Generalized excitation of atomic multipole transitions by twisted light modes

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A theoretical study is performed for the excitation of a single atom localized in the center of twisted light modes. Here we present the explicit dependence of excitation rates on critical parameters, such as the polarization of light, its orbital angular momentum projection, and the orientation of its propagation axis with respect to the atomic quantization axis. The effect of a spatial spread of the atom is also considered in detail. The expressions for transition rates obtained in this work can be used for any atom of arbitrary electronic configuration. For definiteness we apply them to the specific case of the ${}^2S_{1/2}(F=0) \rightarrow {}^2F_{7/2}(F=3, M=0)$ electric octupole (E3) transition in 171Yb^+ ion. Our analytical and numerical results are suitable for the analysis and planning of future experiments on the excitation of electric-dipole-forbidden transitions by twisted light modes in optical atomic clocks.

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I. INTRODUCTION

Since the groundbreaking work of Allen *et al.* in 1992 [\[1\]](#page-8-0), there has been growing interest in light beams with helical phase fronts. Such twisted (or vortex) beams have many attractive features which can be adapted to the needs of applications [\[2\]](#page-8-0). In particular, twisted photons carry a nonzero projection of the orbital angular momentum (OAM) onto the propagation direction and their intensity pattern has an annular character with an intensity minimum in the center [\[3\]](#page-8-0). These characteristic features make twisted light a valuable tool for various studies, ranging from the production of coherent superpositions of vortex states in Bose-Einstein condensates [\[4\]](#page-8-0) to the direct generation of twisted photons by ultrarelativistic electrons [\[5,6\]](#page-8-0) or intense vortex harmonics in a plasma [\[7\]](#page-8-0). Additionally, a number of studies explored applications of the OAM of light to the generation of specific electric currents in semiconductor structures [\[8,9\]](#page-8-0).

In recent years, much interest has been placed on the interaction of twisted light beams with single trapped atoms [\[10](#page-8-0)[–14\]](#page-9-0). A remarkable experiment by Schmiegelow and coworkers [\[15\]](#page-9-0) showed that if atoms are positioned near the low-intensity center of the beam, the twisted light can modify the selection rules and efficiently induce higher-order multipole transitions, in agreement with theoretical predictions [\[16,17\]](#page-9-0). These effects have been demonstrated on the electric quadrupole excitation of ${}^{40}Ca⁺$ ions, resulting in characteristic population of magnetic sublevels. Moreover, the use of twisted light in this experiment has been shown to result in strong suppression of the AC-Stark shift in the dark beam center. This suppression together with the efficient excitation

of nondipole channels makes twisted light promising for studying and employing atomic clock transitions.

The application of twisted beams to the excitation of single trapped atoms requires a detailed theoretical analysis of the experimental geometry. A typical setup includes a trapped atom whose quantization axis is defined by an applied magnetic field. The atom interacts with a beam of light that is characterized by its polarization and propagation direction. Excitation rates are then strongly affected by the orientation of the atomic quantization axis relative to the propagation direction. Moreover, the strength of atomic transitions may be sensitive not only to the polarization state of the incident light, but also to the spatial spread of atomic position near the beam axis. As a first step towards analyzing such geometrical effects for perfectly localized atoms, recent work [\[18\]](#page-9-0) considered a number of forbidden transitions induced by linearly polarized light. Furthermore, the effect of the center-of-mass motion of atoms on transitions excited by twisted light has been discussed in Refs. [\[19,20\]](#page-9-0).

In the present study, we lay down a general theoretical framework for any atom of arbitrary electronic configuration and for various polarization states of light. In addition, a realistic experimental scenario of atoms localized with a finite spatial spread is taken into account. Before discussing our approach for twisted light, in Sec. [II A](#page-1-0) we briefly recall the basic equations governing the excitation of atoms by conventional plane-wave radiation. Here we derive the rates for transitions between magnetic hyperfine sublevels and show that they are sensitive to the polarization of the light beam and to its orientation with respect to the atomic quantization axis. Later in Sec. \overline{I} IB we discuss the optical excitation by twisted light for the specific case of paraxial Bessel beams. General expressions are derived for the excitation of hyperfine transitions of a particular multipolarity by linearly, radially, and azimuthally polarized beams. While the resulting formulas

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can be applied to an arbitrary atom or ion, in Sec. [III](#page-5-0) we consider the ²S_{1/2}($F = 0$) \rightarrow ² $F_{7/2}(F = 3)$ electric octupole (E3) transition in 171Yb^+ , receiving much interest as a candidate for atomic clocks [\[21,22\]](#page-9-0). Based on our calculations, we show that by choosing proper polarization states of incident twisted light, the transition rate can be significantly enhanced under certain orientations of the applied magnetic field when the atom is placed in the center of the beam. Similar enhancement can also be seen for the ion spatial spread of a few tens of nanometers. Section [IV](#page-8-0) provides concluding remarks.

Hartree atomic units ($\hbar = e = m_e = 1$, $c = 1/\alpha$) are used throughout the paper.

II. THEORY

A. Excitation by plane-wave photons

1. Transition amplitude

We begin by considering a single trapped atom exposed to a static magnetic field \boldsymbol{B} determining the quantization z_{atom} axis of the atom. Moreover, it is assumed that the atomic nucleus has nonzero spin *I*, and hence atomic states $|\alpha F M\rangle$ are characterized by the total angular momentum $\mathbf{F} = \mathbf{I} + \mathbf{J}$, its projection *M* on the atomic quantization axis, the total electron angular momentum *J*, and all additional quantum numbers α . We focus on the atomic excitation process $|\alpha_i F_i M_i\rangle + \gamma \rightarrow$ $|\alpha_f F_f M_f\rangle$ driven by a light field propagating at the angle θ with respect to the magnetic field. It is well known that all the properties of the excitation process can be traced back to the evaluation of the transition amplitude of the form [\[23\]](#page-9-0)

$$
\mathcal{M}_{M_fM_i}^{(\text{pl})} = \langle \alpha_f F_f M_f | \sum_q \alpha_q A_\lambda^{(\text{pl})} (\mathbf{r}_q) | \alpha_i F_i M_i \rangle . \qquad (1)
$$

Here *q* runs over all electrons in an atom, and α_q denotes the vector of Dirac matrices for the *q*th particle. The incident field is assumed to be a circularly polarized plane wave with helicity $\lambda = \pm 1$. In the Coulomb gauge, the vector potential of this plane wave is given by

$$
A_{\lambda}^{(\text{pl})}(r) = e_{k\lambda} e^{ik \cdot r}, \qquad (2)
$$

with the polarization vector $e_{k\lambda}$ and frequency $\omega = kc$.

