Optimal grouping of arbitrary diagrammatic expansions via analytic pole structure

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We present a general method to optimize the evaluation of Feynman diagrammatic expansions which uses an automated symbolic assignment of momentum/energy conserving variables to each diagram. With this symbolic representation, we utilize the pole structure of each diagram to sort the Feynman diagrams into groups that are likely to contain nearly equal or nearly canceling diagrams, and we show that for some model parameters this cancellation is *exact*. This allows for a potentially massive cancellation during the numerical integration of internal momenta variables, leading to an optimal suppression of the "sign problem" and hence reducing the computational cost. Although we define these groups using a frequency space representation, the equality or cancellation of diagrams within the group remains valid in other representations such as imaginary time used in standard diagrammatic Monte Carlo. As an application of the approach, we apply this method, combined with [algorithmic Matsubara integration \(AMI\) \[A. Taheridehkordi, S. H. Curnoe, and J. P. F. LeBlanc,](https://doi.org/10.1103/PhysRevB.99.035120) Phys. Rev. B **[99](https://doi.org/10.1103/PhysRevB.99.035120)**, [035120](https://doi.org/10.1103/PhysRevB.99.035120) [\(2019\)](https://doi.org/10.1103/PhysRevB.99.035120)] and Monte Carlo methods, to the Hubbard model self-energy expansion on a 2D square lattice, which we evaluate and compare with existing benchmarks.

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I. INTRODUCTION

One of the most challenging problems in condensed matter physics is correctly evaluating electronic interactions for free particle or lattice systems with many electrons. This problem is of course a subset of a more general problem, that of fermionic particles interacting through bosonic exchange. In one sense, this problem is addressed by many-body perturbation theory using the formalism of Feynman diagrammatics, which allows one to construct in an intuitive manner the contributions at each order in perturbation theory $[1-3]$. In practice, however, it is extraordinarily difficult to handle more than just the lowest order diagrams due to the factorial increase in the number of diagrams at each order [\[4\]](#page-10-0), and this is further exacerbated by the high dimensional integrals that must be performed in order to evaluate each Feynman diagram.

Diagrammatic Monte Carlo (DiagMC) is a powerful method for numerically evaluating such diagrammatic expansions [\[5–9\]](#page-10-0). However, there is in general a Monte Carlo sign problem $[10,11]$ with multiple origins. The first, warmly referred to as the "sign blessing," is the huge cancellation that must exist between different Feynman diagrams at each order in order for the series to converge [\[12\]](#page-10-0). The second sign problem occurs during the integration of each individual diagram, since the integrand in frequency space does not have a definite sign. One can devise methods to mitigate the second problem, but the first, the cancellation between topologically distinct diagrams, is disastrous to standard DiagMC. Recently, a number of proposals to address this have surfaced, such as grouping diagrams that may partially cancel [\[13\]](#page-10-0), or reconstructing the expansion in the form of a determinant $[9,14,15]$. These methods rely on the Matsubara formalism in that final results are evaluated for Matsubara (imaginary) frequencies (iv_n) or imaginary times (τ) and not on the real frequency axis. This has excellent utility for thermodynamic properties, where the temporal degree of freedom is integrated, but is problematic for direct frequency dependent observables such as the density of states, since the analytic continuation $iv_n \to v + i0^+$ cannot be uniquely performed for numerical data and requires an ill-posed inversion via methods such as maximum entropy inversion [\[16,17\]](#page-10-0). Performing such procedures ultimately dominates the uncertainty in the result and undermines any attempt at precision numerics [\[18\]](#page-10-0). Worse still is the compression of Matsubara frequencies in the low temperature limit where numerical Monte Carlo methods become effectively nonergodic, leading to poor convergence.

The entirety of this problem can be sidestepped by simply following standard many-body perturbation theory and evaluating the internal Matsubara sums analytically. The only roadblock to doing so is the complexity of the analytic expressions. This roadblock has recently been overcome by the method of algorithmic Matsubara integration (AMI)[\[19\]](#page-11-0) that in principle allows for the symbolic evaluation of the Matsubara sums for arbitrarily complex Feynman diagrams with minimal computational expense. The analytic result of AMI can be evaluated at *any* temperature and the analytic continuation is trivialized since it can be imposed symbolically: $iv_n \to v + i0^+$. What remains is to sample a factorially growing space of diagram topologies and perform the spatial integrals, a problem typically reserved for DiagMC. However, since AMI is formulated on the frequency axis, standard

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DiagMC will suffer a severe sign problem, and cannot be directly implemented.

In this manuscript, we take a new approach to the sign problem. By considering Feynman diagrams in the Matsubara frequency representation we define a general procedure based on the analytic structure of each integrand that allows us to identify sets of topologically distinct Feynman graphs that *exactly cancel* or are *exactly equal* and further to identify other diagrams that can be trivially evaluated to be zero. In systems where the cancellation is not exact our method can identify and pair *nearly* canceling diagrams, i.e., we systematically construct optimally sign-blessed groups. By pairing such diagrams during the numeric evaluation of momenta integrals we guarantee a huge cancellation, which suppresses the sign problem. Our procedure is general in that it can be applied to any Feynman diagrammatic expansion with any interaction. As proof of principle we evaluate the numerical results for a particular perturbative expansion, the Hubbard model [\[20,21\]](#page-11-0) on a two-dimensional square lattice. We construct the selfenergy perturbative expansion up to sixth order at and away from half-filling. We then systematically group diagrams to provide what we believe to be the optimal set of diagrams to be evaluated using AMI and Monte Carlo methods and compare low order results to other numerical methods and benchmarks.

II. METHODS

In this section, we outline each step required to group and evaluate diagrammatic expansions. What we propose is in fact conceptually simple but notationally complicated and for this reason we take a pedantic approach and describe in detail how to generate and store diagrams symbolically; automate the evaluation of Matsubara sums analytically via AMI; systematically classify diagrams; and construct the optimal groups of diagrams for a particular problem.

Central to this method is the pre-generation of diagrams and assignment of symbolic momentum conserving variables, the first step in the standard procedure for translating Feynman graphs to integrals. This is not typically done in DiagMC, which instead probes energy/momentum configurations via the propagation of worms [\[22\]](#page-11-0). We will see that while the assignment of momentum conserving variables is not unique, each diagram has a pole structure that is fundamental and cannot be hidden by any particular choice of momentum conserving variables. We therefore base our diagram classification on these fundamental and physical poles. We apply the procedure to the self-energy expansion, but the same procedures can be applied to other multileg or bosonic particle expansions.

A. Constructing diagrams and integrands

The building blocks of a Feynman diagram are fermionic (solid) and bosonic (wavy) lines (see Fig. 1). If there is a boson mediated two-body interaction $V_{\sigma,\sigma'}(\mathbf{q})$ in the system one can represent the interaction between two fermionic lines as shown in Fig. 1, which additionally contains two factors of the bare vertex. Assuming one knows the free particle dispersion of each propagator and how they couple (the bare

FIG. 1. Diagrammatic representation of (left) fermionic line, (middle) interaction line, and (right) two-body interaction $V_{\sigma,\sigma'}(\mathbf{q})$ between two fermionic lines with spins σ and σ' . Each line should be assigned with momentum/energy conserving variables.

vertex) then we have all the information required to convert the diagram into an integral. If one can first draw all possible topologically distinct diagrams up to a given interaction order (or number of loops) then the problem is essentially reduced to the evaluation of a set of integrals with known integrands. While stating this is simple, as already mentioned this is extremely challenging primarily due to the high dimensionality of the integrals.

