$$

Consider now an observer placed at the origin $\chi = 0$ at the present moment, corresponding to $z = 0$. By convention we assume that the scale factor a_0 at present is set to 1. The χ coordinate of a light source observed with redshift z defines the comoving distance to the source and is given by the integral

$$\chi(z) = \int_0^z \frac{d\hat{z}}{(1+\hat{z})\mathcal{H}(\hat{z})} = \int_0^z \frac{d\hat{z}}{H(\hat{z})}. \quad (56)$$

We normalize the FLRW photon geodesics such that the time component of the tangent vector is equal to unity at the observer position and the affine parameter increases toward the source, i.e., $\ell_{\mathcal{O}}^0 = -1$. The two Hubble parameters in (56), $H \equiv (da/dt)/a$ and $\mathcal{H} \equiv (da/d\eta)/a$, are related by $\mathcal{H}(1+z) = H$. For any spatial curvature we consider a universe containing ordinary and dark matter and a cosmological constant Λ . The Hubble parameter in terms of the redshift then reads

$$H(z)^2 = H_0^2(\Omega_{m_0}(1+z)^3 + \Omega_{k_0}(1+z)^2 + \Omega_{\Lambda_0}) \quad (57)$$

where H_0 denotes the today value and Ω_{m_0} , Ω_{k_0} and Ω_{Λ_0} are respectively the matter, curvature and cosmological constant parameters at present. It is also useful to consider the dimensionless comoving distance defined as

$$\begin{aligned} E(z) &= H_0\chi(z) \\ &= \int_0^z d\hat{z}(\Omega_{m_0}(1+\hat{z})^3 + \Omega_{k_0}(1+\hat{z})^2 + \Omega_{\Lambda_0})^{-1/2}, \end{aligned} \quad (58)$$

which is independent of H_0 .

In the following we report explicitly the results for the distance slip μ and the angular diameter and parallax distance in an FLRW background with arbitrary curvature, namely flat, open or closed. For a detailed derivation with the help of the machinery we have introduced in Sec. II we refer the reader to Appendix.

From its definition in Eq. (36) and the result in FLRW in Eq. (A45), expressed in terms of the redshift z of the source, the distance slip μ is then

$$\mu = 1 - \left[\frac{1}{1+z} (C_k(\chi) + H_0 S_k(\chi)) \right]^2. \quad (59)$$

In flat FLRW this reads

$$\mu(z) = 1 - \left[\frac{1 + E(z)}{1 + z} \right]^2 \quad (60)$$

with $\Omega_{k_0} = 0$ in (58), whereas for the curved cases, by expressing the constant curvature of the spatial hypersurfaces k in terms of the curvature parameter at present Ω_{k_0} as $k = -\Omega_{k_0} H_0^2$, we get

$$\begin{aligned} \mu(z) &= 1 - \left\{ \frac{1}{1+z} \left[\cos(\sqrt{-\Omega_{k_0}} E(z)) \right. \right. \\ &\quad \left. \left. + \frac{1}{\sqrt{-\Omega_{k_0}}} \sin(\sqrt{-\Omega_{k_0}} E(z)) \right] \right\}^2 \end{aligned} \quad (61)$$

for a closed universe with $\Omega_{k_0} < 0$ and we get

$$\begin{aligned} \mu(z) &= 1 - \left\{ \frac{1}{1+z} \left[\cosh(\sqrt{\Omega_{k_0}} E(z)) \right. \right. \\ &\quad \left. \left. + \frac{1}{\sqrt{\Omega_{k_0}}} \sinh(\sqrt{\Omega_{k_0}} E(z)) \right] \right\}^2 \end{aligned} \quad (62)$$

for an open universe with $\Omega_{k_0} > 0$, according to (54) and (55).

Finally, we report the expressions for the angular diameter distance

$$D_{\text{ang}} = \frac{S_k(\chi)}{1+z} \quad (63)$$

and the parallax distance

$$D_{\text{par}} = \frac{S_k(\chi)}{C_k(\chi) + H_0 S_k(\chi)}, \quad (64)$$

both calculated using our approach (see Eqs. (26) and (31) and Appendix). We checked that our results coincide with previous ones in the literature, see e.g., [42] for the angular diameter distance and [18] for the parallax distance.

We plot in Fig. 1 the distance slip μ , D_{ang} and D_{par} in the FLRW spacetime as function of the redshift, with the cosmological parameters fixed to the values as measured from Planck. Note that while the angular diameter distance decreases with redshift, the distance slip and the parallax distance increase, meaning that the parallax does not become arbitrarily small but approaches a constant value. However the difficulty to measure the parallax also increases with redshift, due to the decreasing of the apparent luminosity of the source.

1. Remark

The reader may check that for the de Sitter space ($\Omega_{m_0} = 0$, $\Omega_{\Lambda_0} > 0$) and the anti-de Sitter space ($\Omega_{m_0} = 0$, $\Omega_{\Lambda_0} < 0$) we have $\mu \equiv 0$ everywhere. This

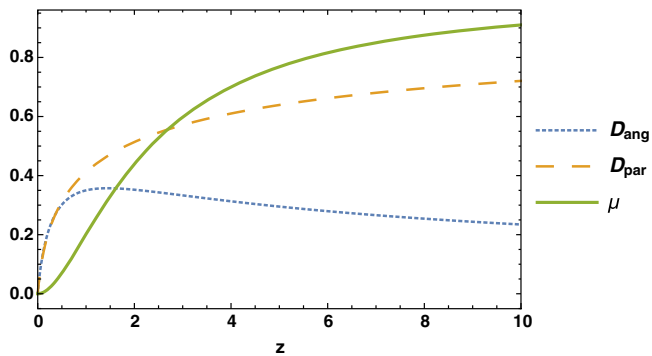


FIG. 1. The angular diameter distance D_{ang} , the parallax distance D_{par} and the distance slip μ for flat FLRW. Here D_{ang} and D_{par} are plotted dimensionless in terms of the Hubble radius $R_H = 1/H_0$. We set the value for the cosmological parameters from [43].

can be seen easily from the expression for μ in (46) and from Eq. (43) if we note that the components of the optical tidal tensor appearing in (43) vanish for spacetimes with only the cosmological constant present in the curvature tensor. In particular $D_{\text{ang}} = D_{\text{par}}$ in both spacetimes along any null geodesic, just like in the flat space.

B. Dependence on the cosmological parameters

In this section we explore the dependence of the distance slip μ on the cosmological parameters H_0 , Ω_{m_0} , Ω_{k_0} , Ω_{Λ_0} in comparison with the angular diameter and the parallax distance. First of all, by simply looking at their expressions in (60)–(62), (63) and (64), we notice that D_{ang} and D_{par} individually depend on H_0 ¹⁰ whereas their ratio, i.e., μ , does not. A measurement of the distance slip would therefore have the advantage to determine the cosmological parameters fully independently from H_0 . This holds of course for any curvature of the FLRW spacetime. An accurate estimation of the constraints on the cosmological parameters that can be obtained from a measurement of the distance slip from e.g., the simultaneous measurements of D_{ang} and D_{par} of quasars is beyond the scope of this paper and would require precise estimations of the uncertainties in the measured values of the two distances from this kind of sources at different redshifts. Here we just investigate the dependence on the cosmological parameters of the distance slip compared with that of the parallax and angular diameter distance alone, in order to understand if it contains additional and potentially useful information as a new probe in cosmology. In Figs. 2–5 we plot the derivative of the three observables (the dimensionless expressions of

¹⁰The dimensionless expressions of D_{ang} and D_{par} in terms of the Hubble radius, which are simply obtained multiplying (63) and (64) by $R_H^{-1} = H_0/c$, of course do not depend on H_0 . But in this case it is implicitly assumed that H_0 is known from other measurements.

