Critical Trapping Conditions for Floating Liquid Marbles

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Floating liquid marbles, small nonwetting liquid droplets encapsulated by fine hydrophobic powder located on a free liquid surface, can serve as a unique microbioreactor platform. Trapping and positioning of these liquid marbles are essential for efficient sample handling. We investigate the dielectrophoretic trapping process of floating liquid marbles that are moving on a free water surface. The dynamic behavior of the trapping process is analyzed experimentally and theoretically. More importantly, a governing equation describing successful trapping is generalized from the energy balance. This study facilitates insights into dielectrophoretic manipulation of liquid marbles and fills the gap of knowledge in handling small soft systems.

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I. INTRODUCTION

Microliter-scale liquid droplets coated with multiple layers of hydrophobic micro- or nanoparticles are called liquid marbles (LMs). Compared to bare droplets, LMs possess various unique features [1-6]. They can stably rest or float on different solid and liquid substrates and even move across these surfaces with low loss, no leakage, and relatively low evaporation [7–12]. These features make LMs the better alternative than droplets on a superhydrophobic surface for the storage and transport of a small amount of liquid [13,14]. LMs floating on a carrier liquid can maintain their volumes for a long period of time. Furthermore, floating LMs can move with low friction and high accuracy, making them suitable for controlled manipulation, serving as a robust platform for digital microfluidics. Floating LMs have been successfully utilized to detect water pollution [15], gas emission [16,17], and small traces of molecules [18]. Recently, LMs have been used as a novel bioreactor for culturing microorganisms or cells [19–22], as well as for amplification of deoxyribonucleic acid (DNA) [23,24]. Key advantages of LMs as microreactors are the three-dimensional interior structure, good gas permittivity, and low cross contamination. Automated manipulations of floating LMs, particularly precise trapping, are essential for implementing the tasks of sample preparation and detection in LM-based digital microfluidics. However, a comprehensive study on trapping of a moving and floating LM has not been conducted to date.

This paper reports, experimentally and theoretically, the trapping mechanism of a moving LM sliding on a free water surface under dielectrophoresis. We derive the critical condition for successful trapping of a moving LM. Compared to other actuation concepts for LMs [25–33], the dielectrophoretic (DEP) approach is a practical trapping concept for floating LMs due to the simplicity of the electrode setup and its good biocompatibility. DEP actuation allows for trapping, holding a LM at a specific location, and releasing it to another location for further analysis. This technique could enable the further development of LM-based digital microfluidics or the concept of the "lab in a marble."

II. MATERIALS AND METHODS

Deionized water with a resistivity of $1.8 \times 10^5 \ \Omega m$ and polytetrafluoroethylene (PTFE) powder (Sigma-Aldrich, nominal diameter of 1 μ m) serve as the liquid and the coating particles, respectively. The experimental setup consists of a floating LM with a volume of a few microliters and two cylindrical electrodes. The electrodes are connected to high-voltage dc-dc converters (Eastern Voltage Research HVPS 2) and suspended above the free water surface (Fig. 1). The sessile PTFE LM is first picked up by the lifting electrode at 4-kV voltage and then released onto a smooth channel to roll toward the water surface [34,35]. The initial velocity of the LM on water is tuned by changing the rolling distance before reaching water. The injection angle of the LM ranges from 15° to $60^{\circ} \pm 10^{\circ}$. LMs with volumes of 2.5, 5, 10, 15, and 25 μ L are selected for the trapping experiments. The

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FIG. 1. Schematic diagrams of DEP trapping of a floating LM that moves on a free liquid surface. (a) The experimental setup. (b) The trapping concept.

working distance and the applied voltage of the trapping electrode are fixed at 30 mm and 5 kV, respectively. The trapping processes are recorded from the bottom of the setup using a high-speed camera (Photron Fastcam SA3) at 125 frames/s and an image size of 768×768 pixels.

After touching and sliding on the water surface, the LM experiences an attractive DEP force induced by the trapping electrode. This restoring force guides the LM toward the center line of the electrode. The LM travels via the increasing gradient of the nonuniform electric field, resulting in a spiral movement. The trapping process of the floating LM can be regarded as a two-dimensional (2D) problem, neglecting the small change of the effective marble height over the water surface. We then formulate an analytical model based on the modified point-charge assumption and the method of images to describe the nonuniform electric field. The simulated trajectory of the floating LM is then compared with experimental data. A MATLAB (MathsWorks) code evaluates the recorded video and derives the experimental trajectory. The overarching aim of this study is to obtain a universal model for DEP trapping of floating LMs with a set of initial conditions. This model will provide a guidance for controlled manipulation of LM-based reactors for chemical and biological assays.