In order to systematically produce all terms in an expansion one requires a set of processes to change the order and topology of the diagrams. The two simplest processes increase the order of a diagram by one: add an interaction line (AIL); and add a tadpole (AT) (see Fig. 2). Without loss of generality, in what follows we will consider $V_{\sigma,\sigma'}(\mathbf{q})$ to be a Coulomb interaction but note that a general bosonic propagator $\mathcal{D}_0(i\Omega_m, \mathbf{q})$ can be similarly treated. Further, we restrict our discussion to the diagram space with two external legs, with the intent of constructing the set of self-energy diagrams (the set of one-particle irreducible diagrams) but the procedure remains unchanged for other diagrammatic series. To generate the series we start with diagrams of order *m* and by systematically applying AIL and AT we generate all the possible diagrams of order $m + 1$. Double counting of topologically equivalent graphs is not allowed and one therefore needs to discard duplicate graphs through explicit graph-isomorphism comparison. For this, the formal graph representation of diagrams is essential and the isomorphism checks can be aided by a tree decomposition of the graph. [\[23\]](#page-11-0) We then store all of the topologically distinct, nonisomorphic diagrams. We then iterate the procedure at each order to generate all diagrams in the expansion up to an arbitrary order. For each diagram *D*^ζ*^m* of order *m* with topology ζ*m*, we follow the Feynman rules

FIG. 2. Diagrammatic illustration of (top) AIL and (bottom) AT procedures in generation of the diagrammatic expansion described in the text. In AIL one interaction (wavy) line is added to the diagram while in AT a tadpole (simple fermionic loop with a wavy tail) is added to the diagram.

to construct a corresponding mathematical expression. These rules of course are well known. We emphasize that our goal in this manuscript is not only to apply those rules, but in fact to automate the entirety of the process. Therefore we carefully express here those rules, to orient the reader.

(1) We assign frequency-momenta variables to each line such that conservation at each vertex is satisfied. We call a set of such variables for a given diagram a 'label' and store it as an array. This procedure is outlined in Sec. $\text{IIC}1$ and its result is not unique: there are a number of distinct, but mathematically equivalent representations of the diagram integrand. The nonuniqueness of labels is an issue that we will discuss in detail in Sec. IIC 1.

(2) We assign a bare Green's function $\mathcal{G}_0^j = \frac{1}{X^j - \epsilon^j}$ to each solid line *j* with $j = 1, 2, ..., N$, where *N* is the number of solid lines, X^j represents the frequency, and ϵ^j the energy (see Sec. $\mathbf{I}(\mathbf{B})$.

(3) Each interaction line connecting two solid lines with spins σ and σ' should be directed and associated with $V_{\sigma,\sigma'}(\mathbf{q})$, where **q** is determined via conservation rules at each vertex and is not an independent variable.

(4) Each internal Matsubara frequency and momentum is integrated.

(5) We note that each fermionic loop has a well-defined spin, which can be any half-integer number between −*s* and +*s*, where *s* is the total spin. It means that for a diagram with *F*^ζ*^m* loops one should multiply the integrand by $(2s + 1)^{F_{\xi_m}}$. Thus the result should be multiplied by $\frac{(-1)^{m+F_{\zeta_m}}(2s+1)^{F_{\zeta_m}}}{(2\pi)^{nd}\beta^n}$, where *m* is the order (number of interaction lines) of the diagram, F_{ζ_m} is the number of fermionic loops in the diagram, *d* is the dimensionality of the system, *n* is the number of independent frequencies, and β is the inverse temperature [\[24\]](#page-11-0).

(5) If the *j*th solid line closes on itself, i.e., a tadpole occurs, we insert a convergence factor, $e^{X^j 0^+}$.

These rules are applied to each diagram resulting in (up to convergence factors) the Feynman integral of the form

$$
D_{\zeta_m} = \frac{1}{(2\pi)^{nd} \beta^n} \sum_{\{\mathbf{k}_n\}} \sum_{\{\nu_n\}} A(m, s, F_{\zeta_m}) \prod_{j=1}^N \mathcal{G}_0^j(\epsilon^j, X^j)
$$

$$
\times \prod_{m=1}^M V_{\sigma, \sigma'}(\mathbf{q}_m),
$$
 (1)

where *N* and *M* are the number of fermionic (solid) and bosonic (wavy) lines in the diagram, respectively, and *A*(*m*, *s*, F_{ζ_m}) = (−1)^{*m*+*F*_{ζ_m} (2*s* + 1)^{*F*_{ζ_m}. Finally, an arbitrary di-}} agrammatic expansion *Q* can be written as the sum of each distinct diagram at each order

$$
Q(x_{\text{ext}}) = \sum_{m=0}^{\infty} \sum_{\zeta_m} D_{\zeta_m},
$$
 (2)

where the sum over ζ_m is over all unique topologies of order *m*. The result only depends on a set of external parameters, *x*ext, which includes external frequencies, external momenta, chemical potential, and the temperature of the system.

B. Evaluation of Matsubara frequency summations

Each diagram in the perturbative expansion defined by Eq. (1) consists of summations over Matsubara frequencies and over momenta within the first Brillouin zone. We perform the (unbounded) Matsubara sums using algorithmic Matsubara integration (AMI) introduced in Ref. [\[19\]](#page-11-0). The Matsubara summations of a given Feynman diagram D_{ζ_m} are contained in the factor

$$
I_{\xi_m} = \frac{1}{\beta^n} \sum_{\{v_n\}} \prod_{j=1}^N \mathcal{G}_0^j(\epsilon^j, X^j)
$$
 (3)

of Eq. (1). Essentially, AMI is a procedure that evaluates the Matsubara sums by iteratively applying residue theorem to Eq. (3). We briefly review AMI here.

1. Symbolic array representation of the bare Green's functions

The first step in AMI is to represent the bare Green's functions $G_0^j(\epsilon^j, X^j)$ in a symbolic array form. We use the self-energy function as an example, which has one external frequency and one external momentum.

For a given diagram D_{ζ_m} with *n* independent (internal) Matsubara frequencies we define the frequency of each line as the linear combination $X^j = \sum_{\ell=1}^{n+1} i\alpha_\ell^j v_\ell$, where the allowed values for the coefficients α_{ℓ}^{j} are zero, plus one, or minus one. We store these coefficients as an array of length $n, \vec{\alpha}^j =$ $(\alpha_1^j, \ldots, \alpha_n^j)$ for the *j*th solid line of the diagram. Similarly the free particle energy is $\epsilon^j = \epsilon(\mathbf{k}_j)$, where $\mathbf{k}_j = \sum_{\ell=1}^{n+1} \alpha_\ell^j \mathbf{k}_\ell$. In this notation v_{n+1} and \mathbf{k}_{n+1} are the external frequency and momenta, respectively.

