Quantization of the canonically conjugate pair angle and orbital angular momentum

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The question how to quantize a classical system where an angle φ is one of the basic canonical variables has been controversial since the early days of quantum mechanics. The problem is that the angle is a multivalued or discontinuous variable on the corresponding phase space. The remedy is to replace φ by the smooth periodic functions $\cos \varphi$ and $\sin \varphi$. In the case of the canonical pair (φ, p_{φ}) , where p_{φ} is the orbital angular momentum (OAM), the phase space $S_{\varphi,p_{\varphi}} = \{\varphi \in \mathbb{R} \mod 2\pi, p_{\varphi} \in \mathbb{R}\}$ has the global topological structure $S^1 \times \mathbb{R}$ of a cylinder on which the Poisson brackets of the three functions $\cos \varphi$, $\sin \varphi$, and p_{φ} obey the Lie algebra of the Euclidean group E(2) in the plane. This property provides the basis for the quantization of the system in terms of irreducible unitary representations of the group E(2) or of its covering groups. A crucial point is that, due to the fact that the subgroup $SO(2) \cong S^1$ is multiply connected, these representations allow for fractional OAM $l = \hbar (n + \delta), n \in \mathbb{Z}, \delta \in [0, 1)$. Such $\delta \neq 0$ have already been observed in cases like the Aharonov-Bohm and fractional quantum Hall effects, and they correspond to the quasimomenta of Bloch waves in ideal crystals. The proposal of the present paper is to look for fractional OAM in connection with the quantum optics of Laguerre-Gaussian laser modes in external magnetic fields. The quantum theory of the phase space $S_{\omega,p}$ in terms of unitary representations of E(2) allows for two types of "coherent" states, the properties of which are discussed in detail: nonholomorphic minimal-uncertainty states and holomorphic ones associated with Bargmann-Segal Hilbert spaces.

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I. INTRODUCTION AND OVERVIEW

The problem of quantizing a phase space where an angle $\varphi \in \mathbb{R} \mod 2\pi$ is one of the canonical variables has been a controversial issue since the founding days of quantum mechanics (for a brief historical account see the Introduction of Ref. [1]). The basic reason for the problems is that an angle variable of that type is not a smooth periodic function on the associated phase space (for details see Appendix A).

There are two typical (generic) examples where the unit circle S^1 , parametrized by the angle $\varphi \in \mathbb{R} \mod 2\pi$, represents the configuration space, whereas the canonically conjugate momentum variable p_{φ} is either a *positive real number* $p_{\varphi} > 0$ —i.e., $p_{\varphi} \in \mathbb{R}^+$ —or a *real number*—i.e., $p_{\varphi} \in \mathbb{R}$.

The "classical" representative of a phase space with the global topological structure $S^1 \times \mathbb{R}^+$ is the angle–action-variable description of the harmonic oscillator: The transformation

$$q(\varphi, I) = \sqrt{2I/m\omega\cos\varphi}, \quad \varphi \in [0, 2\pi), \quad I > 0, \quad (1)$$

$$p(\varphi, I) = -\sqrt{2m\omega I}\sin\varphi \tag{2}$$

is *locally* canonical; i.e., it has the property

$$dq \wedge dp = d\varphi \wedge dI \tag{3}$$

and it transforms the Hamilton function

$$H = \frac{1}{2m}p^2 + \frac{1}{2}m\omega^2 q^2$$
 (4)

into the simple form $H = \omega I$.

The phase space

$$\mathcal{S}_{\varphi,I} = \{(\varphi,I); \varphi \in \mathbb{R} \mod 2\pi, I \in \mathbb{R}^+\}$$
(5)

has the *global* topological structure of a cone with the tip deleted [1]. The cone may be parameterized by the three functions

$$h_0(\varphi, I) = I > 0, \quad h_1(\varphi, I) = I \cos \varphi, \quad h_2(\varphi, I) = -I \sin \varphi,$$

 $h_0^2 - h_1^2 - h_2^2 = 0.$ (6)

These functions obey the Lie algebra $\mathfrak{so}(1,2)$ of the "proper orthochronous Lorentz group" SO[†](1,2) with respect to the Poisson brackets on $S_{\varphi,I}$ namely,

$$\{f_1, f_2\}_{\varphi, I} \equiv \partial_{\varphi} f_1 \partial_I f_2 - \partial_I f_1 \partial_{\varphi} f_2, \quad f_j = f_j(\varphi, I).$$
(7)

For the functions (6) we have

$$\{h_0, h_1\}_{\varphi, I} = -h_2, \quad \{h_0, h_2\}_{\varphi, I} = h_1, \quad \{h_1, h_2\}_{\varphi, I} = h_0.$$
(8)

This Lie algebra structure on the classical phase space $S_{\varphi,I}$ serves as the basis for the quantization of the system.

In the quantum theory the corresponding self-adjoint Lie algebra generators K_0 , K_1 , and K_2 of certain irreducible unitary representations of the group SO[†](1,2) constitute the algebraic basis for the more composite quantum observables of the quantized system like the functions h_0 , h_1 , and h_2 do for the classical one. What is especially remarkable is the following.

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Obviously it follows from the relations (1), (2), and (6) that the variables q and p may be expressed (nonlinearly) by the functions h_0 , h_1 , and h_2 . Similarly, the self-adjoint operators Q and P may be expressed as functions of the operators K_0 , K_1 and K_2 . Thus, one can replace the basis $\{Q, P, 1\}$ of the fundamental Weyl-Heisenberg algebra by the basis $\{K_1, K_2, K_0\}$ of the Lie algebra of the group SO[†](1,2) or one of its (infinitely many) covering groups (for details see Ref. [1]).

Important for the new approach is that the unsuitable variable $\varphi \in \mathbb{R} \mod 2\pi$ is replaced by the continuous and smooth periodic functions $\cos \varphi$ and $\sin \varphi$ as basic canonical variables. This was first suggested in 1963 independently by the physicist Louisell [2] and the mathematician Mackey [3]. This makes very good sense, because any "decent" function periodic in φ may be expanded in a Fourier series where the terms with $\cos n\varphi$ and $\sin n\varphi$ can be expressed as powers of $\cos \varphi$ and $\sin \varphi$.

The details of the quantization of the phase space $S_{\varphi,I}$ with its global topological structure $S^1 \times \mathbb{R}^+$ in terms of irreducible unitary representations of the group $SO^{\uparrow}(1,2)$ and possible associated applications of the somewhat unusual quantum framework, especially in quantum optics, have been discussed elaborately in [1].

The characteristic mechanical example representing a phase space with the global topology $S^1 \times \mathbb{R}$ (a cylinder) is a bead moving frictionlessly on a circular wire with radius r_0 in a horizontal plane. The position of the bead on the wire is given by an angle $\varphi \in \mathbb{R} \mod 2\pi$, but its angular momentum p_{φ} may have any value $p_{\varphi} \in \mathbb{R}$, positive or negative, depending on whether the bead moves anticlockwise or clockwise. The Hamilton function is

$$H = \frac{p_{\varphi}^2}{2mr_0^2}.$$
 (9)

Whereas the angular momentum p_{φ} is a constant of motion the value of which depends on the initial conditions, the angle φ has the equation of motion

$$\dot{\varphi} \equiv \omega = \frac{\partial H}{\partial p_{\varphi}} = \frac{p_{\varphi}}{mr_0^2},\tag{10}$$

with the solution

$$\varphi(t) = \omega t + \varphi_0. \tag{11}$$

The last relation indicates a property of the simple system which plays an important role in our discussion of its quantum theory below: The position of the bead on the wire can always be described by a certain value $\varphi \in [0, 2\pi)$. But if not stopped, the bead will pass that position—e.g., φ_0 —many times: namely, $n = \omega t_0/(2\pi)$ times if it passes the "point" φ_0 after $t_0 > 0$ seconds again. Thus, if one looks at the history of the motion, the circle is being "unwrapped" (arbitrary) many times onto a real line R, here represented by the time coordinate t. Mathematically speaking, the real line is the "universal" covering space of the circle. If the bead circles around twice, it runs through a twofold covering; if it circles q times, it provides a q-fold covering. The existence of those covering spaces, especially the universal one, can have important consequences for the quantum theory of the system: namely, the possibility of having "fractional" or "quasi orbital angular momenta" (quasi-OAM), similar to those in the Bohm-Aharonov effect, the fractional quantum Hall effect, and similar to the quasimomenta associated with Bloch waves in an ideal periodic crystal. It may play a corresponding important role in the case of the OAM of photons in a cylindrical laser beam (references are given below).

The basic functions

$$\tilde{h}_1(\varphi, p_{\varphi}) = \cos \varphi, \quad \tilde{h}_2(\varphi, p_{\varphi}) = \sin \varphi, \quad \tilde{h}_3(\varphi, p_{\varphi}) = p_{\varphi}$$
(12)

on the phase space

$$S_{\varphi, p_{\varphi}} = \{ s = (\varphi, p_{\varphi}); \varphi \in \mathbb{R} \mod 2\pi, p_{\varphi} \in \mathbb{R} \}$$
(13)

generate the Lie algebra $\mathfrak{e}(2)$ of the *Euclidean group* $\mathrm{E}(2)$ *in the plane*:

$$\{\tilde{h}_3, \tilde{h}_1\}_{\varphi, p_{\varphi}} = \tilde{h}_2, \quad \{\tilde{h}_3, \tilde{h}_2\}_{\varphi, p_{\varphi}} = -\tilde{h}_1, \quad \{\tilde{h}_1, \tilde{h}_2\}_{\varphi, p_{\varphi}} = 0.$$
(14)

If we characterize the points of a plane by a complex number $z=x+iy=re^{i\varphi}$, then the action of the three-parameter Euclidean transformation group on that plane is given by the action of the two subgroups (for more details see Appendix B)

rotations $R(\alpha): z \to e^{i\alpha}z, \quad \alpha \in [0, 2\pi),$ (15)

translations
$$T_2(t): z \to z + t$$
, $t = a + ib$, $a, b \in \mathbb{R}$.
(16)

Like in the case of the phase space (5) with its Lie algebra structure (8) and its quantization in terms of irreducible unitary representations of the group $SO^{\uparrow}(1,2)$ or its covering groups, the phase space (13) can be quantized in terms of irreducible unitary representations of the Euclidean group E(2) or its covering groups (for references, see below).

In any such irreducible unitary representation the corresponding self-adjoint generators L, X_1 , and X_2 of rotations and translations form the Lie algebra

$$\frac{1}{\hbar}[L,X_1] = iX_2, \quad \frac{1}{\hbar}[L,X_2] = -iX_1, \quad [X_1,X_2] = 0.$$
(17)

The (Casimir) operator

$$R^2 = X_1^2 + X_2^2 \tag{18}$$

commutes with all generators of the Lie algebra (17) and thus has the eigenvalue r^2 in an irreducible unitary representation. Notice that the Lie algebra (17) is invariant under the substitution $X_j \rightarrow \gamma X_j$, j=1,2, $\gamma >0$, so that for $R^2 > 0$ we can define the self-adjoint cosine and sine operators

$$C = \frac{X_1}{\sqrt{R^2}}, \quad S = \frac{X_2}{\sqrt{R^2}}, \quad C^2 + S^2 = 1,$$
 (19)

which obey

$$\frac{1}{\hbar}[L,C] = iS, \quad \frac{1}{\hbar}[L,S] = -iC, \quad [C,S] = 0.$$
(20)

(Generally the self-adjoint generators of translations are denoted by P_j because they play the physical role of linear momenta, but here their role is different and that is indicated by the notation X_{j} .)

One of the crucial differences between the quantizations of the phase spaces (5) and (13) is that for the former the self-adjoint quantum observable K_0 , which corresponds to the positive action variable *I*, has to be a positive definite operator—which it is for the positive discrete series of irreducible unitary representations of SO[†](1,2)—whereas in any irreducible unitary representation of E(2) or any of its covering groups the generator *L* of the rotations has arbitrarily large positive *and negative* eigenvalues.

In order to keep track of the physical dimensions in the following, it is convenient to introduce the following quantities:

unit of length:
$$\lambda_0 = \sqrt{\frac{\hbar}{m\omega}}, \quad r = \rho \lambda_0.$$
 (21)

We shall also make frequent use of the dimensionless number

$$\epsilon = \rho^{-2} = \frac{\hbar}{m\omega r^2},\tag{22}$$

where in general we shall identify the eigenvalue r^2 of the Casimir operator R^2 with the radius squared r_0^2 appearing in Eq. (9). The limit $\epsilon \rightarrow 0$ characterizes the classical limit $\hbar \rightarrow 0$. [As to physical dimensions, in the applications below the group parameters *a* and *b* of Eq. (16) will have the dimension of an action, just like p_{φ} . For $\epsilon = 1$ in Eq. (22) we have $\hbar \omega = O(\text{eV})$ if $m \approx m_e$ and $r = 10^{-10}$ m.]

The irreducible unitary representations of the Euclidean group E(2) and its covering groups may all be implemented in a Hilbert space $L^2(S^1, d\varphi/2\pi)$ of functions $\psi(\varphi)$ with the scalar product

$$(\psi_2, \psi_1) = \int_0^{2\pi} \frac{d\varphi}{2\pi} \psi_2^*(\varphi) \psi_1(\varphi).$$
 (23)

The irreducible unitary representations are in general characterized by two real numbers: namely, by the pair [4] (see also the literature quoted in Appendix B)

$$(\rho, \delta), \quad \rho > 0, \quad \delta \in [0, 1).$$
 (24)

The representations themselves are given by

$$[U^{\rho,\delta}(\alpha)\psi](\varphi) = e^{-i\delta\alpha}\psi[(\varphi-\alpha) \mod 2\pi], \qquad (25)$$

$$[U^{\rho,\delta}(t=a+ib)\psi](\varphi) = e^{-(i/\hbar)\rho(a\cos\varphi+b\sin\varphi)}\psi(\varphi).$$
(26)

The parameter δ differentiates between the irreducible unitary representations of the different covering groups.

For the irreducible unitary representations of the group E(2) itself we have $\delta=0$. If δ equals a rational number p/q, with $p,q \in \mathbb{N}$ and no common divisor, then we have a representation of a *q*-fold covering of E(2) (see below), and if δ is

an irrational number, we have a representation of the universal covering group $\tilde{E}(2)$.

If we define the self-adjoint generators of the onedimensional subgroups corresponding to the parameters α and t=a+ib by

$$U^{(\rho,\delta)}(\alpha) = e^{-(i/\hbar)L_{\delta}\alpha}, \quad U^{(\rho,\delta)}(t) = e^{-[i/(\hbar\lambda_0)](X_1a + X_2b)},$$
(27)

we obtain

$$\frac{1}{\hbar}L_{\delta} \equiv \tilde{L}_{\delta} = \frac{1}{i}\partial_{\varphi} + \delta, \quad X_1 = r\cos\varphi, \quad X_2 = r\sin\varphi.$$
(28)

The Hilbert space $L^2(S^1, d\varphi/2\pi)$ with the scalar product (23) has the orthonormal basis

$$e_n(\varphi) = e^{in\varphi}, \quad n \in \mathbb{Z}.$$
 (29)

The functions (29) are eigenfunctions of the OAM operator L_{δ} :

$$L_{\delta}e_n = \hbar (n+\delta)e_n, \quad n \in \mathbb{Z}.$$
(30)

What appears surprising is the fact that the OAM operator can have noninteger eigenvalues. This is typical for the rotation group SO(2) [or U(1)] which has the nontrivial topological structure of the circle S^1 and the additive group R of the real numbers as its universal covaring group $\widehat{SO(2)}$

of the real numbers as its universal covering group SO(2).

With the integers $\ensuremath{\mathbb{Z}}$ as an Abelian subgroup of $\ensuremath{\mathbb{R}}$ we may write

$$SO(2) \cong S^1 \cong \widetilde{SO(2)}/(2\pi\mathbb{Z}) = \mathbb{R}/(2\pi\mathbb{Z}),$$
 (31)

which is just another way of writing $\varphi \in \mathbb{R} \mod 2\pi$.

As the group \mathbb{Z} is Abelian, all its irreducible unitary representations are one dimensional:

$$\mathbb{Z} \to \{ e^{-i2\pi n\delta}, n \in \mathbb{Z} \}, \quad \delta \in [0, 1).$$
(32)

The numbers δ characterize the different representations of \mathbb{Z} . This is the deeper reason for the appearance of the additional parameter δ in the transformation formula (25) and in the eigenvalue equation (30). The mathematical background is very thoroughly discussed in Ref. [4].

A further essential mathematical remark is that the first homotopy group π_1 of S^1 coincides with \mathbb{Z} , too. This shows the nontrivial topological structure of the circle S^1 which is not simply path connected.

Different δ lead to different spectra of L_{δ} and therefore such operators are not unitarily equivalent.

In the discussion above we have assumed that the different irreducible unitary representations corresponding to different δ are all realized in the same Hilbert space with the basis (29). By making the unitary transformations

$$e_n(\varphi) = e^{in\varphi} \to e_{n,\delta}(\varphi) = e^{i\delta\varphi}e_n(\varphi) = e^{i(n+\delta)\varphi} \quad \forall \ n \in \mathbb{Z},$$
(33)

we can define a separate Hilbert space $L^2(S^1, d\varphi/2\pi, \delta)$ for each δ . In these Hilbert spaces the generators (28) now have the common form

$$\frac{1}{\hbar}L_{\delta} \equiv \tilde{L}_{\delta} = \frac{1}{i}\partial_{\varphi}, \quad X_1 = r\cos\varphi, \quad X_2 = r\sin\varphi; \quad (34)$$

i.e., now the operators are independent of δ , the dependence of which is shifted to the basis (33). The basis functions (33)—and any function $\psi(\varphi)$ expanded with respect to them—obey the boundary condition

$$e_{n,\delta}(\varphi + 2\pi) = e^{i2\pi\delta} e_{n,\delta}(\varphi), \quad \psi(\varphi + 2\pi) = e^{i2\pi\delta} \psi(\varphi),$$
$$\psi \in L^2(S^1, d\varphi/2\pi, \delta). \tag{35}$$

The spectrum (30) of L_{δ} does not change, of course, due to the unitarity of the transformation. An additional mathematical interpretation of the phase angle δ in terms of self-adjoint extensions of a symmetric operator is briefly discussed in Appendix A.