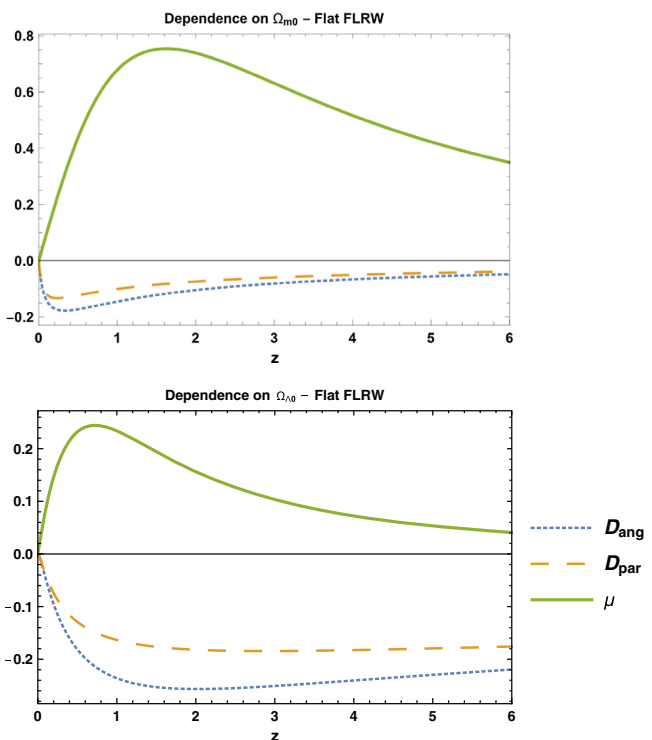


FIG. 2. Dependence of the dimensionless angular diameter distance and parallax distance and the distance slip on the cosmological parameters for the flat FLRW model. The plots show the derivatives with respect to Ω_{m_0} and Ω_{Λ_0} . We set $\Omega_{m_0} = 0.266018$ as fiducial value, [43], and we obtain $\Omega_{\Lambda_0} = 0.733982$ from the closure condition.

D_{ang} and D_{par} , and μ) with respect to one parameter at a time, the other being fixed to their fiducial values from [43], in function of the redshift. Figure 2, Fig. 3, and Fig. 4 show the dependence on Ω_{m_0} and Ω_{Λ_0} for the flat, open and closed FLRW universe, respectively. Figure 5 is dedicated to the dependence on the curvature parameter Ω_{k_0} for the open (left panel) and closed case (right panel). These derivatives represent the dependence coming from theory only, i.e., from the functional form of the observable at hand. They are those appearing in the Fisher matrix which, together with the specifications about each measurement, is used to forecast e.g., the constraints on the model parameters achievable with a specific instrument. We note that in all cases the dependence of the distance slip is quite different from that of the parallax and the angular diameter distance. In particular, from Fig. 2, Fig. 3, and Fig. 4 we note that the dependence of μ on Ω_{m_0} and Ω_{Λ_0} is very different from that of D_{ang} and D_{par} , which are very similar to each other. This may suggest that potentially new information is contained in μ and that the parameter degeneracies may be different from that in the measurements of D_{ang} and D_{par} separately. We finally note from Fig. 5 that each of the three observables depends on the curvature in a peculiar way.

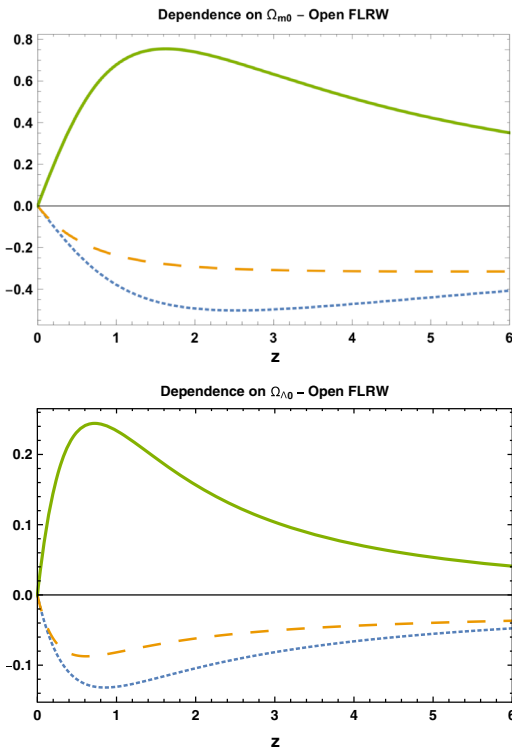


FIG. 3. Dependence of the dimensionless angular diameter distance and parallax distance and the distance slip on the cosmological parameters for an open FLRW model. The plots show the derivatives with respect to Ω_{m_0} and Ω_{Λ_0} . We set $\Omega_{m_0} = 0.266018$ and $\Omega_{k_0} = 0.0010$ as fiducial values, [43], and we obtain $\Omega_{\Lambda_0} = 0.732982$ from the closure condition.

C. Low-redshift expansions

By expanding Eq. (59) for small redshift we find for the Λ CDM model up to third order

$$\mu(z) = \frac{3}{2}\Omega_{m_0}z^2 + \left(-\frac{1}{2}\Omega_{m_0} - \frac{3}{2}\Omega_{m_0}\Omega_{k_0} - \frac{9}{4}\Omega_{m_0}^2\right)z^3, \quad (65)$$

where we used the closure condition $\Omega_{\Lambda_0} = 1 - \Omega_{m_0} - \Omega_{k_0}$ to get rid of Ω_{Λ_0} and the above expansion is valid for the open, the closed and the flat FLRW model, with $\Omega_{k_0} = 0$ for the latter.¹¹ We see that only Ω_{m_0} appears in the leading, quadratic, term. This is in perfect agreement with the general result of Eqs. (48) and (49), showing that for short distances the distance slip depends only on the dark and baryonic matter content: here this is just specialized to any

¹¹If we use the closure condition to get rid of Ω_{k_0} we obtain instead

$$\mu(z) = \frac{3}{2}\Omega_{m_0}z^2 + \left(-2\Omega_{m_0} + \frac{3}{2}\Omega_{m_0}\Omega_{\Lambda_0} - \frac{3}{4}\Omega_{m_0}^2\right)z^3.$$

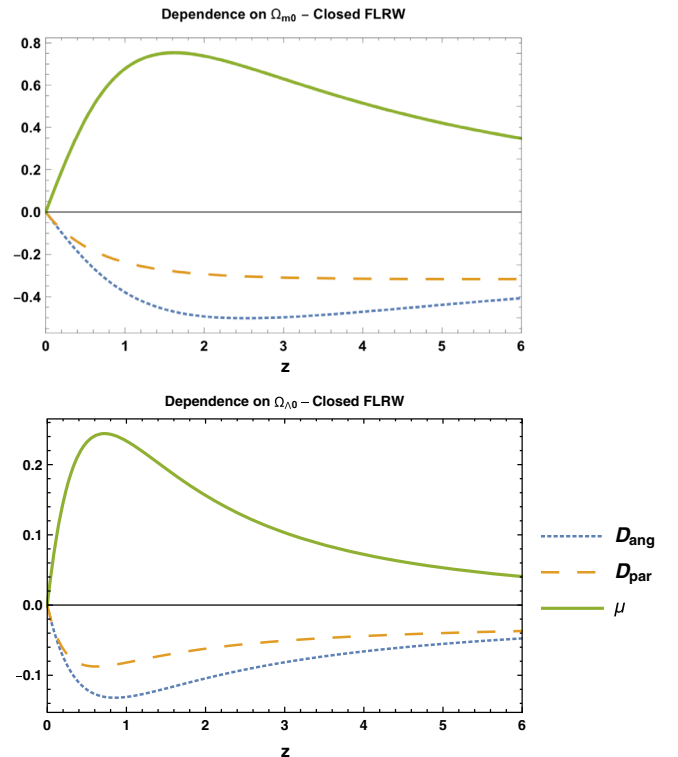


FIG. 4. Dependence of the dimensionless angular diameter distance and parallax distance and the distance slip on the cosmological parameters for a closed FLRW model. The plots show the derivatives with respect to Ω_{m_0} and Ω_{Λ_0} . We set $\Omega_{m_0} = 0.266018$ and $\Omega_{k_0} = -0.0010$ as fiducial values, [43], and we obtain $\Omega_{\Lambda_0} = 0.734982$ from the closure condition.