We will also need to express ϵ^j in an array form. For a given diagram, the *j*th line (out of *N* total solid lines) has an energy ϵ^{j} , which will be one of *r* symbolically different energies e_{ℓ} , where $\ell \leq r$. This allows us to represent ϵ^{j} as an array \vec{E}_{ℓ} with length *N*, where the ℓ th entry takes the value 1 and the rest are zero:

$$
\epsilon^{j} = e_{\ell} \rightarrow \vec{E}_{\ell} = (\delta_{\ell,1}, \delta_{\ell,2}, \ldots, \delta_{\ell,N}), \tag{4}
$$

where $\delta_{\ell,j}$ is a Kronecker delta. We are now able to represent each Green's function, \mathcal{G}_0^j , as an array with length $N + n$: [\[25\]](#page-11-0)

$$
\mathcal{G}_0^j(\epsilon^j, X^j) \to [\vec{E}_{\ell}, \vec{\alpha}^j]. \tag{5}
$$

The array representation (5) is equivalent to a full symbolic representation of the bare Green's functions in the frequencymomenta space.

2. AMI procedure

Eq. (5) enables us to represent the product of the bare Green's functions in Eq. (3) as a nested array of size $N \times$ $(N + n)$:

$$
\prod_{j=1}^{N} \mathcal{G}_{0}^{j}(\epsilon^{j}, X^{j}) \rightarrow [[\vec{E}_{\ell_{1}}, \vec{\alpha}^{1}]; [\vec{E}_{\ell_{2}}, \vec{\alpha}^{2}]; \ldots; [\vec{E}_{\ell_{N}}, \vec{\alpha}^{N}]].
$$
 (6)

To clarify this, we provide in Ref. [\[26\]](#page-11-0) the array representation of a particular third order self-energy diagram as an example.

Starting with the array representation (6) and following the AMI procedure $[19]$, we construct and store the AMI result. A typical AMI result contains many terms, which are represented as nested arrays. Each array contains two entries. The first entry is the energy (momenta) part *E*, which is represented by an array $\vec{\mathcal{E}}$ which is a linear combination of \vec{E}_{ℓ} arrays defined by Eq. [\(4\)](#page-2-0). The symbolic energy in general is constructed by $E = \sum_{\ell} \mathcal{E}_{\ell} e_{\ell}$, where the allowed values for \mathcal{E}_{ℓ} , the elements of $\vec{\mathcal{E}}$, are zero, plus one, or minus one. The second entry of the array is the frequency part, which is a linear combination of the $\vec{\alpha}^j$ arrays. From the AMI result the full symbolic result for Matsubara sums $[I_{\zeta_m}]$ in Eq. [\(3\)](#page-2-0)] is obtained. Thus, for each diagram, we have reduced the original problem of Eq. [\(1\)](#page-2-0) to a sum over momenta:

$$
D_{\zeta_m} = \frac{1}{(2\pi)^{nd}} \sum_{\{\mathbf{k}_m\}} \mathfrak{D}_{\zeta_m}(iv_{n+1}, \{\mathbf{k}_{n+1}\}, \beta, \mu), \tag{7}
$$

where

$$
\mathfrak{D}_{\zeta_m} = A(m, s, F_{\zeta_m}) I_{\zeta_m}(i\nu_{n+1}, \{\mathbf{k}_{n+1}\}, \beta, \mu) \prod_{m=1}^M V(\mathbf{q}_m). \quad (8)
$$

In summary, AMI enables us to analytically evaluate the Matsubara sums of all Feynman diagrams.

C. Classifying diagrams via pole structure

Typical diagrammatic methods evaluate the perturbation expansion on the imaginary time axis, where the diagrams are positive definite, and this makes the Monte Carlo sign problem more manageable [\[12,14](#page-10-0)[,27,28\]](#page-11-0). Evaluation in real time (or real frequency) will encounter a sign problem that is exacerbated by the existence of the canceling diagrams. We seek to address this issue in this and the following sections where we introduce a systematic approach that allows us to identify these canceling diagrams and remove them from the series. In addition, we find groups of equal diagrams, which provides us with a further reduction in computational cost.

Our goal is to evaluate Eq. [\(2\)](#page-2-0) truncated at a cutoff order *mc*. However, as we shall see, we do not really need in general to evaluate all the diagrams in the expansion; it turns out that some diagrams are individually vanishing. Furthermore, there exist diagrams that are exactly canceling or equal. To this end, we provide a filtering process to systematically identify the individually vanishing, as well as canceling and equal diagrams, without any explicit evaluation of the frequency and momenta summations in Eq. (1) . This allows us to substantially reduce the diagrammatic space of the problem leading to a significant reduction in the computational cost. In addition, since we eliminate the problematic vanishing and canceling diagrams we markedly suppress the sign problem.

There exist many expansions where *nearly* canceling diagrams appear, e.g., Hubbard self-energy diagrams away from half-filling. In order to manage the sign problem in these cases, we provide a general prescription in Sec. [III B](#page-7-0) to carefully treat the nearly canceling pairs.

1. Labeling procedure

As mentioned, the label of a Feynman graph is not unique and we need to carefully consider the role of labeling in this challenging problem. It is possible to generate the set of all labels for each diagram in the expansion from which one would construct the corresponding mathematical expressions using the Feynman rules. In the case of self-energy diagrams of order *m*, the number of independent (internal) Matsubara frequencies $n = m$, and the number of internal fermionic lines is $N = 2m - 1$. Thus knowing the order of a diagram is sufficient to provide a complete accounting of possible labels.

In order to generate each label, we first assign the *n* independent frequencies to a set of internal fermionic lines. We then assign dependent frequencies via conservation of energy at each vertex. If the conservation law at each vertex is satisfied then a valid label has been found. We generate all the possible labels by systematically choosing *n* independent lines from *N* possible choices.

Of course the number of energy conserving labels grows very fast with order, for example, while this number for the fourth order diagrams is of order 10, it is of order 100 by sixth order diagrams making this process more difficult with increasing order. However, although expensive this labeling only needs to be performed once. Furthermore, having a symbolic representation of the labels enables us to analytically extract the poles in the Matsubara frequency space, which as we shall show, plays a crucial role in identifying equal and canceling diagrams.

2. Diagram classes

We are interested in identifying diagrams that either exactly equal or exactly cancel without performing the Matsubara and momenta sums. To begin, we propose to classify diagrams according to the pole structure of their integrands. One may recall that poles of the Green's functions have a physical manifestation as quasiparticles. If two diagrams are to be analytically equivalent (up to a sign), then they must contain the same set of nonremovable divergences (virtual quasiparticles) in order to produce the same integral result. This can only be true if the original integrands have the same pole structure.

We define the *pole configuration* of a diagram D_{ζ_m} to be a set of integers $(n_1, n_2, \ldots, n_{\text{max}})$, where n_i is the number of poles with multiplicity *i* in the Matsubara frequency space and max is the highest possible multiplicity of poles. Clearly, $\sum_{i=1}^{\text{max}} n_i = N$, the number of internal fermionic lines. It is important to note that the pole configuration does not depend on the choice of label of a diagram. In this way, we partition the set S^m of diagrams of order *m* into label-independent subsets C_i^m of diagrams with the same pole configuration. We refer to these subsets as diagram classes. We illustrate this schematically in the top part of Fig. [3.](#page-4-0)

Since it is not possible for diagrams that belong to different classes to be equivalent (or cancel) we need only look *within* classes for equal or canceling diagrams.