Consider now the case $\delta = p/q$, $p, q \in \mathbb{N}$, and divisor free, mentioned above. Then

$$\psi(\varphi + q2\pi) = \psi(\varphi). \tag{36}$$

This property characterizes the unitary representation of a q-fold covering of SO(2).

A value $\delta \neq 0$ can have significant physical consequences.

(i) The Hamilton operator (discussed in Refs. [5,6])

$$H_{\delta} = \frac{L_{\delta}^2}{2mr^2} = \frac{1}{2} \epsilon \hbar \, \omega \left(\frac{1}{i}\partial_{\varphi} + \delta\right)^2 \tag{37}$$

has the eigenfunctions (29) and the eigenvalues

$$E_{n,\delta} = \frac{1}{2} \epsilon \hbar \,\omega (n+\delta)^2, \quad n \in \mathbb{Z}.$$
(38)

The ground-state energy is given by

$$E_{n=0,\delta} = \frac{1}{2} \epsilon \hbar \omega \delta^2$$
 or $E_{n=-1,\delta} = \frac{1}{2} \epsilon \hbar \omega (1-\delta)^2$, (39)

depending on whether $\delta \in [0, 1/2)$ or $\delta \in (1/2, 1)$. For $\delta = 1/2$ the ground state is degenerate.

Alternatively one may describe the system in terms of the operators (34) and the eigenfunctions (33). All the physical consequences are the same, because of the unitary equivalence of the two descriptions.

(ii) The expression

$$L_{\delta} = \hbar \left(\frac{1}{i} \partial_{\varphi} + \delta \right) \tag{40}$$

equals the "covariant derivative"

$$\frac{\hbar}{i}\partial_{\varphi} + q\hat{A}_{\varphi}, \quad \hat{A}_{\varphi} = \frac{\Phi}{2\pi}, \tag{41}$$

associated with the component $A_{\varphi} = \hat{A}_{\varphi}/r$ of the vector potential (in cylindrical coordinates) surrounding the thin line of a magnetic flux Φ which causes the Aharonov-Bohm effect for particles of charge q [7].

In this case we have

$$\delta = \frac{q}{2\pi\hbar}\Phi\tag{42}$$

and the Hamiltonian (37) takes the form

$$H = \frac{1}{2} \epsilon \hbar \omega \left(\frac{1}{i} \partial_{\varphi} + \frac{q}{2\pi\hbar} \Phi \right)^2.$$
(43)

For single electrons we have $q = -e_0$.

The observable phase shift $\Delta\theta$ responsible for the change in the interference pattern caused by the presence of the magnetic flux Φ is

$$\Delta \theta = 2\pi \delta = \frac{q}{\hbar} \Phi.$$
 (44)

The change of the interference pattern ceases for $\delta = 1$, which defines a flux quantum $\Phi_0(q) = h/q$ (or h/|q|) associated with a charge q. Here $q = -2e_0$ yields the fundamental flux quantum $\Phi_0 = h/(2e_0)$ of superconductivity.

The interpretation of the Aharonov-Bohm effect in terms of unitary representations of the universal covering group of SO(2) [or E(2)] has been discussed—at least in principle—by a number of authors [8–13], most explicitly first by Martin [9].

(iii) The relations (41) and (44) reflecting the Aharonov-Bohm effect were the stimulating example for the flourishing of the concept "anyons" and their "fractional" statistics [14,15] from 1982 on (see the reviews [16-23]): If one considers the particle with charge q (spin s) and the magnetic flux Φ which influences it as a new (fictitious) composite entity with "charge" $\theta = 2\pi \delta = q\Phi$ confined to a plane perpendicular to the straight flux line, then this object can be viewed as having an angular momentum $\hbar(n+\delta)$. Assume that one has two identical such objects localized at different positions. If φ is the polar angle of the vector $\vec{x}_2 - \vec{x}_1$ connecting the two objects, the wave function $\psi(1,2;\varphi)$ of the relative motion should be symmetric if the two objects are bosons (δ =0) and antisymmetric for fermions (δ =1/2). Interchange of the two is implemented by the substitution φ $\rightarrow \varphi + \pi$. So the correct behavior of the wave functions for bosons and fermions is guaranteed by the property

$$\psi(2,1;\varphi+\pi) = e^{i2\pi\delta}\psi(1,2;\varphi).$$
(45)

For $\delta \neq 0, 1/2$ the last equation defines a new kind of statistics and the associated objects are called "anyons" and the corresponding statistics "fractional." As to the associated braid group symmetry (replacing the usual permutation group) see the reviews quoted above. There is strong evidence that anyons play a crucial role in the description of the fractional quantum Hall effect (see reviews). There the parameter $\delta = p/q$ represents the filling factor ν of the Landau levels which becomes fractional due to certain collective mechanisms.

(iv) There is still another very interesting physical interpretation of the real numbers δ : The situation here is completely analogous to that for Bloch wave functions of an ideal crystal [24,25].

Assume an infinitely long one-dimensional ideal crystal with lattice constant a > 0. Then it follows from group theory

that the wave function $\psi_k(x)$ of a particle moving in such a lattice under the influence of a periodic potential V(x+a) = V(x) has the general form

$$\psi_k(x) = e^{ikx}u_k(x), \quad u_k(x+a) = u_k(x).$$
 (46)

The "reduced" or "crystal" wave vector k lies in the interval $[0, 2\pi/a)$ (or $[-\pi/a, \pi/a)$), called the "first Brillouin zone" of the reciprocal lattice. The quantity $\hbar k$ is usually called the "quasimomentum" of the particle. The wave function (46) has the property

$$\psi_k(x+a) = e^{ika}\psi_k(x), \tag{47}$$

which is to be compared with the relations (35). The periodicity in *a* of the function $u_k(x)$ in Eq. (46) corresponds to the periodicity in 2π of the $e_n(\varphi)$. If we ignore for a moment that *x* has the dimension of a length and put $a=2\pi$, we can "identify" δ with *k* and the interval [0,1) from Eq. (24) becomes the "first Brillouin" zone of our orbital angular momentum problem.

It is obvious from the long experience in solid-state physics that a boundary condition $\psi(x+a) = \psi(x)$ would be completely inappropriate, because it would mean k=0. Therefore one should be similarly careful with the use of the "quasi-OAM" $\mu = \hbar \delta$. The analogies between the fractional OAM and quasimomenta of Bloch waves were first pointed out by Schulman [8,26] (as to Zak's related work see Ref. [44] below).

(v) Finally there is the related so-called " θ -vacuum" structure of QCD associated with an additional U(1) symmetry and its (fractional) representations (see the reviews [27–29]). The relationship between this feature and Bloch waves has been pointed out by Jackiw [30].

It is to be stressed that nontrivial quasi-OAM δ can only be attributed to orbital angular momenta associated with covering groups of the group SO(2)—i.e., to systems with *cylindrical* symmetries. They appear also in systems with symmetries where the group SO(2) is a maximal compact subgroup—e.g., for SO[†](1,2) or its inhomogeneous generalization ISO[†](1,2) (Poincaré group in one time and two space dimensions). They are not possible for the spatial rotation group SO(3), the universal covering group of which is the double covering SU(2) that allows only for integer and halfinteger angular momenta.

The following remark is important.

Fractional OAM δ violate T and P invariance, except for $\delta=0$ (bosons) and $\delta=1/2$ (fermions) in the following sense: Classically we may write $p_{\varphi}=xp_y-yp_x$. This implies that we have the transformations

time reversal T:
$$p_{\varphi} \rightarrow -p_{\varphi}$$
, (48)

space reflection
$$P(x \rightarrow -x, y \rightarrow y)$$
: $p_{\varphi} \rightarrow -p_{\varphi}$. (49)

The quantum-mechanical version of the transformation T here is simply implemented by complex conjugation of the wave function:

$$T: e_{n,\delta}(\varphi) = e^{i(n+\delta)\varphi} \to e_{n,\delta}^*(\varphi) = e^{-i(n+\delta)\varphi}.$$
 (50)

For the space reflection P we get

$$P: (n+\delta) \to -(n+\delta), \tag{51}$$

so that the product $P \circ T$ leaves the wave function $e_{n,\delta}(\varphi)$ invariant. But the transformations (50) and (51) cannot be implemented separately within a given representation (25), because now we have, instead of Eqs. (35),

$$e_{n,\delta}^*(\varphi+2\pi) = e^{-i2\pi\delta} e_{n,\delta}^*(\varphi), \quad \psi^*(\varphi+2\pi) = e^{-i2\pi\delta} \psi^*(\varphi).$$
(52)

These complex conjugate functions may be associated with a representation $U^{(\rho,\delta')}(\alpha)$, where

$$T \text{ or } P: \quad \delta \to \delta' = 1 - \delta. \tag{53}$$

So only for $\delta = 0, 1/2$ can we implement *T* and *P* within the same irreducible unitary representation. Otherwise these symmetries are violated.

This property suggests that fractional OAM should be possible in *T*- or *P*-violating systems. Such systems are realized if an *external magnetic field* \vec{B} is applied which violates *T* invariance (\vec{B} changes sign under *T*). Examples can be seen above: The Bohm-Aharonov effect (42) and the fractional quantum Hall effect are both associated with external magnetic fields.

Another *T*-invariance-breaking experimental possibility is to impose an appropriate external OAM L_{φ}^{ext} by rotating the system.

I now come to an important point of the present paper: the possibility of fractional OAM in quantum optics.

Since 1992 [31] there has been an increasing number of papers dealing with theory and experiments (see the reviews [32–35] and some more recent papers [36]) concerning the *orbital* angular momenta of photons in so-called "Laguerre-Gaussian" laser modes, cylinder symmetrical laser beams the (classical) amplitudes of which contain the azimuthal angle-and OAM-dependent factors

$$r^{[l]}e^{il\varphi}, \quad \tilde{l} \in \mathbb{Z},$$
 (54)

where *r* is the radial variable of the cylinder coordinates.

Whereas the spin of the photon provides only a twodimensional state space for the study of quantum information problems, questions of entanglement, etc., its OAM provides—at least in principle—one which can have an arbitrarily high dimension. If implementable, this would lead to a wealth of new theoretical, experimental, and even technological possibilities.

The prominent question in the present context is, however, whether one can find fractional OAM of the photon and separating their properties from those of the photon spin (a problem still under discussion). In order to obtain such quasi-OAM one probably needs a *T*-violating environment such as an external magnetic field or an external OAM. So one has to look for an "OAM Faraday effect" [37–41], similar magneto-optical phenomena, or mechanical-optical effects.

One sees from Eq. (54) how the laser beam amplitudes get modified in the neighborhood of the central beam axis if the integer \tilde{l} is replaced by a noninteger $\tilde{l} + \delta$. Pictures of the intensity distributions of certain Laguerre-Gaussian laser modes in planes transversal to the central axis of the beam can be found in Ref. [36].

Experimental generation of fractional OAM has recently been discussed in Ref. [42].

One question is whether one should expect a continuous, a rational, or a discontinuous δ in such optical experiment. Again, the Bohm-Aharonov, the fractional quantum Hall effect, and the Bloch waves, respectively, indicate the direction into which to look: the Bohm-Aharonov effect has a continuous δ , essentially given by the value of the external flux Φ . The system consists of moving free charged particles with no collective interactions. In the case of the fractional quantum Hall effect with its rational $\delta = p/q$ the collective dynamics for the electron creates some sort of quantum fluid and therefore the situation is qualitatively different. In the case of Bloch waves the quasimomentum $\hbar k$ of a "free" electron can be affected by complicated interactions with the ions of the lattice, leading to energy gaps, etc., but also by the influence of external magnetic fields [24,25].

The first two examples suggest that one probably should expect a continuous δ in the quantum optical setups used up to now (see references given above) *plus* an external magnetic field. But at very low temperatures, with an appropriate medium causing the magneto-optical "fractionizing," the situation may be different and turn "rational."

In order to have a proper theoretical description of all quantum aspects involved one needs a satisfactory quantization of the phase space (13). It is the purpose of the present paper to draw attention—especially that of the quantum optics community—to the existing group-theoretical quantization of the phase space (13) in terms of the Euclidean group E(2) and (or) its covering groups, the associated coherent states, and their uncertainty relations, etc. I shall draw on previous work by other authors, but my emphasis is on the *physical possibility of fractional orbital angular momenta*.

Section II explains und summarizes the group theoretical quantization of the phase space (13).

Section III discusses a class of coherent states derivable from a minimal uncertainty requirement. These coherent states form a complete set, but are not holomorphic in the pair (φ, p_{φ}) .

Coherent states holomorphic in (φ, p_{φ}) may be generated in two ways.

Section IV: Applying a mapping, introduced in mathematics by Weil [43] and in physics independently by Zak [44] in connection with Bloch waves, one can "periodize" the real part q/λ_0 of the complex number $z=q/\lambda_0+i\lambda_0p/\hbar$ [λ_0 : see Eq. (21)] occurring in the usual Schrödinger-Glauber coherent states. This procedure leads automatically to the introduction of the fraction δ . Thus, starting from well-known coherent states one can construct corresponding ones for the group E(2) and its covering groups.

This may even lead to a possible experimental generation of the new coherent states, if one could construct such "periodizers" for the standard coherent states experimentally.

Section IV B discusses expectation values and fluctuations of the basic observables C, S, and L with respect to these holomorphic coherent states.

Section V: The same coherent states may be generated by a certain complexification of the group SO(2) introduced for

compact groups by Hall [45] (more references will be given below). In this approach the coherent states can be generated as eigenstates of a certain annihilation operator *B* [a nonlinear function of the generators of E(2)] with complex eigenvalues e^{-iz} , $z = \theta + i\tilde{l}$, $\theta \in \mathbb{R} \mod 2\pi$, $\tilde{l} \in \mathbb{R}$.

The commutation relation $B^{\dagger}B=qBB^{\dagger}$, $q=e^{-2\epsilon}$, may be

rewritten as $aa^{\dagger}-qa^{\dagger}a=q^{-N}$. That is, the operators *B* and B^{\dagger} generate a *q*-deformed Born-Dirac-Heisenberg-Jordan algebra which, perhaps, may be tested in quantum optics, too.

Section VI discusses the time evolution of both types of coherent states with respect to the Hamiltonian (37).

Appendix A summarizes the problems associated with a conventional quantization of the canonical variable "angle." Appendix B sketches its quantization (together with the canonically conjugate p_{φ}) in terms of unitary representations of the group E(2). Appendix C contains some properties of Jacobi's ϑ functions needed in the main text.

II. EUCLIDEAN GROUP E(2) AS THE CANONICAL GROUP OF THE PHASE SPACE $S_{\varphi_{\mathcal{P}_{\alpha}}}$

That the phase space (13) has something to do with the Euclidean group E(2) can already be seen from the Lie algebra (14) of that group generated by the basic observables (12). For the Euclidean group E(2) to be the so-called "canonical group" of the phase space (13) it should fulfill a number of properties (see Refs. [4,46], Appendix A of Ref. [1], and Appendix B of the present paper).

The group action

$$s \equiv (\varphi, p_{\varphi}) \to s' \equiv (\varphi', p_{\varphi}') = g_{\alpha, t}[(\varphi, p_{\varphi})], \quad t = a + ib,$$
(55)

(i) should be symplectic,

$$d\varphi' \wedge dp'_{\varphi} = d\varphi \wedge dp_{\varphi}.$$
 (56)

(ii) It should be "transitive"; i.e., given any two points $s_i \in S_{\varphi, p_{\varphi}}$, i=1, 2, then there exists a transformation $g_{\alpha, t}[\cdots]$ which maps one point onto the other.

(iii) It should be effective [or almost effective]; i.e., if a transformation $g_{\alpha,t}[\cdots]$ leaves all points $s \in S_{\varphi,p_{\varphi}}$ invariant, then g_{\dots} is the identity element $(\alpha=0, a=0, b=0)$ [or g_{\dots} is an element of a discrete Abelian subgroup $\subset \mathbb{Z}$ of the center \mathbb{Z} of the universal covering group $\widetilde{E}(2)$].

(iv) The one-parameter transformation subgroups induced by group elements

$$g_{\gamma} = e^{-A\gamma}, \quad \gamma \in \mathbb{R}, \quad A \in \text{Lie algebra } \mathfrak{e}(2),$$
 (57)

generate vector fields $\check{A}(s)$ on $S_{\varphi,p_{\varphi}}$: If f(s) is a smooth function, then g_{γ} generates

$$[\breve{A}f](s) = \lim_{\gamma \to 0} \frac{1}{\gamma} [f(e^{-A\gamma}s) - f(s)].$$
(58)

Such vector fields generally have the form

$$a_{\varphi}(\varphi, p_{\varphi})\partial_{\varphi} + a_{p_{\varphi}}(\varphi, p_{\varphi})\partial_{p_{\varphi}}.$$
(59)

But as the transformations (57) are symplectic, the vector fields (58) induced by them are locally Hamiltonian; i.e.,

there exists a function $f(\varphi, p_{\omega})$ such that locally

$$a_{\varphi} = -\partial_{p_{\varphi}} f, \quad a_{p_{\varphi}} = \partial_{\varphi} f. \tag{60}$$

The three vector fields X_1 , X_2 , and L induced by the three one-parameter subgroups of E(2) associated with the parameters a, b, and α obey the Lie algebra $\mathfrak{e}(2)$,

$$[\check{L},\check{X}_1] = \check{X}_2, \quad [\check{L},\check{X}_2] = -\check{X}_1, \quad [\check{X}_1,\check{X}_2] = 0.$$
 (61)

(v) Crucial is finally that the three Hamiltonian functions f_i , i=1,2,3, corresponding to the three induced vector fields \check{X}_1 , \check{X}_2 , and \check{L} be *globally* defined on $S_{\varphi, p_{\varphi}}$ and obey the Poisson bracket Lie algebra $\mathfrak{e}(2)$:

$$\{f_3, f_1\}_{\varphi, p_{\varphi}} = f_2, \quad \{f_3, f_2\}_{\varphi, p_{\varphi}} = -f_1, \quad \{f_1, f_2\}_{\varphi, p_{\varphi}} = 0.$$
(62)

All the above required properties (i)–(v) are fulfilled by the following transformation law (see Ref. [47] and Appendix B):

$$g_{\alpha,t}[(\varphi, p_{\varphi})] = (\varphi', p_{\varphi}') = [(\varphi + \alpha) \mod 2\pi, p_{\varphi} + a \sin(\varphi + \alpha) - b \cos(\varphi + \alpha)].$$
(63)

According to Eq. (58) the vector fields X_1 , X_2 , and \tilde{L} can be read off the Taylor expansion of

$$f[\varphi - \alpha, p_{\varphi} - a\sin(\varphi - \alpha) + b\cos(\varphi - \alpha)]$$
(64)

with respect to a, b, and α :

$$\breve{X}_1 = -\sin\varphi \,\partial_{p_{\varphi}}, \quad \breve{X}_2 = \cos\varphi \,\partial_{p_{\varphi}}, \quad \breve{L} = -\partial_{\varphi}.$$
(65)

The associated global Hamiltonian functions according to Eqs. (60) are

$$f_1(\varphi, p_{\varphi}) = \cos \varphi, \quad f_2(\varphi, p_{\varphi}) = \sin \varphi, \quad f_3(\varphi, p_{\varphi}) = p_{\varphi},$$
(66)

which are just the basic classical observables (12) we started from.