In order to evaluate the transition amplitude (1) , it is convenient to use the multipole expansion of this vector potential,

$$
\begin{aligned} e_{k\lambda} \, e^{ik \cdot \mathbf{r}} &= \sqrt{2\pi} \sum_{LM} \sum_{p=0,1} i^L [L]^{1/2} \, (i\lambda)^p \\ &\times D^L_{M\lambda}(\phi_k, \theta_k, 0) a^P_{LM}(\mathbf{r}) \,, \end{aligned} \tag{3}
$$

where $[L] = 2L + 1$ and $a_{LM}^p(r)$ stands for magnetic $(p = 0)$ or electric $(p = 1)$ multipole components [\[24\]](#page-9-0). In addition, $D_{M\lambda}^L$ is the Wigner *D* function, which depends on the light propagation direction $\hat{\mathbf{k}} = \mathbf{k}/k = (\theta_k, \phi_k)$ with respect to the quantization *z* axis of the entire system, θ_k and ϕ_k being the polar and azimuthal angles. For the further analysis, it is very important to choose this quantization axis in a convenient manner. When the light does not propagate along the magnetic field, one can take either *B* or *k* vectors as the quantization *z* axis of the entire system "atom *plus* light." Although it is clear that the observables are independent of a particular choice of coordinate system, we choose here the

light propagation (z_{light}) direction as the quantization *z* axis, so that $\theta_k = \phi_k = 0^\circ$. This allows us to simplify Eq. (3) by using the relation $D_{M\lambda}^L(0, 0, 0) = \delta_{M\lambda}$. On the other hand, we need to perform a rotation of the atomic states $|\alpha_i F_i M_i\rangle$ and $|\alpha_f F_f M_f\rangle$ originally defined in the coordinate system with the quantization z_{atom} axis oriented along the magnetic field. Such a general transformation

$$
|\alpha FM\rangle_{\text{atom}} = \sum_{M'} d_{M'M}^F(\theta) |\alpha FM'\rangle_{\text{light}} \tag{4}
$$

can be performed by using the Wigner (small) *d* functions [\[25\]](#page-9-0). In this expression the state vector $\left| \alpha FM \right>_{\text{atom}}$ describes the state quantized along the *z*_{atom} axis, while $|\alpha FM'\rangle_{\text{light}}$ describes the state quantized along the *z*_{light} axis. Using Eq. (4), we can rewrite the transition matrix element (1) as

$$
\mathcal{M}_{M_f M_i}^{(\text{pl})} = \sum_{M'_i M'_j} d_{M'_i M_i}^{F_i}(\theta) d_{M'_f M_f}^{F_f}(\theta)
$$

$$
\times \langle \alpha_f F_f M'_f | \sum_q \alpha_q A_\lambda^{(\text{pl})}(\mathbf{r}_q) | \alpha_i F_i M'_i \rangle , \quad (5)
$$

where all atomic and photonic states on the right-hand side are already defined with respect to the light quantization z_{light} axis.

To proceed further, we assume that the electromagnetic field interacts only with atomic electrons and does not affect the nuclear spin. Therefore, it is natural to write the hyperfine wave functions $|\alpha F M' \rangle$ as a linear combination of the corresponding atomic $|\alpha J M'_J\rangle$ and nuclear $|IM'_I\rangle$ states [\[23\]](#page-9-0):

$$
|\alpha FM'\rangle = \sum_{M'_jM'_l} \langle JM'_j, IM'_l|FM'\rangle |\alpha JM'_j\rangle |IM'_l\rangle . \tag{6}
$$

If we substitute this expression for the atomic states into Eq. (5) and make use of the multipole expansion (3) together with the Wigner-Eckart theorem, we find after some angular momentum algebra that the transition amplitude reduces to

$$
\mathcal{M}_{M_f M_i}^{(pl)} = \sum_{L_p} C_{\alpha_i J_i \alpha_f J_f}^{F_i F_f I} (pL) (i\lambda)^p
$$

$$
\times d_{\lambda \Delta M}^L(\theta) \langle F_i M_i, L \Delta M | F_f M_f \rangle, \qquad (7)
$$

where $\Delta M = M_f - M_i$ is the difference of the two angular momentum projections on the *z*_{atom} axis. Here the Clebsch-Gordan coefficients along with the Wigner *d* functions describe the geometry of the experiment, whereas the factors $C^{F_iF_fI}_{\alpha_iJ_i\alpha_fJ_f}(pL)$ contain information about the coupling to a particular multipole of the electromagnetic field and are defined by

$$
C_{\alpha_i J_i \alpha_f J_f}^{F_i F_f I}(pL) = \sqrt{2\pi} i^L [L, F_i]^{1/2} (-1)^{J_f + I + F_i + L}
$$

$$
\times \begin{Bmatrix} F_f & F_i & L \\ J_i & J_f & I \end{Bmatrix} \langle \alpha_f J_f || H_{\gamma}(pL) || \alpha_i J_i \rangle . \tag{8}
$$

Here, we have also introduced the notation for the reduced matrix element

$$
\langle \alpha_f J_f || H_{\gamma}(pL) || \alpha_i J_i \rangle = \langle \alpha_f J_f || \sum_q \alpha_q a_{L,q}^p || \alpha_i J_i \rangle , \qquad (9)
$$

which depends on the specific wave functions of the states.

As can be seen from Eq. [\(7\)](#page-1-0), the transition amplitude includes a sum over all multipole (*pL*) contributions. In atomic spectroscopy, however, we can usually restrict ourselves to only a leading multipole term allowed by the angular momentum and parity selection rules. Thus the transition matrix element [\(7\)](#page-1-0) is greatly simplified and can be written as

$$
\mathcal{M}_{M_f M_i}^{(\text{pl})} = C_{\alpha_i J_i \alpha_f J_f}^{F_i F_f I} (pL) (i\lambda)^p
$$

$$
\times d_{\lambda \Delta M}^L(\theta) \langle F_i M_i, L \Delta M | F_f M_f \rangle. \qquad (10)
$$

This is a very good approximation for light neutral atoms or ions with a small ionic charge of interest.