FLRW spacetime with matter and a cosmological constant. The dependence of μ on the curvature Ω_{k_0} appears only at the third order in the redshift. Let us also recall that there is no dependence on H_0 at all orders, as we have noticed in Sec. V B. A straightforward consequence is that measurements of μ for very small redshifts offer a simple way to determine the value of Ω_{m_0} locally, bypassing the uncertainties of the determination of H_0 or Ω_{k_0} .

In Fig. 6 we plot the low-redshift expansion of the distance slip in Eq. (65) versus its exact expression for flat FLRW, Eq. (60). They start to differ at $z \gtrsim 0.05$. At $z = 0.1$ the difference is $\sim 10\%$ and it increases monotonically with the redshift. Let us remark that, although the distance slip is very small at low redshift (being quadratic in z) and thus its measurement would be difficult, it would be also lead to a measure of Ω_{m_0} independent of any other cosmological parameters, i.e., H_0 , Ω_{Λ_0} , and Ω_{k_0} .

1. Distance slip—angular diameter distance relation

Beside the dependence of the distances D_{ang} and D_{par} and the distance slip μ on the redshift we can also consider directly the relations between these quantities, bypassing

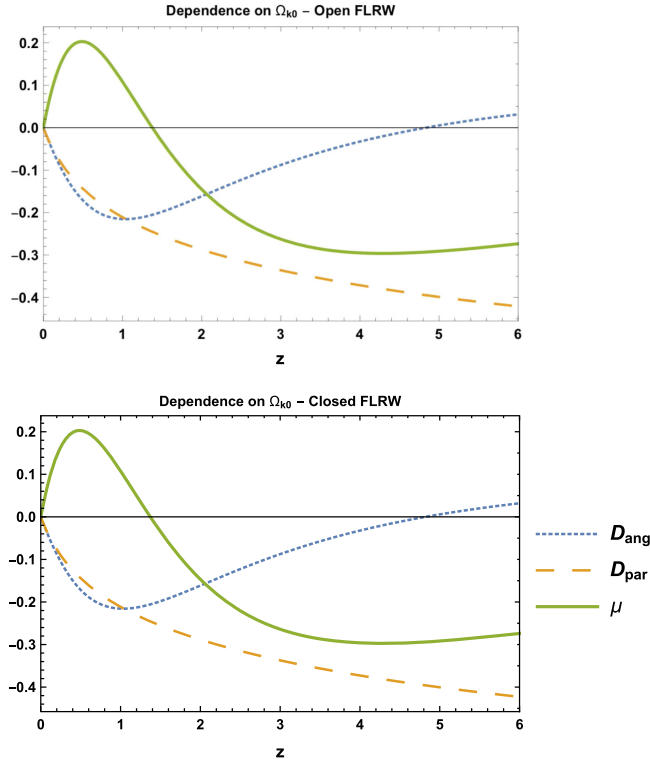


FIG. 5. Dependence of the dimensionless angular diameter distance and parallax distance and the distance slip on the curvature parameter for a closed and open FLRW models. The plots show the derivatives with respect to Ω_{k_0} . All the other cosmological parameters are fixed to fiducial values from [43].

this way the redshift as observable. As an example we discuss here the relation between μ and D_{ang} for short distances. Note that since *both* quantities in question do not depend on the states of motion of the sources all results of measurements derived from this relation are free from any systematics or noise due to the peculiar motions of the sources, unlike the redshift-based measurements.¹² This may be important for short-distance measurements where peculiar motions may constitute a significant part of the error budget.

Up to third order the relation between μ and D_{ang} reads

$$\mu(D_{\text{ang}}) = \frac{3}{2}\Omega_{\text{m}_0}H_0^2D_{\text{ang}}^2 + \frac{5}{2}\Omega_{\text{m}_0}H_0^3D_{\text{ang}}^3. \quad (66)$$

It follows that fitting the results of the measurements of μ and D_{ang} for a sample of relatively close sources (meaning D_{ang} much smaller than the Hubble distance) to (66) yields the local value of the combination $\Omega_{\text{m}_0}H_0^2$ as the coefficient in the quadratic term and, if the data allow, also the value of

¹²The residual dependence of the value of the angular diameter distance on the motion of the observer can be fixed for example by boosting the measurement results to the CMB frame defined by the CMB dipole.

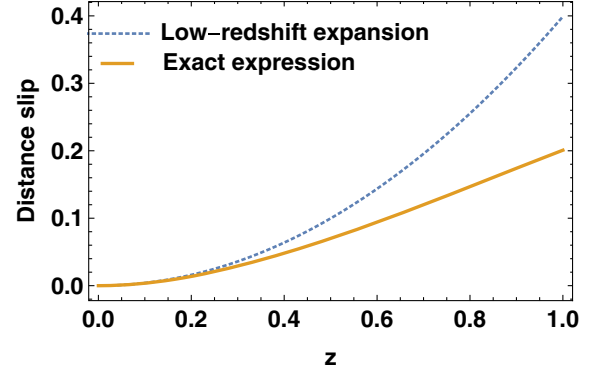


FIG. 6. Comparison between the low-redshift expansion of the distance slip as in Eq. (65) and its exact expression for flat FLRW, Eq. (60). The low-redshift expansion truncated at the first term $\propto z^2$ is very accurate for redshift $z \lesssim 0.2$. We set the value for the cosmological parameters from [43].

$\Omega_{\text{m}_0}H_0^3$ as the next order coefficient. Let us note that the leading order term $\Omega_{\text{m}_0}H_0^2 \propto \rho_{\text{m}_0}$ is another evidence of the tomographic property of μ for short distances, mentioned in Sec. IV A.

D. Dynamical dark energy

We consider here a simple modification of the Λ CDM in which the equation of state $w = p/\rho$ for dark energy is not constant in time as it is for the cosmological constant Λ . We follow the usual parametrization for the equation of state varying with time which was introduced in [44,45]

$$w(z) = w_0 + \frac{z}{1+z}w_a, \quad (67)$$

where w_0 is the value of w today and w_a governs the time dependence. For the Λ CDM model $w_0 = -1$ and $w_a = 0$. The expression for the angular diameter distance, the parallax distance and the distance slip for dynamical dark energy are formally the same as for Λ CDM, i.e., (63), (64) and (59), where however the Hubble parameter is modified as

$$H(z)^2 = H_0^2(\Omega_{\text{m}_0}(1+z)^3 + \Omega_{k_0}(1+z)^2 + \Omega_{\text{DE}}e^{-3w_a\frac{z}{1+z}}(1+z)^{3(1+w_0+w_a)}). \quad (68)$$

We explore the dependence of D_{ang} , D_{par} and the distance slip on the two parameters of the modification of the Λ CDM in (67). Our results for the flat geometry are shown in Fig. 7: we note again that μ shows a different behavior from those of D_{ang} and D_{par} , which are in turn very similar, as for the parameters of the standard Λ CDM, see Sec. V B

For small redshift μ takes the form

$$\mu(z) = \frac{3}{2}[1 + w_0(1 - \Omega_{\text{m}_0}) - \Omega_{k_0}(w_0 + 1)]z^2 + O(z^3) \quad (69)$$