III. THEORY

We first utilize a modified point-charge model to describe the electric field in the vicinity of the trapping electrode [36–38]. For a hypothetical point charge suspended above the water-air interface, the electric potential experienced by a floating LM at the position (r, z) can be described as

$$\Phi(q, d, r, z) = \Phi(V, d, r, z)$$

$$\cong Vh\left[\frac{1}{[r^2 + (d - z)^2]^{1/2}} - \frac{1}{[r^2 + (d + z)^2]^{1/2}}\right]$$

$$= Vh\sigma, \qquad (1)$$

where q is the electric charge, V is the trapping voltage, d is the virtual height of the point charge above the grounded water surface and has a linear relationship with the physical distance h from the trapping electrode to the water surface ($h \approx 8$ mm), and σ represents the spatial component of the electric potential field. A correction factor will be added, as this approach is only an approximation of the actual electric potential.

In each experiment with a specific marble volume, the applied voltage of 5 kV and other parameters V, h, d, and z remain constant. The potential distribution just above the water surface is 2D and only changes with r(x, y). Consequently, the electric field strength E along the horizontal direction can be calculated and simplified as

$$\nabla E_r^2 = \nabla (-\nabla \Phi)_r^2 = (Vh)^2 \nabla (-\nabla \sigma)_r^2$$
$$\cong \frac{(Vh)^2 C d^2 r}{(r^2 + d^2)^4} = C(Vhd)^2 \psi(r), \tag{2}$$

where *C* is the correction factor to the analytical model, which can be determined experimentally, and $\psi(r)$ represents the position component containing the horizontal distance *r*.

The horizontal component of the DEP force for trapping a floating LM can be analytically described as

$$F_{\text{DEP}}(r) = 2\pi \epsilon_m R^3 \nabla E^2_r = 2\pi C \epsilon_m R^3 (Vhd)^2 \psi(r)$$
$$= \frac{3C \epsilon_m}{2\rho} m (Vhd)^2 \psi(r). \tag{3}$$

where ϵ_m is the permittivity of air, with a value of approximately 8.85 × 10⁻¹² F/m, and *R*, ρ , and *m* are the radius, density (approximately 1000 kg/m³), and mass of the undeformed floating LM, respectively.

To determine the DEP potential energy U_{DEP} of the floating LM at a specific position, we set the infinite position as the reference point of zero potential energy and carry out the definite integration with the simplified DEP force expression to match the conversion



FIG. 2. The horizontal DEP force exerted on a $10-\mu$ L floating LM and its DEP potential energy at various positions.

between the work done by the DEP restoring force and the DEP potential energy, namely $U_{\text{DEP}}(r) = -W_{\text{ref}\rightarrow r} = -\int_{\infty}^{r} F_{\text{DEP}}(r) dr$. Combining with Eq. (3) for the attractive DEP force that does positive work in the sliding motion of the floating LM, the corresponding DEP potential energy should always be negative, as depicted by the red solid line in Fig. 2. Thus, the relative total energy of floating LMs at different instances could be positive, zero, or even negative.

IV. RESULTS AND DISCUSSION

A. Analysis on marble motion regimes

After establishing the DEP potential energy, we use the energy balance analysis to describe the 2D DEP-trapping process. Analysis of the force balance is not easy for various positions of the trajectory because of the changing force directions. The position at which the sessile LM is injected onto the water surface is selected as the initial position r_i . By systematically comparing the marble motion paths in all experimental cases, we deduce that there should be at least one critical position that affects marble trapping at a specific set of initial conditions. If moving with a large initial velocity and any injection angles, the floating LM would slide quickly to a position at which the velocity direction is approximately perpendicular to the direction of the attractive DEP force. This position is considered as the critical point r_c , which has the shortest distance to the electrode center line since the start of the injection process [Figs. 3(a) and 3(b)].

In general, there are two types of motion regimes induced by the nonuniform electric field around an electrode with 5-kV applied voltage: trapping and escaping. Appendix A provides representative videos of these processes. The moving LMs with an initial velocity less than



FIG. 3. Image sequences of $10-\mu L$ floating LMs trapped along a spiral path (a) and escaping quickly (b) under DEP force in two typical experimental cases. (c),(d) Different trajectories of nonstationary floating LMs on a free water surface in trapping and escaping regimes (the electrode centroid position is set as the original point).