2. Transition rate for linearly polarized light

Formulas (8) – (10) were obtained for photons with definite helicity and therefore can be used to describe the excitation of atoms by circularly polarized light. However, it is also instructive to consider linearly polarized incident light. Along this way, we first need to construct the vector potential for linearly polarized radiation. For example, we can write a plane wave, which is linearly polarized parallel to the reaction *x*-*z* plane defined by the vectors \boldsymbol{k} and \boldsymbol{B} , as a superposition of the two circularly polarized waves [\(2\)](#page-1-0) according to

$$
A_{\parallel}^{(\text{pl})}(r) = \frac{1}{\sqrt{2}} \big(A_{\lambda=+1}^{(\text{pl})} + A_{\lambda=-1}^{(\text{pl})} \big) = e_x e^{ikz} \,. \tag{11}
$$

Similarly, a plane wave linearly polarized perpendicular to the reaction plane is defined by

$$
A_{\perp}^{(\text{pl})}(r) = \frac{i}{\sqrt{2}} \big(A_{\lambda=-1}^{(\text{pl})} - A_{\lambda=+1}^{(\text{pl})} \big) = e_y e^{ikz} \,. \tag{12}
$$

By using these formulas and the absolute-value-squared matrix elements (10) , we can then introduce the normalized transition rates for absorption of parallel and perpendicular polarized plane-wave light,

$$
W_{\parallel}^{(\text{pl})}(\theta) = \frac{N}{W_{\text{tot}}^{(\text{pl})}} \left| \frac{1}{\sqrt{2}} \left[\mathcal{M}_{M_f M_i}^{(\text{pl})}(\lambda = +1) + \mathcal{M}_{M_f M_i}^{(\text{pl})}(\lambda = -1) \right] \right|^2
$$

=
$$
\frac{[L]}{8} \left| i^p d_{+1 \Delta M}^L(\theta) + (-i)^p d_{-1 \Delta M}^L(\theta) \right|^2
$$
(13)

and

$$
W_{\perp}^{(\text{pl})}(\theta) = \frac{N}{W_{\text{tot}}^{(\text{pl})}} \left| \frac{i}{\sqrt{2}} \left[\mathcal{M}_{M_f M_i}^{(\text{pl})}(\lambda = -1) - \mathcal{M}_{M_f M_i}^{(\text{pl})}(\lambda = +1) \right] \right|^2
$$

=
$$
\frac{[L]}{8} \left| -i^p d_{+1 \Delta M}^L(\theta) + (-i)^p d_{-1 \Delta M}^L(\theta) \right|^2, \quad (14)
$$

where *N* is some constant factor and $W_{\text{tot}}^{(pl)}$ denotes the total plane-wave transition rate summed over photon polarizations and integrated over magnetic field angles θ . Therefore, expressions (13) and (14) are defined to be dimensionless and independent of the line strengths. The combination of Wigner *d* functions in the last lines of the expressions for $W_{\parallel}^{(pl)}(\theta)$ and $W_{\perp}^{(pl)}(\theta)$ in turn reflects the geometry of the excitation process. In fact, these formulas can be rewritten in terms of polynomials in the sine and cosine functions of θ . For example, the explicit form of the normalized transition rates reads

$$
W_{\parallel}^{(\text{pl})}(\theta) = \frac{21}{32} \sin^2 \theta (1 - 5 \cos^2 \theta)^2,
$$

\n
$$
W_{\perp}^{(\text{pl})}(\theta) = 0,
$$
\n(15)

where we have assumed $\Delta M = 0$ for an E3 transition.

B. Excitation by twisted photons

1. Transition amplitude

Having recalled the theory of atomic excitation by plane waves, we can start to discuss the excitation of atoms by twisted light. In this work, we consider a twisted beam with helicity λ , the longitudinal component k_z of the linear momentum, the absolute value of the transverse momentum $|k_1|$ = *κ*, the photon energy $ω = c\sqrt{k_z^2 + \kappa^2}$, and the projection of the total angular momentum m_{γ} . This so-called Bessel state is characterized by the vector potential [\[26\]](#page-9-0)

$$
A_{m_{\gamma}\lambda}^{(\text{tw})}(r) = \int a_{\varkappa m_{\gamma}}(k_{\perp}) e_{k\lambda} e^{ikr} \frac{d^2 k_{\perp}}{(2\pi)^2}, \qquad (16)
$$

where the amplitude $a_{\varkappa m_{\nu}}(\mathbf{k}_{\perp})$ is given by

$$
a_{\varkappa m_{\gamma}}(\boldsymbol{k}_{\perp}) = \frac{2\pi}{\varkappa} \left(-i \right)^{m_{\gamma}} e^{i m_{\gamma} \phi_{k}} \delta(k_{\perp} - \varkappa). \tag{17}
$$

As seen from Eq. (16), a Bessel beam can be represented as a superposition of plane waves whose wave vectors *k* are uniformly distributed upon the surface of a cone with an opening angle $\theta_k = \arctan(\varkappa/k_z)$.

After integrating over k_{\perp} , the vector potential (16) can be written as

$$
A_{m_{\gamma}\lambda}^{(\text{tw})}(r) = \sum_{m_s=0,\pm 1} e_{m_s}(-i)^{m_s} c_{m_s} J_{m_{\gamma}-m_s}(\varkappa r_{\perp})
$$

$$
\times e^{i(m_{\gamma}-m_s)\phi} e^{ik_z z}, \qquad (18)
$$

with $J_{m_{\gamma}-m_{\gamma}}(\varkappa r_{\perp})$ being the Bessel function of the first kind. Moreover, $e_{\pm 1} = (e_x \pm i e_y)/\sqrt{2}$ and $e_0 = e_z$ are the polarization vectors, while the coefficients c_{m_s} read as $c_{\pm 1} = \pm \lambda (1 \pm \lambda)$ $\lambda \cos \theta_k$)/2 and $c_0 = -\sin \theta_k/\sqrt{2}$. We note that experiments usually deal with the so-called paraxial light beams, for which the transverse momentum of the photon is much smaller than its longitudinal counterpart, $\varkappa \ll k_z$ [\[26\]](#page-9-0). For this case the opening angle θ_k is small, and the coefficients c_{m_s} can be written as $c_{\pm 1} \approx \pm \lambda (1 \pm \lambda \mp \lambda \theta_k^2/2)/2$ and $c_0 \approx -\theta_k/\sqrt{2}$. By inserting these coefficients into Eq. (18) and restricting the summation to the leading term $m_s = \lambda$, for which $c_\lambda \approx 1$, we obtain the vector potential in the paraxial approximation

$$
A_{m_{\gamma}\lambda}^{(\text{tw})}(\boldsymbol{r}) \approx A_{m_{l}\lambda}^{(\text{par})}(\boldsymbol{r}) = \boldsymbol{e}_{\lambda} \, (-i)^{\lambda} J_{m_{l}}(\varkappa r_{\perp}) \, e^{im_{l}\phi} \, e^{ik_{z}z} \,. \tag{19}
$$

Here $m_l = m_{\gamma} - \lambda$ can be interpreted as the projection of the orbital angular momentum of light decoupled from the spin (SAM) projection λ . In contrast to the general case (18) of the Bessel beam, the vector potential (19) and hence the corresponding electric field are purely transversal. However, as reported in Ref. [\[11\]](#page-8-0), a usually weak longitudinal (*z*) component of the electric field can contribute significantly to the transition matrix elements if the SAM and OAM projections are opposite to each other. Therefore, in the analysis of the

matrix elements below we use the general vector potential (16) – (18) , whereas the paraxial approximation (19) will be utilized for the discussion of polarization and OAM properties of light and for the interpretation of our results.