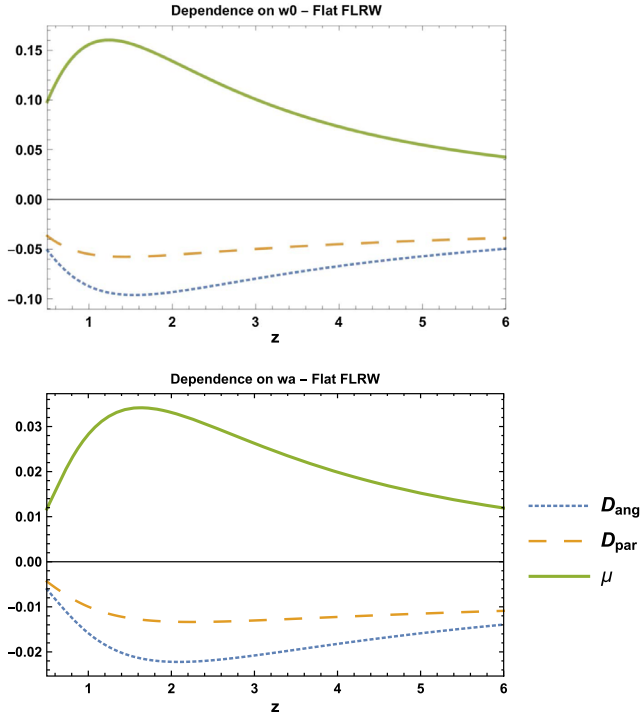


FIG. 7. Derivatives of the dimensionless angular diameter distance and parallax distance and the distance slip with respect to the parameters of the dynamical dark energy model in (67) in the flat FLRW case. The plots show the derivatives with respect to w_0 and w_a . We set the fiducial values of the other cosmological parameters from [43].

for the three geometries, and $\Omega_{k_0} = 0$ in the above equation gives the result for the flat case. As expected, there is a dependence on the equation of state of dynamical dark energy: at the leading order we find that μ depends on w_0 but not on w_a , because the effect of time variation appears at higher order in redshift.

VI. CONCLUSIONS

In this paper we have discussed the new approach for the study of light propagation in the geometric optics regime presented in [1], which is based on the bilocal geodesic operators, BGOs, a new fundamental tool to fully characterize light propagation in a given spacetime and on all the scales of interest. In Sec. III we provide the relations between the BGOs and all the important quantities and observables already present in the literature like the Jacobi map, the magnification matrix, the angular diameter distance, the parallax distance and the position drift. The novelty of our results lies in the fact that all of them can be obtained within a unified framework and from one key quantity only, the BGOs. In addition, we show in Sec. II A that in spacetimes where an analytic expression for the null geodesic curve—physically representing the photon trajectory—is known one can avoid to solve the ODEs for the BGOs and simply calculate all the observables of interests

by differentiating the expression of the photon geodesic with respect to initial data. This new method is applicable to the cases where an exact solution of the Einstein equations allows for a solution of the geodesic equation and also in presence of perturbations around it.

The main topic of our work is the study a new observable, the distance slip μ , introduced for the first time in [1]. It is a (dimensionless) combination of known observables, the parallax distance and the angular diameter distance or, alternatively, the parallax distance, the redshift and the luminosity distance, and is defined by relations (37)–(39). Its usefulness stems from its peculiar properties, not shared by the known distance measures themselves: in any spacetime it is invariant with respect to the boosts of the observer and the source which would make its measurement highly resistant to (ideally independent of) the noise and systematics due to peculiar motions. Moreover, the distance slip can always be expressed as a nonlocal functional of the spacetime curvature along the line of sight, see Eqs. (46) and (43)–(45). In particular, we also show that for short distances its value is simply proportional to a weighted integral of the matter density [Eq. (49)], reminiscent of tomography. This makes distance slip a convenient tool for determining the geometry of the spacetime and its matter content.

We specialize our study of the peculiar properties of the distance slip, focusing on cosmology and on the differences between this new observable and those it is constructed from. First of all, as it is immediately evident from the expression [Eqs. (60)–(62), (63) and (64)], the distance slip is independent of the Hubble parameter today H_0 , unlike the angular diameter distance, the parallax distance and the luminosity distance. We then go further and investigate the dependence of μ as opposed to D_{ang} and D_{par} on the other cosmological parameters, considering the curved and flat FLRW models for a universe containing cold dark matter and a cosmological constant (Sec. V B) as well as cold dark matter and dynamical dark energy (Sec. V D). It is well known that the angular diameter distance D_{ang} and the luminosity distance D_{lum} are related by a simple algebraic relation, namely the Etherington’s duality formula $D_{\text{lum}} = D_{\text{ang}}(1+z)^2$, [19,20]. Therefore the relations $D_{\text{lum}}(z)$ and $D_{\text{ang}}(z)$, measured for a sample of sources, contain exactly the same information about the spacetime geometry [4]. On the other hand, this does not hold for the parallax distance: $D_{\text{par}}(z)$ is known to contain independent information about the spacetime geometry, which were investigated in the FLRW metric case [18,46–49]. This very fact is particularly evident for the curvature parameter Ω_{k_0} , as we show here in Fig. 5. However, regarding the other cosmological parameters, in our case Ω_{m_0} , Ω_{Λ_0} and w_0 and w_a the dependences as a function of the redshift z of the two distances display similar behavior whereas that of μ is completely different. Although performing a detailed estimation of the constraining power of the distance

slip is beyond the aim of our work, these results indicate that it may contain useful new information. We have also proposed to consider directly the relation $\mu(D_{\text{ang}})$, without taking into account z as an observable, since it is strictly invariant with respect to the boosts of the sources, and therefore highly resistant to the noise due to peculiar motions. The leading order coefficient of the expansion in D_{ang} yields the local matter density ρ_{m_0} .

The measurements of the distance slip are difficult for a fundamental reason: for sources located at short distances μ is very small, and thus its determination requires very precise astrometric measurements. The distance slip becomes significant only at cosmological distances (for instance $\mu = 0.22$ at $z = 1$), but at those distances any parallax measurements are challenging. Nevertheless recent publications suggest that with the advances in astrometric techniques the parallax effects can be measured even at cosmological distances [7], at least for $z < 1$, where the signal due to the Solar System's motion with respect to the CMB frame is expected to be larger than the effects of perturbations [18] or the aberration drift due to the motions within the local group [9]. In a subsequent paper [50] we will discuss this problem in detail and investigate the effects of local inhomogeneities on the distance slip measurements.

ACKNOWLEDGMENTS

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APPENDIX: BILOCAL GEODESIC OPERATORS IN ANY UNPERTURBED FLRW METRIC

We present the derivation of the Jacobi map \mathcal{D}^A_B and the emitter-observer asymmetry operator m^A_μ using the methods introduced in Sec. II. The transverse part of the \mathcal{W}_{XX} and \mathcal{W}_{XL} matrices has already been derived in [12], but here we extend the result to the nontransverse part of m^A_μ , important for the position drift effects.

We derive the optical operators by the means the standard conformal trick. We first define the conformal time variable η given by

$$d\eta = a^{-1} dt. \quad (\text{A1})$$

The unperturbed physical, expanding metric takes now the form of

$$g = a(\eta)^2(-d\eta^2 + d\chi^2 + S_k(\chi)^2 d\Omega^2) = a(\eta)^2 \tilde{g}, \quad (\text{A2})$$

where $S_k(\chi)$ is defined by (54) and $d\Omega^2 = d\theta^2 + \sin^2 \theta d\varphi^2$ is the infinitesimal solid angle. We have introduced the conformal metric \tilde{g} :

$$\tilde{g} = -d\eta^2 + d\chi^2 + S_k(\chi)^2 d\Omega^2. \quad (\text{A3})$$

Note that in this derivation we do not assume *a priori* that the scale factor at the observation moment is equal to 1, unlike in Sec. V, i.e., we have $a(\eta_{\mathcal{O}}) \equiv a_{\mathcal{O}} \neq 1$ in general. This is because in the derivation we need to vary the observation moment, and therefore also the value of the scale factor $a_{\mathcal{O}}$.