3. Diagram subclasses

Now that we have grouped diagrams according to their pole configuration into classes C_i^m , we search for subclasses containing equal or canceling diagrams. To this end, we now consider the distinct choices of a diagram's label, since how one chooses to label a given diagram might obscure its analytic equality or negation to another diagram in its class. Thus we need a stronger condition in order to establish

FIG. 3. Schematic illustration of classes and subclasses of the set S_m of diagrams of order *m*. Diagrams in a class C_i^m have the same pole configuration, which are divided into subclasses of diagrams with similar characters.

subclasses. We postulate then a *necessary* condition in order for two diagrams D_1 and D_2 to be equal or canceling: for *any* chosen label of D_1 there must exist a representation of D_2 for which the integrands of D_1 and D_2 are equivalent or canceling.

This simple postulate leads to the logical conclusion that the total number of unique labels of D_1 and D_2 must be equal, or else the two diagrams cannot be equal or canceling in general. With this in mind we suggest a label-dependent identifier for a given integrand, which can be constructed by counting the number of poles with respect to each internal and external Matsubara frequency, iv_i , $x_i = \sum_{j=1}^{N} |\alpha_i^j|$. We then group these numbers into a set $(x_1, x_2, \ldots, x_{n+1})$, in which we then order the first *n* entries from highest to lowest as $x = (x_i, x_j, x_k, \ldots, x_{n+1})$ where $x_i \ge x_j \ge x_k$. (As above, we use self-energy diagrams, with one external frequency and *n* internal frequencies, as an example). We call this object, *x*, the *pole-ID* for a given integrand. We now define *diagram character* to be the complete set of pole-IDs generated by considering all possible labels of a diagram. Thus, the diagram character is label-independent. We can therefore safely divide each class C_i^m into subclasses $C_{i,j}^m$ of diagrams with the same diagram character. The bottom part of Fig. 3 shows schematically the division of each class C_i^m into subclasses $C_{i,j}^m$.

As an example, we show in Fig. 4 twelve of the diagrams that contribute to the self-energy expansion at fourth order. These are divided into two classes, C_1^4 and C_2^4 . Class C_1^4 is further divided into three subclasses. One notes that in each row, we observe a pair of diagrams that are isomorphic when one neglects the direction of the fermionic lines. We call such (nonisomorphic) diagrams, "almost isomorphic." However, within each subclass there are also diagrams with wildly different topologies.

Since there can be no equal or canceling diagrams that do not belong to the same subclass we need only compare diagrams belonging to the same subclass. Thus the diagram character acts as a unique barcode or fingerprint that can be used to quickly group diagrams. When the number of graphs in a subclass is large, further filtering can be helpful, which we discuss next.

D. Diagram filter

Up to now we have only postulated that diagrams belonging to the same subclass are likely to be equal or cancelling.

FIG. 4. Four subclasses of fourth order self-energy diagrams. The diagrams in the top panel belong to class C_1^4 with pole configuration $(7,0)$ and the diagrams in the bottom panel belong to class C_2^4 with pole configuration (5,1). Collecting pole-IDs for all possible labels, one finds out that the diagrams in each row have the same diagram character, i.e., they belong to the same subclass. Thus, one takes the diagrams in each row as candidates to be either equal or canceling.

We can identify those diagrams which are equal up to a sign by applying transformations to their integration variables such that their integrands remain equivalent. To this end, we introduce a filter, which we call *graph invariant transformations* (GIT). GIT identifies vanishing, canceling and equal diagrams within the subclasses.

1. Graph invariant transformations (GIT)

We begin the GIT procedure by selecting a pair of diagrams D_1 and D_2 . We then choose *one* label for each of D_1 and D_2 with their integrands stored in the array representations described in Sec. [II B 2,](#page-2-0) which we call L_1 and L_2 . Next we apply transformations to one of the labeled integrands and look for equality/negation. These transformations must be such that they change the integrand but not the integral over internal parameters.

We identify three important transformation types. The set of transformations T_1 swaps two of the independent Matsubara frequencies,

$$
\mathcal{T}_1 : (i\nu_p, \mathbf{k}_p) \leftrightarrow (i\nu_{p'}, \mathbf{k}_{p'}).
$$
 (9)

We note that \mathcal{T}_1 is equivalent to a relabeling of the diagram that guarantees a new momentum conserving label. The second transformation T_2 flips the sign of one of the internal fermionic frequencies and corresponding momentum,

$$
\mathcal{T}_2 : (iv_p, \mathbf{k}_p) \to (-iv_p, -\mathbf{k}_p). \tag{10}
$$

Finally, for many problems, there is another transformation \mathcal{T}_3 under which the dispersion of (at least) one of the solid lines changes sign:

$$
\mathcal{T}_3: \epsilon^j \to -\epsilon^j. \tag{11}
$$

We apply the group of all possible transformations (including combinations of \mathcal{T}_1 , \mathcal{T}_2 and \mathcal{T}_3) to the integrand of

FIG. 5. Two topologically distinct third order self-energy diagrams which are almost isomorphic. Application of GIT reveals that they are precisely canceling at half-filling.

the diagram, with each result stored as array representations. Diagram D_1 equals or cancels diagram D_2 if there is a transformation T such that $T : L_1 = \eta L_2$ with $\eta = \pm 1$. In practice, our procedure compares $\mathcal{T}: L_1$ with L_2 after each transformation and stops when such a transformation is found.

GIT also enables us to identify the vanishing diagrams. To do so we start by selecting a diagram *D* with its integrand represented by the array *L*. Then we apply GIT to look for a transformation $\mathcal T$ such that $\mathcal T : L = -L$. If such a transformation is found the diagram *D* is trivially vanishing.

2. Application of GIT

In order to identify canceling and equal diagrams, one needs to apply GIT to pairs of diagrams within each subclass. However, some considerations can substantially reduce the number of pairs to be investigated. For systems with particle-hole symmetry one can show that almost isomorphic diagrams are always either canceling or equal. Therefore one should first apply GIT to almost isomorphic diagrams. As an example, we show in Fig. 5 a pair of almost isomorphic third order diagrams which are found to be canceling by application of GIT. However, application of GIT also finds pairs of diagrams which are not almost isomorphic which nevertheless are found to be equal or canceling. For example, the fourth order diagrams shown in Fig. [4](#page-4-0) are all equal to each other within each subclass.

In practice, to apply the GIT procedure we first select each diagram's label such that the number of times the external frequency appears in the label is maximized. We then investigate these two diagrams using the GIT procedure. This allows us to identify most (but not all) of the equal and canceling diagrams. We then cycle through all possible labels until we find a match (equal or cancelling) or exhaust all possible labels, in which case the diagrams are not equal or canceling. In addition, because the comparison *is* label dependent it follows that if the pole-IDs of two labeled graphs are not equivalent then the GIT can not show the equality or negation of the graphs for these specific labels. Thus, it is sufficient to only apply GIT to pairs of labeled diagrams with equivalent pole-IDs.