As in the case of plane-wave photons [\(1\)](#page-1-0) the interaction between the atoms and the twisted light [\(16\)](#page-2-0) can be described by the matrix element

$$
\mathcal{M}_{M_f M_i}^{(\text{tw})} = \langle \alpha_f F_f M_f | \sum_q \alpha_q A_{m_y \lambda}^{(\text{tw})} (r_q) | \alpha_i F_i M_i \rangle
$$

=
$$
\int a_{\varkappa m_y} (k_\perp) e^{-ik_\perp b}
$$

$$
\times \langle \alpha_f F_f M_f | \sum_q \alpha_q e_{k\lambda} e^{ik \cdot r_q} | \alpha_i F_i M_i \rangle \frac{d^2 k_\perp}{(2\pi)^2} . \tag{20}
$$

Here the impact parameter $\mathbf{b} = (b_x, b_y, 0)$ specifies the position of a target atom with regard to the beam axis. The introduction of this parameter is necessary, since the Bessel beam [\(19\)](#page-2-0) has an inhomogeneous field distribution in the transverse plane, thereby making the excitation process very sensitive to \boldsymbol{b} . Calculations of the transition amplitude (20) can again be simplified through use of the standard multipole expansion of a plane wave (3) . Then, upon integrating over $k_⊥$ with the delta function $\delta(k_⊥ - \varkappa)$ and making use of the integral representation of the Bessel function [\[16\]](#page-9-0)

$$
\int_0^{2\pi} e^{i(m_\gamma - M)\phi_k - i \times b \cos(\phi_k - \phi_b)} \frac{d\phi_k}{2\pi}
$$

= $(-i)^{m_\gamma - M} e^{i(m_\gamma - M)\phi_b} J_{m_\gamma - M}(\times b)$, (21)

we readily find, after some algebraic manipulations similar to those in Eqs. (4) – (10) , that

$$
\mathcal{M}_{M_f M_i}^{(\text{tw})}(\boldsymbol{b}) = C_{\alpha_i J_i \alpha_f J_f}^{F_i F_f I} (pL) (i\lambda)^p (-1)^{m_l + \lambda} \times \langle F_i M_i, L \Delta M | F_f M_f \rangle \sum_M i^M e^{i(m_l + \lambda - M)\phi_b} \times J_{m_l + \lambda - M} (\varkappa b) d_{M \lambda}^L(\theta_k) d_{M \Delta M}^L(\theta),
$$
\n(22)

where, again, the $C^{F_iF_fI}_{\alpha_iJ_i\alpha_fJ_f}(pL)$ is given by Eq. [\(8\)](#page-1-0), the relation $m_{\gamma} = m_l + \lambda$ is implied, and summation over multipoles (*pL*) is restricted to the single leading term.

By comparing the transition amplitudes for plane waves [\(10\)](#page-2-0) and twisted light (22), we observe that the key difference between them arises from the summation over the projection quantum numbers *M* in $\mathcal{M}_{M_fM_i}^{(tw)}$. This sum contains the Bessel functions $J_{m_l+\lambda-M}(\varkappa b)$ and the exponential factors exp[$i(m_l +$ $\lambda - M[\phi_b]$ that describe the impact-parameter dependence of the matrix element. It is worth stressing that the transition amplitude (22) for twisted light can be greatly simplified when the single atom is placed on the beam axis $(b = 0)$, namely,

$$
\mathcal{M}_{M_f M_i}^{(\text{tw})}(b=0)
$$
\n
$$
= C_{\alpha_i J_i \alpha_f J_f}^{F_i F_f I} (pL) (i\lambda)^p (-i)^{m_i + \lambda}
$$
\n
$$
\times \langle F_i M_i, L \Delta M | F_f M_f \rangle d_{m_i + \lambda, \lambda}^L(\theta_k) d_{m_i + \lambda, \Delta M}^L(\theta) . (23)
$$

This equation explicitly expresses the fact that $\mathcal{M}_{M_f M_i}^{(tw)}$ depends on the opening angle θ_k , helicity λ , and OAM m_l of

FIG. 1. Geometry of the optical excitation of a single atom centered on the beam axis $(b = 0)$ by twisted light with the polarization vector e . The angle θ determines the direction of the applied magnetic field \boldsymbol{B} defining the quantization z_{atom} axis of the atom with respect to the light propagation direction taken along the z_{light} (or z) axis.

twisted light, as well as on the angle θ between the light propagation direction and the external magnetic field (cf. Fig. 1).

2. Transition rate for linear polarization

Formula (22) shows how to calculate the amplitude for excitation by twisted light with definite helicity λ . Similarly to before, we can again use this amplitude to analyze the absorption of linearly polarized twisted photons. This can be done easily within the paraxial approximation in which the OAM and SAM are independent of each other [\[26\]](#page-9-0). In analogy with plane waves, it is possible to construct the vector potential for twisted photons linearly polarized within the reaction $x-z$ plane defined by the magnetic field \boldsymbol{B} direction and the light propagation k_z direction,

$$
A_{\parallel}^{(\text{tw})}(r) = \frac{i}{\sqrt{2}} (A_{m_{\gamma}=m_{l}+1, \lambda=+1}^{(\text{tw})} - A_{m_{\gamma}=m_{l}-1, \lambda=-1}^{(\text{tw})})
$$

$$
\approx \frac{i}{\sqrt{2}} (A_{m_{l}, \lambda=+1}^{(\text{par})} - A_{m_{l}, \lambda=-1}^{(\text{par})})
$$

$$
= e_{x} J_{m_{l}} (\varkappa r_{\perp}) e^{im_{l} \phi} e^{ik_{z} z}, \qquad (24)
$$

while for twisted photons polarized perpendicular to the reaction plane we find

$$
A_{\perp}^{(\text{tw})}(r) = \frac{1}{\sqrt{2}} \left(A_{m_{\gamma} = m_{l}+1, \lambda = +1}^{(\text{tw})} + A_{m_{\gamma} = m_{l}-1, \lambda = -1}^{(\text{tw})} \right)
$$

$$
\approx \frac{1}{\sqrt{2}} \left(A_{m_{l}, \lambda = +1}^{(\text{par})} + A_{m_{l}, \lambda = -1}^{(\text{par})} \right)
$$

$$
= e_{y} J_{m_{l}} (\varkappa r_{\perp}) e^{im_{l} \phi} e^{ik_{z} z} . \tag{25}
$$

Here in the second line of both equations we have approximated the Bessel vector potential [\(18\)](#page-2-0) by its paraxial counterpart [\(19\)](#page-2-0). The intensity profile of these beams with an OAM $m_l = +2$ is shown in Figs. [2\(a\)](#page-4-0) and [2\(b\)](#page-4-0) together with the polarization vectors.