The null geodesics of g are the same as for \tilde{g} , except for the affine parametrization. Namely, let $\tilde{x}^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \tilde{\lambda})$ denote a null geodesic in \tilde{g} , with initial data $\tilde{x}^\mu(\lambda_{\mathcal{O}}) = x_{\mathcal{O}}^\mu$, $\ell^\mu(\lambda_{\mathcal{O}}) = \ell_{\mathcal{O}}^\mu$. It is a standard result that the null geodesic of g , $x^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda)$, with the same initial data can be obtained by simple reparametrization of the conformal one, i.e.,

$$x^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda) = \tilde{x}^\mu(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \tilde{\lambda}(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda)), \quad (\text{A4})$$

where the function $\tilde{\lambda}(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda)$ gives the initial data-dependent reparametrization. We show right below that this reparametrization function can be obtained by solving the ODE

$$\frac{d\tilde{\lambda}}{d\lambda} = \frac{a_{\mathcal{O}}^2}{a^2}, \quad (\text{A5})$$

with the initial data of the form $\tilde{\lambda}(x_{\mathcal{O}}^\nu, \ell_{\mathcal{O}}^\nu, \lambda_{\mathcal{O}}) = \lambda_{\mathcal{O}}$.

We can prove (A5) by comparing directly the tangent vectors $\tilde{\ell}^\mu$ and ℓ^μ at each point of $\gamma_{\mathcal{O}}$. First note that the component 0 of $\tilde{\ell}^\mu$ (associated with the conformal time η) scales according to

$$\tilde{\ell}^0 = \tilde{\ell}_{\mathcal{O}}^0 \left(\frac{a_{\mathcal{O}}}{a} \right)^2. \quad (\text{A6})$$

This can be seen in the following way: the t component of ℓ^μ in the $(t, \chi, \theta, \varphi)$ coordinate system must scale according to the redshift law, i.e., $\ell^t = (1+z)^{-1} \ell_{\mathcal{O}}^t = \frac{a_{\mathcal{O}}}{a} \ell_{\mathcal{O}}^t$. On the other hand we have $\ell^t = a \ell^0$ from the definition of the conformal time η (A1), so (A6) follows immediately. We also know that $\tilde{\ell}^0 = -\tilde{g}_{\mu\nu}(\partial_\eta)^\mu \tilde{\ell}^\nu$ must remain constant because ∂_η is a Killing vector of \tilde{g} . Thus the 0 components of both tangent vectors are related by $\ell^0 = \tilde{\ell}^0 \left(\frac{a_{\mathcal{O}}}{a} \right)^2$ and consequently the whole tangent vectors must be related by the scaling $\ell^\mu = \tilde{\ell}^\mu \left(\frac{a_{\mathcal{O}}}{a} \right)^2$. The relation (A5) between the two parametrizations follows immediately.

The derivation of the optical operators \mathcal{D} and m proceeds now in three steps. We first obtain the bilocal geodesic

operators (BGOs) $\tilde{\mathcal{W}}_{XX}$ and $\tilde{\mathcal{W}}_{XL}$ in the conformal spacetime, by solving the geodesic deviation equation (GDE) around the geodesics of the conformal metric \tilde{g} , from Eqs. (3)–(4). Then we relate them to the operators \mathcal{W}_{XX} and \mathcal{V}_{XL} between the same two points on the same geodesic, but with respect to the metric g . This second part of the calculation is derived using the variational formulas (20)–(21). Finally we obtain the general expressions in the expanding spacetime for \mathcal{D} and m by expressing \mathcal{W}_{XX} and \mathcal{V}_{XL} in the seminull frame (SNF) of g .

1. BGOs in the conformal spacetime

Consider the radial null geodesics γ_0 of the metric \tilde{g} , passing through the observation point of coordinates $\eta = \eta_0$, $\chi = \chi_0$, $\theta = \frac{\pi}{2}$, $\varphi = 0$, with the initial tangent vector $\ell^\mu_0 = (\ell^0_0, \ell^0_0, 0, 0)$, $\ell^0_0 < 0$. Note that in the derivation we do not assume the observation point to be at the center of the spatial coordinate system, i.e., $\chi_0 \neq 0$ or that at the observation time $a_0 = a(\eta_0) = 1$, as it is assumed in Sec. V.

The reader may check that the general solution reads

$$\tilde{x}^\mu(\lambda) = \left(\eta_0 + \ell^0_0 \tilde{\lambda}, \chi_0 - \ell^0_0 \tilde{\lambda}, \frac{\pi}{2}, 0 \right), \quad (\text{A7})$$

where we have assumed for simplicity that $\tilde{\lambda} = \lambda_0 = 0$ at the observation point. The tangent vector in the coordinate frame, which reads from (A7)

$$\tilde{t}^\mu = (\ell^0_0, -\ell^0_0, 0, 0), \quad (\text{A8})$$

remains constant along the null geodesic.

We now report all the quantities necessary for the GDE (3)–(4) and thus to obtain the BGOs. We begin with the SNF along γ_0 , namely the frame which is parallel-propagated along the null geodesic with respect to the connection of the conformal metric \tilde{g} . It is given by

$$\tilde{e}_0 = \partial_\eta \quad (\text{A9})$$

$$\tilde{e}_1 = S_k(\chi)^{-1} \partial_\theta \quad (\text{A10})$$

$$\tilde{e}_2 = (S_k(\chi) \sin \theta)^{-1} \partial_\varphi \quad (\text{A11})$$

$$\tilde{e}_3 = \ell^0_0 (\partial_\eta - \partial_\chi), \quad (\text{A12})$$

where we note from (A8) that the last vector \tilde{e}_3 is simply equal to the tangent vector \tilde{t}^μ .

Then we need to calculate the Riemann tensor $\tilde{R}^\mu_{\nu\alpha\beta}$ of the conformal metric (A3), contract it twice with \tilde{t}^μ from (A8) to obtain the optical tidal tensor and express it in the SNF (A9)–(A12). The result is

$$\tilde{R}^\mu_{\nu\rho\sigma} \tilde{t}^\nu \tilde{t}^\rho = (\ell^0_0)^2 \begin{pmatrix} 0 & 0 & 0 & 0 \\ 0 & k & 0 & 0 \\ 0 & 0 & k & 0 \\ 0 & 0 & 0 & 0 \end{pmatrix}, \quad (\text{A13})$$

which shows that in the SNF frame the optical tidal tensor turns out to have constant coefficients.