We emphasize that our approach is fundamentally different from what is proposed in Ref. [\[13\]](#page-10-0). In this work, we identify canceling/equal diagrams by systematically applying graph invariant transformations to symbolic representations of the diagrams while in Ref. [\[13\]](#page-10-0), diagrams are presumed to cancel via crossing symmetry. Although some cancellations due to crossing symmetry can occur for special cases, the general application of that approach is almost guaranteed to pair diagrams with different pole structures—which precludes the diagrams from canceling in general. As we shall see in Sec. [III B](#page-7-0)

identifying the labels and corresponding transformations that map diagrams to their canceling partners enables one to obtain the optimal cancellation during momenta integration. We therefore believe that by applying GIT we construct the optimally sign-blessed groups for any Feynman diagrammatic expansion composed of the bare Green's functions.

E. Evaluation of momenta summations

The final step in evaluating the diagrams in a perturbative expansion is to perform the momenta integrations. Since these are high-dimensional integrals one typically uses Monte Carlo integration. This will be efficient if the number of diagrams in the expansion is not too large. In this approach we sample internal momenta points uniformly from $[-\pi, \pi]^d$ following standard Monte Carlo procedure [\[29\]](#page-11-0). We generate *y* samples in the internal momenta space each denoted by $\{\mathbf{p}_n\}_i$ and approximate each diagram *D*ζ*^m* by

$$
D_{\zeta_m} \simeq D_{\zeta_m}^{(y)} = \frac{(2\pi)^{nd}}{y} \sum_{i=1}^y \mathfrak{D}_{\zeta_m}(iv_{n+1}, \{\mathbf{p}_n\}_i, \mathbf{k}_{n+1}, \beta, \mu),
$$
\n(12)

from which the series expansion of *Q* is calculated:

$$
Q \simeq \sum_{m=0}^{\infty} \sum_{\{\zeta_m\}} D_{\zeta_m}^{(y)}(iv_{n+1}, \mathbf{k}_{n+1}, \beta, \mu).
$$
 (13)

For problems with a large diagrammatic space the direct evaluation of all the diagrams may be impractical and in that case one combines AMI with Metropolis-Hasting Monte Carlo (MHMC)[\[30\]](#page-11-0) as in standard DiagMC [\[6\]](#page-10-0) to numerically evaluate the momenta sums as well as to probe different topologies in the expansion [\(2\)](#page-2-0). This approach is similar to standard DiagMC but with three significant differences. First, we work in the Matsubara frequency space, similar to recent works on the diagrammatic dual Fermion method [\[31,32\]](#page-11-0) rather than imaginary time space. Second, we generate all the diagrams and their corresponding mathematical expressions before the MC simulation instead of producing the diagrams during the simulation. This, as we shall see, trivializes the detailed balance equations of a MHMC simulation. Third, since we analytically compute and store the Matsubara sums before MC simulation we eliminate the need for probing internal Matsubara frequencies (or, equivalently, internal imaginary times).

To stochastically sample the diagrams we introduce a set of ergodic update procedures to probe diagram orders, diagram topologies, and internal momenta, fixing all other external variables. For each step of the Monte Carlo simulation one of the updates is randomly chosen and the proposed configuration is accepted or rejected according to the Metropolis-Hastings scheme. We note that each diagram is identified by two properties: order (m) and topology (ζ_m) . We assume that at order *m* we have γ_m different topologies in the expansion [\(2\)](#page-2-0). Now we introduce the following updates.

(1) Change momenta. The current momenta ${\bf k}_n$ ^{*c*} of the current diagram of order *m* are changed to proposed momenta ${\bf k}_n$ *_p* where the ${\bf k}_n$ *_p* are derived from the uniform distribution function $W(m)$.

(2) Change topology. By this update a diagram topology is changed within a specific order, i.e., if the current diagram is of order *m* with topology ζ_m^c another diagram of order *m* with topology ζ_m^p from the stored diagrams is proposed.

(3) Change order. The current diagram of order m_c and with topology $\zeta_{m_c}^c$ is changed to a diagram of order m_p and with topology $\zeta_{m_p}^{\overline{p}}$.

Note that the proposed *m*th order topology is chosen uniformly from γ_m possible topologies with probability $\frac{1}{\gamma_m}$. Finally, the acceptance probability of these updates in the Metropolis-Hastings scheme is expressed as

$$
A = \text{Min}\left[1, \frac{\gamma_{m_p}}{\gamma_{m_c}} \frac{|\mathfrak{D}_{\zeta_{m_p}^{R}}^{re/\text{im}}(iv_{n+1}, \{\mathbf{k}_{n+1}\}_p, \beta, \mu)|W(m_c)}{|\mathfrak{D}_{\zeta_{m_c}}^{re/\text{im}}(iv_{n+1}, \{\mathbf{k}_{n+1}\}_c, \beta, \mu)|W(m_p)}\right],
$$
\n(14)

where $|\mathfrak{D}_{\zeta_m}^{\text{re/in}}|$ is the absolute value of the real/imaginary part of \mathfrak{D}_{ζ_m} and $W(m) = 1/(2\pi)^{md}$.

It is typical in MHMC to seek an update criterion that minimizes computational expense. Unfortunately, here one has no option but to evaluate the entire AMI integrand \mathfrak{D}_{ζ_m} , which becomes expensive at high orders making it difficult to generate sufficient statistics.

III. EXAMPLE: SELF-ENERGY FOR THE 2D SQUARE LATTICE HUBBARD MODEL

As an application of our method, we calculate the selfenergy for the Hubbard model on a two-dimensional square lattice up to sixth order in perturbation theory. We consider the nearest neighbor tight binding dispersion given by $\epsilon(\mathbf{k}) =$ $-2t(\cos k_x + \cos k_y) - \mu$, where *t* is the hopping amplitude and μ is the chemical potential. In this model, the potential is the momentum-independent local Hubbard interaction, $V_{\sigma,\sigma'}(\mathbf{q}) = U\delta_{\sigma,-\sigma'}$. The self-energy is

$$
\Sigma(\mathbf{k}_{n+1}, \nu_{n+1}) = \sum_{m=1}^{m_c} \left\{ \sum_{\{\zeta_m\}} \frac{(-1)^{m+F_{\zeta_m}} U^m}{(2\pi)^{2m} \beta^m} \sum_{\{\mathbf{k}_m\}} \sum_{\{\nu_m\}} \right. \\ \times \prod_{j=1}^{2m-1} \mathcal{G}_0^j(\epsilon^j, X^j) \right\} + O(U^{m_c+1}), \quad (15)
$$

evaluated to a cutoff order, m_c . Here we remind the reader that a self-energy diagram of order *m* has 2*m* − 1 internal fermion lines and *m* independent frequencies and momenta.

Since the Hubbard interaction only occurs between fermionic lines with opposite spins, we construct and store only those connected one-particle irreducible diagrams that satisfy this criterion. The total number of diagrams at each order $N_{\text{init}}^{(m)}$ is given in the first row of Table I. We then find all the possible labels (as explained in Sec. $\text{I\!I}(\text{C}1)$ for each stored diagram, which enables us to construct the classes and subclasses of the self-energy diagrams.