All these group-theoretical features as to the classical phase space (13) form the basis for its consistent quantization, completely similar to those of the Born-Dirac-Heisenberg-Jordan-Weyl group of the usual phase space $S_{q,p} = \{(q,p) \in \mathbb{R}^2\}$ (see, e.g., Refs. [4,1]).

The main elements of the quantization scheme have already been discussed in the Introduction.

In the quantum theory the classical basic observables (12) with their E(2) Lie algebra structure (14) become the selfadjoint generators (20) or, explicitly, Eqs. (28), with r=1, in an irreducible unitary representation. At first sight the quantization does not appear to be unique: according to Eqs. (25) and (26) each irreducible unitary representation depends on two parameters ρ and δ .

However, the parameter ρ represents the freedom of having different numerical values for Planck's constant—see Eq. (22)—depending on the system of units employed. One has the same type of freedom in the conventional quantization scheme with its Weyl-Heisenberg group and associated von Neumann-Stone uniqueness theorem [4].

The parameter δ is new, however. In the Introduction we have seen that it is a quantum manifestation of the fact that the group SO(2) [or U(1)] has an infinite number of different covering groups, each of which can be characterized by its nontrivial center Z_q generated by $e^{2\pi i/q}$. Or, in other words, the *appearance of the parameter* δ is a quantum effect of the nontrivial topology of the unit circle parametrized by the angle $\phi \in [0, 2\pi)$. I have emphasized in the Introduction that there are a number of such a nontrivial topology. Therefore, there might be more consequences of that topology in physics than we are aware of up to now.

From Eqs. (28) we obtain the explicit form of the selfadjoint operators C, S, and L_{δ} :

$$\frac{1}{\hbar}L_{\delta} \equiv \tilde{L}_{\delta} = \frac{1}{i}\partial_{\varphi} + \delta, \quad C = \cos\varphi, \quad S = \sin\varphi, \quad (67)$$

in Hilbert space with the scalar product (23) and the basis (29).

Equivalently one may use the operators

$$\frac{1}{\hbar}L_{\delta} \equiv \tilde{L}_{\delta} = \frac{1}{i}\partial_{\varphi}, \quad C = \cos\varphi, \quad S = \sin\varphi, \quad (68)$$

in a Hilbert space with the basis (33) for functions with the boundary condition (35).

The operators (67)—or (68)—obey the commutation relations

$$\frac{1}{\hbar}[L_{\delta},C] = iS, \quad \frac{1}{\hbar}[L_{\delta},S] = -iC, \quad [C,S] = 0.$$
(69)

The last commutator shows that $\cos \varphi$ and $\sin \varphi$ may be measured simultaneously, leading to a unique value $\varphi \in [0, 2\pi)$. This is not so in the quantum theory of the phase space (5), where the self-adjoint operators K_1 and K_2 corresponding to the basic functions h_1 and h_2 from Eqs. (6) with their Lie algebra structure (8) do not commute.

In the following discussions it is convenient to work with the "dimensionless" operator \tilde{L} instead with L itself. It is always possible to restore the associated \hbar dependence in the formulas.

If *A*, *B* are any two of the three self-adjoint operators (67) or (68) and ψ an element of their domain of definition, then we have the general uncertainty relation [1,48–51]

$$(\Delta A)^{2}_{\psi}(\Delta B)^{2}_{\psi} \ge |\langle S_{\psi}(A,B)\rangle_{\psi}|^{2} + \frac{1}{4}|\langle [A,B]\rangle_{\psi}|^{2}, \qquad (70)$$

for the mean-square deviations

$$(\Delta A)^2_{\psi} = \langle (A - \langle A \rangle_{\psi})^2 \rangle_{\psi}, \quad \text{with } \langle A \rangle_{\psi} \equiv (\psi, A \psi), \quad (71)$$

where

$$S_{\psi}(A,B) = \frac{1}{2}(AB + BA) - \langle A \rangle_{\psi} \langle B \rangle_{\psi}.$$
 (72)

Of special interest for applications are those states ψ_0 for which the relation (70) becomes an equality (so-called "minimal uncertainty states"). Equality holds iff

$$(B - \langle B \rangle_{\psi_0})\psi_0 = \sigma(A - \langle A \rangle_{\psi_0})\psi_0, \quad \sigma = \gamma - is \in \mathbb{C}.$$
(73)

The real numbers γ and *s* are given by

$$\gamma = \frac{\langle S_{\psi_0}(A,B) \rangle_{\psi_0}}{(\Delta A)^2_{\psi_0}}, \quad s = \frac{i}{2} \frac{\langle [A,B] \rangle_{\psi_0}}{(\Delta A)^2_{\psi_0}}.$$
 (74)

As

$$|\sigma| = \sqrt{\gamma^2 + s^2} = \frac{(\Delta B)_{\psi_0}}{(\Delta A)_{\psi_0}},\tag{75}$$

the parameter $|\sigma|$ is a measure for the "squeezing" properties of the state ψ_0 with respect to the two operators *A* and *B*: it describes the ratio of the two uncertainties $(\Delta B)_{\psi_0}$ and $(\Delta A)_{\psi_0}$.

III. MINIMAL UNCERTAINTY STATES FOR C, S, AND L_{δ}

As a first step let us determine the functions ψ_0 which obey Eq. (73) for the pair $A=C=\cos\varphi$ and $B=\tilde{L}_{\delta}=-i\partial_{\varphi}$: The differential equation

$$(\tilde{L}_{\delta} - \sigma \cos \varphi)\psi_0(\varphi) = (\langle \tilde{L}_{\delta} \rangle_{\psi_0} - \sigma \langle C \rangle_{\psi_0})\psi_0(\varphi), \quad \sigma = \gamma - is,$$
(76)

has the solutions

$$\psi_0(\varphi) = N e^{i[(l_0 - \sigma c_0)\varphi + \sigma \sin \varphi]}, \quad N = \text{const}, \tag{77}$$

where

$$\tilde{l}_0 = \langle \tilde{L}_\delta \rangle_{\psi_0}, \quad c_0 = \langle C \rangle_{\psi_0}. \tag{78}$$

If $sc_0 \neq 0$, then ψ_0 is not periodic or quasiperiodic [see Eqs. (35)]; i.e., the solution (77) would not belong to any Hilbert space $L^2(S^1, d\varphi/2\pi, \delta)$. As the commutator $[C, \tilde{L}_{\delta}]$ does not vanish we expect $s \neq 0$, according to the second equation of the relations (74). So we assume

$$c_0 \equiv \langle C \rangle_{\psi_0} = 0. \tag{79}$$

For

$$\psi_0(\varphi) = N e^{i(l_0 \varphi + \sigma \sin \varphi)},\tag{80}$$

we have

$$\psi_0(\varphi + 2\pi) = e^{i2\pi l_0}\psi_0(\varphi).$$
(81)

We can decompose the real number \tilde{l}_0 uniquely into an integer n_0 and a fractional part δ_0 :

$$\tilde{l}_0 = n_0 + \delta_0, \quad n_0 \in \mathbb{Z}, \quad \delta_0 \in [0, 1),$$
(82)

so that

$$\psi_0(\varphi + 2\pi) = e^{i2\pi\delta_0}\psi_0(\varphi). \tag{83}$$

Thus, $\psi_0(\varphi)$ is a possible element of the Hilbert space $L^2(S^1, d\varphi/2\pi, \delta_0)$. It yields the probability density

$$|\psi_0(\varphi)|^2 = |N|^2 e^{2s \sin \varphi}.$$
(84)

For a given s > 0 the density (84) has its maximum at $\varphi = \pi/2$ and its minimum at $\varphi = 3\pi/2$ for $\varphi \in [0, 2\pi)$. For s < 0 the two are interchanged.

The normalization condition

$$\int_{0}^{2\pi} \frac{d\varphi}{2\pi} |\psi_0(\varphi)|^2 = 1$$
 (85)

and assuming N to be real and positive yields [52]

$$\psi_0(\varphi) = \frac{1}{\sqrt{I_0(2s)}} e^{i(\tilde{l}_0\varphi + \sigma \sin \varphi)}.$$
(86)

[The modified Bessel function $I_0(2s)$ is always positive for real s [53].]

We have

$$\langle C \rangle_{\psi_0} = 0, \quad \langle S \rangle_{\psi_0} = \frac{I_1(2s)}{I_0(2s)}, \quad \langle \widetilde{L}_{\delta_0} \rangle_{\psi_0} = \widetilde{l}_0. \tag{87}$$

The second of the last equations follows from

$$\int_{0}^{2\pi} \frac{d\varphi}{2\pi} \sin \varphi e^{2s \sin \varphi} = \frac{d}{d(2s)} I_0(2s) = I_1(2s).$$
(88)

 $[I_1(2s) \text{ is an odd function, } I_1(-2s) = -I_1(2s); \text{ furthermore,} |I_1(2s)| / I_0(2s) < 1 [54].]$

As

$$\int_{0}^{2\pi} \frac{d\varphi}{2\pi} \sin^2 \varphi e^{2s \sin \varphi} = \frac{d}{d(2s)} I_1(2s) = I_0(2s) - \frac{I_1(2s)}{2s},$$
(89)

we have

$$\langle S^2 \rangle_{\psi_0} = 1 - \frac{I_1(2s)}{2sI_0(2s)}, \quad \langle C^2 \rangle_{\psi_0} = 1 - \langle S^2 \rangle_{\psi_0} = \frac{I_1(2s)}{2sI_0(2s)}$$
(90)

and

$$\langle \tilde{L}_{\delta_0}^2 \rangle_{\psi_0} = \tilde{l}_0^2 + |\sigma|^2 \langle C^2 \rangle_{\psi_0} = \tilde{l}_0^2 + |\sigma|^2 \frac{I_1(2s)}{2sI_0(2s)}, \qquad (91)$$

so that

$$(\Delta C)_{\psi_0}^2 = \frac{I_1(2s)}{2sI_0(2s)},\tag{92}$$

$$(\Delta S)_{\psi_0}^2 = 1 - \frac{I_1(2s)}{2sI_0(2s)} - \frac{I_1^2(2s)}{I_0^2(2s)},$$
(93)

$$(\Delta \tilde{L}_{\delta_0})^2_{\psi_0} = |\sigma|^2 \frac{I_1(2s)}{2sI_0(2s)}.$$
(94)

For the interpretation of the above and later formulas the following inequality is important:

$$0 < \frac{I_1(2s)}{2sI_0(2s)} \le \frac{1}{2}.$$
(95)

It can be read off the series expansions of I_1 and I_0 (see Ref. [53]). The equality holds for s=0. For $|s| \rightarrow \infty$ the ratio (95) tends to 0. It follows from Eqs. (92)–(94) that

$$(\Delta C)^{2}_{\psi_{0}} + (\Delta S)^{2}_{\psi_{0}} = 1 - \frac{I^{2}_{1}(2s)}{I^{2}_{0}(2s)}$$
(96)

and

$$(\Delta \tilde{L}_{\delta_0})^2_{\psi_0} / (\Delta C)^2_{\psi_0} = |\sigma|^2.$$
(97)

For the correlation functions (72) we here have

$$\langle S_{\psi_0}(C, \widetilde{L}_{\delta_0}) \rangle_{\psi_0} = \gamma \langle C^2 \rangle_{\psi_0} = \gamma \frac{I_1(2s)}{2sI_0(2s)}$$
(98)

and

$$\langle S_{\psi_0}(S, \widetilde{L}_{\delta_0}) \rangle_{\psi_0} = 0, \quad \langle S_{\psi_0}(C, S) \rangle_{\psi_0} = 0.$$
 (99)

From the first equation of Eqs. (69) we obtain

$$\langle [C, \tilde{L}_{\delta_0}] \rangle_{\psi_0} = -i \langle S \rangle_{\psi_0} = -i \frac{I_1(2s)}{I_0(2s)}.$$
 (100)

Collecting the corresponding formulas we can verify that the inequality (70) becomes an equality for $A = C, B = \tilde{L}_{\delta_0}$ and $\psi = \psi_0$ of Eq. (86):

$$\begin{aligned} (\Delta C)^{2}_{\psi_{0}}(\Delta \tilde{L}_{\delta_{0}})^{2}_{\psi_{0}} &= |\sigma|^{2} \frac{I^{2}_{1}(2s)}{4s^{2}I^{2}_{0}(2s)} \\ &= |\langle S_{\psi_{0}}(C,\tilde{L}_{\delta_{0}})\rangle_{\psi_{0}}|^{2} + \frac{1}{4}|\langle [C,\tilde{L}_{\delta_{0}}]\rangle_{\psi_{0}}|^{2}. \end{aligned}$$
(101)

Of interest are the limiting cases $s \rightarrow 0$ and $s \rightarrow +\infty$ for the parameter s: From [55]

$$\frac{I_1(2s)}{I_0(2s)} \to s \left(1 - \frac{s^2}{2}\right) \quad \text{for } s \to 0,$$

$$\frac{I_1(2s)}{I_0(2s)} \to 1 - \frac{1}{4s} + O(s^{-2}) \quad \text{for } s \to +\infty, \qquad (102)$$

it follows that for $s \rightarrow 0$ and γ fixed,

$$\langle S \rangle_{\psi_0} \to s, \quad (\Delta C)^2_{\psi_0} \to \frac{1}{2} + O(s^2), \quad (\Delta S)^2_{\psi_0} \to \frac{1}{2} + O(s^2),$$
$$(\Delta \tilde{L}_{\delta_0})^2_{\psi_0} \to \frac{1}{2} |\sigma|^2 \to \frac{1}{2} \gamma^2 + O(s^2). \tag{103}$$

$$\begin{split} \langle S \rangle_{\psi_0} &\to 1 - O(s^{-1}), \quad (\Delta C)^2_{\psi_0} \to \frac{1}{2s} - O(s^{-2}), \\ (\Delta S)^2_{\psi_0} &\to \frac{1}{8s^2} + O(s^{-3}), \quad (\Delta \tilde{L}_{\delta_0})^2_{\psi_0} \to \frac{s}{2} + O(1). \end{split}$$
(104)

The two limiting cases (103) and (104) show rather obviously the complementarity between the "observables" C and S on the one hand and \tilde{L}_{δ_0} on the other. In the above discussion we considered the case of positive s. The case of negative s can be reduced to the positive one by observing that $I_0(-s)=I_0(s)$ and $I_1(-s)=-I_1(s)$.

Because of its quasiperiodicity (83) the function ψ_0 may be expanded in terms of the basis $e_{n,\delta_0}(\varphi)$:

$$\psi_0(\varphi) = \sum_{n \in \mathbb{Z}} c_n e^{i(\delta_0 + n)\varphi}, \qquad (105)$$

where [56]

$$c_n = (e_{n,\delta_0}, \psi_0) = \frac{1}{\sqrt{I_0(2s)}} \int_0^{2\pi} \frac{d\varphi}{2\pi} e^{i[-(n-n_0)\varphi + \sigma \sin\varphi]}$$

= $J_{n-n_0}(\sigma) / \sqrt{I_0(2s)}$. (106)

Here $J_n(z)$ is the Bessel function of order *n*. It has the property $J_{-n}(z) = (-1)^n J_n(z)$, so that $|c_{-n}|^2 = |c_n|^2$. Therefore the normalization condition

$$\sum_{n=-\infty}^{n=+\infty} |c_n|^2 = 1$$
(107)

implies the "sum rule"

$$|J_0(\sigma)|^2 + 2\sum_{n=1}^{n=+\infty} |J_n(\sigma)|^2 = I_0(2s), \quad \sigma = \gamma - is \in \mathbb{C}.$$
(108)

This is a generalization of the well-known relations [57]

$$\sum_{n=-\infty}^{n=+\infty} J_n(z) J_{-n}(z) = J_0(2z)$$
(109)

and

$$J_0^2(x) + 2\sum_{n=1}^{n=+\infty} J_n^2(x) = 1, \quad x \in \mathbb{R}.$$
 (110)

[One has $I_0(2s=0)=1$.] The relation (108) impli

The relation (108) implies

$$|c_0|^2 \le 1, \quad |c_n|^2 \le 1/2 \quad \text{for } n = 1, 2, \dots.$$
 (111)

The parameters γ and *s* obviously characterize properties of the probability distribution associated with the wave function (86): The parameter *s* corresponds to the parameter a > 0 in the Gaussian wave packet

For $s \rightarrow \infty$,

$$\psi_G(x) = \left(\frac{2a}{\pi}\right)^{1/4} e^{-ax^2}$$
(112)

and determines the width of the distribution. The correlation (72) and, therefore, γ vanish for the wave function (112) with A=Q and B=P.

In our case the parameter γ here describes the correlations (98). A combination of γ and *s*—namely, $|\sigma|^2 = \gamma^2 + s^2$ —determines the squeezing properties of the distribution [see Eq. (97)]. If γ vanishes, then *s* alone characterizes the distribution and its squeezing properties.

The real number $l_0 = \hbar \tilde{l}_0$ is the expectation value of the operator L_{δ_0} with respect to the wave function (86). It corresponds to the classical orbital angular momentum p_{ω} .

The wave function (86) does not contain a parameter corresponding to a classical angle α which represents the angle φ of the classical phase space (13). This can be taken care of by the replacement

$$\psi_0(\varphi) \to \psi_{\alpha,\tilde{l}}(\varphi) = \psi_0(\varphi - \alpha) = \frac{1}{\sqrt{I_0(2s)}} e^{i[\tilde{l}(\varphi - \alpha) + \sigma \sin(\varphi - \alpha)]}.$$
(113)

(We now drop the index 0 of the number \tilde{l}_0 .)