By using the vector potential (24) and the matrix element (22), we find the normalized transition rate for absorption of

FIG. 2. Intensity profiles of paraxial Bessel beams of light of wavelength 467 nm and opening angle $\theta_k = 7.5^\circ$. The directions of the electric field are indicated by black arrows: (a) parallel and (b) perpendicular linearly polarized twisted beams with OAM $m_l =$ +2; (c) radially polarized beam; (d) azimuthally polarized beam.

parallel polarized twisted light:

$$
W_{\parallel}^{(\text{tw})}(\theta, \mathbf{b}) = \frac{N}{W_{\text{tot}}^{(\text{pl})}} \left| \frac{i}{\sqrt{2}} \left[\mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l, \lambda = +1) - \mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l, \lambda = -1) \right] \right|^2.
$$
 (26)

On the other hand, for perpendicular polarized twisted light [\(25\)](#page-3-0) we have

$$
W_{\perp}^{(\text{tw})}(\theta, \mathbf{b}) = \frac{N}{W_{\text{tot}}^{(\text{pl})}} \left| \frac{1}{\sqrt{2}} \left[\mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l, \lambda = +1) \right. \right. \\ \left. + \mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l, \lambda = -1) \right] \right|^2. \tag{27}
$$

If the atom is placed on the beam axis $(b = 0)$, these expressions simplify to

$$
W_{\parallel,\perp}^{(\text{tw})}(\theta, b = 0) = \frac{[L]}{8} \Big| - i^{p+1} d_{m_l+1,+1}^L(\theta_k) d_{m_l+1,\Delta M}^L(\theta) \n= (-i)^{p-1} d_{m_l-1,-1}^L(\theta_k) d_{m_l-1,\Delta M}^L(\theta) \Big|^2,
$$
\n(28)

where we have made use of Eq. [\(23\)](#page-3-0). Moreover, using the explicit expressions of Wigner *d* functions, we obtain

$$
W_{\parallel, \perp}^{(\text{tw})}(\theta, b = 0)
$$

= $\frac{21}{8192} |5 \sin^2 \theta_k (1 + \cos \theta_k) \sin^3 \theta \mp (1 - \cos \theta_k)$
× $(1 - 10 \cos \theta_k - 15 \cos^2 \theta_k) (1 - 5 \cos^2 \theta) \sin \theta |^2$, (29)

which corresponds to $\Delta M = M_f - M_i = 0$ and $m_l = +2$ for an E3 transition.

3. Transition rate for radially and azimuthally polarized beams

With twisted light modes, it is possible to generate richer polarization patterns compared to plane waves [\[27,28\]](#page-9-0). For example, the so-called radially polarized beam, whose vector potential

$$
A_{r}^{(\text{tw})}(r) = -\frac{i}{\sqrt{2}} \left(A_{m_{\gamma}=0, \lambda=-1}^{(\text{tw})} + A_{m_{\gamma}=0, \lambda=-1}^{(\text{tw})} \right)
$$

$$
\approx -\frac{i}{\sqrt{2}} \left(A_{m_{l}=-1, \lambda=-1}^{(\text{par})} + A_{m_{l}=-1, \lambda=-1}^{(\text{par})} \right)
$$

= $e_{r} J_{1}(\varkappa r_{\perp}) e^{ik_{z}z}$ (30)

can be constructed as a linear combination of two twisted beams with helicity $\lambda = \pm 1$ and OAM $m_l = \pm 1$ [\[29\]](#page-9-0). The corresponding intensity profile and electric field directions are shown in Fig. $2(c)$. We see that in this case the electric field vector at any point on the beam profile is oriented in the radial direction *er*. With Bessel beams we can also obtain another solution, namely, the azimuthally polarized beam defined as

$$
A_{\text{az}}^{(\text{tw})}(r) = \frac{1}{\sqrt{2}} \left(A_{m_y=0, \lambda=-1}^{(\text{tw})} - A_{m_y=0, \lambda=-1}^{(\text{tw})} \right)
$$

$$
\approx \frac{1}{\sqrt{2}} \left(A_{m_l=+1, \lambda=-1}^{(\text{par})} - A_{m_l=-1, \lambda=-1}^{(\text{par})} \right)
$$

= $e_{\phi} J_1(\varkappa r_{\perp}) e^{ik_z z},$ (31)

where the polarization vector e_{ϕ} implies that its electric field vector is always perpendicular to the radial vector, as depicted in Fig. $2(d)$. We note that neither radially nor azimuthally polarized beams have a well-defined OAM projection m_l ; they can be seen as a superposition of two twisted modes with different OAM values, $m_l = \pm 1$ [\[29\]](#page-9-0).

Similarly to before, we can use the vector potential (30) to calculate the transition rate for absorption of radiation of radial polarization for arbitrary impact parameters,

$$
W_{\rm r}^{\rm (tw)}(\theta, \mathbf{b}) = \frac{N}{W_{\rm tot}^{\rm (pl)}} \bigg| - \frac{i}{\sqrt{2}} \big[\mathcal{M}_{M_f M_i}^{\rm (tw)}(m_l = -1, \lambda = +1) + \mathcal{M}_{M_f M_i}^{\rm (tw)}(m_l = +1, \lambda = -1) \big] \bigg|^2. \tag{32}
$$

In the case of azimuthal polarization (31) , we find

$$
W_{\text{az}}^{(\text{tw})}(\theta, \mathbf{b}) = \frac{N}{W_{\text{tot}}^{(\text{pl})}} \left| \frac{1}{\sqrt{2}} \left[\mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l = +1, \lambda = -1) \right. \\ - \left. \mathcal{M}_{M_f M_i}^{(\text{tw})}(m_l = -1, \lambda = +1) \right] \right|^2. \tag{33}
$$

Again, these formulas are significantly simplified if one considers the atom with $b = 0$. By substituting Eq. [\(23\)](#page-3-0) into Eqs. (32) and (33) , we obtain the normalized transition rates

$$
W_{\text{r,az}}^{(\text{tw})}(\theta, b = 0) = \frac{[L]}{8} \left| d_{0 \Delta M}^L(\theta) \right|^2
$$

$$
\times \left| (-i)^p d_{0-1}^L(\theta_k) \pm i^p d_{0+1}^L(\theta_k) \right|^2, (34)
$$

where we have used the fact that both twisted components have the total angular momentum projection $m_{\gamma} = m_l + \lambda =$

0. In particular, the explicit expressions for $W_{\rm r,az}^{\rm (tw)}$ are

$$
W_{r}^{(\text{tw})}(\theta, b = 0) = \frac{21}{128} \sin^{2} \theta_{k} (1 - 5 \cos^{2} \theta_{k})^{2}
$$

$$
\times \cos^{2} \theta (3 - 5 \cos^{2} \theta)^{2},
$$

$$
W_{az}^{(\text{tw})}(\theta, b = 0) = 0,
$$
(35)

assuming that $\Delta M = 0$ and $m_l = +2$ for an E3 transition.