The operators $\tilde{\mathcal{W}}_{XX}$ and $\tilde{\mathcal{W}}_{XL}$ in the SNF can be now obtained easily from the matrix equations (3)–(4). We have

$$\tilde{W}_{XX}{}^\mu{}_\nu = \begin{pmatrix} 1 & 0 & 0 & 0 \\ 0 & C_k(\Delta\chi) & 0 & 0 \\ 0 & 0 & C_k(\Delta\chi) & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} \quad (\text{A14})$$

and

$$\tilde{W}_{XL}{}^\mu{}_\nu = \begin{pmatrix} \tilde{\lambda} & 0 & 0 & 0 \\ 0 & -\frac{S_k(\Delta\chi)}{\ell^0_0} & 0 & 0 \\ 0 & 0 & -\frac{S_k(\Delta\chi)}{\ell^0_0} & 0 \\ 0 & 0 & 0 & \tilde{\lambda} \end{pmatrix} \quad (\text{A15})$$

in the SNF \tilde{e}_μ of (A9)–(A12). The functions S_k and C_k are given by (54)–(55) and here as well as in the rest of this section their argument is the coordinate distance $\Delta\chi$ between the emission and observation point in the χ coordinate. Namely, from (A7) we have

$$\Delta\chi \equiv \chi_\varepsilon - \chi_0 = -\ell^0_0 \tilde{\lambda}, \quad \Delta\chi > 0. \quad (\text{A16})$$

From now on the argument is intended to be $\Delta\chi$, unless stated otherwise, and we drop it for notational convenience,¹³ i.e., $C_k \equiv C_k(\Delta\chi)$ and $S_k \equiv S_k(\Delta\chi)$. Let us finally remark that, although we have chosen a special, radial null geodesic for the derivation, the results above hold for any null geodesic in the conformal space, because all null geodesics in the conformal metric are equivalent due to the large isometry group of \tilde{g} .

2. BGOs in the expanding spacetime

In the second step we will obtain the operators \mathcal{W}_{XX} and \mathcal{V}_{XL} , related to the expanding metric, from the conformal ones we have just obtained above. To do so, we will find the direct relation between them [see Eqs. (A29)–(A30) below] by using our variation method for the calculation of the BGOs, given by the relations (20)–(21), written here in the common coordinate system $(\eta, \chi, \theta, \varphi)$ and by exploiting the fact that the null geodesics of both metric coincide up to

¹³Note that to switch from $\Delta\chi$ to $\ell^0_0 \tilde{\lambda}$ we have a sign flip: $S_k(\ell^0_0 \tilde{\lambda}) = -S_k(\Delta\chi)$ and $C_k(\ell^0_0 \tilde{\lambda}) = C_k(\Delta\chi)$.

a reparametrization. The BGOs are the coefficients of the total variation of the null geodesic curve with respect to initial data. This relation reads in the conformal spacetime

$$\delta\tilde{x}^\mu = \tilde{W}_{XX^\mu{}_\nu}\delta x^\nu_{\mathcal{O}} + \tilde{V}_{XL^\mu{}_i}\tilde{\Delta}\ell^i_{\mathcal{O}} + \tilde{\ell}^\mu_{\mathcal{E}}\delta\tilde{\lambda}. \quad (\text{A17})$$

with the operators $\tilde{W}_{XX^\mu{}_\nu}$, $\tilde{V}_{XL^\mu{}_i}$ and the vector $\tilde{\ell}^\mu_{\mathcal{E}}$ already known and $\tilde{\Delta}\ell^i_{\mathcal{O}}$ denoting the covariant direction deviation with the conformal Christoffel symbols $\tilde{\Gamma}(\mathcal{O})^\mu{}_{\nu\sigma}$. The equation above holds for admissible variations $(\delta x^\mu_{\mathcal{O}}, \delta l^\mu_{\mathcal{O}})$ of the initial data, i.e., those satisfying $\tilde{\Delta}\ell^\mu_{\mathcal{O}}\ell^\nu_{\mathcal{O}}\tilde{g}_{\mu\nu} = 0$. The reader may check that such variations are automatically admissible in the expanding metric, i.e., $\Delta\ell^\mu_{\mathcal{O}}\ell^\nu_{\mathcal{O}}g_{\mu\nu} = 0$ holds for them as well, and vice versa. The underlying reason is that a null tangent vector with respect to \tilde{g} is also null with respect to g . We can therefore write down the same relation for the admissible null geodesic in the expanding metric:

$$\delta x^\mu = \mathcal{W}_{XX^\mu{}_\nu}\delta x^\nu_{\mathcal{O}} + \mathcal{V}_{XL^\mu{}_i}\Delta\ell^i_{\mathcal{O}} + \ell^\mu_{\mathcal{E}}\delta\lambda. \quad (\text{A18})$$

Note that because of (A4) the variations on the left-hand sides of both equations must be equal for the same admissible variations of the initial data $(\delta x^\mu_{\mathcal{O}}, \delta l^\mu_{\mathcal{O}})$ provided that the variations of the affine parameters λ and $\tilde{\lambda}$ are related appropriately, by the means of the variation of the relation (A23). Therefore, the procedure to pass from one set of operators to the other one is fairly straightforward: we simply need to reexpress the basis of differentials $(\delta x^\mu_{\mathcal{O}}, \tilde{\Delta}\ell^i_{\mathcal{O}}, \delta\tilde{\lambda})$ in terms of the basis given by $(\delta x^\mu_{\mathcal{O}}, \Delta\ell^i_{\mathcal{O}}, \delta\lambda)$ and equate the right-hand sides of (A17) and (A18). We will do so by deriving step by step the conformal transformations from the conformal basis to the basis in the expanding spacetime.

Let us begin with the covariant differentials of the spatial components of the tangent vector, i.e., the second term of the basis. We have to recall that the covariant derivatives of two conformally related metrics are in turn related by

$$\tilde{\nabla}_\mu \xi^\nu = \nabla_\mu \xi^\nu + C^\mu{}_{\nu\alpha} \xi^\alpha, \quad (\text{A19})$$

where in our case $C^\mu{}_{\nu\alpha}$ is a tensor given by the derivative of the scale factor a :

$$C^\mu{}_{\nu\alpha} = \frac{a_{,\kappa}}{a} \tilde{g}^{\kappa\mu} \tilde{g}_{\nu\alpha} - \frac{a_{,\alpha}}{a} \delta^\mu{}_\nu - \frac{a_{,\nu}}{a} \delta^\mu{}_\alpha. \quad (\text{A20})$$

The differentials $\tilde{\Delta}\ell^i_{\mathcal{O}}$ and $\Delta\ell^i_{\mathcal{O}}$ are therefore related by

$$\tilde{\Delta}\ell^i_{\mathcal{O}} = \Delta\ell^i_{\mathcal{O}} + C^i{}_{\mu\nu} \ell^\mu_{\mathcal{O}} \delta x^\nu_{\mathcal{O}}. \quad (\text{A21})$$

The relation between the variations of the affine parameters $\tilde{\lambda}$ and λ is a bit more complicated, because we first need the relation between the two affine parameters. It is obtained by solving for λ the ODE in (A5):

$$\frac{d\lambda}{d\tilde{\lambda}} = \frac{a^2}{a_{\mathcal{O}}^2}. \quad (\text{A22})$$

Integrating (A22) with the initial condition $\lambda = \tilde{\lambda} = 0$ at \mathcal{O} leads to:

$$\lambda(\eta_{\mathcal{O}}, \ell^0_{\mathcal{O}}, \tilde{\lambda}) = \int_0^{\tilde{\lambda}} \frac{a(\eta_{\mathcal{O}} + \ell^0_{\mathcal{O}} \tilde{\lambda}')^2}{a(\eta_{\mathcal{O}})^2} d\tilde{\lambda}'. \quad (\text{A23})$$