The expectation values of *C*, *S*, and \tilde{L}_{δ} with respect to the wave function (113) may be reduced to the previous ones by observing that for any periodic function $f(\varphi+2\pi)=f(\varphi)$ we have

$$\int_{c}^{2\pi+c} d\varphi f(\varphi) = \int_{0}^{2\pi} d\varphi f(\varphi).$$
(114)

Thus, e.g., we obtain

$$\langle C \rangle_{\alpha,\tilde{l}} \equiv (\psi_{\alpha,\tilde{l}}, C\psi_{\alpha,\tilde{l}}) = \int_{0}^{2\pi} \frac{d\varphi}{2\pi} \cos \varphi e^{2s \sin(\varphi - \alpha)}$$
$$= \int_{0}^{2\pi} \frac{d\varphi}{2\pi} \cos(\varphi + \alpha) e^{2s \sin \varphi}.$$
(115)

Observing that $\cos(\varphi + \alpha) = \cos \alpha \cos \varphi - \sin \alpha \sin \varphi$ we get, from the relations (87),

$$\langle C \rangle_{\alpha,\tilde{l}} = -\sin \alpha \frac{I_1(2s)}{I_0(2s)}.$$
(116)

In the same way we have

$$\langle S \rangle_{\alpha,\tilde{l}} = \cos \alpha \frac{I_1(2s)}{I_0(2s)},\tag{117}$$

$$\left\langle C\right\rangle_{\alpha,\tilde{l}}^{2} + \left\langle S\right\rangle_{\alpha,\tilde{l}}^{2} = \frac{I_{1}^{2}(2s)}{I_{0}^{2}(2s)}$$

$$\langle \tilde{L}_{\delta} \rangle_{\alpha, \tilde{l}} = \tilde{l} = n + \delta, \quad \delta \in [0, 1),$$
 (118)

$$\langle C^2 \rangle_{\alpha,\tilde{l}} = \cos 2\alpha \frac{I_1(2s)}{2sI_0(2s)} + \sin^2 \alpha, \qquad (119)$$

$$\langle S^2 \rangle_{\alpha, \tilde{l}} = -\cos 2\alpha \frac{I_1(2s)}{2sI_0(2s)} + \cos^2 \alpha,$$
 (120)

$$\langle \tilde{L}_{\delta}^2 \rangle_{\alpha,\tilde{l}} = \tilde{l}^2 + |\sigma|^2 \frac{I_1(2s)}{2sI_0(2s)},\tag{121}$$

from which we get

$$(\Delta C)_{\alpha,\tilde{l}}^{2} = \cos 2\alpha \frac{I_{1}(2s)}{2sI_{0}(2s)} + \sin^{2}\alpha \left(1 - \frac{I_{1}^{2}(2s)}{I_{0}^{2}(2s)}\right), \quad (122)$$

$$(\Delta S)_{\alpha,\tilde{l}}^{2} = -\cos 2\alpha \frac{I_{1}(2s)}{2sI_{0}(2s)} + \cos^{2}\alpha \left(1 - \frac{I_{1}^{2}(2s)}{I_{0}^{2}(2s)}\right),$$
(123)

$$(\Delta \tilde{L}_{\delta})_{\alpha,\tilde{l}}^{2} = |\sigma|^{2} \frac{I_{1}(2s)}{2sI_{0}(2s)}.$$
 (124)

Furthermore, for the correlation function (72) we here have

$$\langle S_{\alpha,\tilde{l}}(C,\tilde{L}_{\delta})\rangle_{\alpha,\tilde{l}} = \gamma \cos \alpha \frac{I_1(2s)}{2sI_0(2s)},$$
 (125)

$$\langle S_{\alpha,\tilde{l}}(S,\tilde{L}_{\delta})\rangle_{\alpha,\tilde{l}} = \gamma \sin \alpha \frac{I_1(2s)}{2sI_0(2s)},$$
 (126)

$$\langle S_{\alpha,\tilde{l}}(C,S) \rangle_{\alpha,\tilde{l}} = \frac{1}{2} \sin 2\alpha \left(\frac{I_1(2s)}{2sI_0(2s)} + \frac{I_1^2(2s)}{I_0^2(2s)} - \frac{1}{2} \right).$$
(127)

For $\alpha \neq 0$ the wave functions (113) no longer minimize the uncertainty relation (70): From Eqs. (122) and (124) we have

$$\begin{aligned} \left(\Delta C\right)_{\alpha,\tilde{l}}^{2} \left(\Delta \tilde{L}_{\delta}\right)_{\alpha,\tilde{l}}^{2} \\ &= \left|\sigma\right|^{2} \frac{I_{1}(2s)}{2sI_{0}(2s)} \left[\cos 2\alpha \frac{I_{1}(2s)}{2sI_{0}(2s)} + \sin^{2}\alpha \left(1 - \frac{I_{1}^{2}(2s)}{I_{0}^{2}(2s)}\right)\right] \\ &= \left|\sigma\right|^{2} \cos^{2}\alpha \frac{I_{1}^{2}(2s)}{4s^{2}I_{0}^{2}(2s)} + \left|\sigma\right|^{2} \sin^{2}\alpha \frac{I_{1}(2s)}{2sI_{0}(2s)} \\ &\times \left[1 - \frac{I_{1}^{2}(2s)}{I_{0}^{2}(2s)} - \frac{I_{1}(2s)}{2sI_{0}(2s)}\right], \end{aligned}$$
(128)

whereas Eqs. (125) and (117) give

$$|\langle S_{\alpha,\tilde{l}}(C,\tilde{L}_{\delta})\rangle_{\alpha,\tilde{l}}|^{2} + \frac{1}{4}|\langle S\rangle_{\alpha,\tilde{l}}|^{2} = |\sigma|^{2}\cos^{2}\alpha\frac{I_{1}^{2}(2s)}{4s^{2}I_{0}^{2}(2s)}.$$
(129)

The function

$$g(x) = 1 - \frac{I_1^2(x)}{I_0^2(x)} - \frac{I_1(x)}{xI_0(x)} = g(-x), \quad x = 2s, \quad (130)$$

which appears in Eqs. (93) and (127) [here as 0.5-g(x)], and Eq. (128), varies between 0.5 and 0 if |s| varies between 0 and ∞ . Numerical examples [58] are given in Table I. Asymptotically we have, for large |x| [55],

TABLE I. Numerical values of functions appearing in several formulas of III.

x	$I_1(x)/I_0(x)$	$I_1(x)/[xI_0(x)]$	g(x)
0	0	0.5	0.5
0.1	0.0499	0.4994	0.4981
0.5	0.2425	0.4850	0.4562
1	0.4464	0.4464	0.3543
2	0.6977	0.3489	0.1644
5	0.8934	0.1787	2.32×10^{-2}
10	0.9486	9.47×10^{-2}	5.29×10^{-3}
50	0.9900	1.95×10^{-2}	1.99×10^{-4}
100	0.9950	9.95×10^{-3}	4.60×10^{-5}

$$g(x) \approx \frac{1}{2x^2} + O(x^{-3}) \text{ for } |x| \to \infty.$$
 (131)

The numerical examples show how one can influence the different expectation values and mean-square deviations by a suitable choice of the parameter *s*.

For the special value $\alpha = \pi/2$ we have $\sin(\varphi - \pi/2) = -\cos \varphi$ and the wave function (113) becomes the minimaluncertainty wave function

$$\frac{1}{\sqrt{I_0(2s)}}e^{i[\tilde{l}(\varphi-\pi/2)-\sigma\cos\varphi]}$$
(132)

for the product $(\Delta S)^2_{\alpha=\pi/2,\tilde{l}}(\Delta \tilde{L}_{\delta})^2_{\alpha=\pi/2,\tilde{l}}$, if we replace $C = \cos \varphi$ in Eq. (76) by $S = \sin \varphi$: According to Eqs. (123), (124), (126), and (116) we have now

$$\begin{aligned} (\Delta S)^{2}_{\alpha=\pi/2,\tilde{l}} (\Delta \tilde{L}_{\delta})^{2}_{\alpha=\pi/2,\tilde{l}} \\ &= |\langle S_{\alpha=\pi/2,\tilde{l}}(S,\tilde{L}_{\delta})\rangle_{\alpha=\pi/2,\tilde{l}}|^{2} + \frac{1}{4}|\langle C\rangle_{\alpha=\pi/2,\tilde{l}}|^{2} \\ &= |\sigma|^{2} \frac{I_{1}^{2}(2s)}{4s^{2}I_{0}^{2}(2s)}. \end{aligned}$$
(133)

As $\cos \varphi = 1 - \varphi^2/2 + O(\varphi^4)$ the functions (132) are locally Gaussian ones for $\varphi^2 \ll 1$, and s < 0, but, of course, not globally. In that local limit the second equation of Eqs. (69) yields $[L_{\delta}, \varphi] = -i\hbar + O(\varphi^2)$.

Notice that the right-hand side (RHS) of Eq. (129) vanishes now, but the RHS of Eq. (128) does not.

Instead of the coefficients (106) we now get, for the functions (113),

$$c_{m} = (e_{m,\delta}, \psi_{\alpha,\tilde{l}=n+\delta}) = \frac{e^{-i(m+\delta)\alpha}}{\sqrt{I_{0}(2s)}} \int_{0}^{2\pi} \frac{d\varphi}{2\pi} e^{i[-(m-n)\varphi+\sigma\sin\varphi]}$$
$$= \frac{e^{-i(m+\delta)\alpha}}{\sqrt{I_{0}(2s)}} J_{m-n}(\sigma), \quad m \in \mathbb{Z}.$$
(134)

The last result and relation (108) can be used to show that the states (113) form a complete set:

$$\int_{0}^{2\pi} \frac{d\alpha}{2\pi} \sum_{n=-\infty}^{n=+\infty} (e_{m_1,\delta}, \psi_{\alpha,n+\delta})(\psi_{\alpha,n+\delta}, e_{m_2,\delta})$$
$$= \delta_{m_1 m_2} \frac{1}{I_0(2s)} \sum_{n=-\infty}^{n=+\infty} J_{m_2^{-n}}^*(\sigma) J_{m_1^{-n}}(\sigma)$$
$$= 1 \quad (\text{for } m_2 = m_1)$$
$$= 0 \quad (\text{for } m_2 \neq m_1). \tag{135}$$

The two different states (113) are not orthogonal:

$$(\psi_{\alpha_{2},\tilde{l}_{2}},\psi_{\alpha_{1},\tilde{l}_{1}}) = \frac{e^{i(\alpha_{2}-\alpha_{1})(\tilde{l}_{1}+\tilde{l}_{2})/2}}{I_{0}(2s)} \left[\frac{\left(\gamma\sin\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]-s\cos\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]\right)}{\left(\gamma\sin\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]+s\cos\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]\right)} \right]^{(\tilde{l}_{1}-\tilde{l}_{2})/2} \times I_{\tilde{l}_{1}-\tilde{l}_{2}}\left(2\sqrt{s^{2}\cos^{2}\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]-\gamma^{2}\sin^{2}\left[\frac{1}{2}(\alpha_{1}-\alpha_{2})\right]}\right).$$
(136)

The matrix element (136) may be calculated as follows: First use the relations

$$\sin(\varphi - \alpha_1) + \sin(\varphi - \alpha_2) = 2 \cos\left[\frac{1}{2}(\alpha_1 - \alpha_2)\right] \sin\left[\varphi - \frac{1}{2}(\alpha_1 + \alpha_2)\right],$$
$$\sin(\varphi - \alpha_1) - \sin(\varphi - \alpha_2) = 2 \sin\left[\frac{1}{2}(\alpha_1 - \alpha_2)\right] \cos\left[\varphi - \frac{1}{2}(\alpha_1 + \alpha_2)\right],$$
(137)

for the integrand of

$$\int_0^{2\pi} \frac{d\varphi}{2\pi} \psi^*_{\alpha_2, \tilde{l}_2} \psi_{\alpha_1, \tilde{l}_1}.$$

The resulting integral can be evaluated by using integral tables [59].

Parts of the wave functions (113) have been discussed previously: De Bièvre [60] and later Torresani [61] considered the functions

$$\chi_{\alpha,\gamma}(\varphi) = e^{i\gamma\sin(\varphi-\alpha)}, \quad \gamma \in \mathbb{R},$$
(138)

and the associated integral transforms

$$\tilde{\eta}(\alpha,\gamma) = \int_{-\pi/2}^{+\pi/2} d\varphi \chi_{\alpha,\gamma} \eta(\varphi).$$
(139)

Their approach was motivated by the problem that the Perelomov construction of coherent states for Lie groups [62] does not work for the group E(2) because the irreducible unitary representations (25) and (26) are not integrable in the following sense: Let us put $\delta=0$ and combine the two formulas into one (with $\hbar=1$):

$$[U^{\rho}(\alpha,a,b)\psi](\varphi) = e^{-i\rho(a\cos\varphi+b\sin\varphi)}\psi(\varphi-\alpha). \quad (140)$$

Then one can show that

$$\int_{E(2)} d\alpha \, dadb |(\psi, U^{\rho}(\alpha, a, b)\psi)|^2 = \infty ,$$

$$\psi(\varphi) \in L^2(S^1, d\varphi/2\pi). \tag{141}$$

Note that the function (138) is closely related to the transformation (140) if one puts a=0 and $b=-\gamma$.

The "coherent" states (138) are unsatisfactory for the following reasons.

We have already described above that the parameter γ characterizes the distribution, not the expectation value of a physical observable [one has $(\chi_{\alpha,\gamma}, L\chi_{\alpha,\gamma})=0$]. In addition there are problems with the completeness relation which here requires that the function $\eta(\varphi)$ in Eq. (139) has to obey—among others—the condition

$$\int_{-\pi/2}^{\pi/2} d\varphi \frac{|\eta(\varphi)|^2}{\cos\varphi} < \infty , \qquad (142)$$

which means that $\eta(\varphi)$ should vanish sufficiently enough at $\varphi = \pm \pi/2$. The problem may be exhibited heuristically in the following way: We have [see Eq. (134)]

$$c_m = (e_m, \chi_{\alpha, \gamma}) = \int_0^{2\pi} \frac{d\varphi}{2\pi} e^{i[\gamma \sin(\varphi - \alpha) - im\varphi]} = e^{-im\alpha} J_n(\gamma),$$
(143)

$$\int_{-\infty}^{+\infty} d\gamma \int_{0}^{2\pi} \frac{d\alpha}{2\pi} (e_{m_1}, \chi_{\alpha, \gamma}) (\chi_{\alpha, \gamma}, e_{m_2})$$
$$= \delta_{m_1 m_2} \int_{-\infty}^{+\infty} d\gamma J_{m_1}^2(\gamma) = 2 \,\delta_{m_1 m_2} \int_{0}^{+\infty} d\gamma J_{m_1}^2(\gamma).$$
(144)

As [63]

$$J_n^2(\gamma) = \frac{1}{\pi} \int_0^{\pi} d\varphi J_0(2\gamma \sin \varphi) \cos(2n\varphi),$$
$$\int_0^{\infty} d\gamma e^{-\epsilon\gamma} J_0(2\sin \varphi\gamma) = \frac{1}{\sqrt{\epsilon^2 + 4\sin^2 \varphi}}, \qquad (145)$$

we have

$$\int_{0}^{\infty} d\gamma e^{-\epsilon\gamma} J_{n}^{2}(\gamma) = \frac{1}{\pi} \int_{0}^{\pi} d\varphi \frac{\cos(2n\varphi)}{\sqrt{\epsilon^{2} + 4\sin^{2}\varphi}}.$$
 (146)

Taking the limit $\epsilon \rightarrow 0$ we see that the integral (144) diverges.

Isham and Klauder [64] avoided the difficulties (141) by introducing an additional averaging over the parameter ρ —i.e., by averaging over different irreducible unitary representations. Such averaging modifies, e.g., the integral transform (139). We have seen above that such a procedure is not necessary if one allows for quasi-OAM.

Kowalski and Rembieliński mention the states (113) (with $\gamma=0$) in the Introduction of their paper [65], but discard them, because they allow only for representations with $\delta=0$; i.e., \tilde{l} would have to be an integer.

IV. GENERATING COHERENT STATES ON THE CIRCLE BY MEANS OF THE WEIL-ZAK TRANSFORM

There is an elegant way of generating coherent states on the circle from those well-known ones of the harmonic oscillator. The method makes use of a transform discussed by the mathematician Weil [43] and independently by the physicist Zak [44]. In the present context it has been introduced and employed by De Bièvre and González [66] and González and del Olmo [67]. It leads automatically to the introduction of fractional orbital angular momenta δ . The basic idea may be sketched as follows [68].

Consider a function $f(\xi) \in L^2(\mathbb{R}, d\xi)$; then, one can define a function $f^{(\delta)}(\varphi)$ on the unit circle by

$$f^{(\delta)}(\varphi) = \sum_{n \in \mathbb{Z}} e^{-i2\pi\delta n} f(\varphi + 2\pi n), \quad \varphi \in [0, 2\pi), \quad \delta \in [0, 1).$$
(147)

The function $f^{(\delta)}(\varphi)$ has the following properties:

$$f^{(\delta)}(\varphi + 2\pi) = e^{i2\pi\delta} f^{(\delta)}(\varphi); \qquad (148)$$

with $\delta = 2\pi\delta$, one has

from which it follows that

QUANTIZATION OF THE CANONICALLY CONJUGATE ...

$$\int_{0}^{2\pi} \frac{d\widetilde{\delta}}{2\pi} \int_{0}^{2\pi} d\varphi |f^{(\delta)}(\varphi)|^{2} = \int_{0}^{2\pi} d\varphi \sum_{n \in \mathbb{Z}} |f(\varphi + 2\pi n)|^{2}$$
$$= \int_{-\infty}^{+\infty} d\xi |f(\xi)|^{2}.$$
(149)

The inverse of the transform (147) is given by

$$f(\varphi + 2\pi n) = \int_0^{2\pi} \frac{d\tilde{\delta}}{2\pi} e^{in\tilde{\delta}} f^{(\delta)}(\varphi)$$
$$= \int_0^{2\pi} \frac{d\tilde{\delta}}{2\pi} e^{in\tilde{\delta}} \sum_{m \in \mathbb{Z}} e^{-im\tilde{\delta}} f(\varphi + 2\pi m). \quad (150)$$

The normalized coherent states on $L^2(\mathbb{R}, dx)$ associated with the harmonic oscillator are [69]

$$u_{\alpha}(x) = \frac{1}{(\pi\lambda_0^2)^{1/4}} e^{-(|\alpha|^2 + \alpha^2)/2} e^{-(x/\lambda_0)^2/2 + \sqrt{2}\alpha x/\lambda_0}, \quad \lambda_0 = \sqrt{\frac{\hbar}{m\omega}},$$
(151)

where the complex numbers $\alpha = (q/\lambda_0 + i\lambda_0 p/\hbar)/\sqrt{2}$ are eigenvalues of the annihilation operator

$$a = \frac{1}{\sqrt{2}} (Q/\lambda_0 + i\lambda_0 P/\hbar).$$
(152)

For the following it is convenient to introduce dimensionless quantities

$$\xi = x/\lambda_0, \quad \tilde{q} = q/\lambda_0, \quad \tilde{p} = \lambda_0 p/\hbar , \quad z = \sqrt{2}\alpha = \tilde{q} + i\tilde{p}.$$
(153)

We then have, on $L^2(\mathbb{R}, d\xi)$,

$$u_{z}(\xi) = (\pi)^{-1/4} e^{-(|z|^{2} + z^{2})/4} e^{-\xi^{2}/2 + z\xi},$$
(154)

where the factor holomorphic in z,

$$e^{-z^2/4-z\xi} = \sum_{n=0}^{\infty} \frac{z^n}{2^n k!} H_n(\xi), \qquad (155)$$

is a generating function for the orthogonal Hermite polynomials $H_n(\xi)$.