0.1 m/s and an injection angle of less than 38° could easily reach the trapping electrode through a spiral movement. Increasing the size of the marble velocity or the injection angle allows floating LMs to escape. Once the LM escapes, it decelerates until a complete stop due to friction. It is noteworthy that a floating LM that escapes but then stops within the effective working range of the DEP force (normally 40 mm at 5-kV trapping voltage) could subsequently be attracted back under the electrode. In a successful trapping case, the whole process usually completes within a few seconds. The floating LMs slide smoothly with few rotations in trapping and do not cause much interference to the carrier water surface. The LM escapes only if both the initial velocity and the injection angle exceed their respective threshold values. In the experimental case of escaping and subsequent trapping, the trapping process is similar to the simple one-dimensional case from a stationary initial position [36]. The LM accelerates toward the center line of the trapping electrode and then oscillates around it until a complete stop.

Interestingly, almost all successful trapping cases with various parameters show a similar trajectory, which has a large radius of curvature in the outer working ranges (over 10 mm to the electrode center line) [Fig. 3(c)]. These trapping cases then show high-density path circles within the "real" effective working distance of 5 mm, especially for the large floating LMs with a Bond number Bo of over 0.25. This finding supports the description of the inhomogeneous electric field. The Bond number of a LM is defined as Bo = $\rho g R^2 / \gamma_{\text{eff}}$, where γ_{eff} is the effective surface tension of the LM. However, the accurate measurement of the effective surface tension of LMs remains a challenge due to technical limitations [39–42]. In this study, a LM that floats on a carrier liquid deforms and the coating layer is sandwiched between the liquid core and the liquid carrier. This arrangement affects the distribution of coating particles on the surface of the LM and consequently influences its effective surface tension. Furthermore, the rapid motion of the floating LM under dielectrophoresis makes the related measurement extremely difficult. Here, we can only estimate the effective surface tension of floating LMs using the puddle-height method introduced by Aussillous and Quéré in 2006 [2] $\gamma_{\text{eff}} = h_p^2 \rho g/4$, where h_p is the height of a large LM with a puddle shape resting on a solid substrate. From our previous work [43], the effective surface tension of the LM is determined to be 0.068 ± 0.004 N/m for LMs with volumes ranging from 2.5 to 25 μ L, similar to the measurement done by Arbatan and Shen [44], where the same PTFE powder is used. With the effective surface tension, the corresponding Bond number can be roughly calculated for the dimensionless analysis. In a typical escaping case, the floating LM moves quickly away from the electrode, which follows a straight trajectory. Only large LMs indicate a small curvature at the critical point [Fig. 3(d)], validating that the DEP force is proportional to the volume of the LM.

As for the floating LM travels head on toward the electrode centroid along the direction of the DEP force, it is different from the oblique trapping with a certain injection angle. The LM directly accelerates toward and then overshoots the position right below the electrode centroid with a maximum velocity. The maximum velocity in turn decides whether the LM can move out of the effective working range of DEP force. Enough initial kinetic energy may enable escaping. However, in all cases under investigation, there is no truly head-on trapping case, as the floating LM cannot strictly move along a straight path. Thus, the head-on trapping of a floating LM is not discussed in this paper.

B. Energy-based dynamic governing equation for DEP trapping of floating liquid marbles

We apply the conservation of energy to consider the initial point r_i and the critical point r_c in the movement of a floating LM with the kinetic energy, DEP potential energy, and friction energy loss:

$$\frac{1}{2}mv_i^2 + U_{\text{DEP},i} = \frac{1}{2}mv_c^2 + U_{\text{DEP},c} + U_{\text{loss}}.$$
 (4)

The relation between the kinetic energy and the DEP potential energy of the floating LM at this critical point directly decides whether or not the marble can be trapped. At the boundary between trapping and escaping, the escaping velocity v_e in the nonuniform electric field should meet the condition that the total energy of the floating LM infinitely approaches zero: $\frac{1}{2}mv_e^2 + U_{\text{DEP},c} = 0$. The value of v_e is found to be independent of the marble mass. If the injection angle is set, an escaping velocity ranging from 0.022 to 0.063 m/s will be decided for all marble volumes investigated in this paper.