Once this reparametrization and the conformal null geodesic are known [see (A7) above], the null geodesic of the expanding metric simply follows from (A4). The conformal transformation of the differentials of the affine parameters is obtained by taking the total variation of (A23):

$$\begin{aligned} \delta\lambda &= \frac{a^2}{a_{\mathcal{O}}^2} \delta\tilde{\lambda} + \left(\frac{1}{\ell^0_{\mathcal{O}}} \left(\frac{a^2}{a_{\mathcal{O}}^2} - 1 \right) - \frac{2\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} \lambda \right) \delta\eta_{\mathcal{O}} \\ &\quad + \left(\frac{a^2}{a_{\mathcal{O}}^2} \tilde{\lambda} - \lambda \right) \frac{\delta\ell^0_{\mathcal{O}}}{\ell^0_{\mathcal{O}}}, \end{aligned} \quad (\text{A24})$$

where $\dot{a} \equiv \frac{da}{d\eta}$. This is equivalent to

$$\begin{aligned} \delta\tilde{\lambda} &= \frac{a_{\mathcal{O}}^2}{a^2} \delta\lambda + \left(\frac{1}{\ell^0_{\mathcal{O}}} \left(\frac{a_{\mathcal{O}}^2}{a^2} - 1 \right) + \frac{2\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} \frac{a_{\mathcal{O}}^2}{a^2} \lambda \right) \delta\eta_{\mathcal{O}} \\ &\quad + \left(\frac{a_{\mathcal{O}}^2}{a^2} \lambda - \tilde{\lambda} \right) \frac{\delta\ell^0_{\mathcal{O}}}{\ell^0_{\mathcal{O}}}. \end{aligned} \quad (\text{A25})$$

We now substitute (A25) and (A21) to (A17) and relate the result to (A18). We obtain this way

$$\begin{aligned} 0 &= (\mathcal{W}_{XX^\mu{}_\nu} - \tilde{\mathcal{W}}_{XX^\mu{}_\nu} - \tilde{V}_{XL^\mu{}_i} C^i{}_{\alpha\nu} \ell^\alpha_{\mathcal{O}} - \tilde{\ell}^\mu_{\mathcal{E}} A_\nu) \delta x^\nu_{\mathcal{O}} \\ &\quad + (\mathcal{V}_{XL^\mu{}_i} - \tilde{\mathcal{V}}_{XL^\mu{}_i} - \tilde{\ell}^\mu_{\mathcal{E}} B_i) \Delta\ell^i_{\mathcal{O}} \\ &\quad + \left(\ell^\mu_{\mathcal{E}} - \frac{a_{\mathcal{O}}^2}{a^2} \tilde{\ell}^\mu_{\mathcal{E}} \right) \delta\lambda \end{aligned} \quad (\text{A26})$$

with the 1-forms A_μ and B_i given by complicated expressions. Both 1-forms turn out later to be irrelevant. Since (A26) must hold for any admissible variations, we obtain this way general relations between the operators in the conformal and expanding spacetime:

$$\mathcal{W}_{XX^\mu{}_\nu} = \tilde{\mathcal{W}}_{XX^\mu{}_\nu} + \tilde{V}_{XL^\mu{}_i} C^i{}_{\alpha\nu} \ell^\alpha_{\mathcal{O}} + \tilde{\ell}^\mu_{\mathcal{E}} A_\nu \quad (\text{A27})$$

$$\begin{aligned} \mathcal{V}_{XL^\mu{}_i} &= \tilde{\mathcal{V}}_{XL^\mu{}_i} + \tilde{\ell}^\mu_{\mathcal{E}} B_i \\ \ell^\mu_{\mathcal{E}} &= \frac{a_{\mathcal{O}}^2}{a^2} \tilde{\ell}^\mu_{\mathcal{E}}. \end{aligned} \quad (\text{A28})$$

The last equation is just a restatement of the relation between the conformal and physical tangent vector. The other two are the relations we have been looking for,

i.e., the transformation laws for the BGOs under the conformal rescaling of the metric by $a(\eta)^2$.

The relations (A27)–(A28) have been derived in the coordinate frame of the $(\eta, \chi, \theta, \varphi)$ coordinates. We now need to rewrite them in the conformal SNF \tilde{e}_μ . We begin with (A27). From (A20) we see that $C^\mu_{\omega\nu}\ell^\nu_{\mathcal{O}}$ from is automatically orthogonal to $\ell_{\mathcal{O}\mu}$, and therefore from (17) we have $\tilde{\mathcal{V}}_{XL}{}^\mu{}_i C^i_{\omega\nu}\ell^\nu_{\mathcal{O}} = \tilde{\mathcal{W}}_{XL}{}^\mu{}_\sigma C^\sigma_{\omega\nu}\ell^\nu_{\mathcal{O}}$. Equation (A27) takes therefore the form

$$\mathcal{W}_{XX}{}^\mu{}_\nu = \tilde{\mathcal{W}}_{XX}{}^\mu{}_\nu + \tilde{\mathcal{W}}_{XL}{}^\mu{}_\sigma C^\sigma_{\omega\nu}\ell^\alpha_{\mathcal{O}} + \tilde{\ell}^\mu_{\mathcal{E}} A_\nu. \quad (\text{A29})$$

We now turn to (A28). We note that admissible variations $\Delta\ell_{\mathcal{O}}$ must have vanishing component $\Delta\ell^0_{\mathcal{O}}$ in the SNF. Therefore we get a relation only for the $i = 1, 2, 3$ components of \mathcal{V}_{XL} and $\tilde{\mathcal{V}}_{XL}$, i.e., $\mathcal{V}_{XL}{}^\mu{}_i$ and $\tilde{\mathcal{V}}_{XL}{}^\mu{}_i$. But in the SNF these components are in turn equal to the corresponding components of $\mathcal{W}_{XL}{}^\mu{}_i$ and $\tilde{\mathcal{W}}_{XL}{}^\mu{}_i$ respectively, exactly because they correspond to contraction with admissible direction variation vectors, see (17). Summarizing, we can rewrite (A28) as

$$\mathcal{V}_{XL}{}^\mu{}_i = \mathcal{W}_{XL}{}^\mu{}_i = \tilde{\mathcal{W}}_{XL}{}^\mu{}_i + \tilde{\ell}^\mu_{\mathcal{E}} B_i. \quad (\text{A30})$$

Recall that for the Jacobi operator \mathcal{D}^A_B and the emitter-observer asymmetry operator m^A_j we only need the transverse components **1** and **2** in the upper index μ . Thus the $\tilde{\ell}^\mu_{\mathcal{E}}$ terms drop out and the transformation laws simplify to

$$\mathcal{W}_{XX}{}^A{}_\nu = \tilde{\mathcal{W}}_{XX}{}^A{}_\nu + \tilde{\mathcal{W}}_{XL}{}^A{}_\sigma C^\sigma_{\omega\nu}\ell^\alpha_{\mathcal{O}}. \quad (\text{A31})$$

$$\mathcal{V}_{XL}{}^A{}_i = \tilde{\mathcal{W}}_{XL}{}^A{}_i. \quad (\text{A32})$$

From (A8) and (A20) we get

$$C^\mu_{\omega\nu}\ell^\alpha_{\mathcal{O}} = \begin{pmatrix} 0 & 0 & 0 & 0 \\ 0 & -\ell^0_{\mathcal{O}} \frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} & 0 & 0 \\ 0 & 0 & -\ell^0_{\mathcal{O}} \frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} & 0 \\ -\frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} & 0 & 0 & -2\ell^0_{\mathcal{O}} \frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} \end{pmatrix}, \quad (\text{A33})$$

where again $\dot{a} \equiv \frac{da}{d\eta}$. Substituting this formula and (A14)–(A15) in (A31)–(A32) we obtain

$$\mathcal{W}_{XX}{}^A{}_\nu = \begin{pmatrix} 0 & C_k + \frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} S_k & 0 & 0 \\ 0 & 0 & C_k + \frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} S_k & 0 \end{pmatrix} \quad (\text{A34})$$

$$\mathcal{V}_{XL}{}^A{}_i = \begin{pmatrix} -(\ell^0_{\mathcal{O}})^{-1} S_k & 0 & 0 \\ 0 & -(\ell^0_{\mathcal{O}})^{-1} S_k & 0 \end{pmatrix} \quad (\text{A35})$$