For the ensuing discussions it is instructive to introduce a dimensionless parameter $\epsilon > 0$ which has the value $\epsilon = 1$ for the quantum theory and which characterizes the classical limit $\hbar \rightarrow 0$ as $\epsilon \rightarrow 0$. This can be done—compare Eqs. (21) and (151)—by replacing the wave function (154) by

$$u_{z}^{(\epsilon)}(\xi) = (\epsilon \pi)^{-1/4} e^{-(|z|^{2} + z^{2})/(4\epsilon)} e^{-\xi^{2}/(2\epsilon) + z\xi/\epsilon}, \qquad (156)$$

with the properties

$$\int_{\mathbb{R}} d\xi u_z^{(\epsilon)*}(\xi), u_z^{(\epsilon)}(\xi) = 1, \qquad (157)$$

$$\int_{\mathbb{R}^2} \frac{d\tilde{q}d\tilde{p}}{2\pi\epsilon} u_z^{(\epsilon)*}(\xi_1) u_z^{(\epsilon)}(\xi_2) = \delta(\xi_1 - \xi_2).$$
(158)

The relation (158) represents the completeness of the functions (156) [here $\delta(\xi)$ stands for the usual δ function]. If we define the dimensionless operators

 $\tilde{Q} = \xi, \quad \tilde{P} = \frac{1}{i}\partial_{\xi},$ (159)

we have the expectation values

$$\langle \tilde{Q} \rangle_{z,\epsilon} \equiv \int_{\mathbb{R}} d\xi u_{z}^{(\epsilon)*}(\xi) \tilde{Q} u_{z}^{(\epsilon)}(\xi) = \tilde{q}, \quad \langle \tilde{P} \rangle_{z,\epsilon} = \tilde{p}/\epsilon,$$
(160)

so that

$$\tilde{a}^{(\epsilon)}u_z^{(\epsilon)} = zu_z^{(\epsilon)}, \quad \tilde{a}^{(\epsilon)} = \tilde{Q} + i\epsilon\tilde{P}.$$
(161)

Equations (160) and (161) and

$$[(\Delta \tilde{Q})_{z,\epsilon}]^2 = \frac{\epsilon}{2}, \quad \epsilon^2 [(\Delta \tilde{P})_{z,\epsilon}]^2 = \frac{\epsilon}{2}$$
(162)

show that for the classical limit $\epsilon \rightarrow 0$ of matrix elements the product $\epsilon \tilde{P}$ should be kept fixed, because \tilde{p} as defined in Eq. (153) represents the classical momentum and ϵ stands for Planck's constant made dimensionless.

In case one wants to discuss matrix elements of the (dimensionless) operator \tilde{P} , then ϵ serves as a squeezing parameter [divide the second equation of Eqs. (162) by ϵ^2].

Applying the mapping (147) to the states (156) yields

$$u_{z}^{(\epsilon,\delta)}(\varphi)$$

$$= (\epsilon\pi)^{-1/4} e^{-(|z|^{2}+z^{2})/(4\epsilon)} \sum_{n \in \mathbb{Z}} e^{-i2\pi n\delta} e^{-(\varphi+2\pi n)^{2}/(2\epsilon)+z(\varphi+2\pi n)/\epsilon}$$

$$= (\epsilon\pi)^{-1/4} e^{-[(|z|^{2}-z^{2})/(4\epsilon)+(\varphi-z)^{2}/(2\epsilon)]}$$

$$\times \vartheta_{3}[i\pi(\varphi-z+i\epsilon\delta)/\epsilon, e^{-2\pi^{2}/\epsilon}], \qquad (163)$$

where

$$\vartheta_3(\zeta, q = e^{i\pi\tau}) \equiv \vartheta_3(\zeta|\tau) = \sum_{n \in \mathbb{Z}} q^{n^2} e^{2ni\zeta} = 1 + \sum_{n=1}^{\infty} q^{n^2} \cos 2n\zeta,$$
$$\operatorname{Im}(\tau) > 0, \quad \vartheta_3(-\zeta, q) = \vartheta_3(\zeta, q), \tag{164}$$

is the third of Jacobi's ϑ functions which is an entire (holomorphic) function of ζ (see the literature quoted in Appendix C).

In Eq. (163) we have $\tau = 2i\pi/\epsilon$. For real q the function ϑ_3 is real valued for real and imaginary arguments ζ . It has its zeros at the points $\zeta_0 = (m+1/2)\pi + (n+1/2)\pi\tau$, $m, n \in \mathbb{Z}$. If τ is purely imaginary, there are no zeros on the real or imaginary axis and ϑ_3 is positive there.

Using Jacobi's famous identity

$$\vartheta_3(\zeta|\tau) = (-i\tau)^{-1/2} e^{\zeta^2/(i\pi\tau)} \vartheta_3(\zeta/\tau| - 1/\tau), \qquad (165)$$

we can express Eq. (163) as

$$u_{z}^{(\epsilon,\delta)}(\varphi) = \frac{1}{\sqrt{2\pi}} \left(\frac{\epsilon}{\pi}\right)^{1/4} e^{-(|z|^{2} - z^{2})/(4\epsilon)} e^{[i(\varphi-z)\delta - \epsilon\delta^{2}/2]}$$
$$\times \vartheta_{3}[(\varphi - z + i\epsilon\delta)/2, q = e^{-\epsilon/2}].$$
(166)

As $\vartheta_3(\zeta, q)$ has the period π in ζ it follows immediately from Eq. (166) that

$$u_z^{(\epsilon,\delta)}(\varphi+2\pi) = e^{i2\pi\delta} u_z^{(\epsilon,\delta)}(\varphi).$$
(167)

We now interpret the complex number z as

$$z = \theta + i\tilde{l}, \quad \theta = \mathbb{R} \mod 2\pi, \quad \tilde{l} \in \mathbb{R},$$
 (168)

so that

$$|z|^2 - z^2 = -2iz\tilde{l} = 2(\tilde{l}^2 - i\theta\tilde{l}).$$
(169)

The scalar product

$$(e_{m,\delta}, u_z^{(\epsilon,\delta)}) = \frac{1}{\sqrt{2\pi}} \left(\frac{\epsilon}{\pi}\right)^{1/4} e^{-[\tilde{l} - \epsilon(m+\delta)]^2/(2\epsilon)} e^{i\theta[\tilde{l}/(2\epsilon) - (m+\delta)]}$$
(170)

yields the completeness relation

$$\int_{-\infty}^{+\infty} \frac{d\tilde{l}}{\epsilon} \int_{0}^{2\pi} d\theta (e_{m_1,\delta}, u_z^{(\epsilon,\delta)}) (u_z^{(\epsilon,\delta)}, e_{m_2,\delta})$$
$$= \frac{1}{2\pi} \frac{1}{\sqrt{\epsilon\pi}} \int_{-\infty}^{+\infty} d\tilde{l} \int_{0}^{2\pi} d\theta \, e^{i(m_2 - m_1)\theta}$$
$$\times e^{-\{[\tilde{l} - \epsilon(m_1 + \delta)]^2 + [\tilde{l} - \epsilon(m_2 + \delta)]^2\}} / (2\epsilon) = \delta_{m_1 m_2},$$
(171)

where

$$\int_{S^1 \times \mathbb{R}} d\mu(\theta, \tilde{l}) \equiv \int_{S^1} \frac{d\theta}{2\pi} \int_{\mathbb{R}} \frac{d\tilde{l}}{\sqrt{\epsilon\pi}} e^{-(\tilde{l}-c)^2/\epsilon} = 1, \quad c = \text{const},$$
(172)

has been used.

For the function (166) we get the scalar product

$$(u_{z}^{(\epsilon,\delta)}, u_{z}^{(\epsilon,\delta)}) = \frac{1}{2\pi} \left(\frac{\epsilon}{\pi}\right)^{1/2} e^{-(\tilde{l} - \epsilon\delta)^{2}/\epsilon} \vartheta_{3}[i(\tilde{l} - \epsilon\delta), q = e^{-\epsilon}]$$
(173)

$$= \frac{1}{2\pi} \vartheta_3[\pi(\tilde{l} - \epsilon \delta)/\epsilon, q = e^{-\pi^2/\epsilon}].$$
(174)

The equality (174) again is a consequence of the identity (165). Thus, we have the normalized coherent states

$$\hat{u}_{z}^{(\epsilon,\delta)}(\varphi) = C_{z}^{(\epsilon,\delta)} u_{z}^{(\epsilon,\delta)}(\varphi),$$
$$C_{z}^{(\epsilon,\delta)} = \left(\frac{2\pi}{\vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, q=e^{-\pi^{2}/\epsilon}]}\right)^{1/2}.$$
(175)

Combined with Eq. (170) this gives the transition probability

$$p[(m,\delta) \leftrightarrow z] = |(e_{m,\delta},\hat{u}_{z}^{(\epsilon,\delta)})|^{2}$$
$$= \left(\frac{\epsilon}{\pi}\right)^{1/2} \frac{e^{-[\tilde{l} - \epsilon(m+\delta)]^{2}/\epsilon}}{\vartheta_{3}[\pi(\tilde{l} - \epsilon\delta)/\epsilon, q = e^{-\pi^{2}/\epsilon}]}.$$
(176)

The numerator of Eq. (176) has its maximum for $\tilde{l} = \epsilon(m + \delta)$ with $\vartheta_3(\pi m, q) = \vartheta_3(0, q)$ for the denominator.

Here and below the use of ϑ_3 with $q = e^{-\pi^2/\epsilon}$ instead of $q = e^{-\epsilon}$ has the following considerable advantage: Numerically one has

$$q = e^{-\pi^2} \approx 5.2 \times 10^{-5}.$$
 (177)

On the other hand, expanding $\vartheta_3(\zeta, q)$ in powers of q [see Eq. (164)] gives

$$\vartheta_3(\zeta, q) = 1 + 2q \cos(2\zeta) + O(q^4),$$
 (178)

so that ϑ_3 in Eq. (174) differs only very slightly from 1. For $\epsilon \rightarrow 0$ we even have $q = e^{-\pi^2/\epsilon} \rightarrow 0$. We shall use this argument frequently in what follows. In that way one gets very reasonable approximations for a number of expressions which contain ϑ functions. This was previously pointed out by Kowalski, Rembieliński, and Papaloucas [70].

The function (163) may be written as

$$u_{z}^{(\epsilon,\delta)}(\varphi) = (\epsilon\pi)^{-1/4} e^{-[(\varphi - \theta)^{2} + il(\theta - 2\varphi)]/(2\epsilon)} \\ \times \vartheta_{3}[i\pi(\varphi - z + i\epsilon\delta)/\epsilon, e^{-2\pi^{2}/\epsilon}].$$
(179)

It yields the probability density

$$p_{z}^{(\epsilon,\delta)}(\varphi) = \frac{2\pi}{\sqrt{\epsilon\pi}} e^{-(\varphi-\theta)^{2}/\epsilon} \frac{\left|\vartheta_{3}[i\pi(\varphi-z+i\epsilon\delta)/\epsilon,e^{-2\pi^{2}/\epsilon}]\right|^{2}}{\vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon,e^{-\pi^{2}/\epsilon}]}.$$
(180)

Notice that

$$(\epsilon \pi)^{-1/2} e^{-(\varphi - \theta)^2/\epsilon} \to \delta(\varphi - \theta) \text{ for } \epsilon \to 0,$$
 (181)

so that in the classical limit we have $\varphi \rightarrow \theta$ and the argument of ϑ_3 in the numerator of Eq. (180) approaches $\pi(\tilde{l}-\epsilon\delta)/\epsilon$.

For the scalar product of two coherent states $u_z^{(\epsilon,\delta)}(\varphi)$ we get

$$(u_{z_1}^{(\epsilon,\delta)}, u_{z_2}^{(\epsilon,\delta)}) = \frac{1}{2\pi} \left(\frac{\epsilon}{\pi}\right)^{1/2} e^{\left[-(\tilde{l}_1 - \epsilon\delta)^{2/(2\epsilon)} - (\tilde{l}_2 - \epsilon\delta)^{2/(2\epsilon)}\right]} \\ \times e^{i\left[(\theta_1 - \theta_2)\delta - (\theta_1\tilde{l}_1 - \theta_2\tilde{l}_2)/(2\epsilon)\right]} \\ \times \vartheta_3[(z_1^* - z_2 + 2i\epsilon\delta)/2, e^{-\epsilon}],$$
(182)

which reduces to the expression (173) for $z_2=z_1$.

A. Coherent wave functions holomorphic in z

In the case of the conventional coherent states (154) or (156) it can have advantages to deal with wave functions which are holomorphic in the variable *z* and incorporate the nonholomorphic factor $e^{-|z|^2/(2\epsilon)}$ into the measure of the inte-

gral (158). In that way one obtains Bargmann-Segal Hilbert spaces of holomorphic functions [71].

Similarly one can split off a nonanalytic factor from the function (166) and define

$$w_{z}^{(\epsilon,\delta)}(\varphi) = e^{i\varphi\delta}\vartheta_{3}[(\varphi - z + i\epsilon\delta)/2, e^{-\epsilon/2}], \qquad (183)$$

as the in z holomorphic part, which, according to Eq. (165), can also be written as

$$w_{z}^{(\epsilon,\delta)}(\varphi) = \left(\frac{2\pi}{\epsilon}\right)^{1/2} e^{i\varphi\delta} e^{-(\varphi-z+i\epsilon\delta)^{2}/(2\epsilon)}$$

$$\times \vartheta_{3}[i\pi(\varphi-z+i\epsilon\delta)/\epsilon, e^{-2\pi^{2}/\epsilon}]$$

$$= \left(\frac{2\pi}{\epsilon}\right)^{1/2} e^{-[(\varphi-\theta)^{2}-(\tilde{l}-\epsilon\delta)^{2}]/(2\epsilon)} e^{i[\tilde{l}(\varphi-\theta)/\epsilon+\theta\delta]}$$

$$\times \vartheta_{3}[i\pi(\varphi-z+i\epsilon\delta)/\epsilon, e^{-2\pi^{2}/\epsilon}].$$
(184)

Similar to the $H_n(\xi)$ -generating series (155) the function (183) may be interpreted as a generating one for the basis $e_{n,\delta}(\varphi)$ (with $\epsilon=1$):

$$w_{z}^{(\epsilon=1,\delta)}(\varphi) = \sum_{n \in \mathbb{Z}} e^{-n^{2}/2} [\eta(z)e^{-\delta}]^{n} e_{n,\delta}(\varphi), \quad \eta(z) = e^{-iz}.$$
(185)

We have the scalar product

$$(w_z^{(\epsilon,\delta)}, w_z^{(\epsilon,\delta)}) = \vartheta_3[i(\tilde{l} - \epsilon\delta), e^{-\epsilon}]$$
(186)

$$= \left(\frac{\pi}{\epsilon}\right)^{1/2} e^{(\tilde{l} - \epsilon \delta)^2/\epsilon} \vartheta_3[\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^2/\epsilon}]$$
$$\equiv (N_z^{(\epsilon,\delta)})^{-2}, \quad N_z^{(\epsilon,\delta)} > 0, \qquad (187)$$

and therefore the normalized wave functions

$$\hat{w}_{z}^{(\epsilon,\delta)} = N_{z}^{(\epsilon,\delta)} w_{z}^{(\epsilon,\delta)}(\varphi).$$
(188)

The scalar product between two different states is given by

$$(w_{z_1}^{(\epsilon,\delta)}, w_{z_2}^{(\epsilon,\delta)}) = \vartheta_3[(z_1^* - z_2 + 2i\epsilon\delta)/2, e^{-\epsilon}]$$
$$= \left(\frac{\pi}{\epsilon}\right)^{1/2} e^{-(z_2^* - z_1 + 2i\epsilon\delta)^2/(4\epsilon)}$$
$$\times \vartheta_3[i\pi(z_1^* - z_2 + 2i\epsilon\delta)/(2\epsilon), e^{-\pi^2/\epsilon}].$$
(189)

As

$$(e_{m,\delta}, w_z^{(\epsilon,\delta)}) = f_{m,\delta}(z) = e^{-\epsilon(m^2/2 + m\delta)}e^{-imz} = e^{-\epsilon m^2/2 + m(\tilde{l} - \epsilon\delta)}e^{-im\theta},$$
(190)

we have the completeness relation [see Eq. (172)]

$$\int_{\mathbb{R}} \frac{d\tilde{l}}{\sqrt{\epsilon\pi}} e^{-(\tilde{l}-\epsilon\delta)^2/\epsilon} \int_{S^1} \frac{d\theta}{2\pi} (e_{m_1,\delta}, w_z^{(\epsilon,\delta)}) (w_z^{(\epsilon,\delta)}, e_{m_2,\delta}) = \delta_{m_1m_2}.$$
(191)