4. Nonlocalized atoms

The transition rates for excitation by twisted light have been derived above for an atom whose position with respect to the beam axis is well defined. Of course, this idealistic scenario is impossible to achieve in a real atom-trap exper-iment. For example, in recent experiments [\[15,17\]](#page-9-0), a single laser-cooled ${}^{40}Ca⁺$ ion trapped in a Paul trap had a thermal spatial spread of about 60 nm. To account for this spatial distribution effect, we introduce the probability of finding an atom at distance *b* from the beam center:

$$
f(\mathbf{b}) = \frac{1}{2\pi\sigma^2} e^{-\frac{\mathbf{b}^2}{2\sigma^2}}.
$$
 (36)

This Gaussian distribution is assumed to be centered on the beam axis and characterized by the width σ . The mean transition rates are then obtained by integrating over the impact parameter

$$
W_{\parallel,\perp,\text{r},\text{az}}^{(\text{tw})}(\theta) = \int f(\boldsymbol{b}) \, W_{\parallel,\perp,\text{r},\text{az}}^{(\text{tw})}(\theta,\boldsymbol{b}) \, d^2 \boldsymbol{b} \,. \tag{37}
$$

This formula enables us to understand how the excitation probability depends not only on the mutual orientation of photon and atomic axes, but also on the width σ of the atomic spatial distribution.

5. Laguerre-Gaussian beams

In this study, we present the theory of excitation of trapped atoms by Bessel light beams. In some recent experiments, however, another type of twisted light modes, namely, Laguerre-Gaussian modes, is employed [\[15,16\]](#page-9-0). While the detailed discussion of these modes is beyond the scope of our work, we mention here that both Bessel and Laguerre-Gaussian solutions behave like $r_{\perp}^{|m_l|}e^{im_l\phi}$ near the optical vortex, i.e., for small *r*⊥. This implies that the formulas derived above can be applied to the excitation by Laguerre-Gaussian beams of the same polarization and OAM if the spatial distribution of atoms is smaller than the characteristic size of the first bright ring of the beam, which is of the order of a few microns in our case (cf. Fig. [2\)](#page-4-0).

III. RESULTS AND DISCUSSION

In the previous sections, we obtained the formulas which allow us to calculate the (normalized) excitation rates for twisted light and plane waves. While the developed formalism can be applied to any atom or ion, we focus here on the $4f^{14}6s^2S_{1/2} \rightarrow 4f^{13}6s^2{}^2F_{7/2}$ electric octupole (E3) transition in singly ionized ytterbium. This transition has attracted much experimental and theoretical attention as a candidate for a frequency standard [\[22,30\]](#page-9-0). For the specific case of 171Yb^+ ,

FIG. 3. Normalized transition rate for absorption of plane-wave light linearly polarized parallel to the reaction plane (solid black line) as a function of the tilt angle θ of the magnetic field for the ²S_{1/2}(F_i = 0, $M_i = 0$) $\rightarrow {}^2F_{7/2}(F_f = 3, M_f = 0)$ electric octupole (E3) transition in 171Yb^+ . The transition rate for perpendicular polarized plane waves (dashed red line) vanishes identically for all angles θ .

we consider the initial and final hyperfine levels $F_i = 0$ and $F_f = 3$. A weak magnetic field is applied to split the hyperfine multiplet of the excited state by the Zeeman effect, making the individual M_f sublevels distinguishable. In what follows, we concentrate on the transition between the $M_i = 0$ and the $M_f = 0$ magnetic hyperfine sublevels that do not show a linear Zeeman effect.

A. Excitation by plane waves

Before considering the excitation of an 171Yb^+ ion by Bessel beams, we briefly review the results for plane waves [\[31\]](#page-9-0). Figure 3 shows the transition rates normalized to the factor $W_{\text{tot}}^{(\text{pl})}$ for the ${}^2S_{1/2}(F_i = 0, M_i = 0) \rightarrow {}^2F_{7/2}(F_f = 0)$ 3, $M_f = 0$) transition induced by plane-wave radiation with a wavelength of 467 nm. Calculations are performed for the light polarized either parallel (solid black line) or perpendicular (dashed red line) to the reaction plane. As shown in Fig. 3, the transition rates (13) and (14) depend strongly on both the tilt angle θ of the magnetic field and the polarization of light. For example, the excitation rate $W_{\perp}^{(pl)}$ vanishes identically for all angles θ when the incident light is perpendicularly polarized [cf. Eq. [\(15\)](#page-2-0)]. In the case of parallel polarization, in contrast, $W_{\parallel}^{(pl)}$ is nonzero and exhibits oscillations with maxima at $\theta = 30^{\circ}, \theta = 90^{\circ}$, and $\theta = 150^{\circ}$. The fundamental difference in results obtained for two orthogonal polarizations can be understood from symmetry considerations. Namely, the entire system "atom in the ground state $F_i = 0$ *plus* linearly polarized light" is symmetric under reflection in the *x*-*z* plane for parallel polarization and in the *y*-*z* plane for perpendicular polarization. This symmetry should also be preserved for the final state of the atom. To construct this state, we first remember that linearly polarized light can be viewed as a linear combination of two circular components with helicity $\lambda = \pm 1$. Therefore, the absorption of a photon leads to the population of only two magnetic sublevels $|F_f M_f|$ ± 1 _{light}. This is a direct consequence of the conservation of the angular momentum projection $M_f = M_i + \lambda$, which holds for the quantization axis chosen along the light propagation direction. For parallel polarized light (11) , the corresponding final atomic state is given by

$$
|\psi_f\rangle_{\text{light}}^{\parallel} = \frac{1}{\sqrt{2}} (|F_f M_f = +1\rangle_{\text{light}} - |F_f M_f = -1\rangle_{\text{light}}).
$$
\n(38)