Assuming that the floating LM travels along an approximately straight path before reaching the critical position, which is confirmed by experimental marble trajectories [Figs. 3(a)–3(d)], we can calculate the friction energy loss with dynamic data from the real-time detection of marble positions. This energy loss mainly represents the kinetic friction force F_{kf} between the floating LM and the carrier liquid by Stokes friction with a correction factor f(V, R, z) [36] and can be expressed as $U_{\text{loss}} = -\int_{i}^{c} F_{kf} ds = \int_{i}^{c} 6\pi f \,\mu Rv \, ds$. In a previous work [36], we have demonstrated that the term $6\pi f \,\mu R$ of Stokes friction is analogous to the viscous-damping coefficient c of the well-known damped simple harmonic motion (DSHM) at the end of the trapping process. The value of c could



FIG. 4. The relationship between the viscous-damping coefficient *c* and the Bond number Bo of floating LMs in DEP-trapping cases (logarithmic coordinates). Insets: (a) The trends of the marble positions r(x, y) versus time in a successful trapping case of a 5- μ L floating LM. (b),(c) The oscillation of the floating LM relative to the electrode center line and fitting with the solution of DSHM at the end of the trapping process.



FIG. 5. Operation maps with an identical boundary (orange solid line) for DEP trapping of nonstationary floating LMs with various initial parameters. (a) Small marble volumes: 2.5 and 5 μ L. (b) Medium marble volume: 10 μ L. (c) Large marble volumes: 15 and 25 μ L. Solid points represent the successful trapping in experiments, while solid crosses are escaping counterparts.

be experimentally determined by analyzing the successful trapping cases of various LMs. We find that this coefficient is constant for each specific marble mass and is a function of the Bond number of the LM (Fig. 4). The initial velocity v_i deduced from the average velocity of the first six video frames is used instead of the instantaneous velocity in the friction-energy-loss calculation (mostly within 0.25 s). The initial marble position r_i and injection angle θ are used to estimate the straight sliding distance. Based on the above equations, the general governing equation for DEP trapping of a floating LM is as follows:

$$\frac{1}{2}mv_{ic}^{2} + U_{\text{DEP},i} = cv_{i}r_{i}\cos\theta.$$
 (5)

Therefore, the magnitude of the initial critical velocity v_{ic} could be further derived. This initial critical velocity can be used as the criterion to predict successful trapping. A floating LM sliding with an initial velocity close to v_{ic} is more likely to escape from the DEP trap. In contrast, the marble will likely slip smoothly toward the position right below the electrode centroid in a spiral movement if the initial velocity is less than v_{ic} . In all trapping experiments with marble volumes ranging from 2.5 to 25 μ L, we find that the analytical model described above can predict the experimental outcomes, no matter whether trapping or escaping, with an accuracy of over 90% (Fig. 5). The good agreement indicates that the analytical model and the generalized governing equation are suitable for describing the DEP trapping of floating LMs. In Figs. 5(a)-5(c), all experimental outliers are close to the boundary line. Among these outliers, the successful trapping cases showing in the escaping region are attributed to the phenomenon that some floating LMs escape and then are trapped back if they stop within the effective working range of the DEP force.

V. CONCLUSIONS AND PERSPECTIVES

The trapping scheme via dielectrophoresis can be used for the manipulation of two or more floating LMs with a customized electrode array. A programmable electrode array is key for the implementation of a LM-based digital microfluidic platform.

In conclusion, an effective DEP-trapping method is proposed for moving and floating LMs with various volumes. Furthermore, we derive a governing equation for successful DEP trapping of LMs from the energy balance with parameters such as the marble mass m, the initial marble position r_i , the initial velocity v_i , the injection angle θ , and the applied trapping voltage V. The result presented in this paper provides a practical engineering solution for LM transport and DEP manipulation not only of LMs but also of other small soft matter.

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APPENDIX: TRAPPING AND ESCAPING OF FLOATING LIQUID MARBLES UNDER DIELECTROPHORESIS

Videos 1 to 6 are the typical cases of floating liquid marbles trapped or escaping under the effect of the DEP force (the experimental parameters are listed in each caption).



VIDEO 1. A 2.5- μ L LM trapped with an initial velocity of 69.5 mm/s and an injection angle of 35°.



VIDEO 2. A 5- μ L LM trapped with an initial velocity of 59.5 mm/s and an injection angle of 43°.



VIDEO 3. A 10- μ L LM trapped with an initial velocity of 56.6 mm/s and an injection angle of 45°.



VIDEO 4. A 10- μ L LM escapes with an initial velocity of 131 mm/s and an injection angle of 33°.



VIDEO 5. A 15- μ L LM escapes with an initial velocity of 123 mm/s and an injection angle of 34°.



VIDEO 6. A 25- μ L LM escapes with an initial velocity of 116 mm/s and an injection angle of 37°.

All videos are recorded at a rate of 125 frames/s and played at 60 frames/s.

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