The functions $f_{m,\delta}(z)$ therefore form an orthonomal basis of a Hilbert space \mathcal{H}_{ϑ} of functions $\tilde{f}(z)$ holomorphic in the strip $z \in S^1 + i\mathbb{R}$ with the scalar product

$$(\tilde{f}_1, \tilde{f}_2)_z \equiv \int_{\mathbb{R}} \frac{d\tilde{l}}{\sqrt{\epsilon\pi}} e^{-(\tilde{l} - \epsilon\delta)^2/\epsilon} \int_{S^1} \frac{d\theta}{2\pi} \tilde{f}_1^*(z), \tilde{f}_2(z), \quad (192)$$

so that the functions $\tilde{f}(z) \in \mathcal{H}_{\vartheta}$ may be expanded as

$$\widetilde{f}(z) = \sum_{n \in \mathbb{Z}} \widetilde{c}_n f_{n,\delta}(z), \quad \widetilde{c}_n = (f_{n,\delta}, \widetilde{f})_z.$$
(193)

The relation (190) provides a unitary mapping between the Hilbert space of functions $f(\varphi)$ with the scalar product (23) and the Hilbert space \mathcal{H}_{ϑ} :

If

$$f(\varphi) = \sum_{n \in \mathbb{Z}} b_n e_{n,\delta}(\varphi), \quad b_n = (e_{n,\delta}, f),$$
(194)

it follows that

$$(f, w_z^{(\epsilon,\delta)}) = \sum_{n \in \mathbb{Z}} b_n^* f_{n,\delta}(z) = \widetilde{f}(z), \qquad (195)$$

from which one infers that

$$b_n^* = (f_{n,\delta}, \tilde{f})_z.$$
(196)

Unitarity can be seen from

$$(f,f) = \sum_{n \in \mathbb{Z}} |b|^2 = (\tilde{f},\tilde{f})_z$$
(197)

and the inverse mapping: If one has

$$\widetilde{f}(z) = \sum_{n \in \mathbb{Z}} \widetilde{c}_n f_{n,\delta}(z), \quad \widetilde{c}_n = (f_{n,\delta}, \widetilde{f})_z,$$
(198)

then the inverse mapping is

$$f(\varphi) = \sum_{n \in \mathbb{Z}} \tilde{c}_n^* e_{n,\delta}(\varphi)$$

= $\int_{\mathbb{R}} \frac{d\tilde{l}}{\sqrt{\epsilon \pi}} e^{-(\tilde{l} - \epsilon \delta)^2 / \epsilon} \int_{S^1} \frac{d\theta}{2\pi} \tilde{f}^*(z) \sum_{n \in \mathbb{Z}} f_{n,\delta}(z) e_{n,\delta}(\varphi)$
= $(\tilde{f}, w_z^{(\epsilon,\delta)}(\varphi))_z.$ (199)

If we replace the unnormalized wave functions (183) by the normalized ones (188), then the completeness relation (191) takes the respective forms

$$\begin{split} &\int_{\mathbb{R}} \frac{d\tilde{l}}{\sqrt{\epsilon\pi}} e^{-(\tilde{l}-\epsilon\delta)^{2}/\epsilon} \vartheta_{3}[i(\tilde{l}-\epsilon\delta), e^{-\epsilon}] \\ & \times \int_{S^{1}} \frac{d\theta}{2\pi} (e_{m_{1},\delta}, \hat{w}_{z}^{(\epsilon,\delta)})(\hat{w}_{z}^{(\epsilon,\delta)}, e_{m_{2},\delta}) \\ &= \int_{\mathbb{R}} \frac{d\tilde{l}}{\epsilon} \vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}] \\ & \times \int_{S^{1}} \frac{d\theta}{2\pi} (e_{m_{1},\delta}, \hat{w}_{z}^{(\epsilon,\delta)})(\hat{w}_{z}^{(\epsilon,\delta)}, e_{m_{2},\delta}) = \delta_{m_{1}m_{2}}. \end{split}$$
(200)

Finally, the reproducing kernel $K(z_1, z_2)$ is given by

$$K(z_1, z_2) = \sum_{n \in \mathbb{Z}} f_{n,\delta}^*(z_1) f_{n,\delta}(z_2) = \vartheta_3[(z_1^* - z_2 + 2i\epsilon\delta)/2, e^{-\epsilon}]$$
$$= (w_{z_1}^{(\epsilon,\delta)}, w_{z_2}^{(\epsilon,\delta)}).$$
(201)

It fulfills the usual properties

$$\begin{split} K(z_2, z_1) &= K^*(z_1, z_2), \\ \\ \int_{S^1 \times \mathbb{R}} d\mu(\theta, \tilde{l})^{(\epsilon, \delta)} K(z_1, z) K(z, z_2) &= K(z_1, z_2), \\ \\ \int_{S^1 \times \mathbb{R}} d\mu(\theta, \tilde{l})^{(\epsilon, \delta)} K(z, z_1) f_{m, \delta}(z) &= f_{m, \delta}(z_1), \end{split}$$

$$d\mu(\theta,\tilde{l})^{(\epsilon,\delta)} = \frac{e^{-(\tilde{l}-\epsilon\delta)^2/\epsilon}d\tilde{l}}{\sqrt{\epsilon\pi}}\frac{d\theta}{2\pi}.$$
 (202)

B. Expectation values

Next we have to calculate the expectation values and mean-square fluctuations of the observables $C=\cos\varphi$, S $=\sin\varphi$, and $L=\hbar \tilde{L}=(\hbar/i)\partial_{\varphi}$ with respect to the normalized wave functions (175) or (188). As the δ dependence will always be in the wave function, the index δ of the operator \tilde{L}_{δ} will be dropped. Several of the following expectation values have been discussed by Kowalski *et al.* [70] for the special cases $\delta=0$, $\delta=1/2$, and $\epsilon=1$. These authors require *T* invariance (see the discussion in the final part of Sec. I above).

It is convenient to start with the form (183) of the wave function, with its normalization factor (186), and use the identity (165) later.

Defining

$$U = e^{-i\varphi}, \quad U^{\dagger} = e^{i\varphi}, \tag{203}$$

$$\langle U \rangle_{z}^{(\epsilon,\delta)} \equiv (\hat{w}_{z}^{(\epsilon,\delta)}, U\hat{w}_{z}^{(\epsilon,\delta)}) = e^{-i\theta} e^{-\epsilon/4} \frac{\vartheta_{2}[i(\tilde{l} - \epsilon\delta), e^{-\epsilon}]}{\vartheta_{3}[i(\tilde{l} - \epsilon\delta), e^{-\epsilon}]},$$
(204)

where

$$\vartheta_2(\zeta, q = e^{i\pi\tau}) \equiv \vartheta_2(\zeta|\tau) = \sum_{n \in \mathbb{Z}} q^{(n+1/2)^2} e^{i(2n+1)\zeta}, \quad \operatorname{Im}(\tau) > 0,$$

$$\vartheta_2(-\zeta,q) = \vartheta_2(\zeta,q). \tag{205}$$

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Instead of the identity (165) we now have the following one:

$$\vartheta_2(\zeta|\tau) = (-i\tau)^{-1/2} e^{\zeta^2/(i\pi\tau)} \vartheta_4(\zeta/\tau| - 1/\tau), \qquad (206)$$

with

$$\vartheta_4(\zeta, q) = \sum_{n \in \mathbb{Z}} (-1)^n q^{n^2} e^{2ni\zeta} = 1 + 2\sum_{n=1}^{\infty} (-1)^n \cos 2n\zeta.$$
(207)

Thus, Eq. (204) may also be written as

$$\langle U \rangle_{z}^{(\epsilon,\delta)} = e^{-i\theta} e^{-\epsilon/4} \frac{\vartheta_{4} [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3} [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}.$$
 (208)

In the same way we get

$$\langle U^{\dagger} \rangle_{z}^{(\epsilon,\delta)} = e^{i\theta} e^{-\epsilon/4} \frac{\vartheta_{4}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}, \qquad (209)$$

so that

$$\langle C \rangle_{z}^{(\epsilon,\delta)} = \cos \theta e^{-\epsilon/4} \frac{\vartheta_{4}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}, \quad (210)$$

$$\langle S \rangle_{z}^{(\epsilon,\delta)} = \sin \theta e^{-\epsilon/4} \frac{\vartheta_{4} [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3} [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}.$$
 (211)

Combining

$$\vartheta_4(\zeta, q) = 1 - 2q \cos(2\zeta) + O(q^4)$$
 (212)

with Eqs. (178) and (177) we have the very good approximation

$$\frac{\vartheta_4[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^2/\epsilon}]}{\vartheta_3[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^2/\epsilon}]}$$
$$= 1 - 4e^{-\pi^2/\epsilon} \cos[2\pi(\tilde{l}-\epsilon\delta)/\epsilon] + O(e^{-2\pi^2/\epsilon}). \quad (213)$$

Notice that $O(e^{-2\pi^2}) = 10^{-9}$.

For the expectation value of the orbital angular momentum operator we get

$$\langle \tilde{L} \rangle_{z}^{(\epsilon,\delta)} = \delta + \frac{1}{2} \frac{d\vartheta_{3}[i(\tilde{l} - \epsilon\delta), e^{-\epsilon}]/d\tilde{l}}{\vartheta_{3}[i(\tilde{l} - \epsilon\delta), e^{-\epsilon}]}.$$
 (214)

Again using the identity (165) yields

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$$\epsilon \langle \tilde{L} \rangle_{z}^{(\epsilon,\delta)} = \tilde{l} + \epsilon \delta + \frac{\pi}{2} \frac{\vartheta_{3}' [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3} [\pi(\tilde{l} - \epsilon \delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}, \quad (215)$$

where $\vartheta'_3(\zeta, q)$ means the derivative with respect to the full argument ζ . As

$$\frac{\vartheta_{3}'[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3}[\pi(\tilde{l}-\epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]} = -4e^{-\pi^{2}/\epsilon} \sin[2\pi(\tilde{l}-\epsilon\delta)/\epsilon] + O(e^{-2\pi^{2}}), \quad (216)$$

the last term in Eq. (215) constitutes only a very small correction which vanishes in the classical limit $\epsilon \rightarrow 0$.

It follows from Eq. (215) that in classical limits of matrix elements now the product $\epsilon \tilde{L}$ should be kept fixed. See the corresponding remarks for \tilde{P} after Eq. (162).

From

$$\langle U^2 \rangle_z^{(\epsilon,\delta)} = e^{-\epsilon} e^{-2i\theta}, \quad \langle (U^{\dagger})^2 \rangle_z^{(\epsilon,\delta)} = e^{-\epsilon} e^{2i\theta}, \quad (217)$$

we get

$$\langle C^2 \rangle_z^{(\epsilon,\delta)} = \frac{1}{2} + e^{-\epsilon} \left(\cos^2 \theta - \frac{1}{2} \right),$$
 (218)

$$[(\Delta C)_{z}^{(\epsilon,\delta)}]^{2} = \frac{1}{2} + e^{-\epsilon} \left(\cos^{2}\theta - \frac{1}{2}\right)$$
$$- e^{-\epsilon/2} \cos^{2}\theta \left(\frac{\vartheta_{4}[\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3}[\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}\right)^{2}.$$
(219)

$$\langle S^2 \rangle_z^{(\epsilon,\delta)} = \frac{1}{2} + e^{-\epsilon} \left(\sin^2 \theta - \frac{1}{2} \right), \tag{220}$$

$$[(\Delta S)_{z}^{(\epsilon,\delta)}]^{2} = \frac{1}{2} + e^{-\epsilon} \left(\sin^{2} \theta - \frac{1}{2} \right) - e^{-\epsilon/2} \sin^{2} \theta \left(\frac{\vartheta_{4}[\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3}[\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]} \right)^{2}.$$
(221)

It follows that

$$\begin{bmatrix} (\Delta C)_{z}^{(\epsilon,\delta)} \end{bmatrix}^{2} + \begin{bmatrix} (\Delta S)_{z}^{(\epsilon,\delta)} \end{bmatrix}^{2} \\ = 1 - e^{-\epsilon/2} \left(\frac{\vartheta_{4} [\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]}{\vartheta_{3} [\pi(\tilde{l} - \epsilon\delta)/\epsilon, e^{-\pi^{2}/\epsilon}]} \right)^{2}.$$
(222)

In view of the relation (213) it makes good sense to approximate that ratio ϑ_4/ϑ_3 by 1. In that approximation the fluctuations (219) have their maximum for $\cos \theta = 0$: namely, $(1 - e^{-\epsilon})/2$.

We further have the following relations:

$$\epsilon^2 \langle \tilde{L}^2 \rangle_z^{(\epsilon,\delta)} = \frac{\epsilon}{2} + (\tilde{l} + \epsilon \delta)^2 + \pi (\tilde{l} + \epsilon \delta) \frac{\vartheta_3'}{\vartheta_3} + \frac{\pi^2}{4} \frac{\vartheta_3''}{\vartheta_3},$$
(223)

$$\epsilon^{2}((\Delta \tilde{L})_{z}^{(\epsilon,\delta)})^{2} = \frac{\epsilon}{2} + \frac{\pi^{2}}{4} \left(\frac{\vartheta_{3}'}{\vartheta_{3}} - \frac{\vartheta_{3}'^{2}}{\vartheta_{3}^{2}}\right), \quad (224)$$

where the function ϑ_3 and its derivatives mean the same as in Eq. (215).

With the approximation (178) the relation (224) takes the form

$$\epsilon^{2}[(\Delta \widetilde{L})_{z}^{(\epsilon,\delta)}]^{2} = \frac{\epsilon}{2} - 2\pi^{2}e^{-\pi^{2}/\epsilon}\cos[2\pi(\widetilde{l}-\epsilon\delta)/\epsilon] + O(e^{-2\pi^{2}/\epsilon}).$$
(225)

Finally we get, for the correlation function (72) with A=C, $B=\tilde{L}$, and $\psi=\hat{w}_z^{(\epsilon,\delta)}$,

$$\epsilon \langle S_z^{(\epsilon,\delta)}(C,\tilde{L}) \rangle_z^{(\epsilon,\delta)} = \frac{\pi}{2} e^{-\epsilon/4} \cos \theta \frac{\vartheta_4}{\vartheta_3} \left(\frac{\vartheta_4'}{\vartheta_4} - \frac{\vartheta_3'}{\vartheta_3} \right)$$
$$= 4\pi e^{-\pi^{2/\epsilon}} e^{-\epsilon/4} \cos \theta \sin[2\pi(\tilde{l} - \epsilon\delta)/\epsilon]$$
$$+ O(e^{-2\pi^{2/\epsilon}}). \tag{226}$$

The states (183) are no minimal uncertainty states for the operators C, S, and L. This can already be seen in the q^0 approximation mentioned above: For the left-hand side of the relation (70) we here get, with $\epsilon = 1$,

$$\begin{bmatrix} (\Delta C)_{z}^{(\epsilon,\delta)} \end{bmatrix}^{2} \begin{bmatrix} (\Delta \widetilde{L})_{z}^{(\epsilon,\delta)} \end{bmatrix}^{2} \\ = \frac{1}{2} \begin{bmatrix} \frac{1}{2} + e^{-1}(\cos^{2}\theta - 1/2) - e^{-1/2}\cos^{2}\theta \end{bmatrix}, \quad (227)$$

whereas the right-hand side is [the square of the correlation (226) is negligible here]

$$\frac{1}{4}e^{-1/2}\sin^2\theta.$$
 (228)

The difference between the two sides has its minimum for $\cos \theta = 0$. In that case the inequality reads

$$(1 - e^{-1})/4 > e^{-1/2}/4.$$
 (229)

We shall see below for which self-adjoint operators the coherent states (183) are minimal uncertainty states.

For physical applications the dimensionless operator \tilde{L} should be multiplied by \hbar in the formulas above and $\tilde{l}+\delta$ replaced by $(l+\mu)/\hbar$:

$$\widetilde{L} = L/\hbar$$
, $\widetilde{l} \pm \delta = (l \pm \mu)/\hbar$, $\mu \equiv \hbar \delta$. (230)

Notice that the quasiorbital momentum δ , a genuine quantum quantity, appears in the formulas above generally in the form $\epsilon \delta$; i.e., it vanishes in the classical limit as it should.

As to the mathematics, the ratios of ϑ functions appearing above may be expressed by Jacobi's elliptic functions. Examples will be given in Appendix C.

V. HOLOMORPHIC COHERENT STATES ON THE CIRCLE GENERATED AS EIGENSTATES OF COMPOSITE ANNIHILATION OPERATORS

Like the conventional Schrödinger-Glauber coherent states the states (183) may also be generated as eigenstates of certain "annihilation" or "ladder" operators. This was first done "by hand" by Kowalski *et al.* [70] for the special cases δ =0 and δ =1/2, because the authors imposed *T* invariance.

Following the work of Hall on coherent states [45] Thiemann and Winkler [72,73] systematically constructed coherent states for the groups U(1)=SO(2)=S¹ (with δ =0) and SU(2) in connection with problems of the classical limit for loop quantum gravity. Finally, Hall and Mitchell [74] discussed the case of general Sⁿ. (The method of Chap. 4 generalizes to *n*-dimensional tori Tⁿ for n > 1. Only for n=1 do the two methods give the same results because $T^1=S^1$.) The basic idea of Hall was to extend certain functions of the configuration variable \tilde{q} to holomorphic functions of the complex variable $z=\tilde{q}+i\tilde{p}$ (I here consider only one-dimensional configuration spaces). Let us see how this works for the conventional coherent states (156).