The minus sign on the right-hand side of this expression has been chosen to make the final state $|\psi_f\rangle^{\parallel}_{\text{light}}$ invariant under reflection with respect to the *x*-*z* plane. Namely, this reflection is equivalent to rotation about the *y* axis through an angle of 180◦ followed by the inversion and gives

$$
\begin{aligned} |\widetilde{\psi_f}\rangle_{\text{light}}^{\parallel} &= \frac{P_f}{\sqrt{2}} \sum_{M_f'} \left[D_{M_f' + 1}^{F_f}(0, \pi, 0) \right. \\ &\quad - D_{M_f' - 1}^{F_f}(0, \pi, 0) \left] |F_f M_f' \rangle_{\text{light}} = |\psi_f\rangle_{\text{light}}^{\parallel} \,, \end{aligned} \tag{39}
$$

where we have made use of the parity $P_f = -1$ of the final state $|^2F_{7/2}$: $F_f = 3$ [\[25\]](#page-9-0). For perpendicular polarized incident light (12) , the final atomic state follows in a similar manner:

$$
|\psi_f\rangle_{\text{light}}^{\perp} = \frac{1}{\sqrt{2}} (|F_f M_f = +1\rangle_{\text{light}} + |F_f M_f = -1\rangle_{\text{light}}).
$$
\n(40)

Here the plus sign ensures that state (40) is invariant under reflection in the symmetry *y*-*z* plane. It is interesting to note that states (38) and (40) closely resemble p_x and p_y functions, which are well suited for describing the directional properties of chemical bounds [\[32\]](#page-9-0).

Symmetry properties of the wave functions (38) and (40) suggest a different qualitative behavior of the excitation probabilities $W_{\parallel}^{(pl)}$ and $W_{\perp}^{(pl)}$. In order to see this, we express $|\psi_f\rangle_{\text{light}}^{\parallel, \perp}$ in terms of the substates $|F_f M'_f\rangle_{\text{atom}}$ defined with respect to the quantization axis oriented along the applied magnetic field:

$$
|\psi_f\rangle_{\text{light}}^{\parallel,\perp} = \frac{1}{\sqrt{2}} \sum_{M_f'} \left[d_{+1M_f'}^{F_f}(\theta) \mp d_{-1M_f'}^{F_f}(\theta) \right] |F_f M_f'\rangle_{\text{atom}}.
$$
\n(41)

From this equation it follows that the probability of finding the atom in the excited state $|F_f = 3, M_f = 0\rangle$ _{atom} of interest is $W_{\parallel,\perp}^{(pl)}(\theta) \sim |d_{+10}^3(\theta) \mp d_{-10}^3(\theta)|^2$. This relation reproduces the observed behavior of the transition rates (15) for incident plane waves, including a vanishing excitation probability for perpendicular polarization.

B. Excitation by twisted light: Atoms on the beam axis

Having examined the excitation by linearly polarized plane waves, we can study the effects of twisted beams on transition probabilities. Again, we focus on paraxial Bessel beams polarized parallel or perpendicular to the reaction plane. Here the atom is assumed to be placed directly on the beam axis, $b = 0$. The corresponding transition rates [\(28\)](#page-4-0) are displayed in Fig. 4 for two OAM values of incident light, $m_l = +1$ (top panel) and $m_l = +2$ (bottom panel). It is apparent that the

FIG. 4. Normalized transition rates for absorption of parallel (solid black lines) and perpendicular (dashed red lines) linearly polarized twisted Bessel light with OAM $m_l = +1$ (top panel) and $m_l = +2$ (bottom panel) by a single ¹⁷¹Yb⁺ ion placed on the beam axis ($b = 0$), while the opening angle is $\theta_k = 7.5^\circ$. All other parameters are as in Fig. [3.](#page-5-0)

 θ dependence of $W^{(tw)}$ differs significantly from its planewave counterpart. In particular, while $W_{\perp}^{(pl)}$ is identically 0 for arbitrary orientation of the magnetic field, this is not the case for $W_{\perp}^{(\text{tw})}$. For example, for OAM projection $m_l = +1$, the normalized transition rate for twisted photons exhibits maximum values of 0.043 at $\theta = 0^\circ$ and 180°. On the other hand, the positions of the absorption peaks for OAM $m_l = +2$ are shifted to $\theta = 35^\circ$ and 145°. It is worth stressing that the transition rate for twisted light polarized within the reaction plane $W_{\parallel}^{(\text{tw})}$ is also very sensitive to the OAM projection. For $m_l = +1$ the maxima occur at $\theta = 0^\circ$, 60°, 120°, and 180°, while for $m_l = +2$ there are maxima at $\theta = 30^{\circ}$, 90°, and 150◦. This sensitivity of atomic transitions to the photon's OAM allows one to build quantum memories based on encoding the phase information of light in the internal states of an atom [\[33,34\]](#page-9-0).

Figure 4 shows that the transition rates for $m_l = +1$ and +2 also exhibit qualitatively different behavior at $\theta = 0^\circ$ and 180[°]. Namely, while $W_{\parallel,\perp}^{(\text{tw})}(m_l = +2) = 0$ if the magnetic field is directed parallel or antiparallel to the light axis, the $W_{\parallel,\perp}^{(\text{tw})}(m_l = +1)$ is apparently nonzero. This behavior can be explained by the conservation of the projection of the total angular momentum. As seen from Eqs. (24) and (25) , linearly polarized twisted light is composed of twisted components of OAM m_l and helicity $\lambda = \pm 1$. Furthermore, previous studies [\[13,15,35,36\]](#page-9-0) have demonstrated the modified selection rules $M_f = M_i + m_l + \lambda$ for atoms at the beam center with the

FIG. 5. The same as Fig. [4,](#page-6-0) but for the radially polarized Bessel beam (dashed green line). The transition rate for the azimuthally polarized beam (solid orange line) equals 0 for all angles θ if $b = 0$.

quantization axis along the light k_z vector. Therefore, the $\Delta M = M_f - M_i = 0$ transition is only possible at $\theta = 0^\circ$ and 180 \degree if the beam has a component with $m_l + \lambda = 0$, i.e., when $m_l = \pm 1$.

As shown in Fig. [4,](#page-6-0) not only the angular pattern, but also the absolute values of transition rates depend on the OAM of light. They are reduced by almost two orders of magnitude when the OAM projection m_l is increased from $+1$ to $+2$. This is caused by the reduction of the intensity of light near the vortex line as the OAM increases [\[26,37\]](#page-9-0).