A. Diagrammatic Space Reduction for the Hubbard Self-Energy

We first note that the contribution of diagrams with tadpole insertions (one-legged diagrams) can be neglected because they are equivalent to shifting the chemical potential

TABLE I. Diagrammatic space reduction by shifting the chemical potential for the Hubbard self-energy expansion up to sixth order. $N_{\text{init}}^{(m)}$: total number of *m*th order Hubbard self-energy diagrams in the original expansion. *N*(*m*) : total number of *m*th order Hubbard self-energy diagrams neglecting all one-legged diagrams by applying a chemical potential shift.

\boldsymbol{m}					
$N_{\text{init}}^{(m)}$		\circ	44	296	2312
$N^{(m)}$			1 ೧	70	515

 $\mu \rightarrow \mu - \bar{n}U/2$, where \bar{n} is the number of electrons per site. [\[33,34\]](#page-11-0) In doing so we in fact redefine the chemical potential and self-energy function such that $\mu = 0$ corresponds to halffilling. $\begin{bmatrix} 35 \end{bmatrix}$ As shown in Table I this standard procedure substantially reduces the number of diagrams from $N_{\text{init}}^{(m)}$ to $N^{(m)}$. We then find all possible labels (as explained in Sec. [II C 1\)](#page-3-0) for each diagram in order to classify the diagrams into subclasses; then we apply the GIT procedure within each subclass to identify vanishing, equal, and canceling diagrams at half-filling.

The transformations T_1 and T_2 are given by [\(9\)](#page-4-0) and [\(10\)](#page-4-0), respectively, and the transformation \mathcal{T}_3 is a (π, π) shift of internal momentum,

$$
\mathcal{T}_3: \mathbf{k}_p \to \mathbf{k}_p + (\pi, \pi), \tag{16}
$$

which flips the sign of ϵ^{j} at half-filling if it depends on \mathbf{k}_{p} . Since the potential U is a constant and the momenta sums are performed over the first Brillouin zone the expansion (15) is invariant under any arbitrary combination of these transformations.

In the third order there are only two diagrams, shown in Fig. [5.](#page-5-0) These two diagrams belong to the same subclass and the GIT procedure finds that they cancel. In Ref. $[26]$, we explicitly present the transformations which relate these two diagrams. The twelve fourth order diagrams are divided into two classes, which subdivide into a total of four subclasses containing three diagrams each (see Fig. [4\)](#page-4-0). The GIT procedure reveals that the diagrams within each subclass are precisely equal in agreement with what has been reported previously [\[36–38\]](#page-11-0). There are 70 fifth-order diagrams divided into 11 subclasses; GIT reveals that all of the diagrams within each subclass exactly cancel. At sixth order, we have 515 diagrams divided into four classes and 48 subclasses. Applying GIT, we identify 144 canceling diagrams at half-filling; the remaining 371 diagrams are collected into 47 sets of equal diagrams. The details of the diagrammatic space reduction for sixth order diagrams are illustrated in Fig. [6.](#page-7-0) It is important to note that all precise cancellations found by the GIT procedure occur at half-filling only.

The diagrammatic space reduction for the Hubbard self-energy expansion up to sixth order is summarized in Table [II.](#page-7-0) There are no odd-order diagrams in the reduced space, since each diagram has a precisely canceling partner; i.e., at halffilling odd order diagrams do not contribute to the self-energy [\[39\]](#page-11-0). To calculate the self-energy at half-filling, one needs to evaluate one diagram from each group, multiplied by the number of diagrams in each group. Altogether this represents

FIG. 6. Schematic illustration of constructing groups of sixth order equal self-energy diagrams at half-filling. There are 515 diagrams after the chemical potential shift at sixth order. We first divide the diagrams into classes according to their pole configurations. Note that C_1^6 , C_2^6 , C_3^6 , and C_4^6 are classes of diagrams with pole configurations $(11,0,0)$, $(9,1,0)$, $(7,2,0)$, and $(8,0,1)$, respectively. We then construct the subclasses for each class considering their diagram characters. Finally, the application of GIT within each subclass enables us to discard all the canceling diagrams and find groups of equal diagrams at half-filling.

a huge reduction: at sixth order we began with 515 diagrams (not including one-legged diagrams); the GIT procedure reduces this number to only 47 nonequivalent diagrams.

B. Sampling nearly cancelling diagrams away from half-filling

In practice *all* diagrams within each subclass should be stored in order to evaluate a given quantity away from halffilling. Diagrams which cancel at half-filling will nearly cancel away from half-filling, and the identification of those nearly canceling pairs can increase the efficiency of Monte Carlo integration.

The most straightforward way to evaluate diagrams away from half-filling is to sample the diagrams in each subclass as a whole instead of sampling diagrams one by one. However, to use the full power of the GIT in Monte Carlo integration away from half-filling one should group each nearly canceling pair as a single integrand during the stochastic sampling. If a pair of diagrams D_1 and D_2 are exactly canceling at half-filling, we essentially have a transformation T found by GIT and

TABLE II. Diagrammatic space reduction of the Hubbard selfenergy up to sixth order at half-filling. In the second row, $n_{\text{tot}}^{(m)}$ is the number of subclasses at each order m , and $(N^{(m)})$ is the total number of diagrams (not including one-legged diagrams) at each order *m* (see Table [I\)](#page-6-0). In the last row, $N_r^{(m)}$ is the number of groups of equal diagrams at each order *m*, and $(n_d^{(m)})$ is the total number of noncancelling diagrams at each order *m*.

m						
$n_{\text{tot}}^{(m)}(N^{(m)})$	0(0)			$1(1)$ $1(1)$ $4(12)$ $11(70)$		48(515)
$N_r^{(m)}(n_d^{(m)})$	0(0)	1(1)	0(0)	4(12)	0(0)	47(371)

FIG. 7. The contribution at each order to $\text{Im}\Sigma_{\mathbf{k}}(iv_0)$ for $U/t =$ $1 \rightarrow 4$ normalized by the $m = 2$ contribution. Data are for parameters $\beta t = 5$ and $\mu/t = -1.5$ at $\mathbf{k} = (\pi/8, \pi)$. The AMI results were obtained with $\approx 10^6$ samples per diagram.

the necessary array representations L_1 and L_2 , such that $\mathcal T$: $L_1 \rightarrow -L_2$ for every set of internal variables. One should then evaluate the pair of diagrams by considering $(T : L_1) + L_2$ as a whole in the Monte Carlo sampling away from half filling. This optimizes the cancellation between the two diagrams. Thus, instead of sampling the nearly canceling diagrams one by one, we sample them as a pair. This substantially improves the average sign and the uncertainty due to the huge cancellation.

C. Numerical results

In this section, we provide proof of concept results to illustrate the applicability of the method to the difficult problem of the Hubbard interaction. To do this we will first consider the order-by-order contributions for a point away from halffilling, on both the Matsubara and real frequency axes, in order to discuss the role of error induced by truncating the series. Subsequently we will compare our AMI calculations at half-filling to results from dynamical cluster approximation (DCA)[\[21,28,40,41\]](#page-11-0) as well as compare the results from AMI on the real-frequency axis to those obtained via numerical analytic continuation of DCA data. Finally we will compare our results on the Matsubara axis throughout the Brillouin zone to numerically exact results.