First let us change the normalization of the functions (156) without changing their essential properties. The slightly modified functions

$$v_{z}^{(\epsilon)}(\xi) = \frac{e^{-\tilde{p}^{2}/(2\epsilon)}}{(\epsilon\pi)^{1/4}} e^{-(\xi - z)^{2}/(2\epsilon)}$$
(231)

have the properties

$$\int_{\mathbb{R}} d\xi v_z^{(\epsilon)*}(\xi) v_z^{(\epsilon)}(\xi) = 1, \qquad (232)$$

$$\int_{\mathbb{R}^2} \frac{d\tilde{q}d\tilde{p}}{2\pi\epsilon} v_z^{(\epsilon)*}(\xi_1) v_z^{(\epsilon)}(\xi_2) = \delta(\xi_1 - \xi_2).$$
(233)

The functions (231) can be generated in the following way. The δ function

$$\delta_{\tilde{q}}(\xi) = \delta(\xi - \tilde{q}) = \frac{1}{2\pi} \int_{-\infty}^{+\infty} d\tilde{p} e^{i\tilde{p}(\xi - \tilde{q})}$$
(234)

may formally be considered as an "eigenfunction" of the position operator $\tilde{Q} = \xi$ with "eigenvalue" \tilde{q} :

$$\widetilde{Q}\delta_{\widetilde{q}}(\xi) = \xi\delta_{\widetilde{q}}(\xi) = \widetilde{q}\delta_{\widetilde{q}}(\xi).$$
(235)

Applying the operator

$$C_P = e^{-\epsilon \tilde{P}^2/2}, \quad \tilde{P} = \frac{1}{i} \partial_{\xi}, \tag{236}$$

to the generalized function (234) yields

$$C_P \delta_{\tilde{q}}(\xi) = \frac{1}{2\pi} \int_{-\infty}^{+\infty} d\tilde{p} e^{-\epsilon \tilde{p}^2/2} e^{i\tilde{p}(\xi-\tilde{q})} = \frac{1}{\sqrt{2\epsilon\pi}} e^{-(\xi-\tilde{q})^2/(2\epsilon)},$$
(237)

which is—up to a constant—just the limit $Im(z) \rightarrow 0$ of the holomorphic factor

$$e^{-(\xi-z)^2/(2\epsilon)} \tag{238}$$

of the coherent state (231). Conversely, we only have to replace \tilde{q} in Eq. (237) by z.

Using the relation

$$e^{A}Be^{-A} = B + [A,B] + \frac{1}{2!}[A,[A,B]] + \cdots$$
 (239)

yields

$$C_P \tilde{Q} C_P^{-1} = \tilde{Q} + i\epsilon \tilde{P}, \qquad (240)$$

which, according to Eq. (161), is the annihilation operator with eigenvalues z.

The method works for the coherent states (183) in the following way.

Let $f(\varphi)$ be a smooth test function with the property

$$f(\varphi + 2\pi) = e^{i2\pi\delta} f(\varphi). \tag{241}$$

The δ function for this type of test functions is

$$\delta_{\theta}(\varphi) = e^{i(\varphi - \theta)\delta} \sum_{n \in \mathbb{Z}} e^{in(\varphi - \theta)}, \qquad (242)$$

because

$$\int_{S^1} \frac{d\varphi}{2\pi} \delta^*_{\theta}(\varphi) f(\varphi) = \sum_{n \in \mathbb{Z}} c_n e^{i(n+\delta)\theta} = f(\theta),$$
$$c_n = \int_{S^1} \frac{d\varphi}{2\pi} e^{-i(n+\delta)\varphi} f(\varphi).$$
(243)

As $\delta_{\theta}(\varphi)$ is a complex functional here, one has to take its complex conjugate in Eq. (243) [75]. [There should again be no confusion between the δ functional (242) and the parameter δ which characterizes the quasi-OAM.]

Applying the operator

$$C_L = e^{-\epsilon \tilde{L}^2/2}, \quad \tilde{L} = \frac{1}{i} \partial_{\varphi}$$
 (244)

to the δ functional (242) yields

$$\begin{split} C_L \delta_{\theta}(\varphi) &= \sum_{n \in \mathbb{Z}} e^{-\epsilon (n+\delta)^2/2} e^{i(n+\delta)(\varphi-\theta)} \\ &= e^{i(\varphi-\theta)\delta-\epsilon\delta^2/2} \vartheta_3[(\varphi-\theta+i\epsilon\delta),e^{-\epsilon/2}]. \end{split}$$
(245)

Replacing the real variable θ by the complex one $z = \theta + i\tilde{l}$ yields, up to a φ -independent factor, the holomorphic part of the function (166) or (183), respectively. Thus, the operator C_L acts as a kind of "complexifier" [72,74].

That complexifying procedure has another intriguing aspect [74]: The configuration space S^1 may be parametrized

by the two functions $\cos \theta$ and $\sin \theta$ which obey

$$\cos^2\theta + \sin^2\theta = 1. \tag{246}$$

If we replace θ by $z = \theta + i\tilde{l}$, we still have

$$\cos^2 z + \sin^2 z = 1, \quad z = \theta + i\tilde{l}, \quad \theta \in \mathbb{R} \mod 2\pi, \quad \tilde{l} \in \mathbb{R}.$$
(247)

Thus, we may characterize the phase space (13) by the complex sphere $S_{\rm C}^1$ given by Eq. (247).

Using the commutation relations

$$[\tilde{L}, U] = -U, \quad [\tilde{L}, U^{\dagger}] = U^{\dagger}, \quad U = e^{-i\varphi}, \quad (248)$$

and the relation (239) yields

$$C_L U C_L^{-1} = e^{\epsilon (L+1/2)} U = B_{\epsilon,\delta} \equiv B.$$
(249)

It follows that

$$Be_{n,\delta}(\varphi) = e^{\epsilon(n+\delta-1/2)}e_{n-1,\delta}(\varphi),$$

$$B^{\dagger}e_{n,\delta}(\varphi) = e^{\epsilon(n+\delta+1/2)}e_{n+1,\delta}(\varphi).$$
(250)

That action of B implies that the functions (183) are eigenfunctions of the operator B:

$$Bw_z^{(\epsilon,\delta)} = \eta w_z^{(\epsilon,\delta)}, \quad \eta = e^{-iz}, \quad z = \theta + i\tilde{l}.$$
(251)

This may be verified—using the relations (250)—either by direct calculation or from the ansatz

$$B\sum_{n\in\mathbb{Z}}c_{n}e_{n,\delta}=\eta\sum_{n\in\mathbb{Z}}c_{n}e_{n,\delta},\qquad(252)$$

which leads to the recursion formulas

$$c_{n+1} = \eta e^{-\epsilon(n+\delta+1/2)} c_n,$$

$$c_n = \eta^n e^{-\epsilon n^2/2 - n\epsilon\delta} c_0$$

$$= e^{-\epsilon n^2/2} e^{2ni(-z+i\epsilon\delta)/2} c_0.$$
 (253)

Inserting these c_n into Eq. (252), with $c_0=1$, yields $w_z^{(\epsilon,\delta)}$.

The operators B, B^{\dagger} , and \tilde{L} have an interesting algebraic structure of their own [70]: It follows from the relations (250) and (248) that

$$B^{\dagger}B = e^{-2\epsilon}BB^{\dagger} = e^{-2\epsilon}e^{\epsilon(2L+1)}, \qquad (254)$$

$$B^{\dagger}Be_{n,\delta} = e^{\epsilon [2(n+\delta)-1]}e_{n,\delta}, \qquad (255)$$

$$[B,B^{\dagger}] = 2(\sinh\epsilon)e^{2\epsilon L}, \qquad (256)$$

$$[\tilde{L},B] = -B, \quad [\tilde{L},B^{\dagger}] = B^{\dagger}.$$
(257)

Recall that these operators act in a Hilbert space $L^2(S^1, d\varphi/2\pi, \delta)$ the elements of which have the property (35).

If we define the self-adjoint operators

$$K = B + B^{\dagger}, \quad J = i(B^{\dagger} - B),$$
 (258)

we have

$$[K,J] = 4i(\sinh \epsilon)e^{2\epsilon L}.$$
 (259)

Writing

$$|\eta\rangle = \hat{w}_z^{(\epsilon,\delta)} \tag{260}$$

for the normalized coherent states (188), we have the expectation values, etc.:

$$\langle K \rangle_{\eta} \equiv \langle \eta | K | \eta \rangle = \eta + \eta^* = 2 \cos \theta e^{i},$$
 (261)

$$\langle J \rangle_{\eta} = i(\eta^* - \eta) = -2 \sin \theta e^{\overline{l}},$$
 (262)

$$\tan \theta = -\frac{\langle J \rangle_{\eta}}{\langle K \rangle_{\eta}},\tag{263}$$

$$\widetilde{l} = \ln[(\langle K \rangle_{\eta}^2 + \langle J \rangle_{\eta}^2)/4]^{1/2}, \qquad (264)$$

$$(\Delta K)_{\eta}^{2} = (e^{2\epsilon} - 1) \eta^{*} \eta = (e^{2\epsilon} - 1)e^{2\tilde{l}}, \qquad (265)$$

$$(\Delta J)_{\eta}^{2} = (e^{2\epsilon} - 1) \eta^{*} \eta = (e^{2\epsilon} - 1)e^{2\tilde{l}}, \qquad (266)$$

$$\langle S_{\eta}(K,J) \rangle_{\eta} = 0, \quad S_{\eta}(K,J) = (KJ + JK)/2 - \langle K \rangle_{\eta} \langle J \rangle_{\eta},$$
(267)

$$\langle [K,J] \rangle_{\eta} = 2i(e^{2\epsilon} - 1)\eta^* \eta = 2i(e^{2\epsilon} - 1)e^{2\tilde{l}}.$$
 (268)

From Eqs. (265)–(268) it follows that

$$(\Delta K)^{2}_{\eta} (\Delta J)^{2}_{\eta} = \frac{1}{4} |\langle [K, J] \rangle_{\eta}|^{2}.$$
 (269)

This shows that the coherent states (260) are minimaluncertainty states for the self-adjoint operators (258).

Defining

$$A_{\epsilon,\delta} = (1 + e^{-2\epsilon})^{-1/2} B_{\epsilon,\delta}, \quad A_{\epsilon,\delta}^{\dagger} = (1 + e^{-2\epsilon})^{-1/2} B_{\epsilon,\delta}^{\dagger},$$
(270)

$$N_{\epsilon,\delta} = \tilde{L} + \frac{1}{2\epsilon} \ln(2\sinh\epsilon), \qquad (271)$$

the commutation relation (256) takes the form

$$A_{\epsilon,\delta}A_{\epsilon,\delta}^{\dagger} - q A_{\epsilon,\delta}^{\dagger}A_{\epsilon,\delta} = q^{-N_{\epsilon,\delta}}, \quad q = e^{-2\epsilon}.$$
 (272)

This is one possible form of a so-called "q-deformed oscillator algebra" [76–79]. However, as

$$(e_{n,\delta}, N_{\epsilon,\delta} e_{n,\delta}) = n + \delta + \frac{1}{2\epsilon} \ln(2\sinh\epsilon), \quad n \in \mathbb{Z},$$
(273)

the operator $N_{\epsilon,\delta}$ is neither bounded from below nor are its eigenvalues in general integers. Numerically one has, for $\epsilon=1$,

$$\frac{1}{2}\ln[2\sinh(1)] = 0.427.$$
 (274)

By an appropriate choice of δ one can make the expectation value (273) an integer.

Aspects of the representation theory of the algebra (272) in the context of the Euclidean group E(2) have been discussed by Woronowicz [80] and Rideau [81].

VI. TIME EVOLUTION OF THE COHERENT STATES

Let us have a brief look at the time evolution of the states (113) and (183) under the action of the Hamiltonian (see Sec. I)

$$H_{\delta} = \epsilon \frac{\hbar \omega}{2} \tilde{L_{\delta}^2}, \quad \tilde{L}_{\delta} = -i\partial_{\varphi}.$$
(275)

The corresponding unitary time evolution operator is

$$U_{\delta}(t) = e^{-i(H_{\delta}/\hbar)t} = e^{-i\epsilon(\tilde{L_{\delta}}^2/2)\omega t}.$$
(276)

It is of general interest to determine the kernel ("propagator") $K_t^{(\delta)}(\varphi - \phi)$ which solves the initial-value problem

$$i\hbar \partial_t \psi(t,\varphi) = H_{\delta} \psi(t,\varphi), \quad \psi(t=0,\varphi) = \chi(\varphi), \quad (277)$$

namely,

$$\psi(t,\varphi) = \int_{S^1} \frac{d\phi}{2\pi} K_t^{(\delta)}(\varphi - \phi) \chi(\phi),$$
$$\lim_{t \to 0} K_t^{(\delta)}(\varphi - \phi) = \delta(\varphi - \phi), \tag{278}$$

where $\delta(\varphi - \phi)$ is given by Eq. (242).

Inserting the ansatz

$$K_t^{(\delta)}(\varphi) = \sum_{n \in \mathbb{Z}} k_n(t) e_{n,\delta}(\varphi)$$
(279)

into the Schrödinger equation (277) yields

$$k_n(t) = e^{-i\epsilon(n+\delta)^2 \omega t/2},$$
(280)

so that

$$\begin{aligned} K_t^{(\delta)}(\varphi - \phi) &= \sum_{n \in \mathbb{Z}} e^{-i\epsilon(n+\delta)^2 \omega(t-i\eta)/2} e^{i(n+\delta)(\varphi - \phi)} \\ &= e^{-i\epsilon\delta^2 \omega t/2} e^{i(\varphi - \phi)\delta} \vartheta_3 [(\varphi - \phi - \epsilon\delta\omega t)/2, \\ &\quad q = e^{-i\epsilon\omega(t-i\eta)/2}]. \end{aligned}$$
(281)

In order to ensure convergence of the series (281) one has to give the time t a small negative imaginary part $-i\eta$, $\eta > 0$, which is to be taken to 0 at the end of the calculation (278). The situation is completely analogous to the case of the kernel for a free particle in space where one has to proceed in the same way (i.e., $t \rightarrow t - i\eta$) when Fourier transforming [82]. The kernel (281) obviously has the required property (278) for $t - i\eta \rightarrow 0$.

Again using the identity (165) one gets the following alternative form for the kernel (281):

$$K_{t}^{(\delta)}(\varphi-\phi) = \frac{\sqrt{2\pi}e^{-i\epsilon\delta^{2}\omega t/2}}{[i\epsilon\omega(t-i\eta)]^{1/2}}e^{-(\varphi-\phi-\epsilon\delta\omega t)^{2}/(2i\epsilon\omega t)}e^{i(\varphi-\phi)\delta}$$
$$\times \vartheta_{3}\{\pi[\varphi-\phi-\epsilon\delta\omega(t-i\eta)]/[\epsilon\omega(t-i\eta)],$$
$$q = e^{2i\pi^{2}/[\epsilon\omega(t-i\eta)]}\}.$$
(282)

For $\epsilon = 1$ and $\delta = 0$ the expression simplifies considerably and takes a form similar to the kernel of a free particle in one space dimension [82]:

$$K_t(x-y) = (4\pi i t)^{-1/2} e^{i(x-y)^2/(4t)}.$$
(283)

(Up to now I have assumed $t \ge 0$. If t < 0, the formulas above change accordingly.)

For $\epsilon = 1$ and $\delta = 0$ the kernel (282) is very closely related to the corresponding kernel of the heat equation on the circle [83].

If the function χ from Eq. (277) has the expansion

$$\chi(\phi) = \sum_{m \in \mathbb{Z}} c_m(\chi) e_{m,\delta}(\phi), \quad c_m(\chi) = (e_{m,\delta},\chi), \quad (284)$$

then the time evolution (278) takes the form

$$\psi(t,\varphi) = e^{-i\epsilon\delta^2\omega t/2} e^{i\varphi\delta} \sum_{m \in \mathbb{Z}} e^{-i\epsilon\omega(t-i\eta)m^2/2} e^{im[\varphi-\epsilon\delta\omega(t-i\eta)]} c_m(\chi).$$
(285)

In the case of the states (113) the coefficients c_m are given by Eq. (134), so that we have

$$\psi_{\alpha,n+\delta}(t,\varphi) = e^{-i\epsilon\delta^2 \omega t/2} e^{i(\varphi-\alpha)\delta} \\ \times \sum_{m\in\mathbb{Z}} e^{-i\epsilon\omega(t-i\eta)m^2/2} e^{im[\varphi-\alpha-\epsilon\delta\omega(t-i\eta)]} \\ \times J_{m-n}(\sigma)/\sqrt{I_0(2s)}.$$
(286)

The time evolution of the states (183) can be obtained more directly: Applying U(t) from Eq. (276) to them yields

$$U(t)w_{z}^{(\epsilon,\delta)}(\varphi) = e^{-i\epsilon\delta^{2}\omega t/2}e^{i\varphi\delta}\vartheta_{3}[(\varphi - z - \epsilon\delta\omega t + i\epsilon\delta)/2,$$
$$q = e^{-\epsilon(1+i\omega t)/2}].$$
(287)

Another possibility is to apply U(t) to the state (245) which amounts to the replacement

$$\boldsymbol{\epsilon} \to \boldsymbol{\epsilon} (1 + i\omega t), \tag{288}$$

because

$$U(t)C_L = e^{-\epsilon(1+i\omega t)\tilde{L}^2/2}.$$
(289)

The result (287) means that U(t) generates a time-dependent phase for the function (183), replaces the angle θ in the argument of ϑ_3 by the time-dependent $\theta + (\epsilon \omega \delta)t$ one, and gives the real parameter q a time-dependent phase:

$$q_0 = e^{-\epsilon/2} \to q(t) = e^{-\epsilon(1+i\omega t)/2} = q_0 e^{-i\epsilon\omega t/2},$$

i.e., $\tau_0 = \frac{\epsilon i}{2\pi} \to \tau(t) = \tau_0(1+i\omega t).$ (290)

Notice that for $\delta = 0$ only the parameter q remains time dependent.

The above expressions show that a nonvanishing δ leads to nontrivial complications of the time evolution for the states (113) and (183).

The propagator (281) was first analyzed by Schulman [5] and for the special cases $\epsilon = 1$, $\delta = 0$, and $\delta = 0.5$ the time evolution of the states (183) was discussed by Kowalski and Rembieliński [84].

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APPENDIX A: THE "FAULT" OF THE ANGLE

The present appendix summarizes the arguments why the angle φ itself is not a good global observable on the phase space (13), neither classically nor quantum theoretically, and why it should be replaced by the functions $\cos \varphi$ and $\sin \varphi$.

Let me start with a well-known classical example, which illustrates the main point.

Consider an infinitely thin arbitrarily long straight conducting wire extending along the *z* axis of a rectangular coordinate system and having the charge density σ per unit of length. In the punctured (x, y) plane orthogonal to the wire we have the electric field

$$\vec{E}(\vec{x}) = \frac{\sigma}{2\pi\epsilon_0} \frac{\vec{x}}{x^2 + y^2}, \quad \vec{x} = (x, y), \quad \text{div} \ \vec{E} = 0,$$
$$\text{curl} \ \vec{E} = 0, \quad \text{on} \ \mathbb{R}^2 - \{0\}. \tag{A1}$$

The field (A1) may be derived from a potential ϕ_e :

$$\vec{E} = \operatorname{grad} \phi_e(r), \quad \phi_e(r) = \frac{\sigma}{2\pi\epsilon_0} \ln\left(\frac{r}{r_0}\right),$$
$$r = \sqrt{x^2 + y^2}, \quad r_0 \in \mathbb{R}^2 - \{0\}, \quad (A2)$$

where $\phi_e(r)$ is a well-defined smooth function on the punctured plane $\mathbb{R}^2 - \{0\}$ with the following global property.