So far we have discussed the excitation of atoms by linearly polarized light. In order to further study the polarization dependence of the transition rates, we also consider radially and azimuthally polarized incident beams. The calculations [\(34\)](#page-4-0) for these nontrivial polarization states and for an atom located on the beam axis are displayed in Fig. 5. This figure shows that the maximal excitation probability for a radially polarized beam can be achieved by applying the external magnetic field along the light axis. In contrast, no excitation by an azimuthally polarized beam (35) is observed for $b = 0$. As demonstrated in the next section, this suppression is partially removed if the spatial spread of the trapped atom is not negligible with respect to the inverse transverse momentum x^{-1} of the beam.

In fact, the vanishing transition rate for azimuthal polarization and $b = 0$ is again related to the symmetry of the problem. To illustrate this, we recall that radially [\(30\)](#page-4-0) and azimuthally (31) polarized beams are superpositions of two twisted components with helicity $\lambda = \pm 1$ and OAM $m_l =$ $⊓1$. Hence, only the $|F_iM_i = 0\rangle$ _{light} $\rightarrow |F_fM_f = 0\rangle$ _{light} transition is allowed owing to the conservation of the total angular momentum projection $M_f = M_i + m_l + \lambda = M_i$. This final atomic state of parity $P_f = -1$ and total angular momentum $F_f = 3$ turns out to be unaltered by reflection with respect to the *x*-*z* plane,

$$
|F_f \widetilde{M}_f = 0\rangle_{\text{light}} = P_f \sum_{M'_f} D_{M'_f 0}^{F_f} (0, \pi, 0) |F_f M'_f\rangle_{\text{light}}
$$

$$
= |F_f M_f = 0\rangle_{\text{light}}, \tag{42}
$$

in analogy to Eq. [\(39\)](#page-6-0). The *x*-*z* plane, therefore, should also be the plane of symmetry for the initial system "atom *plus*

FIG. 6. Transition rates for absorption of parallel (top panel) and perpendicular (bottom panel) linearly polarized twisted Bessel light with OAM $m_l = +2$ and opening angle $\theta_k = 7.5^\circ$ when a single ion is placed on the beam axis (solid black lines) and when the centered ion has a spatial spread of $\sigma = 20$ nm (dashed red lines) or $\sigma =$ 50 nm (dotted blue lines) in the beam center. All other parameters are as in Fig. [3.](#page-5-0)

light." For the spherically symmetric state $|F_i = 0 M_i = 0\rangle$, this condition is fulfilled for the radially polarized beam (30) . In contrast, the azimuthally polarized beam (31) is not symmetric under reflection with respect to the *x*-*z* plane. Its absorption, therefore, does not preserve the symmetry of the final state, and hence the transition $|F_i M_i = 0\rangle \rightarrow |F_f M_f = 0\rangle$ is forbidden.

C. Excitation by twisted light: Spatial spread of ions

The above calculations have been carried out for the atom positioned precisely at the beam center, $b = 0$. Such an ideal scenario, however, is impossible to attain in real atom-trap experiments in which the atomic spatial spread has been found to be about 60 nm [\[15\]](#page-9-0). We make use of Eq. (37) for the Gaussian distribution [\(36\)](#page-5-0) to study the effect of atomic delocalization, and the corresponding transition rates are displayed in Fig. 6 for Bessel beams linearly polarized parallel and perpendicular to the reaction plane. Calculations have been done for OAM $m_l = +2$ and for atomic spatial distributions of width $\sigma = 20$ nm (dashed red lines) or $\sigma = 50$ nm (dotted blue lines) centered on the beam axis. In addition, these results are compared with idealized predictions for single atoms located exactly at the beam center (solid black lines). The atomic delocalization significantly affects the rates $W_{\parallel}^{(\text{tw})}$, as shown in the top panel in Fig. 6. For example, the oscillations of the transition rate become less pronounced at $\theta < 60^\circ$ and $\theta > 120^\circ$.

FIG. 7. The same as Fig. [6,](#page-7-0) but for the azimuthally polarized Bessel beams.

The principal maximum of the transition rate remains unchanged and occurs for the perpendicular orientation of the trap magnetic field. The finite spatial spread of the atom also modifies the transition rates for absorption of Bessel photons polarized perpendicular to the reaction plane. As shown in the bottom panel in Fig. [6,](#page-7-0) the rate $W_{\perp}^{(\text{tw})}$ is enhanced at θ < $45°$ and $\theta > 135°$, and the positions of the maxima become slightly shifted.

It should be noted that the spatial delocalization of the atom can strongly affect the transition rates also for other types of polarization. In particular, we see in Fig. 7 that while $W_{\text{az}}^{(\text{tw})}$ for azimuthal polarization vanishes identically when the atom is positioned precisely at $b = 0$, the rate of photon absorption increases with the width of the atomic distribution σ . For example, if $\sigma = 50$ nm, $W_{az}^{(tw)}$ reaches the maximum value of 2.3 × 10⁻³ at $\theta = 30^\circ$ and 150°. For spatially distributed atoms, the deviations from the excitation rates expected for $b = 0$ can be explained by the fact that, apart from $M =$ $m_l + \lambda$, other photon angular momentum projections $|M| \le L$ may contribute to radiative transitions when $b \neq 0$ [\[36,38\]](#page-9-0).

IV. SUMMARY AND OUTLOOK

In summary, we have performed a theoretical study of the excitation of a single trapped atom by twisted light. Special attention has been paid to the dependence of the

excitation rates on the polarization of incident light and on the orientation of the beam axis with respect to the atomic quantization axis, which is defined by the applied magnetic field. In order to investigate this geometrical dependence, we have employed first-order perturbation theory to describe the coupling between paraxial Bessel beams and trapped atoms. Based on this approach, we have derived simple analytical expressions for the excitation rates when considering linear, radial, and azimuthal polarization of incident light. While the theory is general and can be applied to any atom or ion, we have investigated the particular case of the ${}^{2}S_{1/2}(F=0) \rightarrow$ ${}^{2}F_{7/2}(F = 3, M = 0)$ electric octupole transition in ${}^{171}Yb^{+}$. Our calculations have demonstrated that a proper choice of light polarization as well as of the mutual orientation of the beam direction and atomic quantization axis can strongly enhance this E3 transition. In particular, we expect that excitation by a radially polarized beam is most useful because a relatively low drive power is required to obtain a targeted transition rate at low AC-Stark shifts. This can be beneficial for optical atomic clocks based on the E3 transition that presently require complex interrogation methods to ensure sufficient AC-Stark shift cancellation [\[39,40\]](#page-9-0). For a more accurate description of the excitation process we also took into account the effect of the atomic spatial distribution in a trap. It was found that the uncertainty in the determination of atomic position significantly affects both the absolute value and the geometrical dependence of the transition rates. Thus, our study paves the way to understanding the optimal conditions for future experiments with trapped atoms and twisted photons.

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