A central issue in truncated diagrammatic expansions for Hubbard interactions is that for large enough value of *U*/*t* the truncated series is not convergent [\[42\]](#page-11-0). To avoid this there are methods to improve convergence that in essence re-weight each diagram order without changing the sum of the entire series [\[14](#page-10-0)[,43,44\]](#page-11-0). Here, we would like to avoid any rescaling or resummation and instead we operate within the range of explicit convergence of the series. In order to do so, in each case we estimate our truncation errors (see Ref. [\[26\]](#page-11-0) for a derivation) by considering the behavior of coefficients at each order. We can then use this information to evaluate the series for values of *U*/*t* such that the truncation error is small.

As a first example, shown in Fig. [7,](#page-7-0) we consider a case without particle-hole symmetry (i.e., away from half-filling), which means that all diagrams at each order (including odd orders) must be included. Ignoring one-legged diagrams, this requires the evaluation of $N^{(m)}$ diagrams at each order *m* (the last row of Table [I\)](#page-6-0) where at each order the diagrams are grouped into $n_{\text{tot}}^{(m)}$ subclasses (see Table [II\)](#page-7-0). The coefficients a_m in the self-energy expansion $\Sigma = \sum_m a_m U^m$ are evaluated for parameters $\beta t = 5$ and $\mu/t = -1.5$ at **k** = $(\pi/8, \pi)$ for $U/t = 1$ to 4. We normalize each plot by the absolute value of the second order term. For $U/t \leq 2$, we see that the fourth-, fifth-, and sixth-order contributions are negligible; however for $U/t = 4$, these contributions are comparable to each other in magnitude. These findings are consistent with the truncation error, plotted in the inset to Fig. [7.](#page-7-0) The fractional truncation error $err^(m)$ is the error estimate for truncating the series at order *m*, shown for $m = 4, 5$. We see that up to $U/t = 2$ the truncation error is negligible (*err*⁽⁵⁾ < 1%) while at $U/t = 4$ the error is $\approx 15\%$ and becomes divergent slightly above $U/t = 4$. The fourth-order truncation error $err^{(4)}$ has only minor differences compared to $err^{(5)}$. This suggests that at this temperature ($\beta t = 5$) and values of U/t as large as 4, a diagrammatic series might be reasonably approximated by neglecting terms higher than fifth order. Actually, it is surprising that, for a wide range of *U*/*t* values, fourth- or fifth-order results should produce truncation errors <10%. Such behavior has been observed at strong coupling from Σ DDMC [\[9,14\]](#page-10-0), where the results of the diverging series at higher order oscillate around the result such that the sum of all higher order terms is only a small contribution for weakly coupled cases, though this ceases to be the case for large values of *U*/*t*.

One should also note that to get reliable error bars for higher order contributions, grouping the diagrams into subclasses is essential. By measuring each group separately we effectively reduce the variance of each measurement. This is optimized when the diagrams in a group are equal and the variance represents sampling from the analytic expression for a single diagram.

We show another example away from half-filling in Fig. 8 but now evaluated on the real frequency axis at $U/t = 3$ for $\beta t = 5$ and $\mu/t = -1.5$. Since this parameter choice is within the convergence criteria mentioned in Fig. [7](#page-7-0) we expect small truncation errors, and our results up to 4th order illustrate the utility and rather high accuracy attainable with the method. For completeness we show the real and imaginary parts of the self-energy and each contribution from *m*th order (*Om*) as well as the sum up to fourth order. At each order, the result is evaluated by forming subclasses and evaluating all diagrams of a subclass together. Of interest is the partial cancellation between third- and fourth-order contributions for much of the frequency range. As a result, by comparing the *O*2 result to the entire sum we find a wide range of frequencies $(v = -1$ to 2.5) where both the real and imaginary parts of the second-order diagram are nearly equivalent to the sum up to fourth order. Also shown in the lower panel are the real and imaginary parts of the Green's function resulting from the self-energy sum in the upper panels. One notes a typical form of the Green's function and can identify at which frequency Re*G* changes sign, which corresponds to

FIG. 8. (Top) Real and imaginary parts of the self-energy at second, third and fourth order as well as the result up to fourth order vs real frequency ν, (bottom) Green's function up to fourth order vs real frequency *v*. Data are for parameters $U/t = 3$, $\mu/t = -1.5$, and $\beta t = 5$ at $\mathbf{k} = (\pi/8, \pi)$. We set $\Gamma/t = 0.05$ in the symbolic analytic continuation $iv_n \to v + i\Gamma$. The AMI results were obtained with \approx 4 × 10⁷ samples per diagram.

the energy $\epsilon(\mathbf{k})$ – Re $\Sigma_{\mathbf{k}}$. The Green's function is essentially independent of Σ far away from this boundary. Thus only self-energies near this boundary, here from $v \approx 0.5$ to 2, need to be evaluated to correctly represent the Green's function.

Essential in obtaining these results is managing the divergences of the AMI integrands that arise for evaluation on the real frequency axis. While analytically these divergences always have canceling terms, each individual term might cause numerical overflow that must be managed. To do so, we use two regulators: an intrinsic scattering rate Γ for the analytically continued frequency $iv_n \to v + i\Gamma$ that provides a width to the imaginary parts of the Green's functions; and a thermal regulator η which enters the bosonic distribution functions in the $E \rightarrow 0$ limit. The constraint on these regulators for numerical correctness is that they be much smaller than the dominant energy scale, $\Gamma \ll \nu$ and $\eta \ll k_B T$. Operating outside this constraint will typically result in overly smoothed results, or reduced numerical values. Our calculations are performed with $\Gamma/t = 0.05$ and $\eta = 10^{-5}$, though somewhat larger values can be used to improve statistical uncertainty without visible change to the result. In addition to these regulators, for some diagrams there may exist terms in the AMI integrand that have no external frequency in the denominator and only a linear combination of energies. This results in a large number of spurious poles inside the integration space of size mD for *D* dimensions that are not regulated by Γ nor by η . One needs only to avoid the direct evaluation of the integrand at these poles to obtain correct results. To do so it is essential that the momentum integrals *not* be performed on a regular $L \times L$ grid. Doing so virtually guarantees evaluation of the integrand directly on a pole. Instead, sampling the space via MC methods by choosing random points in the integration space makes it unlikely to encounter these spurious 024 6 8 10 12 iv_n/t

-2 -1 0 1 2 ν/t

0

FIG. 9. (Left) Imaginary part of the self-energy on the Matsubara axis at $\mathbf{k}_{AN} = (\pi, 0)$ for $\mu = 0$, $U/t = 3$, and $\beta t = 8.33$. Results from DMFT are shown as well as DCA data for 16 and 64-site clusters. (Right) Spectral function *A*(**k***AN* , ν) on the real frequency axis. The DCA results were obtained via maximum entropy inversion [\[16\]](#page-10-0). The AMI results assume $\Gamma/t = 0.05$. The AMI results were obtained with $\approx 10^6$ samples per diagram.

poles. In addition, this extends the calculation to be effectively continuous in momentum space and provides results directly in the thermodynamic limit.