If $C_{1\to 2}$ is any smooth path in the punctured (x, y) plane from a point P_1 to a point P_2 , then the potential difference

$$\phi_e(P_2) - \phi_e(P_1) = \int_{C_{1\to 2}} d\phi_e = \int_{C_{1\to 2}} \partial_x \phi_e(\vec{x}) dx + \partial_y \phi_e(\vec{x}) dy$$
(A3)

is uniquely defined even if the path $C_{1\rightarrow 2}$ circles the charged wire several times.

Next, consider another infinitely thin arbitrarily long straight wire along the *z* axis through which a constant electric current *I* flows in the positive *z* direction. The current generates a magnetic field in the punctured (x, y) plane of the form

$$\vec{B}(\vec{x}) = \frac{\mu_0 I}{2\pi x^2 + y^2} (-y, x), \quad \text{div} \ \vec{B} = 0,$$

$$\text{curl} \ \vec{B} = 0, \quad \text{on} \ \mathbb{R}^2 - \{0\}. \tag{A4}$$

If we introduce polar coordinates

1

$$x = r \cos \varphi, \quad y = r \sin \varphi,$$
 (A5)

then we have

$$\vec{B}(\vec{x}) \cdot (dx, dy) = \frac{\mu_0 I}{2\pi} d\varphi \quad \text{on } \mathbb{R}^2 - \{0\}.$$
 (A6)

This suggests to introduce a scalar magnetic potential [85] by

$$\vec{B} = \operatorname{grad} \phi_m,$$
$$d\phi_m = \frac{\mu_0 I}{2\pi} d\varphi, \quad \varphi \in \mathbb{R} \mod 2\pi.$$
(A7)

Here, however, we encounter a problem: It follows from

$$\operatorname{curl} \tilde{B}(\vec{x}) = \mu_0 I \delta(\vec{x}) \vec{e}_{\tau}$$
(A8)

that

$$\oint_{r=a} \vec{B}(\vec{x})(dx, dy) = 2\pi a B_{\varphi} = \mu_0 I, \quad B_{\varphi} = \frac{\mu_0 I}{2\pi a}, \quad (A9)$$

where $B_{\varphi}(-\sin \varphi, \cos \varphi)$ is the unique magnetic field tangential to the circle of radius *a* at $\vec{x} = a(\cos \varphi, \sin \varphi)$. If we now again consider a smooth path $C_{1\to 2}$ from a point P_1 to a point P_2 , both in $\mathbb{R}^2 - \{0\}$, then the value of the integral

$$\int_{C_{1\to 2}} \vec{B}(\vec{x}) \cdot (dx, dy) = \int_{C_{1\to 2}} d\phi_m = \frac{\mu_0 I}{2\pi} \int_{C_{1\to 2}} d\varphi$$
(A10)

is no longer uniquely defined. The integral over the angle φ gives the correct physical magnetic field B_{φ} only if we restrict φ to the interval $[0,2\pi)$. If the path $C_{1\rightarrow 2}$ circles the current twice, we would get for B_{φ} twice its physical value and so on. The point is that—contrary to ϕ_e from above—the "potential" $\phi_m(\vec{x})$ is not a globally well-defined function on $\mathbb{R}^2 - \{0\}$, because the angle φ is not one: When φ reaches the value 2π it has to "jump back" to 0; i.e. it has a discontinuity. In textbooks (see, e.g., Ref. [85]) for electrodynamics this behavior is compared to the above electrostatic case with an additional infinitely thin electric dipole sheet which causes a corresponding discontinuity for ϕ_e if one passes the sheet. This, however, is a physical effect whereas the discontinuity of ϕ_m is due to a complication as to its mathematical properties:

Mathematically speaking, the (exterior) differential one-form

$$\gamma(\vec{x}) = \frac{1}{x^2 + y^2} (-ydx + xdy) = "(d\varphi)" \quad \text{on } \mathbb{R}^2 - \{0\}$$
(A11)

is a *closed* form but *not* an *exact* one; i.e., we have

$$d\gamma = 0, \tag{A12}$$

but γ cannot be represented as $\gamma(\vec{x}) = df(\vec{x})$, where $f(\vec{x})$ is a smooth function globally well defined on $\mathbb{R}^2 - \{0\}$.

The one-form (A11) is the standard example in textbooks (see, e.g., [86,87]) for a closed differential form which is not an exact one. The difference signals that the manifold on which the closed differential form is defined have a non-trivial global topological structure. In our case it is the punctured plane \mathbb{R}^2 -{0} which is not simply connected and therefore globally nontrivial.

In Sec. II, I stressed under number (v) [around Eq. (62)] that for the group-theoretical quantization procedure to succeed one needs *globally* well-defined Hamiltonian functions on the phase space. This is not the case for the angle φ (see also Appendix B), but it is so for the two periodical functions $\cos \varphi$ and $\sin \varphi$ which are smooth and the knowledge of which allows us to determine the associated $\varphi \in [0, 2\pi)$ uniquely.

The difficulties with the angle φ on the classical level persist in the quantum theory: As to the details of the following mathematical sketches see the excellent discussions by Robinson [88] and Reed and Simon [89].

On any open interval $(\varphi_1, \varphi_2) \subset [0, 2\pi]$ we have

$$[\varphi, \tilde{L}] = i \quad \text{for } \varphi \in (\varphi_1, \varphi_2) \subset [0, 2\pi],$$
$$\varphi \in \mathbb{R} \mod 2\pi, \quad \tilde{L} = \frac{1}{i} \partial_{\varphi}. \tag{A13}$$

Here φ appears as a multiplication operator on $L^2([0,2\pi], d\varphi/2\pi)$ with the scalar product (23). The differential operator \tilde{L} in general may act on absolutely continuous functions $f(\varphi)$ on that space—i.e., on functions which allow for a representation

$$f(\varphi) = \int_0^{\varphi} d\phi g(\phi) + \text{const.}$$
(A14)

If one—formally—assumes the commutator (A13) to hold in general, one immediately encounters a contradiction:

$$(e_m, [\varphi, \tilde{L}]e_n) = (e_m, \varphi \tilde{L}e_n) - (\tilde{L}e_m, \varphi e_n)$$
$$= (n - m)(e_m, \varphi e_n) = i\delta_{mn}, \qquad (A15)$$

which gives 0=i for m=n!.

The background of this difficulty is that φ is not differentiable at the boundaries of $[0, 2\pi]$, so that \tilde{L} is not applicable to $\varphi f(\varphi)$ there. One might try to avoid this difficulty by restricting oneself to functions $h(\varphi)$ with the boundary properties

$$(0) = 0 = h(2\pi). \tag{A16}$$

But now \tilde{L} is merely symmetric [i.e., $(h_2, \tilde{L}h_1) = (\tilde{L}h_2, h_1)$] on this set (domain) of functions, not self-adjoint; i.e., it has no satisfactory spectral decomposition (see the references mentioned above). This can already be inferred from the fact that the functions $e_n(\varphi)$ from Eq. (29) do not obey the boundary condition (A16). But this symmetric \tilde{L} has a one-parametric set of self-adjoint extensions to the space of functions $\psi(\varphi)$ which obey the boundary condition (35). The parameter δ there also characterizes the self-adjoint extensions \tilde{L}_{δ} of \tilde{L} we encountered in Sec. I in a different context.

h

There have been many attempts to find cures for the difficulties indicated by the relation (A15): One is to allowreluctantly—for δ functions at the boundaries [90–94]. This in general will destroy self-adjointness in the usual understanding of Hilbert space operators. Another is to use only finite-dimensional vector spaces of dimension d, calculate the physical quantities like expectation values, etc., and let dgo to infinity at the very end [95]. This procedure has its problems, too: e.g., assume that the operators φ and L with the commutator (A13) may be represented by finitedimensional matrices in a *d*-dimensional vector space. Then taking the trace of both sides of the commutator relation yields the contradiction 0=id[because (A13) tr(AB) = tr(BA)]. So one has to take care of this new problem by modifying the commutator. In addition, in finitedimensional vector spaces there is no difference between symmetrical (Hermitian) and self-adjoint operators, a difference which is important in infinite-dimensional Hilbert spaces, because one would like to have a decent spectral decomposition. Thus, there appear to be problems with the limit $d \rightarrow \infty$ [96,97]. Finally, there seems to be no chance to derive the existence of quasi-OAM δ by starting from finitedimensional vector spaces.

Other authors [98–100] discussed related problems associated with uncertainty relations for wave functions on the circle.

All these problems can be avoided by using the functions $\cos \varphi$ and $\sin \varphi$ as basic observables—instead of φ itself with their algebraic structure (14) which constitutes the Lie algebra of the Euclidean group E(2) and all its covering groups.

APPENDIX B: GROUP-THEORETICAL QUANTIZATION OF THE PHASE SPACE $S^1 \times \mathbb{R}$

The basic ingredients for quantizing the phase space (13) in terms of irreducible unitary representations of the Euclidean group E(2) have already been discussed in the Introduction and in Sec. II. As to general introductions to the concept of group-theoretical quantization see the excellent article by Isham [4] and the similarly excellent book by Guillemin and Sternberg [46].

The Euclidean group E(2) and its covering groups with their irreducible unitary representations plays a prominent role in Isham's discussions as an example for the new quantum effects induced by nontrivial topologies like that of the configuration space S^1 : namely, the existence of nonvanishing δ effects. The Lie algebra $\epsilon(2)$ of the Euclidean group E(2) is also discussed by Guillemin and Sternberg in a different context [101]. An appealing introduction into the irreducible representations of the group E(2) itself can be found in Chap. IV of Sugiura's book [102], including Plancherel's theorem ("Fourier" transform) for that group. Sugiura also gives a nice introduction to the concept of "induced representations" which provides the appropriate method to construct the irreducible unitary representations of E(2).

The analog of the Groenewold–Van Hove obstruction for the conventional quantization procedure is discussed in case of the present phase space $S^1 \times \mathbb{R}$ and its quantization in terms of the canonical group E(2) in Ref. [103].

Let me briefly recall the main structure of the group E(2): It is convenient to use complex coordinates z=x+iy on the plane \mathbb{R}^2 . The Euclidean scalar product of two vectors z_1 and z_2 may be written as

$$(z_2, z_1) \equiv x_2 x_1 + y_2 y_1 = \operatorname{Re}(z_2^* \cdot z_1).$$
 (B1)

The Euclidean group E(2) consists of all linear transformations of the plane which leave the square of the distance,

$$(z_2 - z_1, z_2 - z_1) = (x_2 - x_1)^2 + (y_2 - y_1)^2,$$
 (B2)

invariant. If we confine ourselves to those transformations which are continuously connected to the identity transformation (i.e., we exclude reflections $z \rightarrow z^*$), we have

translations
$$T_2(t)$$
: $z \to z+t$, $t = a+ib$, $a,b \in \mathbb{R}$,
(B3)

rotations
$$R(\alpha)$$
: $z \to e^{i\alpha}z$, $\alpha \in \mathbb{R} \mod 2\pi$. (B4)

If we define

$$g(\alpha, t) = \begin{pmatrix} e^{i\alpha} & t \\ 0 & 1 \end{pmatrix},$$
 (B5)

we can combine the two transformations (B3) and (B4) into

$$g(\alpha,t) \begin{pmatrix} z \\ 1 \end{pmatrix} = \begin{pmatrix} e^{i\alpha}z + t \\ 1 \end{pmatrix}.$$
 (B6)

The group multiplication law is

$$g(\alpha_2, t_2) \circ g(\alpha_1, t_1) = g(\alpha_1 + \alpha_2 \text{mod } 2\pi, t_2 + e^{i\alpha_2}t_1)$$
$$= g(\alpha_3 \text{mod } 2\pi, t_3).$$
(B7)

When applying the group element $g(\alpha, t)$ to a point $s = (\varphi, p_{\varphi})$ of the phase space (13) we write the group parameters α and t as indices. According to Eq. (63) the action of the group E(2) on the phase space (13) is given by [47]

$$g_{\alpha,t}(s) = (\varphi', p_{\varphi}') = [(\varphi + \alpha) \mod 2\pi, p_{\varphi} + \alpha \sin(\varphi + \alpha) - b \cos(\varphi + \alpha)].$$
(B8)

The transformation is obviously symplectic; i.e., we have

$$d\varphi' \wedge dp'_{\varphi} = d\varphi \wedge dp_{\varphi}.$$
 (B9)

It is also transitive; i.e., given any two points s_1 and s_2 there is always a transformation (B8) which transforms s_1 into s_2 :

The choice $\alpha = \varphi_2 - \varphi_1$ transforms φ_1 into φ_2 . The remaining requirement

$$p_{\varphi,2} - p_{\varphi,1} = a \sin \varphi_2 - b \cos \varphi_2 \tag{B10}$$

can be fulfilled by an appropriate choice of a and b.

The action is almost effective; i.e., it follows from

$$g_{\alpha,t}(s) = s \ \forall \ s \tag{B11}$$

that

$$\alpha = 2\pi n, \quad n \in \mathbb{Z}, \quad t = 0. \tag{B12}$$

This represents the center \mathbb{Z} of the universal covering group $\widetilde{SO(2)} = \mathbb{R}$ of the rotation group SO(2). A special solution of the condition (B11) is

$$\alpha = \alpha \in \mathbb{R} \mod 2\pi q, \quad q \in \mathbb{N}, \tag{B13}$$

which represents the center Z_q of the *q*-fold covering group of SO(2). It may be explicitly implemented by replacing the angle α in Eq. (B7) by $\beta = \alpha/q, \beta \in \mathbb{R} \mod 2\pi$. The group law for the universal covering law can be given by the relation (B7) by omitting the condition mod 2π completely.

The other conditions for the group E(2) to be the canonical (quantizing) group for the phase space (13) have been discussed in Sec. II.

Let us denote by $T_1(a)$ and $T_1(b)$ the one-dimensional translation subgroups in the *x* and *y* directions, respectively. Then it follows from Eq. (B8) that the subgroup $T_1(a)$ leaves the points of the two lines $\varphi=0$ and $\varphi=\pi$ unchanged ("stable") (if $\alpha=0$, b=0) and that the subgroup $T_1(b)$ does the same with the lines $\varphi=\pi/2$ and $\varphi=3\pi/2$. Thus, we may describe the phase space (13) as one of the homogeneous spaces

$$\mathcal{S}_{\varphi, p_{\varphi}} \cong E(2)[\alpha, t]/T_1(a) \cong E(2)[\alpha, t]/T_1(b). \quad (B14)$$

The Euclidean group E(2) also plays a role in several papers on Moyal *-product ("deformation") quantization of the phase space (13) [104–109].

The occurrence of inequivalent irreducible unitary representations (25) characterized by the parameter δ has its correspondence in inequivalent representations of the Weyl algebra generated by $U=\exp(i\alpha\varphi)$ and $V=\exp(i\beta\widetilde{L})$ [110].

APPENDIX C: SOME PROPERTIES OF ϑ FUNCTIONS

In Secs. (4) and (5) above on the coherent states of the circle Jacobi's ϑ functions play a prominent role. I shall briefly mention some suitable textbooks where one can find their appropriate properties and shall add a few relations here. One inconvenience as to the literature is that different authors use different conventions for the arguments of the ϑ functions. Take

$$\vartheta_3^{(a)}(\zeta, q = e^{i\pi\tau}) = \sum_{n \in \mathbb{Z}} q^{n^2} e^{2ina\zeta}.$$
 (C1)

Some authors have a=1, others $a=\pi$. I have used the convention a=1 of the very useful book by Whittaker and Wat-

son [111]. The same convention has the "classical" introductory book by Bellman [112] and the more recent appealing textbook by Lawden [113]. Erdélyi *et al.* [114] have $a=\pi$, so has Mumford's influential modern textbook [115]. Useful are also the formulas in Ref. [116] which has a=1. Most of the formulas concerning the ϑ functions needed in the text above have been given there. As the ratios of ϑ functions are related to Jacobi's elliptic functions, one may express their ratios in Eqs. (208), (215), (224), and (226) in terms of elliptic functions sn(u,k), cn(u,k), and dn(u,k) (for their definition see Refs. [111,113]):

$$\frac{\vartheta_4(\zeta,q)}{\vartheta_3(\zeta,q)} = \frac{\sqrt{k'}}{\mathrm{dn}(u,k)}, \quad u = \frac{2K}{\pi}\zeta, \quad k = \frac{\vartheta_2^2(\zeta=0,q)}{\vartheta_3^2(\zeta=0,q)},$$
$$k' = \frac{\vartheta_4^2(\zeta=0,q)}{\vartheta_3^2(\zeta=0,q)}, \quad \frac{2K}{\pi} = \vartheta_3^2(\zeta=0,q). \tag{C2}$$

Furthermore,

$$\frac{\vartheta_3'(\zeta,q)}{\vartheta_3(\zeta,q)} = \frac{\vartheta_4'(\zeta,q)}{\vartheta_4(\zeta,q)} - \frac{2K}{\pi} k^2 \frac{\operatorname{cn}(u,k)\operatorname{sn}(u,k)}{\operatorname{dn}(u,k)}, \qquad (C3)$$

where

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$$\frac{\vartheta_4'(\zeta,q)}{\vartheta_4(\zeta,q)} = \frac{2K(k)}{\pi} Z(u), \quad Z(u) = [E(u,k) - uE(k)/K(k)],$$

$$E(u,k) = \int_0^u dv \, \mathrm{dn}^2(v,k),$$

$$E(k) = E(u = K, k) = \int_0^{\pi/2} d\phi (1 - k^2 \sin^2 \phi)^{1/2},$$
$$K(k) = \int_0^{\pi/2} d\phi (1 - k^2 \sin^2 \phi)^{-1/2}.$$
(C4)

Z(u) is Jacobi's zeta function. Finally,

$$\frac{\vartheta_3''}{\vartheta_3} - \frac{\vartheta_3'^2}{\vartheta_3^2} = \frac{d^2 \ln \vartheta_3(\zeta, q)}{d\zeta^2} = \frac{4K^2(k)}{\pi^2} \left[\frac{k'^2}{dn^2(u, k)} - E(k)/K(k) \right],$$
$$k'^2 + k^2 = 1.$$
(C5)

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