3. Optical operators in the expanding spacetime

In the final step we need to pass from the conformal frame \tilde{e}_μ to the physical parallel-transported SNF e_μ of the expanding metric, given by

$$\begin{aligned} e_0 &= \frac{1}{2a} \left(\frac{a}{a_{\mathcal{O}}} + \frac{a_{\mathcal{O}}}{a} \right) \partial_\eta + \frac{1}{2a} \left(\frac{a}{a_{\mathcal{O}}} - \frac{a_{\mathcal{O}}}{a} \right) \partial_\chi \\ &= \frac{1}{a_{\mathcal{O}}} \tilde{e}_0 - \frac{1}{2a_{\mathcal{O}}\ell^0_{\mathcal{O}}} \left(1 - \frac{a_{\mathcal{O}}^2}{a^2} \right) \tilde{e}_3 \end{aligned} \quad (\text{A36})$$

$$e_1 = (aS_k(\chi))^{-1} \partial_\theta = a^{-1} \tilde{e}_1 \quad (\text{A37})$$

$$e_2 = (aS_k(\chi) \sin \theta)^{-1} \partial_\varphi = a^{-1} \tilde{e}_2 \quad (\text{A38})$$

$$e_3 = \frac{a_{\mathcal{O}}^2}{a^2} \ell^0_{\mathcal{O}} (\partial_\eta - \partial_\chi) = \frac{a_{\mathcal{O}}^2}{a^2} \tilde{e}_3. \quad (\text{A39})$$

The reader may check that this frame is indeed parallel-transported along γ_0 with respect to the expanding metric g and that e_3 coincides with the physical tangent vector to γ_0 , i.e., ℓ^μ . Moreover we see that the transverse vectors e_1, e_2 and e_3 coincide with \tilde{e}_1, \tilde{e}_2 and \tilde{e}_3 up to rescalings. Applying the transformation and remembering that the index A is used for a vector at the emission point \mathcal{E} , while ν denotes components in \mathcal{O} , we get

$$\mathcal{W}_{XX}{}^A{}_\nu = \begin{pmatrix} 0 & \frac{a}{a_{\mathcal{O}}} C_k + \frac{a\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}^2} S_k & 0 & 0 \\ 0 & 0 & \frac{a}{a_{\mathcal{O}}} C_k + \frac{a\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}^2} S_k & 0 \end{pmatrix} \quad (\text{A40})$$

$$\mathcal{V}_{XL}{}^A{}_i = \begin{pmatrix} -(\ell^0_{\mathcal{O}})^{-1} \frac{aS_k}{a_{\mathcal{O}}} & 0 & 0 \\ 0 & -(\ell^0_{\mathcal{O}})^{-1} \frac{aS_k}{a_{\mathcal{O}}} & 0 \end{pmatrix}. \quad (\text{A41})$$

From this we obtain using (24) and (27):

$$\mathcal{D}^A_B = -\frac{aS_k}{a_{\mathcal{O}}\ell^0_{\mathcal{O}}} \delta^A_B \quad (\text{A42})$$

$$m_\perp{}^A_B = \left(\frac{a}{a_{\mathcal{O}}} C_k + \frac{a\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}^2} S_k - 1 \right) \cdot \delta^A_B \quad (\text{A43})$$

$$m^A_0 = m^A_3 = 0. \quad (\text{A44})$$

Note that in our convention $\ell^0_{\mathcal{O}} < 0$, so the overall sign for the prefactor in (A42) is actually positive. We may also simplify (A43) by noting that $\frac{\dot{a}_{\mathcal{O}}}{a_{\mathcal{O}}} = H_0$, so

$$m_\perp{}^A_B = \left(\frac{a}{a_{\mathcal{O}}} C_k + aH_0 S_k - 1 \right) \cdot \delta^A_B. \quad (\text{A45})$$

Equations (A42) and (A45) agree with the results from [12] [Eqs. (4.8) and (4.9)] if we take into account the difference in notation and the parametrizations assumed there.

As the last step of our derivation we express the coordinate distance $\Delta\chi$, appearing as the argument of C_k and S_k , by an integral over the geodesic γ_0 between \mathcal{O} and \mathcal{E} . We begin by calculating

$$\frac{da}{d\tilde{\lambda}} = \frac{da}{dt} \cdot \frac{dt}{d\eta} \cdot \frac{d\eta}{d\tilde{\lambda}}. \quad (\text{A46})$$

Here $\frac{da}{dt} = H(a)a$ from the definition of the Hubble parameter, $\frac{dt}{d\eta} = a$ from the definition of the conformal time (A1) and $\frac{d\eta}{d\tilde{\lambda}} = \ell_{\mathcal{O}}^0$ from (A7). Thus $\frac{da}{d\tilde{\lambda}} = \ell_{\mathcal{O}}^0 H(a)a^2$ or

$$\frac{d\tilde{\lambda}}{da} = \frac{1}{\ell_{\mathcal{O}}^0 H(a)a^2} \quad (\text{A47})$$

valid along the null geodesic γ_0 . Integrating this relation from \mathcal{O} , where $\tilde{\lambda} = 0$, up to the emission point \mathcal{E} we obtain

$$\begin{aligned} -\ell_{\mathcal{O}}^0 \tilde{\lambda} = \Delta\chi &= - \int_{a_{\mathcal{O}}}^a \frac{d\hat{a}}{H(\hat{a})\hat{a}^2} \\ &= \int_a^{a_{\mathcal{O}}} \frac{d\hat{a}}{H(\hat{a})\hat{a}^2}. \end{aligned} \quad (\text{A48})$$

We may also change the integration variable to the redshift $\hat{z} = \frac{a_{\mathcal{O}}}{\hat{a}} - 1$:

$$\Delta\chi = \frac{1}{a_{\mathcal{O}}} \int_0^z \frac{d\hat{z}}{H(\hat{z})}. \quad (\text{A49})$$

Using the first Friedmann equation in the form of

$$H(z)^2 = H_0^2 (\Omega_{m_0}(1+z)^3 + \Omega_{k_0}(1+z)^2 + \Omega_{\Lambda_0}) \quad (\text{A50})$$

(see [51–53]) the integral in (A49) can be recast in the following form:

$$\Delta\chi = \frac{1}{a_{\mathcal{O}} H_0} \int_0^z d\hat{z} (\Omega_{m_0}(1+\hat{z})^3 + \Omega_{k_0}(1+\hat{z})^2 + \Omega_{\Lambda_0})^{-1/2}. \quad (\text{A51})$$

The integral above is related to the total line-of-sight comoving distance D_C between \mathcal{E} and \mathcal{O} evaluated at the observation moment [53], namely we have $\Delta\chi = \frac{1}{a_{\mathcal{O}}} D_C$. We may now impose the standard convention, in which at the observation moment we have $a_{\mathcal{O}} = 1$, the observation point is located at the origin, i.e., $\chi_{\mathcal{O}} = 0$, and the null vector $\ell_{\mathcal{O}}$ is normalized so that $\ell_{\mathcal{O}}^0 = -1$, as it is assumed in Sec. V. In this case we have simply $D_C = \Delta\chi$ for the standard comoving distance and $\chi = \Delta\chi = \int_0^z \frac{d\hat{z}}{H(\hat{z})}$. Applying these relations to (A42) and (A45) we obtain:

$$\mathcal{D}^A_B = a S_k(\chi) \delta^A_B \quad (\text{A52})$$

$$m_{\perp}^A_B = (a C_k(\chi) + a H_0 S_k(\chi) - 1) \delta^A_B. \quad (\text{A53})$$

With these results we may evaluate the distance slip using the relation (36):

$$\mu = 1 - a^2 (C_k(\chi) + H_0 S_k(\chi))^2. \quad (\text{A54})$$

Noting that $a = (1+z)^{-1}$ for comoving sources we recover Eq. (59) in the main text.

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