In a recent work, Vučičević and Ferrero [[45\]](#page-11-0) have devised an alternate method of diagram evaluation starting from Eq. [\(1\)](#page-2-0) but they first replace the product of bare Green's functions with a summation by employing a generalization of a partial fractions decomposition. In that work, they allude to a number of obstacles that we do not seem to encounter. We suspect that the process of breaking the integrand into partial fractions produces many canceling terms resulting in an unnecessary inclusion of many removable divergences. Avoiding this procedure as well as avoiding the use of a regular $L \times L$ grid, as we have done, has allowed us to use very small regulator in analytic continuation process ($\Gamma/t \approx$ 0.05 to 10[−]4) without particular difficulty. For the chosen parameter regimes we investigate the dependence of the results on Γ and observe that the result has only weak dependence on $\Gamma \leq 0.05t$, i.e., $\Gamma = 0.05t$ is effectively in the limit of $\Gamma \to 0$.

Moving forward, we restrict our calculations to the halffilled model where we make use of the full power of the GIT methodology described in Sec. [II D.](#page-4-0) We present results truncated again at 4th order and use the sixth order contribution to estimate the truncation error. According to the last row of Table [II,](#page-7-0) we need to evaluate only $N_r^{(m)}$ diagrams for each order *m*. This amounts to only evaluating five diagrams in total, which can be accomplished extremely quickly. We also provide comparison to established numerical methods DCA and DDMC [\[32,40\]](#page-11-0).

We show in the left-hand frame of Fig. 9 the imaginary part of the self-energy versus Matsubara frequency *i*ν*ⁿ* obtained by the direct evaluation of the diagrams up to fourth order using AMI at the antinodal point $\mathbf{k}_{AN} = (\pi, 0)$ for $U/t = 3$ and $\beta t = 8.33$. The results are in perfect agreement with DCA after only a few frequencies, $(iv_n > iv_5)$. This is expected since larger values of iv_n strongly suppress high order contributions, reducing the truncation error sharply. Comparison to DCA at

FIG. 10. Real and imaginary parts of the self-energy at iv_0 through high-symmetry cuts in the $k_x - k_y$ plane for $\mu = 0$, $U/t = 4$, and $\beta t = 2$. The upper/lower blue squares are the real/imaginary DDMC results from Ref. [\[32\]](#page-11-0). The AMI results were obtained with $\approx 10^7$ samples per diagram.

low frequency shows that the fourth order truncated series is surprisingly competitive with $16 \rightarrow 64$ -site DCA [\[46\]](#page-11-0). In general we expect our truncation error to grow for decreasing iv_n or decreasing temperature, and here the error bars only reflect statistical uncertainty and do not represent truncation errors.

The power of AMI becomes apparent in the right-hand frame of Fig. 9 where we plot the real frequency spectral function at the antinodal point. Recall that for AMI the analytic continuation involves only a symbolic replacement of $i\nu_n \rightarrow$ $\nu + i\Gamma$ for some sufficiently small value of Γ . The resulting AMI spectral density is shown in red circles. For comparison we perform the numerical analytic continuation[\[16\]](#page-10-0) for the DCA Green's functions at the antinodal point. Surprisingly we see that the DCA result after numerical analytic continuation has the same broadening as determined by AMI directly on the real-frequency axis. One notes a slight asymmetry in the AMI result evaluated at $\mu = 0$. This is due to a small nonzero value of $\text{Re}\Sigma(\mathbf{k}_F, 0)$. This truncated expansion is not particle-conserving and therefore this represents a density that is very close to, but not equal to, half-filling. Moreover, the AMI result as $v \to 0$ may be underestimated due to the energy and thermal regulators. One would need to maintain $\Gamma \ll 1$ ν and further that $\Gamma \ll Im\Sigma(\nu \to 0)$ in order to guarantee correctness. These considerations have not been addressed in this simple example.

As a further benchmark, we compare to DDMC results at half-filling [\[32\]](#page-11-0). In Figure 10 we show the real and imaginary parts of the self-energy at the first Matsubara frequency for high-symmetry cuts through the Brillouin zone. For discussion purposes we plot both the individual 2nd and 4th order AMI results as well as their sums. We see that the 2nd order contribution to the imaginary part of the self-energy (orange circles) is much larger than the 4th order contributions (purple crosses). This is not the case for the real part of the selfenergy where the 2nd and 4th order contributions are nearly equal, suggesting that the convergent behavior of the real and imaginary parts of the coefficients need not be the same. In both cases the sum of these results are surprisingly similar to the DDMC results and both the real and imaginary parts have the correct qualitative momentum dependence. Visually it appears that the real-part is a better approximation. If we scrutinize the results at the Γ point where the real part has values (-0.179 ± 0.002) and (-0.188 ± 0.004) for AMI and DDMC respectively we find a \approx 5% discrepancy. Repeating this for the imaginary part with values (-0.511 ± 0.002) and (-0.537 ± 0.004) we find again a ≈ 5% discrepancy, therefore the visual distinction is only a matter of scale, and we find that the relative truncation error is in practice much less than our numerical estimate. In each case, it must be true that the sum of terms of order $m \geq 6$ results only in these small differences. The results are not generally expected to be this accurate for all parameter choices and indeed at lower temperatures we find that the deviation increases. This behavior has also been observed in order-by-order expansions from a diagrammatic treatment of the dual Fermion method [\[31,32\]](#page-11-0).

IV. CONCLUSION

We have presented a general framework to evaluate Feynman diagrammatic expansions that can be applied to virtually any expansion with any interaction. Specifically, our method is applicable to any diagrammatic expansion composed of the bare Green's functions with any frequency-independent two-body interaction.

As proof of concept we presented the application of this method to the self-energy expansion of the Hubbard model on a 2D square lattice with nearest neighbor tight-binding dispersion at and away from half-filling. The resulting diagram groups are provided in Ref. [\[26\]](#page-11-0) up to sixth order and these groups are also valid for 1D or 3D systems as well for the imaginary time representation. As evidence of utility we provided a comparison of the low order expansion to other numerical methods and found excellent results when within the convergent range of the series.

While the procedure is a major advancement in evaluating diagrammatics on the real frequency axis, it does not address

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the factorially growing diagram space, which remains time consuming to evaluate. Further, it does not address the fundamental sign problem inherent in the analytic AMI results and in many cases the average sign remains small after AMI and is not always improved by grouping diagrams. Finally, while AMI allows for the evaluation of any Feynman diagram at any temperature, it seems that at low temperature the contributions of higher order terms are larger.

Important features of our method can be summarized as follows. The Matsubara sums are performed analytically using AMI [\[19\]](#page-11-0). This allows for the symbolic analytic continuation $iv_n \to v + i0^+$ without any ill-defined numerical procedure. The full symbolic result of AMI in principle enables us to exactly (up to machine precision) evaluate Matsubara sums of each diagram in the expansion at any temperature, even at the $T = 0$ limit, which is not accessible in DiagMC methods. We also determine the pole structure of the diagrams, which enables us to divide diagrams into groups which contain nearly canceling pairs. We therefore sample pairs of nearly canceling diagrams as a whole in Monte Carlo integration instead of sampling the diagrams one by one, which leads to a substantial suppression to the sign problem. Further, in the special case when there is particle-hole symmetry the cancellations are *exact*, while other diagrams within each group are exactly equal. Moreover, despite the factorially growing cost, the AMI result and diagram groups can be easily stored, i.e., one needs to solve the problem up to the momenta integrations only once.

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